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August 13, 2026

Re: AMAGI/SE/2026-27/46

BSE Limited
Hirose Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544679

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – AMAGI

Dear Sir/Madam,

Subject: Outcome of the Board Meeting for the quarter ended June 30, 2026, held on August 13, 2026.

We wish to inform you that the Board of Directors of Amagi Media Labs Limited ("**Company**") at its Meeting held today, i.e., **Thursday**, **August 13, 2026**, have *inter-alia*:

1. Approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026 ("**Unaudited Financial Results**"), along with the limited review reports of the Statutory Auditor thereon.

   A copy of the Unaudited Financial Results along with the limited review reports of the Statutory Auditor is enclosed as ***Annexure I****.*

2. Approved and recommended the re-appointment of Mr. Baskar Subramanian (DIN: 02014529) as the Managing Director and Chief Executive Officer of the Company and the terms of remuneration payable to him, subject to the approval of the shareholders at the ensuing Annual General Meeting.

   The details as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular dated January 30, 2026, are enclosed as ***Annexure II.***

3. Approved and recommended the reclassification of Authorised Share Capital and consequent amendment of Memorandum of Association ("**MOA**") of the Company, subject to the approval of the Shareholders at the ensuing Annual General Meeting.

   Amended Clause V of the MOA:

   "V. The Authorised Share Capital of the Company is INR 2,47,25,13,655 (Indian Rupees Two Hundred and Forty Seven Crore Twenty Five Lakh Thirteen Thousand Six Hundred and Fifty Five only) comprising of 49,45,02,731 (Forty Nine Crore Forty Five Lakh Two Thousand Seven Hundred and Thirty One) Ordinary Equity Shares of INR 5/- (Indian Rupees Five only) each."

   The details as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular dated January 30, 2026, are enclosed as ***Annexure III****.*

4. Approved and recommended the appointment of M/s. BMP & Co. LLP, Company Secretaries, (Firm Registration No. L2017KR003200) as the Secretarial Auditors of the Company for a period of 5 (Five) years, subject to the approval of the Shareholders at the ensuing Annual General Meeting.

   *The details as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular dated January 30, 2026, are enclosed as **Annexure IV**.*

The documents referred to above are also uploaded on our website at https://www.amagi.com/investors.

The Meeting commenced at 09:00 A.M. IST and concluded at 10:35 A.M. IST.

We request you to please take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

SRIDHAR MUTHUKRISHNAN

Digitally signed by SRIDHAR MUTHUKRISHNAN
Date: 2026.08.13 10:35:38 +05'30'

Sridhar Muthukrishnan
Company Secretary and Compliance Officer
Membership No.: F9606

Annexure I

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru - 560 001, India
Tel : +91 80 6648 9000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Amagi Media Labs Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited) (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The comparative financial information of the Company for the quarter ended June 30, 2025 included in these unaudited standalone financial results, were not reviewed or audited by us and have been compiled by the Management and approved by the Board of Directors of the Company.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Pankaj Agarwal
Partner
Membership Number: 217018
UDIN: 26217018MXROFE6654

S.R. Batliboi & Associates LLP Bengaluru

Place: Bengaluru
Date: August 13, 2026

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Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)

Registered Office: Raj Alkaa Park, Sy No 29/3 & 32/2, 4th Floor, Kalena Agrahara Village, Begur Hobli, Bengaluru 560076, Karnataka, India

CIN: L73100KA2008PLC045144

Website: www.amagi.com | Email Id: compliance@amagi.com | Tel: +91 8046634444

Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026

(All amounts in Indian Rupees million, unless otherwise stated)

