AMARA RAJA | ENERGY & MOBILITY

August 10, 2026

National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza
Bandra – Kurla Complex
Bandra East, Mumbai – 400 051
NSE Symbol: ARE&M

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
BSE Scrip Code: 500008

Dear Sir / Madam,

Sub: Outcome of Board Meeting – financial results

In reference to our letter dated June 26, 2026, we wish to inform you that the Board of Directors at their meeting held today i.e., August 10, 2026, have *inter-alia*, approved unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter ended June 30, 2026. Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of the Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter ended June 30, 2026, accompanied by Limited Review Report thereon by the Joint Statutory Auditors of the Company.

The Board meeting commenced at 10:30 A.M. (IST) and concluded at 1:10 p.m. (IST).

This is for your kind information.

Thank You

Yours faithfully
For Amara Raja Energy & Mobility Limited

VIKAS SABHARWAL

Vikas Sabharwal
Company Secretary
& General Counsel

Amara Raja Energy & Mobility Limited

Price Waterhouse Chartered Accountants LLP
Unit- 2B, 8th Floor, Octave Block, Block E1, Parcel – 4,
Salarpuria Sattva Knowledge City, Raidurg,
Hyderabad, Telangana – 500081
T: +91 (40) 44246740

K.S. Rao & Co
Chartered Accountants
#54-19-4B, Ground Floor, 2nd Lane,
Jayaprakash Nagar, Vijayawada – 520008
T: 9581972003, 7382655516

Review Report

To
The Board of Directors
M/s. Amara Raja Energy & Mobility Limited
Renigunta Cuddapah Road,
Karakambadi, Tirupati,
Andhra Pradesh – 517520.

1. We have jointly reviewed the unaudited financial results of M/s. Amara Raja Energy & Mobility Limited (the "Company") for the quarter ended June 30, 2026, which are included in the accompanying Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026 (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our joint review.

2. We conducted our joint review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our joint review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. The standalone financial results of the Company for the quarter ended June 30, 2025, were reviewed by other firms of chartered accountants who issued their unmodified conclusion, vide their report dated August 14, 2025.

   Our conclusion is not modified in respect of this matter.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Srikanth Pola
Partner
Membership Number: 220916

UDIN: 26220916ZOMUGF8191
Place: Tirupati
Date: August 10, 2026

For K.S. Rao & Co, Chartered Accountants
Firm Registration Number: 003109S

Gopikrishna Chowdary Manchinella
Partner
Membership Number: 235528

UDIN: 26235528SQSAUR5280
Place: Tirupati
Date: August 10, 2026

Amara Raja Energy & Mobility Limited
CIN: L31402AP1985PLC005305
Registered office: Renigunta - Cuddapah Road, Karakambadi, Tirupati - 517520, Andhra Pradesh
Tel: 91 (877) 2265000 Fax: 91 (877) 2285600
Corporate Operations Office: TERMINAL A
1-18/1/AMR/NR, Nanakramguda, Gachibowli, Hyderabad – 500032, India
Tel No. +91 40 23139000. Fax No. +91 40 23139001,
E-mail id: investorservices@amararaja.com | Website: www.amararajaeandm.com

Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026

(₹ in crores)

Srl. No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	(Refer Note 5)	Unaudited	Audited
1	**Income**				
	(a) Revenue from operations	4,041.44	3,459.92	3,349.92	13,548.86
	(b) Other income	15.91	27.56	13.94	91.92
	Total income	**4,057.35**	**3,487.48**	**3,363.86**	**13,640.78**
2	**Expenses**				
	(a) Cost of materials consumed	2,188.60	1,924.94	1,694.40	7,686.09
	(b) Purchases of stock-in-trade	484.50	442.43	668.39	1,866.43
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	214.98	62.83	0.07	(195.09)
	(d) Employee benefits expense	226.00	214.27	197.59	839.59
	(e) Finance costs	10.67	13.37	10.35	40.67
	(f) Depreciation and amortisation expense	140.33	139.58	129.24	547.69
	(g) Other expenses	519.97	438.32	402.81	1,807.61
	Total expenses	**3,785.05**	**3,235.74**	**3,102.85**	**12,592.99**
3	**Profit before exceptional items and tax (1-2)**	**272.30**	**251.74**	**261.01**	**1,047.79**
4	**Exceptional items (net)**	-	(181.15)	-	(259.14)
5	**Profit before tax (3-4)**	**272.30**	**432.89**	**261.01**	**1,306.93**
6	**Tax expense**				
	(a) Current tax	70.10	108.68	56.73	319.81
	(b) Deferred tax (net)	(0.60)	1.88	10.27	16.69
	Total tax expense	**69.50**	**110.56**	**67.00**	**336.50**
7	**Net Profit after tax (5-6)**	**202.80**	**322.33**	**194.01**	**970.43**
8	**Other comprehensive income / (loss)**				
	Items that will not be reclassified to profit or loss				
	(a) Remeasurement of the defined benefit plans	(2.16)	4.41	(0.73)	6.05
	(b) Investments through other comprehensive income (FVTOCI) [net of tax]	0.21	(0.24)	0.09	0.01
	Total other comprehensive income / (loss)	**(1.95)**	**4.17**	**(0.64)**	**6.06**
9	**Total comprehensive income (7+8)**	**200.85**	**326.50**	**193.37**	**976.49**
10	Paid-up equity share capital (Face value of ₹ 1/- each)	18.30	18.30	18.30	18.30
11	Reserves (excluding revaluation reserves) as per Balance Sheet				8,142.45
12	Earnings per share (of ₹ 1/- each) (for the period - not annualised)				
	- Basic and Diluted (₹)	11.08	17.61	10.60	53.02

