

October 27, 2026

To,
 The Listing Department
 National Stock Exchange of India Ltd.
 Exchange Plaza, Plot no. C/1, G Block,
 Bandra-Kurla Complex, Bandra (East),
 Mumbai - 400 051

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Trading Symbol: AMBANIORGO

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we wish to inform you that the Members of the Company at the 1st Extra-Ordinary General Meeting ("**EOGM**") of FY 2026-27 held on Monday, 26th October, 2026 through VC / OAVM have, by way of Special Resolutions, approved the following:

- 1. Reclassification of the Authorised Share Capital:** Reclassification of the Authorised Share Capital of the Company of Rs. 20,00,00,000/- from 1,30,00,000 Equity Shares of Rs. 10/- each and 70,00,000 Preference Shares of Rs. 10/- each into 2,00,00,000 Equity Shares of Rs. 10/- each, without any change in the aggregate amount of the Authorised Share Capital.
- 2. Alteration of the Memorandum of Association:** Substitution of Clause IV (Capital Clause) of the Memorandum of Association of the Company to read as under: "*IV. a) The Authorised Share Capital of the Company is Rs. 20,00,00,000/- (Rupees Twenty Crores Only) divided into 2,00,00,000 (Two Crores) Equity Shares of Rs. 10/- (Rupees Ten Only) each.*"
- 3. Issue of Convertible Warrants on a Preferential Basis:** Issue of up to 43,92,500 (Forty-Three Lakhs Ninety-Two Thousand Five Hundred) Convertible Warrants, each convertible into one Equity Share of Rs. 10/- each, at an issue price of Rs. 100/- per Warrant (including a premium of Rs. 90/-), aggregating up to Rs. 43,92,50,000/-, to 9 (Nine) Proposed Allottees belonging to the Promoter / Promoter Group and Non-Promoter (Public) categories, subject to the in-principle approval of the Exchange.
- 4. Adoption of new Articles of Association:** Adoption of a new set of Articles of Association of the Company based on Table F of Schedule I of the Companies Act, 2013, in substitution for and to the exclusion of the existing Articles of Association.



The details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular dated January 30, 2026 are enclosed as **Annexure I and II**. The altered Memorandum of Association and the new Articles of Association shall be hosted on the website of the Company at www.ambaniorgochem.com.

Kindly take the same on record.

Thanking You.

Yours sincerely,

For Ambani Orgochem Limited
(Formerly known as Ambani Organics Limited)

Apooni
Rakesh
Shah

Digitally signed by
Apooni Rakesh
Shah
Date: 2026.10.27
18:46:50 +05'30'

Apooni Rakesh Shah
Whole Time Director
(DIN: 00503116)
Encl: As above

ANNEXURE I

Details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular dated January 30, 2026

Amendments to the Memorandum and Articles of Association (Para A of Part A of Schedule III)

Sr. No.	Particulars	Details
1	Amendment to the Memorandum of Association	Clause IV (Capital Clause) substituted pursuant to the reclassification of 70,00,000 unissued Preference Shares of Rs. 10/- each into 70,00,000 Equity Shares of Rs. 10/- each. Revised Authorised Share Capital: Rs. 20,00,00,000/- divided into 2,00,00,000 Equity Shares of Rs. 10/- each.
2	Rationale for the amendment	To have adequate Authorised Equity Share Capital to accommodate the Equity Shares to be issued upon conversion of the Convertible Warrants and to meet future requirements. The Preference Shares forming part of the Authorised Capital remain unissued pursuant to their redemption.
3	Amendment to the Articles of Association	Existing Articles of Association substituted by a new set of Articles of Association based on Table F of Schedule I of the Companies Act, 2013.
4	Rationale for the amendment	To align the Articles of Association with the provisions of the Companies Act, 2013 and to provide a comprehensive framework for the internal governance and administration of the Company.
5	Date of approval by the Members	Monday, 26th October, 2026 (Special Resolutions)

ANNEXURE II

Details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular dated January 30, 2026

Issuance of Securities (Para A of Part A of Schedule III)

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Convertible Warrants, each convertible into one fully paid-up Equity Share of face value Rs. 10/-
2	Type of issuance	Preferential issue in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018 and Sections 42 and 62 of the Companies Act, 2013
3	Total number of securities proposed to be issued	Up to 43,92,500 Convertible Warrants
4	Total amount for which the securities will be issued	Up to Rs. 43,92,50,000/- (25% upfront on allotment; balance 75% on exercise within 18 months)
5	Issue price	Rs. 100/- being a price not being lower than the price to be determined in accordance with the Regulation 164 of SEBI ICDR Regulations
6	Names and number of investors	As per Annexure A
7	Post-allotment of securities – outcome of the subscription	As per Annexure B
8	In case of convertibles – intimation on conversion / lapse	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months. 25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the total consideration shall be paid upon the exercise/conversion of each warrant within a period of 18 months of allotment of warrants.
9	Date of approval by the Members	Monday, 26th October, 2026 (Special Resolution)

Annexure A

List of Allottees

Sr. No.	Name of the Proposed Investors	No. of Convertible Warrants	Category
1	Rakesh Harsukhlal Shah	30,00,000	Promoter
2	Paresh Harsukhlal Shah	10,000	Promoter
3	MNS Securities Limited	10,00,000	Public
4	Axial India Private Limited	2,00,000	Public
5	Forsure Financial Services Private Limited (Formerly known as "M2C Trading & Merchandise Private Limited")	1,50,000	Public
6	Jigna Kinner Kanuga	10,000	Public
7	Bina Samir Jariwala	10,000	Public
8	Neha Shah	10,000	Public
9	Girikrishna Maniar	2,500	Public
Total		43,92,500	

Annexure B

Pre and Post allotment of securities- outcome of the subscription

Sr. No.	Name of the Proposed Allottees	Pre-issue Shareholding	% to Pre-issue Capital	Warrants proposed to be issued	Post-issue Shareholding*	% to Post-issue Capital*
1	Rakesh Hasmukhlal Shah	43,64,721	48.94%	30,00,000	73,64,721	55.33%
2	Paresh Harsukhlal Shah	1,100	0.01%	10,000	11,100	0.08%
3	MNS Securities Limited	7,00,000	7.85%	10,00,000	17,00,000	12.77%
4	Axial India Private Limited	0	0.00%	2,00,000	2,00,000	1.50%
5	Forsure Financial Services Private Limited (Formerly known as “M2C Trading & Merchandise Private Limited”)	2,26,000	2.53%	1,50,000	3,76,000	2.82%
6	Jigna Kinner Kanuga	8,000	0.09%	10,000	18,000	0.14%
7	Bina Samir Jariwala	3,000	0.03%	10,000	13,000	0.10%
8	Neha Shah	2,000	0.02%	10,000	12,000	0.09%
9	Girikrishna Maniar	0	0.00%	2,500	2,500	0.02%
	Total	53,04,821	59.48%	43,92,500	96,97,321	72.85%

**The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to the shareholder of the Company. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the warrants or Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.*