	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited (Refer Note 2)	Unaudited (Refer Note 2)	Audited
INCOME				
Revenue from operations	2,756.36	2,488.96	2,065.27	9,492.32
Other income	244.68	241.60	151.43	645.31
Total income (I)	**3,001.04**	**2,730.56**	**2,216.70**	**10,137.63**
EXPENSES				
Employee benefits expense	1,000.50	848.08	885.34	3,640.35
Finance costs	6.02	6.56	7.85	30.69
Depreciation and amortisation expense	37.00	37.26	35.15	145.40
Other expenses	1,727.81	1,641.69	1,343.66	6,056.72
Total expenses (II)	**2,771.33**	**2,533.59**	**2,272.00**	**9,873.16**
Profit/(loss) before tax (III = I-II)	**229.71**	**196.97**	**(55.30)**	**264.47**
Tax expense:				
Current tax	-	-	-	-
Deferred tax (Refer Note 7)	-	-	-	-
Total tax expense (IV)	-	-	-	-
Profit/(loss) for the period/year (V=III-IV)	**229.71**	**196.97**	**(55.30)**	**264.47**
Other comprehensive income/(loss)				
Items that will not be reclassified subsequently to profit or loss				
Re-measurement (losses)/gains on defined benefit plans	(29.86)	18.02	(4.07)	7.21
Income tax effect on above	-	-	-	-
Other comprehensive income/(loss) for the period/year, net of tax (VI)	**(29.86)**	**18.02**	**(4.07)**	**7.21**
Total comprehensive income/(loss) for the period/year (VII=V+VI)	**199.85**	**214.99**	**(59.37)**	**271.68**
Paid up equity share capital (Nominal value of Rs 5 each)	1,081.70	1,081.70	170.81	1,081.70
Instruments entirely equity in nature	-	-	8,748.14	-
Other equity				15,223.16
Earnings/(loss) per share [Nominal value of share Rs. 5 each (March 31, 2026: Rs. 5 each)]				
(not annualised except for the year ended March 31, 2026)				
Basic (Rs.)	1.01	0.89	(0.29)	1.27
Diluted (Rs.)	1.01	0.88	(0.29)	1.26

See accompanying notes to the Unaudited Standalone Financial Results

S.R. Batliboi & Associates LLP Bengaluru

Amagi Media Labs Limited Bangalore

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Notes to Unaudited Standalone Financial Results for the quarter ended June 30, 2026

1. The Unaudited Standalone Financial Results of Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited (the "Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with the Companies (Indian Accounting Standards Rules), 2015, as amended and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('SEBI LODR'), as amended ("Listing Regulations").

   These Unaudited Standalone Financial Results have been reviewed by the Audit Committee at its meeting held on August 12, 2026 and approved by the Board of Directors of the Company at its meeting held on August 13, 2026

2. The figures for the quarter ended March 31, 2026 are the derived balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and unaudited figures for the nine months period ended December 31, 2025, which were subjected to a limited review by the statutory auditors.

   The unaudited standalone financial results for the quarter ended June 30, 2025 have been compiled by the management and approved by the Board of Directors of the Company, which have not been subjected to audit or limited review by the statutory auditors.

3. During the quarter and year ended March 31, 2026, the Company completed its Initial Public Offering (IPO) of 49,546,221 equity shares of nominal value of Rs. 5 each at an issue price of Rs. 361 per share (including securities premium of Rs. 356 per share). The issue comprised of a fresh issue of 22,603,878 equity shares aggregating to Rs. 8,160.00 million and an offer for sale of 26,942,343 equity shares by selling shareholders aggregating to Rs. 9,726.19 million. The Company's equity shares were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on January 21, 2026

4. During the year ended March 31, 2026, the Company, pursuant to a circular resolution dated July 15, 2025, converted 3,804 Series D1 Compulsorily Convertible Preference Shares of nominal value Rs. 100 each into equity shares of nominal value Rs. 5 each, in the conversion ratio of 1.72, in accordance with the terms of issue. The equity shares so issued rank pari passu with the existing equity shares of the Company.

   Further, on November 21, 2025 the Board of Directors of the Company approved conversion of 12,430,901 (all outstanding) Compulsorily Convertible Preference Shares into 159,300,958 Equity Shares of the Company.

5. The Board of Directors of Argoid Analytics Private Limited, a subsidiary, at its meeting held on November 17, 2025 has approved the liquidation of this subsidiary.

6. On November 21, 2025, the Government of India notified the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), which, among other changes, introduced a harmonised definition of wages impacting the computation of employee benefit obligations such as gratuity and compensated absences. Based on the available information and the guidance issued by the Institute of Chartered Accountants of India, the Company assessed the impact of these changes and recognised an incremental past service cost of Rs. 76.24 million under employee benefits expense for the year ended March 31, 2026. The Company continues to monitor regulatory developments and related guidance and will evaluate the impact of any further clarifications or amendments on employee benefit obligations in the period in which they become applicable.

