

3, avenue André Malraux
92309 Levallois-Perret Cedex (France)
Tel. : 33 (0)1 41 49 20 00
Fax : 33 (0)1 41 49 24 85
www.alstom.com

To,

May 18, 2015

The Company Secretary
ALSTOM India Limited
The International 16, 5th Floor Marine Lines Cross Road No.1
Off Maharshi Karve Road Churchgate
Mumbai - 400020

Sub: Intimation under Section 31(1) of Competition Act, 2002

Dear Sir,

Please find enclosed herewith intimation under Section 31(1) of the Competition Act, 2002 dated May 13, 2015 received from the Competition Commission of India.

This is for your information and records. You may disseminate this information to the stock exchanges as per the applicable laws.

Yours faithfully,

For ALSTOM Holdings



Eric WILLAUME

Company secretary

ALSTOM Holdings

*Société anonyme au capital de 624 125 422,20 Euros
Siège social : 3, avenue André Malraux
92300 Levallois-Perret (FRANCE)
347 951 238 RCS Nanterre*



भारतीय प्रतिस्पर्धा आयोग
COMPETITION COMMISSION OF INDIA

By e-mail and speed post

Combination Registration No.: C-2015/01/241

13.05.2015

To,

Mr. Samir Gandhi,
AZB & Partners
Plot No. A8, Sector-4,
Noida-201301, Uttar Pradesh,

Mrs. Shweta Shroff Chopra,
Amarchand & Mangaldas & Suresh A. Shroff & Co
Amarchand Towers, 216,
Okhla Industrial Estate,
Phase 3, New Delhi – 110020

Subject: Notice filed under sub-section (2) of Section 6 of the Competition Act, 2002 ("Act") (bearing Registration No. C-2015/01/241) - Communication under sub-regulation (5) of Regulation 28 of the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011.

Reference is invited to the notice (bearing Registration No. C-2015/01/241), filed by General Electric Company ('GE'), GE Industrial France SAS ('GEIF'), ALSTOM and ALSTOM Holdings, on 14.01.2015 under sub-section (2) of section 6 of the Act ("Proposed Combination").

2. In this regard, you are hereby informed that the Commission in its meeting held on 05.05.2015 considered the Proposed Combination and approved the same under sub-section (1) of Section 31 of the Act.
3. The order of the Commission in this regard will follow.


(Smita Jhingran)
Secretary