

Date: August 29, 2025

To,
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G- Block
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: ALPEXSOLAR

Subject : Outcome of Preferential Issue Committee held on August 29, 2025.

Reference : Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In reference to the captioned subject and further to our intimation regarding the Notice of Extra-Ordinary General Meeting dated August 06, 2025 (“**EGM Notice**”), we wish to inform you that the members of the Preferential Issue Committee of the Board of Directors of Alpex Solar Limited (the “**Company**”), at their meeting held today, i.e., August 29, 2025, have taken note of the following changes in the Explanatory Statement to the aforesaid EGM Notice.

1. Pre-preferential Shareholding held by one of the proposed allottee namely, Northstar Opportunity Fund VCC - Lighthouse Capital Inc Sub Fund, in the Company is 5,000 Shares i.e. (0.02%) of the Share Capital of the Company prior to the Issue. Accordingly, the post-preferential issue shareholding would increase to 1,55,000 Shares i.e. (0.58%) of the post issue Share Capital (assuming full conversion of the Warrants proposed to be allotted).
2. The Articles of Association of the Company, requires obtaining a valuation report, which has been obtained from M/s. Corporate Professionals Valuation Services Private Limited, (Registration No.: IBBI/RV/-E/02/2019/106) and is available on the website of the Company at <https://alpexsolar.com/investors#offerdocuments> . The price determined through the said report is Rs. 995.07/- per equity share.

All other particulars and details in the EGM Notice remains the same and unchanged.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For Alpex Solar Limited

Sakshi Tomar
Company Secretary & Compliance Officer
Membership No.: A48936
Place: Greater Noida

Solar PV Module Manufacturers	Solar Electricity (RESCO)	Solar EPC	Solar Pumps	International Trading
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Regd. Office : B-79, Shivalik Enclave, Near Malviya Nagar, New Delhi - 110017, CIN L51909 DL 1993 PLC 171352

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