7. The Company has significant unabsorbed depreciation and carried forward losses and has also incurred tax losses during the year ended March 31, 2026. Considering uncertainty that sufficient taxable profits will be available with the Company in the foreseeable future against which such deferred tax assets can be realised, no deferred tax assets have been recognised by the Company in its standalone financial results as at and for the quarter ended June 30, 2026, in accordance with Ind AS 12

8. The Company is engaged in the business of providing media technologies and related services which represents single reportable segment as per Ind AS 108, and hence no separate disclosures are required for segments

For and on Behalf of the Board of Directors of
Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
CIN: L73100KA2008PLC045144

Baskar Subramanian
Managing Director and Chief Executive Officer
DIN: 02014529

Place: Bengaluru
Date: August 13, 2026

AMAGI MEDIA LABS LIMITED Bangalore

S.R. Batliboi & Associates LLP Bengaluru

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru - 560 001, India
Tel : +91 80 6648 9000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Amagi Media Labs Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited) (the "Holding Company"), its subsidiaries and controlled trust (the Holding Company, its subsidiaries and controlled trust together referred to as "the Group"), for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   Holding Company
   (i) Amagi Media Labs Limited, India

   Subsidiaries
   (ii) Amagi Corporation, USA
   (iii) Amagi Media Private Limited, UK
   (iv) Amagi Media Labs Pte. Limited, Singapore
   (v) Amagi Canada Corporation Inc., Canada
   (vi) Amagi AI Private Limited, India

   Step-down subsidiaries
   (vii) Amagi Media UK Private Limited, UK
   (viii) Amagi Eastern Europe d.o.o. za usluge, Croatia
   (ix) Argoid Analytics Inc., USA
   (x) Argoid Analytics Private Limited, India (under liquidation since November 17, 2025)

   Controlled trust
   (xi) Amagi Foundation, India

S.R. Batliboi & Associates LLP Bengaluru

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other unaudited financial information, in respect of five subsidiaries and a controlled trust, whose unaudited interim financial results include total revenues of Rs. 1,166.33 million, total net profit after tax of Rs. 66.00 million and total comprehensive income of Rs. 66.00 million for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors. The independent auditor's reports on the unaudited financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these entities is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   Certain of these subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the Management of the Holding Company and reviewed by us.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of three subsidiaries, whose unaudited interim financial results and other unaudited financial information reflect total revenues of Rs. Nil, total net (loss) after tax of Rs. (0.25) million and total comprehensive (loss) of Rs. (0.25) million, for the quarter ended June 30, 2026. The unaudited interim financial results and other unaudited financial information of these subsidiaries have not been reviewed by any auditor and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these financial results are not material to the Group.

   Our conclusion on the Statement in respect of matters stated in paragraph 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the unaudited financial results certified by the Management.

8. The comparative consolidated financial information of the Group for the quarter ended June 30, 2025 included in these unaudited consolidated financial results, were not reviewed or audited by us and have been compiled by the Management and approved by the Board of Directors of the Holding Company.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Pankaj Agarwal
Partner
Membership Number: 217018
UDIN: 26217018ZGWATV1751

S.R. Batliboi & Associates LLP
Bengaluru

Place: Bengaluru
Date: August 13, 2026

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Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
Registered Office: Raj Alkaa Park, Sy No 29/3 & 32/2, 4th Floor, Kalena Agrahara Village, Begur Hobli, Bengaluru-560076, Karnataka, India
CIN: L73100KA2008PLC045144
Website: www.amagi.com | Email Id: compliance@amagi.com | Tel: +91 8046634444

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

(All amounts in Indian Rupees million, unless otherwise stated)

