

**ASHOK B JIWRAJKA**

Raheja Legend,  
Flat No.401 & 402, 28th Floor,  
Plot No.254A, Dr. Annie Beasant Road,  
Worli, Mumbai-400 018

2 July 2012

|                                                                                                                                                                                               |                                                                                                                                                                                  |
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| Bombay Stock Exchange Limited,<br>Listing Department/<br>Department of Corporate Services,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai – 400 001.<br>Fax No.: 2272 2037 / 2272 2039 | National Stock Exchange of India Limited,<br>Exchange Plaza, 5th Floor,<br>Plot No.C/1, G Block,<br>Bandra-Kurla Complex,<br>Mumbai – 400 051.<br>Fax No.: 2659 8237 / 2659 8238 |
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Dear Sir,

**Sub: Disclosure under Regulations 31(1) & (2) of SEBI (Substantial Acquisition of Shares --and Takeovers) Regulations, 2011- encumbered shares and details of any invocation / release of such encumbrances to the Stock Exchanges and the Target Company.**

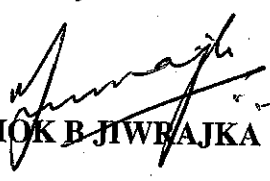
We are sending herewith a disclosure, details of encumbered shares and details of any invocation / release of such encumbrances under Regulations 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information and record.

Kindly acknowledge receipt of the same.

Thanking you,

Yours truly,

  
**ASHOK B JIWRAJKA**

Cc to **Alok Industries Limited,**  
17/5/1, 521/1,  
Village Rakholi/ Sayli,  
Silvassa-396230,  
Union Territory of Dadra and Nagar Haveli.

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                  |                   |                                             |                                   |                                                                           |        |                          |                                                                                                                                                                               |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------------------------------------------|-----------------------------------|---------------------------------------------------------------------------|--------|--------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                  |                   |                                             |                                   | Alok Industries Limited                                                   |        |                          |                                                                                                                                                                               |
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/ released (tick the relevant one)                                                        |                   |                                             |                                   | Ashok B. Jiwrajka                                                         |        |                          |                                                                                                                                                                               |
| Date of reporting                                                                                                                                                |                   |                                             |                                   | 02.07.2012                                                                |        |                          |                                                                                                                                                                               |
| Names of the stock exchanges where the shares of the target Company are listed                                                                                   |                   |                                             |                                   | Bombay Stock Exchange Limited<br>National Stock Exchange of India Limited |        |                          |                                                                                                                                                                               |
| Details of the promoters' holding:<br>(The term "event" indicates creation/invocation/release of encumbrance, as the case may be)                                |                   |                                             |                                   |                                                                           |        |                          |                                                                                                                                                                               |
| Promoter(s) or PACs with him                                                                                                                                     | Pre-event holding | Details of events pertaining to encumbrance |                                   | Post event holding (encumbered shares to be excluded)                     |        |                          | (*)Details of encumbrance (pledge/lien or others-give details)                                                                                                                |
| Names                                                                                                                                                            | Number            | %of total share capital                     | Type-creation /invocation/release | Date(s)                                                                   | Number | % of total share capital |                                                                                                                                                                               |
| Ashok B. Jiwrajka                                                                                                                                                | 14628706          | 1.77                                        | Pledge                            | 29.06.12                                                                  | Nil    | 0.00                     | 1. 1715500 shares pledged with Financial Institution;<br>2. 18555184 shares pledged with Finance Company;<br>(Total 20270684 shares held by Ashok B. Jiwrajka in the company) |
| (*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance. |                   |                                             |                                   |                                                                           |        |                          |                                                                                                                                                                               |
| <p>Signature of the Authorized Signatory</p> <p>Place : Mumbai</p> <p>Date : 02.07.2012</p>                                                                      |                   |                                             |                                   |                                                                           |        |                          |                                                                                                                                                                               |