



ALPHA GEO (INDIA) LIMITED

317/A, M.L.A's Colony, Road No.12, Banjara Hills, Hyderabad - 34.
Tel No.: 91-40-23320502 / 503, Fax No. : 91-40-23302238
E-Mail: info@alphageoindia.com Website: www.alphageoindia.com

Ref. No. AGIL/NSE/11164/12-13

Date: 28th May, 2012

To
The Secretary
The National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza, Bandra (East)
MUMBAI – 400051

Sub: Audited Financial Results and Consolidated Financial Results for the year ended 31.03.2012.

Ref: Clause 41 of Listing Agreement, Scrip Name: ALPHAGEO.

Dear Sir,

Please find attached Audited Financial Results and Consolidated Financial Results for the year ended 31.03.2012 approved by the Board of Directors of the Company at its meeting held on Monday, 28th May, 2012.

This is for your information and record.

Thanking you

Yours' truly,
For **ALPHAGEO (INDIA) LIMITED**

VENKATESA PERUMALLU PASUMARTHY
Chief Financial Officer and Compliance Officer

Encl: As above

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2012

PART I		STANDALONE					(Rs. In Lakhs)	
S.NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED		CONSOLIDATED	
		31.3.2012	31.12.2011	31.3.2011	31.3.2012	31.3.2011	31.3.2012	31.3.2011
		Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1	Income From Operations:							
	a. Net Sales / Income From Operations	1099.30	722.34	728.77	2523.30	2086.21	4393.42	2962.94
	b. Other Operating Income	148.12	-	-	148.12	-	148.12	-
	Total Income From Operations (Net)	1247.42	722.34	728.77	2671.42	2086.21	4541.54	2962.94
2	Expenses:							
	a. Survey and Survey Related Expenses	752.91	429.39	419.69	1683.55	1283.91	3010.43	1585.80
	b. Purchase of stock-in Trade	-	-	5.18	2.75	5.18	2.75	-
	c. Employee Benefits Expenses	190.52	70.50	149.29	431.23	553.46	540.94	734.98
	d. Depreciation and Amortisation	201.21	230.23	288.75	891.79	1551.54	1143.50	1629.48
	e. Other Expenses	47.02	54.08	65.80	222.00	246.55	327.36	344.34
	Total Expenses	1191.66	784.20	928.71	3231.32	3640.64	5024.98	4294.60
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	55.76	(61.86)	(199.94)	(559.90)	(1554.43)	(483.44)	(1331.66)
4	Other Income	8.80	12.02	3.38	52.08	111.04	61.24	68.10
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	64.56	(49.84)	(196.56)	(507.82)	(1443.39)	(422.20)	(1263.56)
6	Finance Costs	25.96	8.40	26.50	52.07	45.52	54.30	45.52
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional itemS (5-6)	38.60	(58.24)	(223.06)	(559.89)	(1488.91)	(476.50)	(1309.08)
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7+8)	38.60	(58.24)	(223.06)	(559.89)	(1488.91)	(476.50)	(1309.08)
10	Tax Expense							
	- Current Income Tax	-	-	-	-	1.00	81.30	36.36
	- Deferred Income Tax	23.76	(24.87)	(12.77)	(46.86)	(224.02)	(46.86)	(224.02)
	- Income Tax Adjustments of earlier years	(3.58)	-	-	(3.58)	-	(3.58)	-
	Total	20.18	(24.87)	(12.77)	(50.44)	(223.02)	30.86	(187.66)
11	Net Profit /(Loss) from Ordinary activities after Tax (9+10)	18.42	(33.37)	(210.29)	(509.45)	(1265.89)	(507.36)	(1121.42)
12	Extraordinary Items (Net of Tax Expenses Rs. _____, Lakhs)	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	18.42	(33.37)	(210.29)	(509.45)	(1265.89)	(507.36)	(1121.42)
14	Share of Profit / (Loss) of Associates	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14-15)	18.42	(33.37)	(210.29)	(509.45)	(1265.89)	(507.36)	(1121.42)
17	Paid-up Equity Share Capital (Face Value : Rs. 10/- each)	513.48	513.48	513.48	513.48	513.48	513.48	513.48
18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				4027.25	4566.54	4394.72	4711.01
19.i.	Earnings Per Share (before extraordinary items) of Rs. 10/- each (Not Annualised)							
	a. Basic	0.36	(0.65)	(4.09)	(9.92)	(24.65)	(9.88)	(21.84)
	b. Diluted	0.36	(0.65)	(4.09)	(9.92)	(24.65)	(9.88)	(21.84)
19.ii.	Earnings Per Share (after extraordinary items) of Rs. 10/- each (Not Annualised)							
	a. Basic	0.36	(0.65)	(4.09)	(9.92)	(24.65)	(9.88)	(21.84)
	b. Diluted	0.36	(0.65)	(4.09)	(9.92)	(24.65)	(9.88)	(21.84)

