AMBANI ORGOCHEM LIMITED
Your Chemistry Is Our World
(Formerly Known as Ambani Organics Limited)

Corp Off :
801, 8th Floor, "351-ICON", Next to Natraj Rustomjee,
W. E. Highway, Andheri (East), Mumbai - 400069. INDIA
Tel : +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029
Email : info@ambaniorgochem.com

October 15, 2026

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051

Sub: Outcome of Board Meeting and submission of Unaudited Financial Results (Standalone & Consolidated) for the half year ended September 30, 2026

Trading Symbol: AMBANIORGO

Dear Sir,

Pursuant to Regulation 33 and Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Thursday, October 15, 2026 has, inter alia, approved Unaudited Financial Results (Standalone and Consolidated) of the Company for the half year ended September 30, 2026.

In terms of Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the said Unaudited Financial Results along with a copy of 'Limited Review' Report issued by the Statutory Auditors of the Company.

The Board Meeting Commenced at **05.00** pm and concluded at **7.00** pm.

Kindly acknowledge the receipt and take the above on your records.

Yours Faithfully,

For Ambani Orgochem Limited
(Formerly Known as Ambani Organics Limited)
Apooni Rakesh Shah
Digitally signed by Apooni Rakesh Shah
Date: 2026.10.15 19:21:56 +05'30'
Apooni Rakesh Shah
Wholetime Director
(DIN: 00503116)
Encl: A/a

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE UNAUDITED HALF YEARLY STANDALONE FINANCIAL RESULTS OF AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED) PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATION, 2015, AS AMMENDED

To,
The Board of Directors,
Ambani Orgochem Limited (Formerly known as Ambani Organics Limited)

We have reviewed the accompanying statement of unaudited financial results of Ambani Organics Ltd ("the Company") for the period ended 30 September 2026 ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 ('the Regulation') as amended (the "Listing Regulations").

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

SHAMBHU GUPTA & CO. MUMBAI FRN 007234C Chartered Accountants

Emphasis of Matter

Attention is drawn with regards to an estimated amount receivable recorded by the company towards "Loss of Profit", where during the half year ended, the surveyor has assessed the eligible claim at ₹817.87 lakhs and submitted the same to the insurance company. Accordingly, the Company has recognized the revised receivable of ₹817.87 lakhs, which the Management expects to recover within six months.

The final settlement of the said claim by the insurance company is pending as at the date of approval of these standalone financial results and accordingly, the actual amount receivable may differ from the amount presently recognized in the books of account.
Our opinion is not modified in respect of this matter.

For Shambhu Gupta & Co.
Chartered Accountants
FRN No.:- 007234C



CA. Rajkumar Khatod
Partner
Membership No. 133612
UDIN: - 26133612ZHOKQC7552

Place: - Mumbai
Dated: - October, 15th 2026

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Amount in Lakhs unless specified otherwise)

