# ALOK BENEFIT TRUST

Regd. Office: Peninsula Towers, A Wing, Peninsula Corporate Park,
G. K. Marg, Lower Parel,
Mumbai - 400 013

9 October 2012

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|---|---|
| BSE Limited,<br>Listing Department/<br>Department of Corporate Services,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai – 400 001.<br>Fax No.: 2272 2037 / 2272 2039 | National Stock Exchange of India Limited,<br>Exchange Plaza, 5th Floor,<br>Plot No.C/1, G Block,<br>Bandra-Kurla Complex,<br>Mumbai – 400 051.<br>Fax No.: 2659 8237 / 2659 8238 |

Dear Sir,

**Sub: Disclosure under Regulations 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- encumbered shares and details of any invocation / release of such encumbrances to the Stock Exchanges and the Target Company.**

We are sending herewith a disclosure, details of encumbered shares and details of any invocation / release of such encumbrances under Regulations 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above is for your information and record.

Kindly acknowledge receipt of the same.

Thanking you,

Yours truly,
**For ALOK BENEFIT TRUST**
For Alok Benefit Trust

Trustee/Authorised Signatory
**AUTHORISED SIGNATORY**

Cc to Alok Industries Limited,
17/3/1, 521/1,
Village Rakholi/ Sayli,
Silvassa-396230,
**Union Territory of Dadra and Nagar Haveli.**

Ramesh She

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

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| Name of the Target Company (TC) | Alok Industries Limited |
| Name of the Promoter(s) on whose shares encumbrance was created/invoked/ released (tick the relevant one) | Alok Benefit Trust |
| Date of reporting | 09.10.2012 |
| Names of the stock exchanges where the shares of the target Company are listed | BSE Limited<br>National Stock Exchange of India Limited |

Details of the promoters' holding:
(The term "event" indicates creation/invocation/release of encumbrance, as the case may be)

| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be excluded) | | (*)Details of encumbrance (pledge/lien or others-give details) |
|---|---|---|---|---|---|---|---|
| Names | Number | %of total share capital | Type-creation /invocation/release | Date(s) | Number | % of total share capital | |
| Alok Benefit Trust | Nil | 0.00 | Release | 04.10.12 | 2500000 | 0.30 | 1. 8691000 shares pledged with Finance Company;<br><br>2. 6368382 shares pledged with Financial Institution.<br><br>(Total 17559382 shares held by Alok Benefit Trust in the company) |

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Alok Benefit Trust

Trustee/Authorised Signatory

Signature of the Authorized Signatory

Place : Mumbai

Date : 09th October 2012

Ramesh She