

Date: December 16, 2024

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
TRADING SYMBOL: AMBANIORGO

Sub: Revised Outcome of the Board Meeting of Ambani Orgochem Limited ("the Company") held on Thursday, December 12, 2024

Dear Sir/ Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Outcome Submitted on December 12, 2024, we hereby submit revised outcome of the Board of Directors of the Company at its meeting held Thursday, December 12, 2024, that Board of Directors of the Company has considered and approved the following matters:

1. Issue of 12,60,000 (Twelve Lakhs and Sixty Thousand) Warrants, each convertible into equal number of Equity Shares in one or more tranches, to the proposed allottees, on a preferential basis ("Preferential Issue"), subject to the approval of shareholders and requisite regulatory / statutory authorities and in accordance with provisions of the Chapter V of the SEBI ICDR Regulations, the Companies Act, 2013 and other applicable laws, as amended from time to time.
2. Notice of Extra Ordinary General Meeting of the Company to be held on Thursday, January 9, 2025 to seek necessary approval of the members, inter-alia for the aforementioned matter.

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure A** to this letter.



The Board Meeting commenced on Thursday, December 12, 2024 at 3.30 p.m. and concluded at 5.50 p.m.

Kindly acknowledge the receipt and take the above on your records.

Yours Sincerely,
For Ambani Orgochem Limited
(Formerly known as Ambani Organics Limited)

Apooni Rakesh Shah

Whole Time Director

DIN: 00503116



Annexure A

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Particulars	Disclosure
1	Type of securities proposed to be issued	Warrants convertible into equal number of Equity Shares
2	Type of issuance	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder
3	Total number of securities allotted or the total amount for which the securities are issued (approximately)	Issue of upto 12,60,000 warrants convertible into equity share having face value of Rs. 10/- each at an issue price which shall not be less than minimum price to be determined in accordance with SEBI (ICDR) Regulations.
4	Names of the Investor/Proposed Allottees	As per Annexure I
5	Number of Investors/Proposed Allottees	7
6	Issue Price	The Issue Price is Rs. 90/-, which is a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any.
7	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	In case Warrants are allotted, each Warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.
8	Post allotment of securities - outcome of the	The issue and allotment of



	subscription, issue price / allotted price (in case of convertibles)	<p>Convertible Warrants is subject to approval of shareholders by way of passing of special resolution at the Extra Ordinary General Meeting.</p> <p>Issue price of warrants is to be determined in accordance with Regulation 164 of SEBI ICDR Regulations.</p> <p>Each warrant is convertible into 1 equity share fully paid up and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may, and shall rank pari-passu with existing Equity Shares of the Company in all respects.</p> <p>The Pre and Post Shareholding is provided in Annexure II.</p>
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



Annexure - I

List of Allottees:

Sr. No.	Name of the Proposed Investors	No. of Convertible Warrants	Category
1	MNS SECURITIES LIMITED	7,00,000	Non- Promoter / Public
2	Sagar Hareshkumar Doshi	1,50,000	Non- Promoter / Public
3	Gaurav Singh	1,50,000	Non- Promoter / Public
4	Bhavya Jain	1,50,000	Non- Promoter / Public
5	Chintan Shah	95,000	Non- Promoter / Public
6	Ishan Girikrishna Maniar	5,000	Non- Promoter / Public
7	Surbhi Arora	10,000	Non- Promoter / Public
Total		12,60,000	



Annexure II

Pre and Post allotment of securities- outcome of the subscription:

Sr. No.	Name of the Proposed Allottees	Pre-Issue Shareholding		Issue of Warrants (Present Issue)	Post-Issue Shareholding*	
		No. of Equity Shares	% of shareholding		No. of Equity Shares	% of shareholding
1.	MNS Securities Limited	0	0	7,00,000	7,00,000	7.89%
2.	Sagar Hareshkumar Doshi	0	0	1,50,000	1,50,000	1.68%
3.	Gaurav Singh	0	0	1,50,000	1,50,000	1.68%
4.	Bhavya Jain	0	0	1,50,000	1,50,000	1.68%
5.	Chintan Vidyut Shah	2,000	0.02%	95,000	97,000	1.08%
6.	Ishan Girikrishna Maniar	0	0	5,000	5,000	0.05%
7.	Surbhi Arora	0	0	10,000	10,000	0.11%

**The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to the shareholder of the Company. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the warrants or Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.*