Sr. No.	Particulars	As at 30.09.2026	As at 31.03.2026	As at 30.09.2025
		Unaudited	Audited	Unaudited
A	**EQUITY AND LIABILITIES**			
1	**Shareholders funds**			
	(a) Share Capital	891.87	1,221.10	1,334.91
	(b) Reserve & Surplus	5,408.67	4,083.62	4,089.27
	(c) Money Received Against Share Warrants	-	283.50	283.50
	Sub-Total - Shareholders funds	**6,300.54**	**5,588.22**	**5,707.68**
2	**Non Current Liabilities**			
	(a) Long Term Borrowings	3,314.78	2,618.67	2,622.15
	(b) Deferred tax liabilities (Net)	328.62	281.25	132.76
	(c) Other Long term Liabilities	741.85	741.85	741.85
	(d) Long-term Provision	-	-	6.93
	Sub-Total - Non Current Liabilities	**4,385.25**	**3,641.77**	**3,503.69**
3	**Current Liabilities**			
	(a) Short Term Borrowings	4,500.05	4,554.30	3,444.18
	(b) Trade payable			
	(i) total outstanding dues of micro enterprises and small enterprises; and	2,032.25	2,352.40	960.64
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	8,776.47	5,995.60	6,543.03
	(c) Other Current Liabilities	314.96	65.90	197.61
	(d) Short Term Provision	159.83	106.33	129.50
	Sub-Total - Current Liabilities	**15,783.56**	**13,074.53**	**11,274.96**
	TOTAL - EQUITY AND LIABILITIES	**26,469.35**	**22,304.52**	**20,486.33**
B	ASSETS			
1	**Non Current Assets**			
	(a) Fixed Assets	9,317.84	8,660.39	8,206.13
	(b) Non - Current Investments	134.08	134.08	134.08
	(c) Deferred Tax Assets		-	-
	(d) Long Term Loans and advances	101.54	105.75	110.33
	(e) Other Non Current Assets	198.59	144.23	147.05
	Sub-Total - Non Current Assets	**9,752.05**	**9,044.45**	**8,597.59**
2	**Current Assets**			
	(a) Inventories	5,165.72	4,220.24	3,928.92
	(b) Trade Receivables	6,935.79	4,993.94	4,564.14
	(c) Cash and Cash Equivalents	1,381.33	1,562.24	702.61
	(d) Short Term Loans and advances	219.61	56.69	73.71
	(e) Other Current Assets	3,014.85	2,426.96	2,619.36
	Sub-Total - Current Assets	**16,717.30**	**13,260.07**	**11,888.74**
	TOTAL - ASSETS	**26,469.35**	**22,304.52**	**20,486.33**

AMBANI ORGOCHEM LIMITED MUMBAI

For and On Behalf of Board of Directors

Mr. Rakesh Shah
Managing Director
DIN - 00503074

Mrs. Apooni Shah
Director
DIN No. 00503116

Place: Mumbai
Date: October 15, 2026

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(Amount in Lakhs unless specified otherwise)

PARTICULARS	6 Month ended 30.09.2026	6 Month ended 31.03.2026	6 Month ended 30.09.2025	Year Ended 31.03.2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.Revenue from Operations				
(a) Net Sales/Income from Operations(Net of taxes)	16,998.03	13,158.71	10,915.18	24,073.89
(b) Other Operating Income	124.09	150.38	140.75	291.13
Total Income from operations(Net)	**17,122.12**	**13,309.09**	**11,055.93**	**24,365.02**
2.Expences				
(a) Cost of Materials consumed	13,990.88	9,193.22	7,653.56	16,846.78
(b) Purchase of stock-in-trade	-	-	-	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,021.11)	176.12	267.25	443.37
(d) Employee benefits expense	582.97	525.83	360.83	886.66
(e) Finance Cost	527.75	385.75	455.23	840.98
(f) Depreciation and amortisation expense	211.37	190.96	186.31	377.27
(g) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown Seperately)	2,443.43	2,573.17	1,988.73	4,561.90
Total Expenditure	**16,735.29**	**13,045.05**	**10,911.91**	**23,956.96**
3.Profit from operations (1-2)	**386.83**	**264.04**	**144.02**	**408.06**
4.Profit from ordinary activities before Extraordinary & Exceptional Items (3)	**386.83**	**264.04**	**144.02**	**408.06**
5.Exceptional Items	-	-	-	-
6. Profit from ordinary activities before tax (4-5)	**386.83**	**264.04**	**144.02**	**408.06**
7. Tax expense				
(a) Current tax	66.45	-	-	-
(b) Deferred Tax	47.37	148.49	(44.31)	104.18
(c) Tax pertaining to prior Years	-	-	167.99	167.99
8.Net Profit from ordinary activities after tax (6-7)	**273.01**	**115.55**	**20.34**	**135.89**
9. Extraordinary items	(67.87)	-	-	-
10. Net Profit for the period (8+9)	**340.87**	**115.55**	**20.34**	**135.89**
11. Paid-up equity share capital (Face Value of Rs. 10 each)	891.87	765.87	765.87	765.87
12. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4,083.62	4,083.62	4,068.94	4,083.62
13.i Earnings Per Share (before extraordinary items) (of Rs. 10 /- each) (not annualised) (before and after extraordinary items)				
(a) Basic (figure in absolute INR)	3.97	0.82	0.27	1.08
(b) Diluted (figure in absolute INR)	3.97	0.80	0.26	1.06

