



## ALUWIND INFRA-TECH LIMITED

(Formerly known as Aluwind Architectural Limited)

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**Date: 14<sup>th</sup> November 2025**

To,  
The Manager,  
Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza, Plot No. C-1,  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051.

Reference: **SEBI (LODR) Regulations, 2015**

Scrip Code: **ALUWIND**

Scrip Name: **Aluwind Infra-Tech Limited (formerly known as Aluwind Architectural Limited)**

**Subject: Press Release on Un-audited Financial Results for the half year ended 30<sup>th</sup> September 2025.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release on the Unaudited Financial Results for the half year **ended 30<sup>th</sup> September 2025** along with other details.

The above information will also be made available on the website of the Company.

You are requested to take the above information on record.

Thanking You.

Yours faithfully,  
For Aluwind Infra-Tech Limited  
(Formerly known as Aluwind Architectural Limited)

Harsh Singh Solanki  
Company Secretary & Compliance Officer  
ICSI Membership No A64393



**Date: 14<sup>th</sup> November 2025**

**Place: Mumbai**



## Aluwind Infra-Tech Limited Reports H1 FY26 Results, Consolidated Revenue Soars ₹4,545.75 Lakhs YoY to ₹6,446.36 Lakhs

**Mumbai, November 14, 2025** – Aluwind Infra-Tech Limited (NSE: ALUWIND), has kicked off H1 FY26 on a strong note, posting exceptional growth in both revenue and profitability in its H1 FY26 results. The company is one of the leading player in glass facades and aluminium windows, infrastructure and engineering solutions.

### H1 FY26 Key Financial Highlights Consolidated

Particulars (₹ In Lakhs)	H1 FY26	H1 FY25	YoY Change
Revenue From Operations	6,446.36	4,545.75	41.81% ↑
EBITDA	709.53	363.77	95.05% ↑
Profit After Tax	503.61	226.01	122.83% ↑
EPS (₹)	2.03	0.91	122.75% ↑

### Financial and Operational Highlights

- The Company registered a strong **YoY growth of 41.81% in revenues** during H1 FY26, despite facing operational headwinds due to prolonged and uneven rainfall, which temporarily slowed execution in the façade business.
- The company received major work order in different sectors. These orders further strengthen the Company's and reinforce its leadership in the facade and aluminium systems space.
- The new projects include:

Healthcare Sector	Commercial Sector	Infrastructure Sector	Corporate Sector	Residential Sector	Port Infrastructure
AIIMS Madhuri (L&T Construction)	Innovation Campus (L&T Realty)	Mumbai-Ahmedabad High Speed Rail Project(MAHSR) (L&T Construction)	Capgemini-Capgemini Spigot Project, Chennai (Vascon Engineers Limited)	Tata Serein Building, Thane (Tata Realty and Infrastructure Limited)	Mumbai International Cruise Terminal (Ballard Pier Private Limited)

- The Company has **imported new Italian 5x CNC machine** at its manufacturing facility, significantly enhancing its production efficiency and capacity.
- With this addition, the Company continues to maintain a **robust order book of approximately ₹31,500 lakhs**, providing **strong revenue visibility** for the upcoming quarters.

**Commenting on the company's performance in H1 FY26, Mr. Murli Manohar Kabra, Chairman & Managing Director of Aluwind Infra-Tech Limited, said,** "We are pleased to report another strong half-year performance, reflecting the consistent execution of our growth strategy, operational discipline, and customer-centric approach. During H1 FY26, our consolidated revenue surged to ₹6,446.36 lakhs, registering a 41.81% YoY growth, driven by healthy order inflows and timely project execution.

Our EBITDA stood at ₹709.53 lakhs, up 95.05% YoY, with margins expanding to 11.01%, underscoring better operating leverage and cost efficiencies. PAT rose sharply by 122.83% YoY to ₹503.61 lakhs, translating into a PAT margin of 7.81%, supported by improved project mix and enhanced manufacturing efficiency.

The improvement in profitability and return ratios reflects our strong execution capabilities and prudent financial management. Earnings per share (EPS) grew by 122.75% YoY to ₹2.03, reaffirming our focus on sustainable value creation for shareholders.

With a robust order book of approximately **₹31,500 lakhs** and recent project wins from premium clients across marquee infrastructure and institutional projects, we are well-positioned to maintain our growth momentum. The commissioning of our new CNC machine will further enhance production capacity and precision, enabling us to execute complex facade projects more efficiently.

Going forward, our strategic focus remains on scaling up our capabilities, deepening client relationships, and driving profitable, sustainable growth across the infrastructure and engineering value chain."

### About Aluwind Infra-Tech Limited

Aluwind Infra-Tech Limited is one of India's leading facade and architectural engineering companies, specializing in the design, fabrication, and installation of aluminium windows, doors, curtain walls, cladding, and glazing systems. The Company delivers end-to-end facade and fenestration solutions for commercial, residential, and institutional projects across India.

The Company's state-of-the-art manufacturing facility in Pune, Maharashtra, is equipped with advanced CNC machines and an in-house powder coating unit, ensuring high standards of precision, quality, and durability in every product.

With a strong presence across Maharashtra, Karnataka, Gujarat, Telangana, Karnataka and other key regions, Aluwind serves a diverse client base and caters to varied architectural preferences. The Company has successfully collaborated with some of India's leading real estate and infrastructure developers including Birla Estates, Lodha Developers, Piramal Realty, Runwal Realty and Larsen & Toubro, maintaining a flawless execution track record.

Driven by innovation and design excellence, Aluwind Infra-Tech Limited aims to be at the forefront of India's façade and fenestration industry – enhancing city skylines with aesthetic, functional, and sustainable architectural solutions.

#### **Disclaimer**

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.