AMBANI ORGOCHEM LIMITED
Your Chemistry Is Our World
(Formerly Known as Ambani Organics Limited)

Corp Off :
801, 8th Floor, "351-ICON", Next to Natraj Rustomjee,
W. E. Highway, Andheri (East), Mumbai - 400069. INDIA
Tel : +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029
Email : info@ambaniorgochem.com

Date: September 28, 2026

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
TRADING SYMBOL: AMBANIORGO

Sub: <u>Outcome of the Board Meeting of Ambani Orgochem Limited ("the Company") held on Monday, September 28, 2026</u>

Dear Sir/ Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held today i.e. Monday, September 28, 2026, has considered and approved the following matters:

1. Issue of 43,95,000 (Forty-Three Lakhs and Ninety-Five Thousand) Warrants, each convertible into equal number of Equity Shares in one or more tranches, to the proposed allottees, on a preferential basis ("Preferential Issue"), subject to the approval of shareholders and requisite regulatory / statutory authorities and in accordance with provisions of the Chapter V of the SEBI ICDR Regulations, the Companies Act, 2013 and other applicable laws, as amended from time to time.

   The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure A** to this letter.

2. Adoption of a new set of Articles of Association of the Company based on Table F of Schedule I to the Companies Act, 2013, in substitution for and to the exclusion of the existing Articles of Association of the Company, subject to the approval of the members by way of a special resolution. Brief details of the amendment is enclosed in **Annexure B**.

3. Notice of Extra Ordinary General Meeting of the Company to be held on Monday, October 26, 2026 to seek necessary approval of the members, inter-alia for the aforementioned matter.

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The Board Meeting commenced on Monday, September 28, 2026 at 4.30 p.m. and concluded at 5.30 p.m.

Kindly acknowledge the receipt and take the above on your records.

Yours Sincerely,
For Ambani Orgochem Limited
(Formerly known as Ambani Organics Limited)

Apooni Rakesh Shah
Digitally signed by Apooni Rakesh Shah
Date: 2026.09.28 20:00:22 +05'30'

Apooni Rakesh Shah
Whole Time Director
DIN: 00503116

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Annexure A

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is as follows:

Sr. No.	Particulars	Disclosure
1	Type of securities proposed to be issued	Warrants convertible into equal number of Equity Shares
2	Type of issuance	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder
3	Total number of securities allotted or the total amount for which the securities are issued (approximately)	Issue of upto 43,95,000 warrants convertible into equity share having face value of Rs. 10/- each at an issue price which shall not be less than minimum price to be determined in accordance with SEBI (ICDR) Regulations.
4	Names of the Investor/Proposed Allottees	As per Annexure I
5	Number of Investors/Proposed Allottees	10
6	Issue Price	At a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any.
7	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	In case Warrants are allotted, each Warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.
8	Post allotment of securities - outcome of the	The issue and allotment of

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	subscription, issue price / allotted price (in case of convertibles)	Convertible Warrants is subject to approval of shareholders by way of passing of special resolution at the Extra Ordinary General Meeting. Issue price of warrants is to be determined in accordance with Regulation 165 of SEBI ICDR Regulations. Each warrant is convertible into 1 equity share fully paid up and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may, and shall rank pari-passu with existing Equity Shares of the Company in all respects. The Pre and Post Shareholding are provided in **Annexure II**.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Annexure – I

List of Allottees

Sr. No.	Name of the Proposed Investors	No. of Convertible Warrants	Category
1	Rakesh Harsukhlal Shah	30,00,000	Promoter
2	Paresh Harsukhlal Shah	10,000	Promoter
3	MNS Securities Limited	10,00,000	Public
4	Axial India Private Limited	2,00,000	Public
5	Forsure Financial Services Private Limited (Formerly known as "M2C Trading & Merchandise Private Limited")	1,50,000	Public
6	Jigna Kinner Kanuga	10,000	Public
7	Bina Samir Jariwala	10,000	Public
8	Neha Shah	10,000	Public
9	Girikrishna Maniar	2,500	Public
10	Bhavna Girikrishna Maniar	2,500	Public
Total		**43,95,000**	

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Annexure II
Pre and Post allotment of securities- outcome of the subscription

Sr. No.	Name of the Proposed Allottees	Pre-Issue Shareholding		Issue of Warrants (Present Issue)	Post-Issue Shareholding*	
		No. of Equity Shares	% of shareholding		No. of Equity Shares	% of shareholding
1.	Rakesh Harsukhlal Shah	43,64,721	48.94%	30,00,000	73,64,721	55.32%
2.	Paresh Harsukhlal Shah	1,100	0.01%	10,000	11,100	0.08%
3.	MNS Securities Limited	7,00,000	7.85%	10,00,000	17,00,000	12.77%
4.	Axial India Private Limited	0	0%	2,00,000	2,00,000	1.50%
5.	Forsure Financial Services Private Limited (Formerly known as "M2C Trading & Merchandise Private Limited")	2,26,000	2.53%	1,50,000	3,76,000	2.82%
6.	Jigna Kinner Kanuga	8,000	0.09%	10,000	18,000	0.14%
7.	Bina Samir Jariwala	3000	0.03%	10,000	13,000	0.10%
8.	Neha Shah	2,000	0.02%	10,000	12,000	0.09%
9.	Girikrishna Maniar	0	0%	2,500	2,500	0.02%
10.	Bhavna Girikrishna Maniar	0	0%	2,500	2,500	0.02%

**The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to the shareholder of the Company. In the event for any reason,*

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the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the warrants or Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.

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Annexure B

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATION AND DISCLOUSRE REQUIREMENTS) REGULATION, 2015- SUMMARY OF AMENDMENTS TO THE AOA OF THE COMPANY

Adopted a new set of Articles of Association for the company pursuant to Table - F of the Schedule-I of the Companies Act, 2013:

Upon enactment of the Companies Act, 2013, various provisions of the Companies Act, 1956 have been repealed and the Articles of Association of the company have been re-aligned as per the provisions of the new Act.

The existing Articles of Association (AOA) are based on the Companies Act, 1956 and several regulations in the existing AOA contain references to specific sections of the Companies Act, 1956 and some regulations in the existing AOA are no longer in conformity with the Act.

The New AOA has been restructured and aligned with the provisions of the Companies Act, 2013, the Secretarial Standards issued by the Institute of Company Secretaries of India and other applicable laws; references to the sections, sub-sections, clauses etc. of the Act, which have been amended and substituted with the new provisions of the Act;

The new AOA to be substituted in place of the existing AOA is based on "Table-F" of the Act which sets out the model AOA for a company limited by shares, Provisions of the Act, which permit the Company to do certain acts when authorised by AOA, or, which require the Company to do acts in a prescribed manner unless the AOA otherwise provides, have been specifically included.