Amara Raja Energy & Mobility Limited

Notes to the Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026:

1 These financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 10, 2026. These results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 In accordance with Ind AS 108 'Operating Segment', the Company has disclosed Segment information on consolidated basis for the quarter ended June 30, 2026 which is available as part of the unaudited consolidated financial results of the Company.

3 The Company has infused ₹ 150 crores during the current quarter into Amara Raja Advanced Cell Technologies Private Limited ('ARACT'), a wholly-owned subsidiary of the Company for its capital requirements as investment in equity shares. The total investment in ARACT now stands at ₹ 1,650.01 crores.

4 The Company on April 30, 2021 received closure orders from the Andhra Pradesh Pollution Control Board ('APPCB') for the Company's plants situated at Karakambadi, Tirupati and Nunegundlapalli Village, Chittoor District. Consequently, the Company filed Writ Petitions against the said orders in the Hon'ble High Court of Andhra Pradesh at Amaravati, which granted interim suspension of the said closure orders. The APPCB after due consideration issued orders on July 18, 2026, revoking the said closure orders for a period of one year subject to the withdrawal of the writ petition filed by the Company before the Hon'ble High Court of Andhra Pradesh. The Company has now withdrawn the said Writ Petitions filed before the Hon'ble High Court of Andhra Pradesh and the said Writs have been disposed on August 6, 2026.

5 The figures for the quarter ended March 31, 2026 are balancing figures between audited figures of the full financial year ended March 31, 2026 and the year to date figures upto nine months ended December 31, 2025.

Amara Raja Energy & Mobility Limited

By order of the Board

Place: Tirupati
Date: August 10, 2026

Jayadev Galla
Chairman & Managing Director
DIN: 00143610

Price Waterhouse Chartered Accountants LLP
Unit- 2B, 8th Floor, Octave Block, Block E1, Parcel – 4,
Salarpuria Sattva Knowledge City, Raidurg,
Hyderabad, Telangana – 500081
T: +91 (40) 44246740

K.S. Rao & Co
Chartered Accountants
#54-19-4B, Ground Floor, 2nd Lane,
Jayaprakash Nagar, Vijayawada – 520008
T: 9581972003, 7382655516

Review Report

To
The Board of Directors
M/s. Amara Raja Energy & Mobility Limited
Renigunta - Cuddapah Road,
Karakambadi, Tirupati,
Andhra Pradesh – 517520.

1. We have jointly reviewed the consolidated unaudited financial results of M/s. Amara Raja Energy & Mobility Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group") (refer note 2 on the Statement) for the quarter ended June 30, 2026, which are included in the accompanying Statement of Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026 (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our joint review.

3. We conducted our joint review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

   i. Amara Raja Batteries Middle East (FZE), U.A.E. – Subsidiary
   ii. Amara Raja Circular Solutions Private Limited, India – Subsidiary
   iii. Amara Raja Advanced Cell Technologies Private Limited, India – Subsidiary
   iv. Amara Raja Power Systems Limited, India – Subsidiary
   v. ARE&M US LLC, USA – Subsidiary

Price Waterhouse Chartered Accountants LLP
Unit- 2B, 8th Floor, Octave Block, Block E1, Parcel – 4,
Salarpuria Sattva Knowledge City, Raidurg,
Hyderabad, Telangana – 500081
T: +91 (40) 44246740

K.S. Rao & Co
Chartered Accountants
#54-19-4B, Ground Floor, 2nd Lane,
Jayaprakash Nagar, Vijayawada – 520008
T: 9581972003, 7382655516

5. Based on our joint review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated unaudited financial results include the interim financial information of two subsidiaries which have not been reviewed by their auditors, whose interim financial information reflect total revenue of Rs. 3.69 crores, total net profit after tax of Rs. 0.09 crores and total comprehensive income of Rs. 0.08 crores for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group.