See accompanying note to Financial Results

For and On Behalf of Board of Directors

AMBANI ORGOCHEM LIMITED MUMBAI

Mr. Rakesh Shah
Managing Director
DIN No : 00503074

Mrs. Apooni Shah
Director
DIN No : 00503116

Date: October 15, 2026
Place :- Mumbai

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 15th October 2026 and subsequently approved by the Board of Directors at its meeting held on the 15th October 2026. The review report has been filed with stock exchange and is available on the Company's website.
2. Previous year figures are regrouped / reclassified to confirm to the current period classification.
3. The Company is exclusively engaged in the business of textile paints, metal octact, binder, Emulsions in textile. This in the context of Indian Accounting Standard AS 17) "Operating Segments", constitutes one single operating segment.
4. There are no investor compaliants pending as on 30th September 2026.
5. The figures for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year & the published year to date figure upto the half year ended of the relevant financial year.
6. Pursuant to the fire incident at the Company's Dahej factory on 10 February 2024, the Company received insurance proceeds of ₹2,048.64 lakhs in March 2025 towards damage to property, plant and equipment and inventories. The Company had recognised an estimated receivable of ₹750.00 lakhs towards loss of profit in FY 2025–26. During the half year ended 30 September 2026, the Surveyor assessed the eligible claim at ₹817.87 lakhs and submitted the same to the insurance company. Accordingly, the Company has recognised the revised receivable of ₹817.87 lakhs, which the Management expects to recover within six months.
7. During the half year ended 30 September 2026, the Company received the balance 75% of the issue price from the respective allottees towards conversion of 12,60,000 outstanding warrants into equity shares. These warrants were issued pursuant to the approval of the members at their meeting held on 9 January 2025.
8. During the half year ended 30 September 2026, the Company redeemed the balance 75% Preference share capital comprising of 45,52,320 Preference Shares amounting to Rs. 4,55,23,200/- in accordance with the provisions of Section 55 of the Companies Act, 2013. The Company during the FY 25-26, had duly created the Capital Redemption Reserve (CRR) and paid the applicable preference dividend in compliance with the applicable provisions of the Companies Act, 2013.

For and On Behalf of Board of Directors

AMBANI ORGOCHEM LIMITED MUMBAI

Mr. Rakesh Shah
Managing Director
DIN No : 00503074

Mrs. Apooni Shah
Director
DIN No : 00503116

Date: October 15, 2026
Place :- Mumbai

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

Unaudited Standalone Cash Flow Statement for the half year ended September 30, 2026

(Amount in Lakhs unless specfied otherwise)

