

Date: 16/11/2024

To,  
The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051  
**TRADING SYMBOL: AMBANIORGO**

**Sub: Disclosure in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to the approval of the Board Meeting in their meeting held on November 16, 2024, approval of the members of the Company at their Extra-Ordinary General Meeting held on April 15, 2023 and pursuant to In-principle approvals granted by National Stock Exchange of India Limited vide ref NSE/LIST/34901 dated May 08, 2023, the intimation with respect to Allotment of 6,00,000 (Six Lakh Only) Equity Shares pursuant to exercise of convertible Share Warrants, to the Allottee (as enclosed marked as *Annexure I*) is hereby given to the stock exchange.

Further, the disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is annexed herewith as **Annexure-A**.

Kindly acknowledge the receipt and take the above on your records.

Yours faithfully,

For **Ambani Orgochem Limited**  
(Formerly Known as Ambani Organics Limited)

**Apooni Rakesh Shah**  
Wholetime Director  
(DIN: 00503116)

Encl: A/a



## ANNEXURE A

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/POD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

| Issue of Securities on Preferential basis  |  |
|--|--|
| Type of securities Allotted  | Equity Shares pursuant to conversion of warrants   |
| Type of issuance   | Preferential Issue of Equity Shares in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable laws  |
| Total number of securities allotted or the total amount for which the securities are issued                        | 6,00,000 (Six Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten only)   |
| Names of the Allottee  | As per Annexure I  |
| Number of Allottee   | 1 (One)  |
| Issue of price   | Rs. 80/- per share, not being lower than the price to be determined in accordance with the SEBI ICDR Regulations   |
| In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument        | An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by all allottees to whom the warrants have been allotted. |
| Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) | The issued shares shall rank <i>pari-passu</i> with existing equity shares of the Company in all respects.<br>The Pre and Post Shareholding is provided in Annexure II   |
| Lock-In  | The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations, 2018.   |



**Annexure I**

| <b>Sr. No.</b> | <b>Name of allottees</b> | <b>No. of warrants applied for conversion</b> | <b>No. of Equity Shares allotted</b> | <b>Amount received being 75% of the issue price per warrant</b> | <b>No. of warrants pending for conversion</b> |
|----------------|--------------------------|---|--------------------------------------|---|---|
| <b>1</b>       | Rakesh Shah              | 6,00,000                                      | 6,00,000                             | 3,60,00,000   | 16,50,000                                     |



## Annexure II

### Post allotment of securities- outcome of the subscription:

| Sr. No. | Name of the Allottees | Pre-Issue Shareholding |                   | Post-Issue Shareholding |                   |
|---------|-----------------------|------------------------|-------------------|-------------------------|-------------------|
|         |                       | No. of Equity Shares   | % of shareholding | No. of Equity Shares    | % of shareholding |
| 1.      | Rakesh Shah           | 37,64,721              | 53.33%            | 43,64,721               | 56.99%            |

