Date : September 10, 2020

To
Secretary
Listing Department

BSE Limited
Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
Scrip Code : 540902
ISIN : INE371P01015

To
Secretary
Listing Department

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 050

Scrip Code : AMBER
ISIN : INE371P01015

Dear Sir/Ma'am,

Subject : Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") by Amber Enterprises India Limited (the "Company"), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended ("QIP")

Please refer to our letter dated September 7, 2020 intimating you about the meeting of the Qualified Institutions Placement Committee ("**Committee**") to be held on September 10, 2020 in respect of the QIP.

We wish to inform you that in respect of the QIP, the Committee at its meeting held today i.e. on September 10, 2020, has *inter alia*, passed the following resolutions:

(i) Approved the closure of the issue period for the QIP today i.e. on September 10, 2020;

(ii) Determined and approved the issue price for 22,47,191 Equity Shares to be allotted to eligible qualified institutional buyers at Rs. 1,780 per Equity Share (including a premium of Rs. 1,770 per Equity Share) (which is at a discount of 1.04% i.e. Rs. 18.72 per Equity Share to the floor price of Rs. 1,798.72 per Equity Share), determined according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to eligible qualified institutional buyers pursuant to the QIP; and

(iii) Approved and adopted the placement document dated September 10, 2020 and confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares, pursuant to the QIP.

CIN NO. : L28910PB1990PLC010265

Amber Enterprises India Limited *(Formerly Known as Amber Enterprises (India) Private Limited)*

Corp. Address:
Universal Trade Tower, 1st Floor, Sector 49, Gurgaon-1 22018
Tel.: +91 124 3923000 I Fax: +91 124 3923016,17

Regd. Office:
C-I, Phase II, Focal Point, RajpuraTown-140401, Punjab
Tel.: +91 1762 232126, 232646 I Fax: +91 1762 232127

The meeting of the Committee commenced at 18:30 Hours and concluded at 18:45 Hours.

We request you to take the above on record and the same be treated as compliance with Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You

By order of the Board
Yours faithfully
For **Amber Enterprises India Limited**

YADAV KONICA
Digitally signed by YADAV KONICA
Date: 2020.09.10 18:39:12 +05'30'

(Konica Yadav)
Company Secretary and Compliance officer
Membership No. : A30322