	Particulars		Period ended on 30.09.2026 (Unaudited)	Period ended on 31.03.2026 (Audited)	Period ended on 30.09.2025 (Unaudited)
A	**CASH FLOWS FROM OPERATING ACTIVITIES**				
	Net Profit before tax and before extraordinary items		386.83	408.06	144.02
	Adjustments for : -				
	Depreciation		211.37	377.27	186.31
	Interest Expenses		527.75	840.98	455.23
	Tax of Earlier Years		5.98	-	-
	Interest Income		-	(75.13)	(22.72)
	Reversal of MAT Credit			(68.26)	-
	Balances Written off		(18.59)	11.45	1.14
	Operating profit before working capital changes		**1,113.34**	**1,494.37**	**763.98**
	Adjustments for : -				
	Inventories		(945.48)	(93.41)	197.91
	Short term provisions		(12.95)	(10.04)	13.13
	Other Current Liabilities		249.06	(239.01)	(107.28)
	Other Current Assets		(514.44)	(185.16)	(360.60)
	Trade and other receivables		(1,947.83)	(783.61)	(343.50)
	Long term Provision		-	(6.93)	(22.47)
	Other Non-Current assets		(54.36)	3.18	0.36
	Long term Loans and Advances		4.21	10.10	5.52
	Short term Loans and Advances		(162.92)	1.72	(15.30)
	Trade Payables		2,460.72	(181.42)	(1,025.75)
	Net (Increase)/Decrease in Working Capital		**(923.99)**	**(1,484.58)**	**(1,657.98)**
	Cash generated from / (used in) Operating Activities				
	Taxes (Paid) (including TDS)		(5.57)	(10.18)	(4.67)
	Net Cash from operating activities	A	**183.77**	**(0.39)**	**(898.67)**
B	**Cash Flow from Investing Activities:**				
	Purchase of fixed assets		(868.83)	(902.62)	(257.42)
	Proceeds from Insurance Claim receivable		-	-	-
	Interest Received		18.59	75.13	22.72
	Net Cash used in investment activities	B	**(850.24)**	**(827.49)**	**(234.70)**
C	**Cash Flow from Financing Activities:**				
	Proceeds / (Repayment) of Long-term Borrowings		696.11	448.49	451.97
	Preference share dividend paid		(23.82)	(52.94)	-
	Proceeds from issue of shares		850.50	-	-
	Redemption of Preference shares		(455.23)	(113.81)	-
	Proceeds / (Repayment) of Short-term Borrowings		(54.25)	1,329.78	219.66
	Interest Paid		(527.75)	(840.98)	(455.23)
		C	**485.56**	**770.54**	**216.40**
	Net Increase / (Decrease) in Cash and Cash Equivalents		**(180.91)**	**(57.34)**	**(916.97)**
	Cash and Cash Equivalents				
	Opening Balance Cash & Cash Equivalents		1,562.24	1,619.58	1,619.58
	Closing Balance Cash & Cash Equivalents		**1,381.33**	**1,562.24**	**702.61**

For and On Behalf of Board of Directors

AMBANI ORGOCHEM LIMITED MUMBAI

Mr. Rakesh Shah
Managing Director
DIN No : 00503074

Mrs. Apooni Shah
Director
DIN No : 00503116

Date: October 15, 2026
Place :- Mumbai

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE HALF YEARLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED) PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATION, 2015, AS AMMENDED

To,
The Board of Directors,
Ambani Orgochem Limited (Formerly known as Ambani Organics Limited)

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Ambani Orgochem Ltd ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax for the half year ended 30th September 2026 and for the period from 1st April 2026 to 30th September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding half year ended 30th September 2025 and the corresponding period from 1st April 2025 to 30th September 2025 as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

SHAMBHU GUPTA & CO. MUMBAI FRN 007234C Chartered Accountants

The Statement includes the results of the following entities:

i. Om Maruti Glasswool and Wirenetting Products Private Limited
ii. Omega Woven Mills Pvt. Ltd.

Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

Attention is drawn with regards to an estimated amount receivable recorded by the company towards "Loss of Profit", where during the half year ended, the surveyor has assessed the eligible claim at ₹817.87 lakhs and submitted the same to the insurance company. Accordingly, the Company has recognized the revised receivable of ₹817.87 lakhs, which the Management expects to recover within six months.

The final settlement of the said claim by the insurance company is pending as at the date of approval of these consolidated financial results and accordingly, the actual amount receivable may differ from the amount presently recognized in the books of account.
Our opinion is not modified in respect of this matter.