	Quarter ended			Year ended
	June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
	Unaudited	**Audited** (Refer Note 2)	**Unaudited** (Refer Note 2)	**Audited**
INCOME				
Revenue from operations	4,368.78	3,969.71	3,300.61	15,056.06
Other income	175.86	242.44	142.70	645.37
Total income (I)	**4,544.64**	**4,212.15**	**3,443.31**	**15,701.43**
EXPENSES				
Purchase of stock-in-trade	12.07	-	-	0.45
Changes in inventories of stock-in-trade	(12.07)	0.37	-	0.60
Employee benefits expense	2,063.53	1,878.92	1,777.05	7,771.96
Finance costs	11.37	14.64	15.32	60.45
Depreciation and amortisation expense	58.86	61.14	49.68	215.96
Other expenses	2,006.81	1,851.66	1,535.32	6,779.45
Total expenses (II)	**4,140.57**	**3,806.73**	**3,377.37**	**14,828.87**
Profit before tax (III = I-II)	**404.07**	**405.42**	**65.94**	**872.56**
Tax expense:				
Current tax				
-India taxes	-	-	-	-
-Foreign taxes	58.50	56.51	(1.52)	306.53
Deferred tax charge/(credit) (Refer Note 7)	6.52	6.28	28.05	(150.70)
Total tax expense (IV)	**65.02**	**62.79**	**26.53**	**155.83**
Profit for the period/year (V=III-IV)	**339.05**	**342.63**	**39.41**	**716.73**
Other comprehensive income/(loss)				
Items that will not be reclassified subsequently to profit or loss				
Re-measurement (losses)/gains on defined benefit plan	(29.86)	18.02	(4.07)	7.21
Income tax effect on above	-	-	-	-
Items that will be reclassified subsequently to profit or loss				
Exchange differences on translating the financial statements of foreign operations	91.24	74.67	148.08	159.76
Income tax effect on above	-	-	-	-
Other comprehensive income for the period/year, net of tax (VI)	**61.38**	**92.69**	**144.01**	**166.97**
Total comprehensive income for the period/year (VII=V+VI)	**400.43**	**435.32**	**183.42**	**883.70**
Profit for the period/year attributable to:				
Owners of the parent	339.05	342.63	39.41	716.73
	339.05	**342.63**	**39.41**	**716.73**
Other comprehensive income for the period/year attributable to:				
Owners of the parent	61.38	92.69	144.01	166.97
	61.38	**92.69**	**144.01**	**166.97**
Total comprehensive income for the period/year attributable to:				
Owners of the parent	400.43	435.32	183.42	883.70
	400.43	**435.32**	**183.42**	**883.70**
Paid up equity share capital (Nominal value of Rs. 5 each)	1,081.70	1,081.70	170.81	1,081.70
Instrument entirely in the nature of equity	-	-	8,748.14	-
Other equity				16,486.39
Earnings per share [Nominal value of share Rs. 5 each (March 31, 2026: Rs. 5 each)]				
(not annualised, except for the year ended March 31, 2026)				
Basic (Rs.)	1.49	1.54	0.20	3.44
Diluted (Rs.)	1.49	1.54	0.20	3.43

See accompanying notes to the Unaudited Consolidated Financial Results

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Notes to Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

1 The Unaudited Consolidated Financial Results of Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited (the "Holding Company") together with its subsidiaries and controlled trust (collectively the "Group") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with the Companies (Indian Accounting Standards Rules), 2015, as amended and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('SEBI LODR'), as amended ("Listing Regulations")

These Unaudited Consolidated Financial Results have been reviewed by the Audit Committee at its meeting held on August 12, 2026 and approved by the Board of Directors of the Holding Company at its meeting held on August 13, 2026

2 The figures for the quarter ended March 31, 2026 are the derived balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and unaudited figures for the nine months period ended December 31, 2025, which were subjected to a limited review by the statutory auditors

The unaudited consolidated financial results for the quarter ended June 30, 2025 have been compiled by the management and approved by the Board of Directors of the Holding Company, which have not been subjected to audit or limited review by the statutory auditors

3 During the quarter and year ended March 31, 2026, the Holding Company completed its Initial Public Offering (IPO) of 49,546,221 equity shares of nominal value of Rs 5 each at an issue price of Rs 361 per share (including securities premium of Rs 356 per share) The issue comprised of a fresh issue of 22,603,878 equity shares aggregating to Rs 8,160 00 million and an offer for sale of 26,942,343 equity shares by selling shareholders aggregating to Rs 9,726 19 million The Holding Company's equity shares were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on January 21, 2026

4 During the year ended March 31, 2026, the Holding Company, pursuant to a circular resolution dated July 15, 2025, converted 3,804 Series D1 Compulsorily Convertible Preference Shares (CCPS) of nominal value Rs 100 each into equity shares of nominal value Rs 5 each, in the conversion ratio of 1 72, in accordance with the terms of issue The equity shares so issued rank pari passu with the existing equity shares of the Holding Company

Further on November 21, 2025 the Board of Directors of the Holding Company approved conversion of 12,430,901 (all outstanding) Compulsorily Convertible Preference Shares into 159,300,958 Equity Shares of the Holding Company

5 The Board of Directors of Argoid Analytics Private Limited, a subsidiary, at its meeting held on November 17 2025 has approved the liquidation of this subsidiary

