

**SURENDRA B. JIWRAJKA**

Flat No.901, Palm Beach,  
Pochkhanwala Road,  
Worli Sea Face, Worli,  
Mumbai – 400 018

27 April 2012

|                                                                                                                                                                                               |                                                                                                                                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bombay Stock Exchange Limited,<br>Listing Department/<br>Department of Corporate Services,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai – 400 001.<br>Fax No.: 2272 2037 / 2272 2039 | National Stock Exchange of India Limited,<br>Exchange Plaza, 5th Floor,<br>Plot No.C/1, G Block,<br>Bandra-Kurla Complex,<br>Mumbai – 400 051.<br>Fax No.: 2659 8237 / 2659 8238 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir,

**Sub: Disclosure under Regulations 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- encumbered shares and details of any invocation / release of such encumbrances to the Stock Exchanges and the Target Company.**

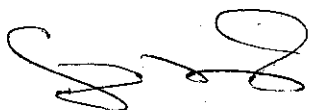
We are sending herewith a disclosure, details of encumbered shares and details of any invocation / release of such encumbrances under Regulations 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information and record.

Kindly acknowledge receipt of the same.

Thanking you,

Yours truly,



**SURENDRA B JIWRAJKA**

**Cc to Alok Industries Limited,  
17/5/1, 521/1,  
Village Rakholi/ Sayli,  
Silvassa-396230,  
Union Territory of Dadra and Nagar Haveli.**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                           |                                                                           |
|-----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                           | Alok Industries Limited                                                   |
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/ released (tick the relevant one) | Surendra B. Jiwrajka                                                      |
| Date of reporting                                                                                         | 27.04.2012                                                                |
| Names of the stock exchanges where the shares of the target Company are listed                            | Bombay Stock Exchange Limited<br>National Stock Exchange of India Limited |

**Details of the promoters' holding:**

(The term "event" indicates creation/invocation/release of encumbrance, as the case may be)

| Promoter(s) or PACs with him | Pre-event holding |                         | Details of events pertaining to encumbrance |          | Post event holding (encumbered shares to be excluded) |                          | (*)Details of encumbrance (pledge/lien or others-give details)                                                                                                                  |
|------------------------------|-------------------|-------------------------|---------------------------------------------|----------|-------------------------------------------------------|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Names                        | Number            | %of total share capital | Type-creation /invocation/release           | Date(s)  | Number                                                | % of total share capital |                                                                                                                                                                                 |
| Surendra B. Jiwrajka         | 2654579           | 0.32                    | Creation                                    | 23.04.12 | 1004579                                               | 0.12                     | 1. 297900 shares pledged with Financial Institution;<br>2. 19992472 shares pledged with Finance Company;<br>(Total 21294951 shares held by Surendra B. Jiwrajka in the company) |

(\*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

  
Signature of the Authorized Signatory

Place : Mumbai

Date : 27.04.2012