For Shambhu Gupta & Co.
Chartered Accountants
FRN No.:- 007234C

SHAMBHU GUPTA & CO. MUMBAI FRN 007234C Chartered Accountants

CA. Rajkumar Khatod
Partner
Membership No. 133612
UDIN:- 26133612YUMUAE4031

Place: - Mumbai
Dated: - October, 15th 2026

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Amount in Lakhs unless specified otherwise)

Sr. No.	Particulars	As at 30.09.2026	As at 31.03.2026	As at 30.09.2025
		Unaudited	Audited	Unaudited
A	EQUITY AND LIABILITIES			
1	Shareholders funds			
	(a) Share Capital	891.87	1,221.10	1,334.91
	(b) Reserve & Surplus	5,409.98	4,080.76	4,087.61
	(c) Minority Interest	0.18	0.16	0.16
	(d) Money Received Against Share Warrants	-	283.50	283.50
	Sub-Total - Shareholders funds	6,302.03	5,585.52	5,706.18
2	Non Current Liabilities			
	(a) Long Term Borrowings	3,314.70	2,618.90	2,622.38
	(b) Deferred tax liabilities (Net)	334.71	286.96	137.61
	(c) Other Long term Liabilities	741.85	741.85	741.85
	(d) Long-term Provision	1.27	1.27	6.93
	Sub-Total - Non Current Liabilities	4,392.53	3,648.98	3,508.77
3	Current Liabilities			
	(a) Short Term Borrowings	4,500.55	4,554.80	3,444.68
	(b) Trade Payable			
	(i) total outstanding dues of micro enterprises and small enterprises; and	2,032.25	2,352.40	960.64
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises.	8,776.99	5,996.12	6,543.55
	(c) Other Current Liabilities	315.34	66.44	197.61
	(d) Short Term Provision	160.95	107.33	132.40
	Sub-Total - Current Liabilities	15,786.08	13,077.09	11,278.88
	TOTAL - EQUITY AND LIABILITIES	**26,480.64**	**22,311.59**	**20,493.83**
B	ASSETS			
1	Non Current Assets			
	(a) Fixed Assets	9,531.16	8,875.69	8,423.43
	(b) Non - Current Investments	6.63	6.63	6.62
	(c) Deferred Tax Assets	-	-	-
	(d) Long Term Loans and advances	0.51	0.39	0.52
	(e) Other Non Current Assets	198.59	144.35	147.05
	Sub-Total - Non Current Assets	9,736.89	9,027.06	8,577.62
2	Non Current Assets			
	(a) Inventories	5,165.72	4,220.24	3,928.92
	(b) Trade Receivables	6,954.16	5,012.32	4,582.51
	(c) Cash and Cash Equivalents	1,384.12	1,565.03	705.39
	(d) Short Term Loans and advances	222.31	59.08	76.11
	(e) Other Current Assets	3,017.44	2,427.86	2,623.28
	Sub-Total - Current Assets	16,743.75	13,284.53	11,916.21
	TOTAL - ASSETS	**26,480.64**	**22,311.59**	**20,493.83**

For and On Behalf of Board of Directors

AMBANI ORGOCHEM LIMITED MUMBAI

Mr. Rakesh Shah
Director
DIN - 00503074

Mrs. Apooni Shah
Director
DIN No. 00503116

Place: Mumbai
Date: October 15, 2026

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Amount in Lakhs unless specified otherwise)

