

Date : - 19th August, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: AMBANIORGO

Dear Sir/Madam,

Sub: Outcome of the Board Meeting of Ambani Orgochem Limited ("the Company") held today i.e. Wednesday, August 19th, 2026 – intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

We hereby inform that the Board of Directors of Ambani Orgochem Limited (referred as the "Company") at their meeting held today, i.e. Wednesday, August 19th, 2026 inter-alia transacted the following businesses:

1. Allotment of Equity Shares of Ambani Orgochem Limited pursuant to exercise of conversion of share warrants:

We wish to inform you that, pursuant to the approval of the shareholders of the Company accorded at the Extra-Ordinary General Meeting held on January 9, 2025 and pursuant to In-principle approval granted by the National Stock Exchange of India Limited vide ref NSE/LIST/45984 dated February 14, 2025, the Company had issued and allotted 12,60,000 nos. of convertible warrants to the non-promoter members of the Company on February 27th, 2025, by way of a preferential allotment. The issue price of Rs.90 per warrant, out of which 25% of the issue price per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at its meeting held on August 19th, 2026, considered and approved the allotment of 2,80,190 (Two Lakh Eighty Thousand One Hundred and Ninety) number of equity shares of face value of Rs. 10/- (Rupees Ten Only) each at a premium of Rs. 80/- per share to the Allottees, pursuant to the exercise and conversion of remaining 2,80,190 (Two Lakh Eighty Thousand One Hundred and Ninety) convertible warrants against receipt of the balance subscription amount i.e. 75% of the issue price, to the Allottees.

The details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure - A** to this letter.

The Meeting of Board of Directors of the Company commenced at 3:30 P.M. (IST) and concluded at 4:00 P.M. (IST).

Kindly acknowledge the receipt and take the above on your records.

Yours faithfully,

For Ambani Orgochem Limited
(Formerly known as Ambani Organics Limited)

Apooni Rakesh Shah
Whole-Time Director
DIN: 00503116
Date: 19th August, 2026
Place: Mumbai

ANNEXURE A

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026:

Issue of Securities on Preferential basis	
Type of securities Allotted	Equity Shares upon conversion of share warrants
Type of issuance	Preferential Issue of Equity Shares upon conversion of warrants in accordance with the Chapter V of SEBI ICDR and other applicable laws.
Total number of securities allotted or the total amount for which the securities are issued	2,80,190 (Two Lakh Eighty Thousand One Hundred and Ninety) Equity Shares of face value of Rs.10/- (Rupees Ten Only) each at a premium of Rs. 90/- (Rupees Ninety Only) each aggregating to Rs. 2,52,17,100/- (Rupees Two Crores, Fifty-Two Lakhs, Seventeen Thousand and One Hundred Only)
Names of the Allottee	As per Annexure 1
Number of Allottee	2
Issue of price	Rs. 90/- per share, not being lower than the price to be determined in accordance with the SEBI ICDR
In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price or such other amount as mutually discussed has been received at the time of exercise of option of conversion of warrants in to equity shares by all allottees to whom the warrants have been allotted.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	As per Annexure 2
Lock-In	The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018.

Annexure I

Details of Allottee:

Sr. No.	Name of allottees	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant in INR	No. of warrants pending for conversion
1.	Chintan Vidyut Shah	95000	95000	67.50	0
2.	MNS Securities Limited	1,85,190	1,85,190	67.50	0

Annexure II

Post allotment of securities- outcome of the subscription:

Sr. No.	Name of the Allottees	Pre-Issue Shareholding		Post-Issue Shareholding	
		No. of Equity Shares	% of shareholding	No. of Equity Shares	% of shareholding
1.	Chintan Vidyut Shah	0	0	95,000	1.07%
2.	MNS Securities Limited	5,14,810	5.96%	7,00,000	7.85%