   Our conclusion on the Statement is not modified in respect of the above matter.

7. The comparative figures of the Group as set out in the Statement for the quarter ended June 30, 2025, were jointly reviewed by other firms of Chartered Accountants who, vide their report dated August 14, 2025, expressed an unmodified conclusion on the same.

   Our conclusion on the Statement is not modified in respect of the above matter.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Srikanth Pola
Partner
Membership Number: 220916

UDIN: 26220916LTZNFG2825
Place: Tirupati
Date: August 10, 2026

For K.S. Rao & Co, Chartered Accountants
Firm Registration Number: 003109S

Gopikrishna Chowdary Manchinella
Partner
Membership Number: 235528

UDIN: 26235528GDUADI8690
Place: Tirupati
Date: August 10, 2026

Amara Raja Energy & Mobility Limited
CIN: L31402AP1985PLC005305
Registered office: Renigunta - Cuddapah Road, Karakambadi, Tirupati - 517520, Andhra Pradesh
Tel: 91 (877) 2265000 Fax: 91 (877) 2285600
Corporate Operations Office: TERMINAL A
1-18/1/AMR/NR, Nanakramguda, Gachibowli, Hyderabad – 500032, India
Tel No. +91 40 23139000. Fax No. +91 40 23139001,
E-mail id: investorservices@amararaja.com | Website: www.amararajaeandm.com

AMARA RAJA
Gotta be a better way

Statement of Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026

(₹ in crores)

Srl. No	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	(Refer Note 4)	Unaudited	Audited
1	**Income**				
	(a) Revenue from operations	4,214.54	3,535.75	3,401.08	13,814.00
	(b) Other income	19.50	26.83	18.50	106.18
	Total income	**4,234.04**	**3,562.58**	**3,419.58**	**13,920.18**
	Expenses				
	(a) Cost of materials consumed	2,352.10	2,205.39	1,800.68	8,349.61
	(b) Purchases of stock-in-trade	390.98	206.89	584.20	1,254.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	233.11	10.90	(0.87)	(228.46)
	(d) Employee benefits expense	266.69	245.67	222.44	954.95
	(e) Finance costs	11.92	14.78	10.93	44.52
	(f) Depreciation and amortisation expense	158.87	157.80	142.18	607.18
	(g) Other expenses	565.74	481.39	431.10	1,986.80
	Total expenses	**3,979.41**	**3,322.82**	**3,190.66**	**12,968.60**
3	**Profit before exceptional items and tax (1-2)**	**254.63**	**239.76**	**228.92**	**951.58**
4	**Exceptional items (net)**	-	(181.15)	-	(255.31)
5	**Profit before tax (3-4)**	**254.63**	**420.91**	**228.92**	**1,206.89**
6	**Tax expense**				
	(a) Current tax	70.10	109.69	56.73	321.26
	(b) Deferred tax (Net)	(6.41)	(3.11)	7.39	(10.14)
	Total Tax expense	**63.69**	**106.58**	**64.12**	**311.12**
7	**Net Profit after tax (5-6)**	**190.94**	**314.33**	**164.80**	**895.77**
8	**Other comprehensive income / (loss)**				
	(i) Items that will not be reclassified to profit or loss				
	(a) Remeasurement of the defined benefit plans	(2.16)	6.13	(0.73)	7.30
	(b) Investments through other comprehensive income (FVTOCI) [net of tax]	0.21	(0.24)	0.09	0.01
	(c) Net gain/(loss) on cash flow hedges recognised	(0.64)	-	-	-
	(ii) Items that will be reclassified to profit or loss				
	(a) Exchange differences in translating the financial statements of foreign subsidiary	(0.01)	0.41	(0.00)	0.76
	Total other comprehensive income / (loss) [(i) + (ii)]	**(2.60)**	**6.30**	**(0.64)**	**8.07**
9	**Total comprehensive income (7+8)**	**188.34**	**320.63**	**164.16**	**903.84**
10	Paid-up equity share capital (Face value of ₹ 1/- each)	18.30	18.30	18.30	18.30
11	Reserves (excluding revaluation reserves) as per Balance Sheet				8,080.66
12	Earnings per share (of ₹ 1/- each) (for the period - not annualised)				
	- Basic and Diluted (₹)	10.43	17.17	9.00	48.95