PARTICULARS	6 Month ended 30.09.2026	6 Month ended 31.03.2026	6 Month ended 30.09.2025	Year Ended 31.03.2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.Revenue from Operations				
(a) Net Sales/Income from Operations(Net of taxes)	16,998.03	13,158.71	10,915.18	24,073.89
(b) Other Operating Income	124.09	150.39	140.76	291.15
Total Income from operations(Net)	**17,122.12**	**13,309.09**	**11,055.94**	**24,365.03**
2.Expences				
(a) Cost of Materials consumed	13,990.88	9,193.21	7,653.56	16,846.77
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,021.11)	176.13	267.25	443.38
(d) Employee benefits expense	582.97	525.83	360.83	886.66
(e) Finance Cost	527.75	385.75	455.23	840.98
(f) Depreciation and amortisation expense	213.37	192.95	188.30	381.25
(g) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown Seperately)	2,437.46	2,568.91	1,982.73	4,551.64
Total Expenditure	**16,731.31**	**13,042.77**	**10,907.90**	**23,950.68**
3.Profit from operations before Extraordinary & Exceptional Items (1-2)	390.81	266.32	148.04	414.36
4.Profit from ordinary activities before Extraordinary & Exceptional Items (3)	390.81	266.32	148.04	414.36
5.Exceptional Items	-	-	-	-
6. Profit from ordinary activities before tax (4-5)	**390.81**	**266.32**	**148.04**	**414.36**
7. Tax expense				
(a) Current tax	67.67	(0.58)	0.58	-
(b) Deferred Tax	47.74	149.35	(42.02)	107.33
(c) Tax pertaining to prior Years	(1.79)	3.20	170.40	173.60
8.Net Profit from ordinary activities after tax (6-7)	**277.19**	**114.35**	**19.07**	**133.43**
9. Extraordinary items	(67.87)	-	-	-
10. Net Profit for the period (11 + 12)	**345.06**	**114.35**	**19.07**	**133.43**
11. Share of Profit / (loss) of associates *	-	-	-	-
12. Minority Interest*	0.02	-	-	-
13. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates	**345.04**	**114.35**	**19.07**	**133.43**
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	891.87	765.87	765.87	765.87
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	4,080.76	4,080.76	4,068.54	4,080.76
15.i Earnings Per Share (before extraordinary items) (of Rs. 10 /- each) (not annualised) (before and after extraordinary items)				
(a) Basic (figure in absolute INR)	4.02	0.80	0.249	1.05
(b) Diluted (figure in absolute INR)	4.02	0.78	0.246	1.03

See accompanying note to Financial Results

AMBANI ORGOCHEM LIMITED MUMBAI

For and On Behalf of Board of Directors

Mr. Rakesh Shah
Managing Director
DIN No : 00503074

Mrs. Apooni Shah
Director
DIN No : 00503116

Date: October 15, 2026
Place :- Mumbai

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 15th October 2026 and subsequently approved by the Board of Directors at its meeting held on the 15th October 2026. The review report has been filed with stock exchange and is available on the Company's website.

2. Previous year figures are regrouped / reclassified to confirm to the current period classification.

3. The Company is exclusively engaged in the business of textile paints, metal octact, binder, Emulsions in textile. This in the context of Indian Accounting Standard AS 17) "Operating Segments", constitutes one single operating segment.

4. There are no investor compaliants pending as on 30th September 2026.

5. The figures for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year & the published year to date figure upto the half year ended of the relevant financial year.

6. Pursuant to the fire incident at the Company's Dahej factory on 10 February 2024, the Company received insurance proceeds of ₹2,048.64 lakhs in March 2025 towards damage to property, plant and equipment and inventories. The Company had recognised an estimated receivable of ₹750.00 lakhs towards loss of profit in FY 2025–26. During the half year ended 30 September 2026, the Surveyor assessed the eligible claim at ₹817.87 lakhs and submitted the same to the insurance company. Accordingly, the Company has recognised the revised receivable of ₹817.87 lakhs, which the Management expects to recover within six months.

7. During the half year ended 30 September 2026, the Company received the balance 75% of the issue price from the respective allottees towards conversion of 12,60,000 outstanding warrants into equity shares. These warrants were issued pursuant to the approval of the members at their meeting held on 9 January 2025.

