



May 20, 2026

Re: AMAGI/SE/2026-27/21

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544679

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – AMAGI

Dear Sir/Madam,

Subject: Press Release – May 20, 2026.

In continuation to our intimation dated May 20, 2026, please see enclosed the Press Release pertaining to the Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

The Press Release is also being hosted on the Company's website at <https://www.amagi.com/investors/quarterly-financials>.

We request you to please take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

Sridhar Muthukrishnan

Company Secretary and Compliance Officer
Membership No.: F9606

Encl.: As above



Amagi Media Labs Limited

(formerly known as "Amagi Media Labs Private Limited")
CIN: L73100KA2008PLC045144
Registered office: Raj Alkaa Park, Sy. No. 29/3 & 32/2,
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Amagi delivers 30% revenue growth in FY26; Adjusted EBITDA rises 6x to ₹156 Cr and PAT turns positive at ₹72 Cr

Bengaluru, May 20, 2026: Amagi Media Labs Limited (NSE: AMAGI, BSE: 544679), a cloud-native SaaS platform providing AI-enabled solutions to global media and entertainment companies, today announced its financial results for Q4 FY26 and the fiscal year ended March 31, 2026.

The Company reported strong FY26 performance with revenue growing 29.5% year-over-year to ₹1,506 Cr, driven by continued customer expansion and increasing adoption of cloud-native streaming and broadcast workflows. Adjusted EBITDA rose more than six-fold to ₹156 Cr, while Profit After Tax turned positive at ₹72 Cr, reflecting expanding operating leverage and disciplined execution across the business.

Amagi continued to deepen customer engagement during the year, with Net Revenue Retention at 125.9%. The number of customers contributing more than \$1 Mn in annual revenue increased from 28 to 35, reflecting growing adoption across large global media enterprises.

Key highlights

- **FY26 performance**
 - ✓ Revenue increased 29.5% Y/Y to ₹1,506 Cr
 - ✓ Adjusted EBITDA rose to ₹156 Cr from ₹23 Cr in FY25; adjusted EBITDA margin expanded to 10.3% Y/Y
 - ✓ PAT improved to ₹72 Cr from a loss of ₹69 Cr in FY25
 - ✓ Net Revenue Retention stood at 125.9%; customers contributing over \$1 Mn annually increased to 35 from 28
- **Q4 FY26 update**
 - ✓ Revenue grew 28.5% Y/Y to ₹397 Cr
 - ✓ Adjusted EBITDA stood at ₹40 Cr (+161.3% Y/Y)
 - ✓ PAT came in at ₹34 Cr (+₹45 Cr Y/Y)
- **Balance Sheet and Capital Allocation**
 - ✓ Cash balance, including investments and bank balances, stood at ₹1,664 Cr as of March 31, 2026
 - ✓ Liquidity supports investment in platform innovation, AI capabilities, and selective inorganic opportunities

Commenting on Q4 FY26 results, Baskar Subramanian, Managing Director & CEO, said, “FY26 was a defining year for Amagi. It was our first full year as a public company, but more importantly, it marked a broader shift in how the media industry is thinking about infrastructure, operations, and intelligence. It was also a year in which the operating model we have built over many years delivered strong results, while also beginning to validate the AI transition we have anticipated for the industry. Revenue grew 29.5% Adjusted EBITDA expanded more than six-fold year-over-year, and PAT moved from a loss of ₹69 Cr to a profit of ₹72 Cr. Underneath the headline numbers, the platform compounded across every operating metric we track.

The move to cloud-native media is accelerating, and AI is reshaping how content is created, distributed, and monetized. Amagi was built for this moment. We are particularly excited about the momentum around NEWSPULSE and our broader AI initiatives, where early collaborations with leading global news organizations reinforce our conviction that AI-driven operational layers will become foundational to modern media. Our focus remains: build enduring technology, solve meaningful problems, and create long-term value with discipline and consistency.”

About Amagi Media Labs Limited:

Founded in 2008, Amagi Media Labs Limited is a cloud-native SaaS platform serving the global media and entertainment industry. The Company enables media companies to launch, manage, distribute, and monetize live, linear, and on-demand content across cable, OTT, and FAST platforms without investing in traditional broadcast infrastructure. Its diversified platform, which includes Streaming Unification, Monetization & Marketplace, and Cloud Modernization, allows media companies to run end-to-end content operations, get comprehensive distribution reach, and offer monetization capabilities across streaming-led environments. The Company is one of the few players in the media technology space that offers end-to-end, AI-enabled solutions across the video value chain. For more information, please visit <https://www.amagi.com/>

For more details, please contact:

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Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Amagi Media Labs Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances. The Company undertakes no obligation to update or revise any forward-looking statements, except as required by applicable law.