6 On November 21, 2025, the Government of India notified the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), which, among other changes, introduced a harmonised definition of wages impacting the computation of employee benefit obligations such as gratuity and compensated absences Based on the available information and the guidance issued by the Institute of Chartered Accountants of India, the Group assessed the impact of these changes and recognised an incremental past service cost of Rs 76 24 million under employee benefits expense for the year ended March 31, 2026 The Group continues to monitor regulatory developments and related guidance and will evaluate the impact of any further clarifications or amendments on employee benefit obligations in the period in which they become applicable

7 The Holding Company has significant unabsorbed depreciation and carried forward losses and has also incurred tax losses during the year ended March 31, 2026 Considering uncertainty that sufficient taxable profits will be available with the Holding Company in the foreseeable future against which such deferred tax assets can be realised, no deferred tax assets have been recognised by the Holding Company in its standalone financial results as at and for the quarter ended June 30, 2026, in accordance with Ind AS 12

8 The Group is engaged in the business of providing media technologies and related services which represents single reportable segment as per Ind AS 108, and hence no separate disclosures are required for segments

For and on Behalf of the Board of Directors of
Amagi Media Labs Limited (formerly Amagi Media Labs Private Limited)
CIN L73100KA2008PLC045144

Baskar Subramanian
Managing Director and Chief Executive Officer
DIN 02014529

Place Bengaluru
Date August 13, 2026

AMAGI MEDIA LABS LIMITED Bangalore

S. R. Batliboi & Associates LLP Bengaluru

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Annexure II

Re-appointment of Mr. Baskar Subramanian as the Managing Director and Chief Executive Officer of the Company

S. No.	Particulars	Details
1.	Reason for change viz. ~~appointment~~, re-appointment, ~~resignation, removal, death or otherwise~~	Re-appointment of Mr. Baskar Subramanian (DIN: 02014529) as the Managing Director and Chief Executive Officer of the Company.
2.	Date of ~~appointment~~/re-appointment/~~cessation~~ (as applicable) & term of appointment/re-appointment	Mr. Baskar Subramanian will be re-appointment as Managing Director and Chief Executive Officer for a period of 5 (Five) years effective from December 1, 2026 to November 30, 2031, subject to the approval of the shareholders.
3.	Brief profile (in case of appointment)	Mr. Baskar Subramanian is one of the Promoters of the Company. He holds a bachelor's degree in engineering from Government College of Technology, Coimbatore. Prior to the formation of our Company, he was associated with ImpulseSoft Private Limited as its Chief Technology officer. He was also associated with Texas Instruments (India) Limited. He has over 23 years of experience in the technology and media sector. In India, he is a designated partner at Vinculum Advisors LLP. He also serves as a director on the Boards of overseas unlisted subsidiaries of the Company, viz., Amagi Media Labs Pte. Ltd. (Singapore), Amagi Media UK Private Ltd (UK), Amagi Eastern Europe d.o.o. za uslage (Croatia), Amagi Canada Corporation, Inc. (Canada).
4.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Baskar Subramanian is not related interse to any other Director of the Company.
5.	Information as required pursuant to the BSE Circular with ref. No. LIST/COMP/14/2018-19 and the NSE Circular with ref. No. NSE/CML/2018/24, dated June 20, 2018	Mr. Baskar Subramanian is not debarred from accessing the capital markets and/or restrained from holding the position of Director in any listed company by virtue of any order of the Securities and Exchange Board of India or any other such authority.

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Annexure III

Reclassification of Authorised Share Capital and alteration of Clause V of the Memorandum of Association of the Company

The existing Authorised Share Capital of the Company is INR 2,47,25,13,655 (Indian Rupees Two Hundred and Forty-Seven Crore Twenty-Five Lakh Thirteen Thousand Six Hundred and Fifty-Five only), comprising the following three classes of securities:

Existing Clause V of the Memorandum of Association ("MOA"):