Amara Raja Energy & Mobility Limited

Unaudited Consolidated Segment-wise Revenue, Results, Assets and Liabilities for the quarter ended June 30, 2026

(₹ in crores)

Particulars	Quarter ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	(Refer Note 4)	Unaudited	Audited
A. Segment revenue (Revenue from Operations):				
Lead acid batteries and allied products	4,005.24	3,254.74	3,279.79	13,005.29
New energy business	209.30	281.01	121.29	808.71
Revenue from operations	**4,214.54**	**3,535.75**	**3,401.08**	**13,814.00**
B. Segment results				
Lead acid batteries and allied products	269.60	428.61	253.00	1,270.46
New energy business	(22.05)	(24.51)	(35.21)	(135.15)
Total Segment Results	**247.55**	**404.10**	**217.79**	**1,135.31**
Add / (Less) :				
Other un-allocable income net of un-allocable expenditure	7.08	16.81	11.13	71.58
Total Profit before tax	**254.63**	**420.91**	**228.92**	**1,206.89**
C. Segment assets				
Lead acid batteries and allied products	8,512.13		8,037.63	8,287.69
New energy business	2,104.02		1,104.68	1,843.50
Total Segment Assets	**10,616.15**		**9,142.31**	**10,131.19**
Un-allocated Corporate Assets	1,257.05		1,376.35	1,325.53
Total Assets	**11,873.20**		**10,518.66**	**11,456.72**
D. Segment liabilities				
Lead acid batteries and allied products	2,916.64		2,613.08	2,558.31
New energy business	321.93		124.25	303.48
Total Segment Liabilities	**3,238.57**		**2,737.33**	**2,861.79**
Un-allocated liabilities	347.33		228.04	495.97
Total Liabilities	**3,585.90**		**2,965.37**	**3,357.76**
E. Capital Employed [C-D]	**8,287.30**		**7,553.29**	**8,098.96**

Notes:

1. Segment information is presented for the 'consolidated financial results' as permitted under the 'Ind AS 108 - Operating Segments. The identification of operating segments is based on and consistent with performance assessment and resource allocation by the Chief Operating Decision Maker.
2. Segment Composition : **Lead acid batteries and allied products** comprise manufacture and trading of lead acid batteries and allied products, **New energy business** comprise li-thium ion battery packs, chargers and other allied products.
3. Unallocable corporate income includes majorly interest income, net foreign exchange gain, dividends and investment related gains. Unallocable expenditure includes majorly donations and corporate social responsibility expenses not allocated to segments. Unallocable corporate assets comprise majorly bank balance, investments, goodwill, tax assets and others. Unallocable liabilities comprise majorly tax liabilities, borrowings and others.

Amara Raja Energy & Mobility Limited

Notes to the Statement of Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026:

1 These financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 10, 2026. These results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 The financial results include the results of Amara Raja Energy & Mobility Limited ('the Company') and the five wholly-owned subsidiaries (i) Amara Raja Batteries Middle East (FZE) U.A.E, (ii) ARE&M US LLC (iii) Amara Raja Circular Solutions Private Limited ('ARCSPL') (iv) Amara Raja Advanced Cell Technologies Private Limited ('ARACT') and (v) Amara Raja Power Systems Limited (ARPSL).

3 The Holding Company on April 30, 2021 received closure orders from the Andhra Pradesh Pollution Control Board ('APPCB') for the Holding Company's plants situated at Karakambadi, Tirupati and Nunegundlapalli Village, Chittoor District. Consequently, the Holding Company filed Writ Petitions against the said orders in the Hon'ble High Court of Andhra Pradesh at Amaravati, which granted interim suspension of the said closure orders. The APPCB after due consideration issued orders on July 18, 2026, revoking the said closure orders for a period of one year subject to the withdrawal of the writ petition filed by the Holding Company before the Hon'ble High Court of Andhra Pradesh. The Holding Company has now withdrawn the said Writ Petitions filed before the Hon'ble High Court of Andhra Pradesh and the said Writs have been disposed on August 6, 2026.

4 The figures for the quarter ended March 31, 2026 are balancing figures between audited figures of the full financial year ended March 31, 2026 and the year to date figures upto nine months ended December 31, 2025.

Amara Raja Energy & Mobility Limited

By order of the Board

Jayadev Galla
Chairman & Managing Director
DIN: 00143610

Place: Tirupati
Date: August 10, 2026