

Date: 16th October, 2026

To,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex, Bandra (East),
 Mumbai – 400 051

NSE Symbol: AMBANIORG

ISIN: INE00C501018

Sub.: Outcome of the Meeting of the Board of Directors held on 16th October, 2026 – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Preferential issue of Convertible Warrants – Intimation dated September 28, 2026 and Notice of the Extra-Ordinary General Meeting ("EGM") dated September 28, 2026 scheduled to be held on Monday, October 26, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we wish to inform you that the Board of Directors of the Company ("**Board**") at its meeting held today, i.e. 16th October, 2026, which commenced at 04.00 p.m. and concluded at 04.30 p.m., has, inter alia, considered and approved the following:

1. **Reduction in the size of the proposed preferential issue of Convertible Warrants:** In partial modification of its resolution passed at the meeting held on September 28, 2026, and in exercise of the authority to vary the terms of the issue including reduction of the size of the issue, the Board has decided not to proceed with the proposed issue and allotment of 2,500 (Two Thousand Five Hundred) Convertible Warrants to Ms. Bhavna Girikrishna Maniar (Public Category). Consequently:
 - (a) the number of Convertible Warrants proposed to be issued stands reduced from up to 43,95,000 (Forty-Three Lakhs Ninety-Five Thousand) to up to 43,92,500 (Forty-Three Lakhs Ninety-Two Thousand Five Hundred);
 - (b) the aggregate amount proposed to be raised stands reduced from up to Rs. 43,95,00,000/- to up to Rs. 43,92,50,000/- (Rupees Forty-Three Crores Ninety-Two Lakhs Fifty Thousand Only); and
 - (c) the number of Proposed Allottees stands reduced from 10 (Ten) to 9 (Nine).

There is no change in the issue price of Rs. 100/- per Warrant, the Relevant Date (i.e. September 25, 2026) or any other terms of the issue, or in the warrants proposed to be allotted to the other Proposed Allottees.

2. **Corrigendum to the Notice of the EGM:** Approved the issue of a Corrigendum to the Notice of the EGM to give effect to the above and to the observations received from the Exchange on the EGM Notice, which shall be sent to the Members and submitted to the Exchange separately before the commencement of remote e-voting on October 23, 2026.

The details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure A**, and a certified true copy of the resolution passed by the Board is enclosed as **Annexure B**.



The above information will also be made available on the website of the Company at www.ambaniorgochem.com.

Kindly take the same on record.

Thanking you,
Yours faithfully,

For **Ambani Orgochem Limited**
(Formerly known as Ambani Organics Limited)

Apooni
Rakesh Shah

Digitally signed by
Apooni Rakesh Shah
Date: 2026.10.16
17:31:12 +05'30'

Apooni Shah

Whole-Time Director

DIN: - 00503116

Encl.: As above

ANNEXURE A

Details under Regulation 30 of the SEBI Listing Regulations read with the SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	As approved by the Board on September 28, 2026	As revised by the Board on 16 th October, 2026
1	Type of securities proposed to be issued	Convertible Warrants, each convertible into one Equity Share of face value Rs. 10/-	No change
2	Type of issuance	Preferential issue in accordance with Chapter V of the SEBI ICDR Regulations and Sections 42 and 62 of the Companies Act, 2013	No change
3	Total number of securities proposed to be issued	Up to 43,95,000 Convertible Warrants	Up to 43,92,500 Convertible Warrants
4	Total amount for which the securities will be issued (approximately)	Up to Rs. 43,95,00,000/-	Up to Rs. 43,92,50,000/-
5	Issue price	Rs. 100/- per Warrant (including premium of Rs. 90/-)	No change
6	Number of investors	10 (Ten)	9 (Nine)
7	Names of the investors	As per the EGM Notice dated September 28, 2026, including Ms. Bhavna Girikrishna Maniar (2,500 Warrants)	Ms. Bhavna Girikrishna Maniar excluded. Other 9 investors and their respective number of Warrants remain unchanged (list given below)
8	Post-allotment of securities – outcome of the subscription	Not applicable at this stage. Shall be disclosed upon allotment	No change
9	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant convertible into one Equity Share within 18 months from the date of allotment. Conversion / lapse shall be intimated as and when it occurs	No change
10	Post-issue paid-up equity share capital (fully diluted)	1,33,13,659 Equity Shares	1,33,11,159 Equity Shares
11	Reason for revision	—	Decision of the Board not to proceed with the proposed allotment to Ms. Bhavna Girikrishna Maniar

Revised list of Proposed Allottees:

Sr. No.	Name of the Proposed Allottee	No. of Warrants	Category
1	Rakesh Hasmukhlal Shah	30,00,000	Promoter / Promoter Group
2	Paresh Harsukhlal Shah	10,000	Promoter / Promoter Group
3	MNS Securities Limited	10,00,000	Public
4	Axial India Private Limited	2,00,000	Public
5	Forsure Financial Services Private Limited (Formerly known as “M2C Trading & Merchandise Private Limited”)	1,50,000	Public
6	Jigna Kinner Kanuga	10,000	Public
7	Bina Samir Jariwala	10,000	Public
8	Neha Shah	10,000	Public
9	Girikrishna Maniar	2,500	Public
	Total	43,92,500	