

# Alps Industries Limited

**REGD. / CORP. OFFICE**

Plot No 15-B, G. T. Road  
Chaudhary Morh, Ghaziabad  
Uttar Pradesh – 201001

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December 11, 2025

To:

Vice President  
**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
**Scrip Code: ALPSINDUS- EQ**

General Manager  
Department of Corporate Services  
**BSE Limited**  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai - 400 001  
**Scrip Code: 530715**

Dear Sir/ Madam,

**Subject: Outcome of the meeting of Monitoring Committee of ALPS Industries Limited (the “Company”) intimating the businesses considered pursuant to the implementation of Resolution Plan as approved by the Hon'ble NCLT**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended (“SEBI LODR Regulations”).**

With reference to the captioned subject and pursuant to Regulation 30 of SEBI LODR Regulations, we hereby write to inform you that the Board of Directors, in their meeting held today i.e., on Tuesday, 10<sup>th</sup> December 2025, commencing at 04:30 P.M. and concluding at 6:30 P.M., inter-alia considered and approved as following:

**1. Reduction of Equity Share Capital of the Company pursuant to the implementation of Resolution Plan as approved by the Hon'ble NCLT Prayagraj in the following manner-**

Existing subscribed and paid-up equity share capital of the Company comprises of 3,91,14,100 equity shares face value of Rs. 10 each aggregating to Rs. 39,11,41,000 shall stand reduced to 3,91,14,100 Equity Shares of face value Rs. 0.10 each aggregating to Rs. 39,11,410 i.e. by 99% as per the approved Resolution Plan.

**2. Consolidation of Equity Shares-**

10 Equity Shares of Rs. 0.10 each shall get consolidated into 1 (One) number of Equity Share of Face Value of Rs. 1 (One) each share.

**3. Issuance of Category “E” 0.01% Non-cumulative Redeemable Preference shares-**

Issuance of 1,00,00,000 Category “E” 0.01% Non-cumulative Redeemable Preference shares of face value of Rupee 1/- each, issued at a premium of Rupees 603 per share, redeemable on or before 20 (Twenty) years from the date of issuance of Preference Shares, to EARCL in consideration of their claim notwithstanding applicable provisions of Companies Act, 2013 or any other law/regulations, if any.

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The details relating to consolidation of equity shares of the Company and issue of 1,00,00,000 Category “E” 0.01% Non-cumulative Redeemable Preference shares of face value of Rupee 1/- each as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024 is enclosed as **Annexure- A** and **Annexure- B** respectively.

Request you to acknowledge the receipt of this letter and take the same on record. Please contact the undersigned in case you require any clarifications.

Thanking you,

**For ALPS Industries Limited**

**Ajay Gupta**

**Company Secretary & Asstt. Vice- President- Legal**

**Mobile No.:** 9871692058

**Email ID:** [ajaygupta@alpsindustries.com](mailto:ajaygupta@alpsindustries.com)

**Encl:** a/a

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Annexure A

## Details of Consolidation of Shares

(As per SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11,2024)

Sr No.	Details of events that need to be provided	Details
1.	Consolidation ratio	1:10
2.	Rationale behind the consolidation;	Pursuant to the resolution plan dated February 12, 2025 as approved by the order of Hon'ble National Company Law Tribunal dated November 04, 2025.
3.	Pre and post share capital –authorized, paid-up and subscribed	<b><u>Pre Consolidation Share Capital</u></b> Authorised Capital - Rs. 3,45,00,00,000 divided into 34,50,00,000 equity shares of Rs. 10/- each Issued and paid-up capital - Rs. 39,11,41,000 divided into 3,91,14,100 equity shares of Rs. 10/- each Subscribed Capital - Rs. 39,11,41,000 divided into 3,91,14,100 equity shares of Rs. 10/- each  <b><u>Post Consolidation Share Capital</u></b> Authorised Capital – Rs. 3,45,00,00,000 divided into 3,45,00,00,000 equity shares of Re. 1/- each  Issued and paid-up capital – Rs. 3,91,14,100 divided into 3,91,14,100 equity shares of Re. 1/- each Subscribed Capital - Rs. 3,91,14,100 divided into 3,91,14,100 equity shares of Re. 1/- each
4.	Expected time of completion;	As per the Resolution Plan
5.	Class of shares which are consolidated or subdivided;	Equity Shares

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6.	Number of shares of each class pre and post consolidation;	<b><u>Pre Consolidation Share Capital</u></b> Rs. 39,11,41,000 divided into 3,91,14,100 equity shares of Rs. 10/- each.  <b><u>Post Consolidation Share Capital</u></b> Issued and paid-up capital – Rs. 3,91,14,100 divided into 3,91,14,100 equity shares of Re. 1/- each.
7.	Number of shareholders who did not get any shares in consolidation and their pre-consolidation shareholding.	

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## Annexure B

### Details of issuance of Preference Shares

**(As per SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11,2024)**

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	0.01% Non-cumulative Redeemable Preference shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	NONE  Cancellation of existing Preference Share Capital and Issuing the fresh preference Share Capital as per the implementation of Resolution Plan.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 1,00,00,000 Category “E” 0.01% Non-cumulative Redeemable Preference shares of face value of Rupee 1/- each, issued at a premium of Rupees 603 per share aggregating to ₹604,00,00,000/- (Rupees Six Hundred and Four Crores Only) (“Total Issue Size”)
4.	<b>Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): NOT APPLICABLE</b>	