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Regd. Office : 802, Babukhan Estate, Basheerbagh, Hyderabad - 500 001, INDIA

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PART II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31 ST MARCH 2012

S.No.	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31.3.2012	31.12.2011	31.3.2011	31.3.2012	31.3.2011
A	PARTICULARS OF SHARE HOLDING:					
1	Public Shareholding					
	- Number of Shares	3357660	3357660	3357660	3357660	3357660
	- Percentage of Shareholding	65.39	65.39	65.39	65.39	65.39
2	Promoters and Promoter Group Shareholding					
	a Pledged / Encumbered					
	- Number of Shares	280534	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.79	-	-	-	-
	- Percentage of shares (as a % of the total sharecapital of the Company)	5.46	-	-	-	-
	b Non-encumbered					
	- Number of Shares	1496573	1777107	1777107	1777107	1777107
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.21	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total sharecapital of the Company)	29.15	34.61	34.61	34.61	34.61

B	INVESTOR COMPLAINTS:	For the Quarter Ended
		31.3.2012
	Pending at the beginning of the Quarter	NIL
	Received during the Quarter	NIL
	Disposed off during the Quarter	NIL
	Remaining Unresolved at the end of the Quarter	NIL

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STATEMENT OF ASSETS AND LIABILITIES

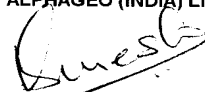
S.No.	PARTICULARS	Rs. in Lakhs			
		STANDALONE		CONSOLIDATED	
		As At 31.03.2012	As At 31.03.2011	As At 31.03.2012	As At 31.03.2011
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	a Share Capital	514.84	514.84	514.84	514.84
	b Reserves And Surplus	4027.25	4566.54	4394.72	4711.01
	c Money received against Share Warrants	-	-	-	-
	Sub Total - Share Holders' Funds	4542.09	5081.38	4909.56	5225.85
2	Share Application Money Pending Allotment	-	-	-	-
3	Minority Interest	-	-	-	-
4	Non-Current Liabilities				
	a Long-Term Borrowings	-	11.14	-	11.14
	b Deferred Tax Liabilities (Net)	-	-	-	-
	c Other Long-Term Liabilities	-	-	-	-
	d Long-Term Provisions	4.49	4.80	4.49	4.80
	Sub Total - Non-Current Liabilities	4.49	15.94	4.49	15.94
5	Current Liabilities				
	a Short-Term Borrowings	270.27	109.94	270.27	109.94
	b Trade Payables	323.25	373.95	1095.01	1485.80
	c Other Current Liabilities	287.28	244.96	293.52	262.01
	d Short-Term Provisions	6.34	66.99	6.34	66.99
	Sub Total - Current Liabilities	887.14	795.84	1665.14	1924.74
	TOTAL - EQUITY AND LIABILITIES	5433.72	5893.16	6579.19	7166.53
B	ASSETS				
1	Non-Current Assets				
	a Fixed Assets	1825.52	2722.38	3899.17	4722.91
	b Goodwill on Consolidation	-	-	-	-
	c Non-Current Investments	1322.14	1.28	-	-
	d Deferred Tax Assets (Net)	700.77	653.91	700.77	653.91
	e Long-Term Loans And Advances	12.67	12.28	12.67	12.28
	f Other Non-Current Assets	-	-	-	-
	Sub-Total - Non-Current Assets	3861.10	3389.85	4612.61	5389.10
2	Current Assets				
	a Current Investments	-	-	-	-
	b Inventories	21.71	7.02	36.52	81.75
	c Trade Receivables	1247.65	833.60	1356.45	892.05
	d Cash and Cash Equivalents	98.32	268.24	261.33	649.72
	e Short-Term Loans and Advances	204.23	1392.74	311.57	152.20
	f Other Current Assets	0.71	1.71	0.71	1.71
	Sub-Total - Current Assets	1572.62	2503.31	1966.58	1777.43
	TOTAL - ASSETS	5433.72	5893.16	6579.19	7166.53

- Notes: 1 The above audited results for the quarter and year ended 31st March, 2012, as reviewed by the Audit Committee, were considered and approved by the Board of Directors as its meeting held on 28th May, 2012
- 2 The Consolidated results include the audited results of the Subsidiaries and Step down Subsidiaries viz., Alphageo International Ltd, Dubai and Alphageo DMCC, Dubai
- 3 The figures for the quarter ended 31st March, 2012 and 31st March, 2011 are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current and previous financial years i.e, 2011-12 and 2010-11 respectively
- 4 There are no separate reportable primary segments as per Accounting Standard 17 notified under the Companies Act, 1956 as the business of the Company related to one business segment i.e., Seismic Data Acquisition and Related Services.
- 5 Figures for the previous year / period have been reclassified / regrouped wherever necessary to conform to current year's classification.
- 6 The Board of Directors has not recommended any dividend for the financial year 2011-12



HYDERABAD
28.05.2012

For ALPHAGEO (INDIA) LIMITED



A. DINESH
MANAGING DIRECTOR