8. During the half year ended 30 September 2026, the Company redeemed the balance 75% Preference share capital comprising of 45,52,320 Preference Shares amounting to Rs. 4,55,23,200/- in accordance with the provisions of Section 55 of the Companies Act, 2013. The Company during the FY 25-26, had duly created the Capital Redemption Reserve (CRR) and paid the applicable preference dividend

For and On Behalf of Board of Directors

AMBANI ORGOCHEM LIMITED MUMBAI

Mr. Rakesh Shah
Managing Director
DIN No : 00503074

Mrs. Apooni Shah
Director
DIN No :00503116

Date: October 15, 2026
Place :- Mumbai

AMBANI ORGOCHEM LIMITED (FORMERLY KNOWN AS AMBANI ORGANICS LIMITED)

CIN No. : L24220MH1985PLC036774

Regd. Office : N-44, MIDC, TARAPUR BOISAR, THANE MAHARASHTRA- 401506

Unaudited Consolidated Cash Flow Statement for the half year ended September 30, 2026

(Amount in Lakhs unless specfied otherwise)

	Particulars		Period ended on 30.09.2026 (Unaudited)	Period ended on 31.03.2026 (Audited)	Period ended on 30.09.2025 (Unaudited)
A	**CASH FLOWS FROM OPERATING ACTIVITIES**				
	Net Profit before tax and before extraordinary items		390.81	414.36	148.04
	Adjustments for : -				
	Depreciation		213.37	381.25	188.30
	Interest Expenses		527.75	840.98	455.23
	Tax Adjustment of Earlier Years		1.79	-	(2.41)
	Interest Income		(18.59)	(75.13)	(22.72)
	Balances Written off		5.98	11.45	1.14
	Reversal of MAT credit		-	(68.26)	-
	Operating profit before working capital changes		**1,121.11**	**1,504.65**	**767.58**
	Adjustments for : -				
	Inventories		(945.48)	(93.41)	197.91
	Short term provisions		(13.95)	(11.80)	13.27
	Other Current Liabilities		248.90	(238.45)	(107.28)
	Other Current Assets		(515.63)	(182.63)	(357.46)
	Trade and other receivables		(1,947.82)	(772.17)	(343.50)
	Long term Provision		-	(5.66)	(23.08)
	Other Non Current Assets		(54.24)	3.18	0.48
	Long term Loans and Advances		(0.12)	(0.01)	(0.14)
	Short term Loans and Advances		(163.23)	1.73	(15.30)
	Trade Payables		2,460.72	(192.88)	(1,025.76)
	Net (Increase)/Decrease in Working Capital		***(930.85)***	***(1,492.10)***	***(1,660.86)***
	Cash generated from / (used in) Operating Activities				
	Taxes (Paid) (including TDS)		(6.17)	(12.79)	(5.27)
	Net Cash from operating activities	**A**	**184.08**	**(0.25)**	**(898.55)**
B	**Cash Flow from Investing Activities:**				
	Purchase of fixed assets		(868.84)	(902.62)	(257.42)
	Investment in Non-Current Investment		-	-	0.01
	Interest Received		18.59	75.13	22.72
	Net Cash used in investment activities	**B**	**(850.25)**	**(827.49)**	**(234.69)**
C	**Cash Flow from Financing Activities:**				
	Proceeds from issue of shares		850.50	-	-
	Proceeds / (Repayment) of Long-term Borrowings		695.80	448.50	451.98
	Proceeds / (Repayment) of Short-term Borrowings		(54.25)	1,329.78	219.66
	Interest Paid		(527.75)	(840.98)	(455.23)
	Redemption of Preference share		(455.23)	(113.81)	-
	Preference share dividend paid		(23.82)	(52.94)	-
		C	**485.25**	**770.55**	**216.41**
	Net Increase / (Decrease) in Cash and Cash Equivalents		**(180.91)**	**(57.19)**	**(916.83)**
	Opening Balance Cash & Cash Equivalents		1,565.03	1,622.22	1,622.22
	Closing Balance Cash & Cash Equivalents		**1,384.12**	**1,565.03**	**705.39**

For and On Behalf of Board of Directors

AMBANI ORGOCHEM LIMITED MUMBAI

Mr. Rakesh Shah
Managing Director
DIN - 00503074

Mrs. Apooni Shah
Director
DIN No : 00503116

Date: October 15, 2026
Place :- Mumbai