"***V.*** *The Authorised share capital of the Company is INR 2,47,25,13,655 (Indian Rupees Two Hundred and Forty-Seven Crore Twenty-Five Lakh Thirteen Thousand Six Hundred and Fifty-Five only) divided into:*

a) *23,51,64,091 (Twenty-Three Crore Fifty-One Lakh Sixty Four Thousand and Ninety-One) Ordinary Equity Shares of INR 5/- (Indian Rupees Five only) each, aggregating to INR 1,17,58,20,455 (Indian Rupees One Hundred and Seventeen Crore Fifty-Eight Lakh Twenty Thousand Four Hundred and Fifty-Five only);*

b) *1,24,66,932 (One Crore Twenty-Four Lakhs Sixty-Six Thousand Nine Hundred and Thirty-Two) Compulsorily Convertible Preference Shares of INR 100/- (Indian Rupees One Hundred only) each, aggregating to INR 1,24,66,93,200 (Indian Rupees One Hundred and Twenty-Four Crores Sixty-Six Lakhs Ninety-Three Thousand and Two Hundred only); and*

c) *5,00,000 (Five Lakhs) Optionally Convertible Preference Shares of INR 100 (Indian Rupees One Hundred only) each, aggregating to INR 5,00,00,000/- (Indian Rupees Five Crores only)."*

The Compulsorily Convertible Preference Shares ("**CCPS**") and Optionally Convertible Preference Shares ("**OCPS**") forming part of the Authorised Share Capital were created pursuant to the Company's earlier pre-IPO funding rounds. All outstanding CCPS and OCPS issued by the Company were fully converted into Ordinary Equity Shares in accordance with their respective terms prior to the filing of the Updated Draft Red Herring Prospectus with the SEBI and the Stock Exchanges. Accordingly, following the Company's listing on the stock exchanges on January 21, 2026, there are no CCPS or OCPS outstanding.

In view of the above, the Board approved the proposal to reclassify the entire authorised but unissued preference share capital, comprising CCPS and OCPS, into Ordinary Equity Shares of INR 5/- each, while maintaining the total Authorised Share Capital of the Company at INR 2,47,25,13,655.

The proposed reclassification is intended to align the Authorised Share Capital of the Company with its present post-IPO capital structure comprising a single class of Ordinary Equity Shares, accurately reflect the capital structure in the MOA, provide greater flexibility for future equity-based capital raising and other permissible equity issuances, and simplify the related administrative and regulatory compliance requirements.

The proposed reclassification will not involve any cancellation or reduction of the issued and paid-up share capital of the Company and will not have any effect on the rights of the existing equity shareholders of the Company.

Consequently, subject to the requisite approvals, Clause V of the MOA of the Company shall be substituted with the following:

Amended Clause V of the MOA:

"*V. The Authorised Share Capital of the Company is INR 2,47,25,13,655 (Indian Rupees Two Hundred and Forty Seven Crore Twenty-Five Lakh Thirteen Thousand Six Hundred and Fifty-Five only) comprising of 49,45,02,731 (Forty Nine Crore Forty-Five Lakh Two Thousand Seven Hundred and Thirty-One) Ordinary Equity Shares of INR 5/- (Indian Rupees Five only) each.*"

Annexure IV

Appointment of M/s. BMP & Co. LLP, Company Secretaries, as the Secretarial Auditors of the Company

S. No.	Particulars	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of M/s. BMP & Co. LLP, Peer reviewed Firm of Company Secretaries in Practice (Firm Registration No. L2017KR003200) and Peer Review Certificate No. 6387/2025) ("**BMP**") as the Secretarial Auditors of the Company.
2.	Date of appointment/~~re-appointment~~/~~cessation~~ (as applicable) & term of appointment/ re-appointment	The Board at its meeting held on August 13, 2026, approved the appointment of BMP as the Secretarial Auditors, for a period of 5 (Five) consecutive years commencing from the financial year 2026-27 till the financial year 2030-31 (representing the first term of appointment), subject to the approval of the shareholders.
3.	Brief profile (in case of appointment)	BMP is a firm of Practicing Company Secretaries with offices in Bengaluru, Mumbai, and Delhi (NCR). Founded in 2017, the firm specializes in Company Secretarial services. Having undergone peer review, BMP delivers comprehensive consulting and advisory services in corporate law. Their expertise encompasses a wide spectrum, including Corporate Secretarial Services, Secretarial Audit, SEBI compliances, Initial Public Offerings, Foreign Direct Investment and Overseas Direct Investment under FEMA, Mergers & Amalgamations, Business Setup, and Fund Raise compliance. BMP provides services across diverse sectors, including listed corporates, multinational companies, start-ups, venture capital firms, and esteemed law firms. BMP have consented to their appointment as Secretarial Auditors and has confirmed that their appointment will be in accordance with Section 204 of Companies Act, 2013 read with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable