Reliance
Industries Limited

April 12, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sirs/ Madam,

Sub: Disclosure under regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Please find attached the disclosure under regulation 30(2) of the Takeover Regulations, disclosing the aggregate shareholding and voting rights of Reliance Industries Limited along with person acting in concert with it, in Alok Industries Limited (NSE Symbol: ALOKINDS and BSE Code: 521070), the Target Company, as on March 31, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Savithri Parekh
Joint Company Secretary and
Compliance Officer

Encl: a/a

To,
Company Secretary
Alok Industries Limited
17/5/1, 521/1,
Village Rakholi/ Saily,
Silvassa-396230,
Union Territory of Dadra and Nagar Haveli

Reliance
Industries Limited

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of shareholding

1. Name of the Target Company (TC)	Alok Industries Limited (Alok)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): ~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	- **Promoter: Reliance Industries Limited** **Person Acting in concert:** **JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC)**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share capital / voting-capital	% w.r.t total diluted share capital/ voting capital of TC (*)
As of March 31st of the year (i.e., as of March 31, 2021), holding of:			
a) Shares **Equity shares carrying Voting rights** **Reliance Industries Limited#** **JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust'- (JMFARC)**	 **198,65,33,333** **173,73,11,844**	 **40.01** **34.99**	 **60.10** **23.27**
b) Voting Rights (otherwise than by shares)	NA	NA	NA

c) Warrants	NA	NA	NA
d) Convertible Securities **Optionally Convertible Preference Shares#** **Reliance Industries Limited**	250,00,00,000	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	**622,38,45,177**	**75.00**	**83.37**

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

These Optionally Convertible Preference Shares are held by Reliance Industries Limited. The conversion will be only to the extent that the Company continues to be in compliance with the minimum public shareholding requirement.

For Reliance Industries Limited

Savithri Parekh
Joint Company Secretary and
Compliance Officer

Place: Mumbai
Date: April 12, 2021

Part-B**

Name of the Target Company: Alok Industries Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
Reliance Industries Limited - Promoter	Yes	
JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC- March 2018 – Trust' - PAC	No	

**Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

For Reliance Industries Limited

Savithri Parekh
Joint Company Secretary and Compliance Officer

Place: Mumbai
Date: April 12, 2021