November 05, 2026

Re: AMAGI/SE/2026-27/78

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001, Maharashtra
Scrip Code – 544679

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra
Symbol – AMAGI

Dear Sir/Madam,

Subject: Press Release – November 05, 2026.

In continuation to our intimation dated November 05, 2026, regarding the outcome of the Board Meeting of the Company held on Thursday, November 05, 2026, please see enclosed the Press Release pertaining to the financial results of the Company for the quarter and half year ended September 30, 2026.

The Press Release is also being hosted on the Company's website at https://www.amagi.com/investors/quarterly-financials.

We request you to please take the same on record.

Thanking you.

For and on behalf of **Amagi Media Labs Limited**

SRIDHAR MUTHUKRISHNAN
Digitally signed by SRIDHAR MUTHUKRISHNAN
Date: 2026.11.05 12:11:34 +05'30'

Sridhar Muthukrishnan
Company Secretary and Compliance Officer
Membership No.: F9606

Encl: As above

Amagi delivers record quarterly revenue of ₹476 Cr in Q2 FY27, up 27%; Adjusted EBITDA more than doubles to ₹89 Cr and PAT rises nearly 30-fold to ₹75 Cr

Bengaluru, November 5, 2026: Amagi Media Labs Limited (NSE: AMAGI, BSE: 544679), a cloud-native SaaS platform providing AI-enabled solutions to global media and entertainment companies, today announced its financial results for Q2 FY27 and the half-year ended September 30, 2026.

The Company delivered its highest-ever quarterly revenue, Adjusted EBITDA and Profit After Tax. Revenue grew 27% year-over-year to ₹476 Cr. Adjusted EBITDA increased 114% to ₹89 Cr, with margin expanding 7.6 percentage points to 18.7%, reflecting continued operating leverage.

Key highlights

- **Q2 FY27 performance**
  - ✓ Revenue increased 27% Y/Y to ₹476 Cr.
  - ✓ Adjusted EBITDA grew 114% Y/Y to ₹89 Cr; margin expanded 7.6 percentage points to 18.7%.
  - ✓ PAT rose nearly 30-fold Y/Y to ₹75 Cr; margin improved 14.3 percentage points to 14.9%.
- **H1 FY27 performance**
  - ✓ Revenue grew 29.5% Y/Y to ₹913 Cr.
  - ✓ Adjusted EBITDA increased 139% Y/Y to ₹139 Cr; margin expanded 7.0 percentage points to 15.3%.
  - ✓ PAT increased nearly 17-fold Y/Y to ₹109 Cr, with margin expanding 10.5 percentage points to 11.4%.
  - ✓ Adjusted OCF reached ₹94 Cr, versus an outflow of ₹98 Cr in H1 FY26; cash and treasury at ₹1,774 Cr, no debt.
- **Platform and Business Momentum**
  - ✓ **Industry Recognition:** Named a Leader in IDC MarketScape 2026 for the AI-driven business cycle in media.
  - ✓ **NEWSPULSE Milestones:** Won TVTech's Best of Show at IBC 2026 and Best Use of Agentic AI in Media at CSI Awards 2026; live at local stations of a major US broadcast group.
  - ✓ **AI Innovation:** Launched four AI products: Amagi STUDIO, FANPULSE, Integrated Localization and Agentic NOC.
  - ✓ **Customer Momentum:** Expanded engagements with media networks across the US, Middle East and APAC.

As Amagi accelerates its AI-led transformation, the Company is broad-basing its Board by appointing Dr. Bhaskar Ghosh, former Chief Strategy & Innovation Officer at Accenture, and Srividhya Srinivasan, Co-founder and Chief Technology Officer of Amagi. Their extensive experience in AI, technology and enterprise transformation will bring valuable expertise to the Board and support Amagi's next phase of growth.

Commenting on Q2 FY27 results, Baskar Subramanian, Managing Director & CEO, said: *"Q2 marked new highs for revenue, Adjusted EBITDA and PAT. Alongside stronger cash generation in the first half, this reflects the progress we have made in scaling the business with greater operating discipline.*

We see three major opportunities ahead: helping customers operate more efficiently, reach new audiences and maximize revenues from their content. We expect AI to play an important role across all three. With NEWSPULSE moving into customer operations and four new AI products launched this quarter, we are building on our Media Industry Cloud.

Our ambition remains to build an enduring engine of innovation for the media industry. We remain focused on turning innovation into customer adoption while sustaining growth, profitability and cash generation."

About Amagi Media Labs Limited:

Founded in 2008, Amagi Media Labs Limited is a cloud-native SaaS platform serving the global media and entertainment industry. The Company enables media companies to launch, manage, distribute, and monetize live, linear, and on-demand content across cable, OTT, and FAST platforms without investing in traditional broadcast infrastructure. Its diversified platform, which includes Streaming Unification, Monetization & Marketplace, and Cloud Modernization, allows media companies to run end-to-end content operations, get comprehensive distribution reach, and offer monetization capabilities across streaming-led environments. The Company is one of the few players in the media technology space that offers end-to-end, AI-enabled solutions across the video value chain. For more information, please visit https://www.amagi.com/

For more details, please contact:

Amagi Media Labs Limited	**Investor Relations Advisor:**
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DISCLAIMER:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Amagi Media Labs Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances. The Company undertakes no obligation to update or revise any forward-looking statements, except as required by applicable law.