ALOK INDUSTRIES LIMITED

Peninsula Towers, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai - 400 013.
Tel.: 91 22 2499 6200 / 6500 Fax : 91 22 2493 6078

ALOK INDUSTRIES LIMITED
INTEGRATED TEXTILE SOLUTIONS

April 5, 2012

BSE Limited Listing Department, P. J. Towers, Dalal Street, Mumbai - 400 001. Fax No.: 2272 2037 / 2272 2039	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Fax No.: 2659 8237 / 2659 8238

BSE Scrip Code: 521070
NSE Scrip Code: ALOKTEXT

Dear Sirs,

Sub: **Foreign Currency Convertible Bonds due 2012 issued by the Company**

We refer to our letter of 6th March, 2012 vide which we had informed you that in pursuance of Scheme of Amalgamation (the **"Scheme"**) of Grabal Alok Impex Limited (**"Grabal"**) with Alok Industries Limited sanctioned by the Hon'ble High Court, Bombay, the Executive Committee of Board of Directors of the Company on 1st March, 2012 reissued and reallotted USD 20 million – 1% Series B Foreign Currency Convertible Bonds (**"FCCBs"**) due 2012 convertible into equity shares on the terms and conditions described in the Offering Circular 1st March, 2007 (the **"Offering Circular"**) to the bondholders of Grabal in accordance with the clause 16 of the Scheme.

In this connection, we have to inform you that the outstanding FCCBs aggregating to USD 20.00 million have been redeemed along with premium on 5th April, 2012 as per the terms of the Offering Circular.

The above is for your information.

Yours truly,
For **ALOK INDUSTRIES LIMITED**

PRESIDENT (CORPORATE AFFAIRS)
& SECRETARY