

October 8th, 2026

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter and half year ended September 30th, 2026.

Trading Symbol: AMBANIORG

Dear Sir/Madam,

In terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report for the quarter and half year ended September 30th, 2026.

This is for your information and record.

You are requested to take note of the same.

Yours Faithfully,

For Ambani Orgochem Limited
(Formerly known as Ambani Organics Limited)

Apooni
Rakesh
Shah

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Apooni Rakesh Shah
Date: 2026.10.08
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Apooni Rakesh Shah
Wholetime Director
DIN: 00503116

Encl: As Above



MAYANK ARORA & Co.

COMPANY SECRETARIES

To,
The Board of Directors
AMBANI ORGOCHEM LIMITED
(Formerly Known as Ambani Organics Limited)
801, 8th Floor, "351-ICON",
Next to Natraj Rustomji, W.E. Highway,
Andheri (East), Mumbai-400 069

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and records/ documents being maintained by **Ambani Orgochem Limited** (Formerly Known as **Ambani Organics Limited**) ("*the Company*") and **MUFG Intime India Pvt Ltd. (Formerly known as Link Intime India Private Limited)**, its Registrar and Share Transfer Agents for issuing this certificate as per Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended **30th September, 2026**.

For Mayank Arora & Co.
Company Secretaries

Mayank
Arora
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by Mayank
Arora
Date: 2026.10.08
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Mayank Arora
Partner
C.P. No.: 13609
M. No.: F10378
PR No. 7635/2026
UDIN: F010378H001776991

Date: 08/10/2026
Place: Mumbai

Encl: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: September 30th, 2026				
2.	Symbol	: AMBANIORGO				
3.	Face Value	: Re. 10/- each.				
4.	Name of the Company	: Ambani Orgochem Limited (Formerly known as Ambani Organics Limited)				
5.	Registered Office of the Company	: N 44 Midc Tarapiurboisar Thane, Maharashtra, India 401506				
6.	Correspondence Address	: 801, 8th Floor,"351-ICON", Next to Natraj Rustomji, W.E. Highway, Andheri (East),Mumbai-400069				
7.	Telephone & Fax No.	: 022- 26833778/26827541/ 26822027/2028				
8.	Email Address	: ambaniorganics@rediffmail.com				
9.	Name of the Stock Exchange where the Company's securities are listed	: National Stock Exchange Limited				
		Number of Shares		% of total Issued Capital		
10.	Issued Capital	89,18,659		100%		
11.	Listed Capital (Exchange wise) (as per Company records)	86,38,469		96.86%		
12.	Held in Dematerialized form in NSDL	56,11,559		62.92%		
13.	Held in Dematerialized form in CDSL	30,21,810		33.88%		
14.	Physical	2,85,290		3.20%		
15.	Total No. of Shares (12+13+14)	89,18,659		100		
16.	Reasons for difference, if any between (10&11), (10&15)	The Company has allotted 2,80,190 Equity Shares of face value Rs. 10/- each at premium of Rs. 80/- to the allottees, pursuant to the exercise and conversion of warrants dated 19/08/2026. The Listing and Trading Approval of the same is still under processing.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchange (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval pending from SE (specify Names)
Allotment of Equity Shares upon	2,80,190	Applied	NSE	Yes	Yes	NA

exercise and conversion of warrants.						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No)	Yes				
	If not updated up to which date	Not Applicable				
19.	Reference of previous quarter with regards to excess dematerialized shares if any	NIL				
20.	Has the Company resolved the matter in point No. 19 above in the current quarter? If not reason why?	Not Applicable				
21.	Mention the total no. of requests if any confirmed after 21 days and the total no. of requests pending beyond 21days with the reasons for delay:					
Total No. of demat request		No. of Requests	No. of Shares	Reasons for Delay		
Confirmed after 21 days		NIL	NIL	NIL		
Pending for more than 21 days		NIL	NIL	NIL		
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Ms. Vaanie Dangi Company Secretary and Compliance Officer 022- 26833778/26827541/ 26822027/2028				
23.	Name, Address, Tel & Reg. No. of PCS	Mayank Arora C.P. No. : 13609 M No. F10378 M/s. Mayank Arora & Co Company Secretaries Address: Office no. 201, The Sajay Business Hub, Opp. Arasa Hotel, Next to Andheri metro Gate no.2, Andheri East, Mumbai-400069 Email id : cs@mayankarora.co.in Contact No : 9773398470				
24	Appointment of common agency for share registry work If yes, name & address :	Yes MUFG Intime India Pvt Ltd. (Formerly known as Link Intime India Private Limited) C-101, 247 Park, 1st Floor, L.B.S Marg, Vikhroli (West), Mumbai- 400 083				
25.	Any other details that the PCS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	During the period under review, the Company has allotted 2,80,190 equity shares of face value Rs.10/- each and at premium of Rs. 80/- per share pursuant to conversion of warrants duly exercised by the allottees on 19/08/2026.				

**For Mayank Arora & Co.
Company Secretaries**

Mayank Arora
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by Mayank Arora
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**Mayank Arora
Partner**

C.P. No.: 13609

M. No.: F10378

PR No. 7635/2026

UDIN: F010378H001776991

Date: 08/10/2026

Place: Mumbai