



Almondz Global Securities Ltd.

Ref:agsl/corres/Nse/14-15/cl.41/00160

November 12, 2014

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Unaudited Financial Results for the Quarter ended 30 September, 2014

Sir/Ma'm,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith the Unaudited Financial Results (Standalone as well as Consolidated) for the Quarter ended 30 September, 2014, as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on November 12, 2014.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.

**Ajay Pratap
Company Secretary**

Encl: a/a

Almondz Global Securities Ltd.

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Standalone Unaudited Financial Results for the Quarter/ half year ended 30 September 2014

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2014 (Unaudited)	30 June 2014 (Unaudited)	30 September 2013 (Unaudited)	30 September 2014 (Unaudited)	30 September 2013 (Unaudited)	31 March 2014 (Audited)
1 Income from operations						
(a) Income from operations	301	2,709	587	3,010	1,568	3,434
(b) Other operating income	47	50	24	97	50	133
Total operating income	348	2,759	611	3,107	1,618	3,567
2 Expenditure						
(a) Employees benefit expenses	300	765	402	1,065	786	1,618
(b) Depreciation and amortisation expense	50	64	59	114	128	229
(c) Brokerage and commission	126	111	241	237	585	1,294
(d) Other expenses	265	919	268	1,184	488	1,025
Total expenditure	741	1,859	970	2,600	1,987	4,166
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	(393)	900	(359)	507	(369)	(599)
4 Other income (including interest income)	318	180	237	498	405	744
5 Profit/ (loss) before finance costs and exceptional items (3+4)	(75)	1,080	(122)	1,005	36	145
6 Finance cost	70	69	71	139	145	288
7 Profit/ (loss) after finance costs but before exceptional items (5-6)	(145)	1,011	(193)	866	(109)	(143)
8 Exceptional items	(1)	(26)	-	(27)	-	930
9 Profit/ (loss) from ordinary activities before tax (7+8)	(146)	985	(193)	839	(109)	787
10 Tax expense/ (credit)	(25)	18	-	(7)	27	203
11 Net profit/ (loss) from ordinary activities after tax (9-10)	(121)	967	(193)	846	(136)	584
12 Extraordinary items	-	-	-	-	-	-
13 Net profit/(loss) for the period (11-12)	(121)	967	(193)	846	(136)	584
14 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
15 Reserve excluding revaluation reserves	-	-	-	-	-	10,124
16 Earnings per share (of Rs. 6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	(0.47)	3.47	(0.75)	3.00	(0.53)	2.26
b) Diluted earnings per share (Rs.)	(0.47)	3.47	(0.75)	3.00	(0.53)	2.26
Particulars of shareholdings						
1 Public shareholding						
- Number of shares	12,321,504	12,329,752	12,840,363	12,321,504	12,840,363	12,531,934
- Percentage of shareholding	47.60%	47.63%	49.61%	47.60%	49.61%	48.41%
2 Promoters and promoter group shareholding						
a) Pledged/encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	13,563,463	13,555,215	13,044,604	13,563,463	13,044,604	13,353,033
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a percentage of the total share capital of the Company)	52.40%	52.37%	50.39%	52.40%	50.39%	51.59%



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Notes:

1 Statement of Assets and Liabilities as at 30 September 2014

		(Amount in Rs. Lacs)	
	Particulars	30 September 2014	31 March 2014
		(Unaudited)	(Audited)
1	Equities and Liabilities		
(A)	Shareholder's funds		
	(a) Share capital	1,553	1,553
	(b) Reserves and surplus	10,900	10,124
	Total	12,453	11,677
(B)	Non-current liabilities		
	(a) Long-term borrowings	1,812	1,869
	(b) Long-term borrowings	-	17
	(c) Other long-term liabilities	18	19
	(d) Long-term provisions	40	40
	Total	1,870	1,945
(C)	Current liabilities		
	(a) Short-term borrowings	183	195
	(b) Trade payables	56	217
	(c) Other current liabilities	1,395	1,283
	(d) Short-term provisions	14	15
	Total	1,648	1,710
		15,971	15,332
2	Assets		
(A)	Non-current assets		
	(a) Fixed assets	3,513	3,700
	(b) Non-current investments	2,122	2,105
	(c) Deferred tax assets	60	
	(d) Long-term loans and advances	1,002	1,433
	(e) Other non-current assets	372	345
	Total	7,069	7,583
(B)	Current assets		
	(a) Inventories	1,991	517
	(b) Trade receivables	1,041	1,040
	(c) Cash and bank balances	1,116	926
	(d) Short-term loans and advances	3,639	3,868
	(e) Other current assets	1,115	1,398
	Total	8,902	7,749
		15,971	15,332

- 2 In relation to the two of the merchant banking assignments undertaken by the company, the Securities Exchange Board of India (SEBI) has prohibited the company for five years from the date of interim order from taking up any new assignments or involvement in any new issue of capital including an IPO, follow on issue etc. or involvement in buy back of securities under SEBI (Buy-Back of Securities) Regulations, 1998, open offers under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and delisting of securities under the SEBI (Delisting of Equity Shares) Regulations, 2009 and suspended the certificate of registration of the company with SEBI under Securities and Exchange Board of India (Merchant Bankers) Regulation, 1992 for a period of six months from 3 March, 2014. The company has filed appeals with designated authorities.
- 3 The useful life of fixed assets except buildings owned by the company have been revised in accordance with the Schedule II of the Companies Act 2013. The management is evaluating useful life of these buildings. The depreciation on these buildings has been computed on the existing policy of the company being followed upto 31st March 2014.
- 4 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- 5 The above results were reviewed by the Audit Committee and approved by the Board of the Company at their respective meetings held on 12 November 2014. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com.
- 6 A limited review as required under clause 41 of Listing Agreement has been carried out by the statutory auditors.
- 7 No complaint was received by the Company from the shareholders during the quarter ended 30 September 2014. No case was pending at the beginning and at the end of the quarter ended 30 September 2014.
- 8 Previous year/quarter figures have been regrouped/ reclassified, wherever necessary.

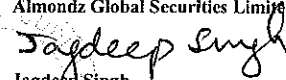
Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results and capital employed for the quarter/half year ended 30 September 2014

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2014 (Unaudited)	30 June 2014 (Unaudited)	30 September 2013 (Unaudited)	30 September 2014 (Unaudited)	30 September 2013 (Unaudited)	31 March 2014 (Audited)
Segment Revenue						
(a) Debt and equity market operations	(179)	959	(108)	780	61	171
(b) Corporate finance/ advisory fees	87	1,390	321	1,477	649	1,597
(c) Broking activities	383	382	398	765	908	1,799
(d) Infrastructure advisory*	57	28	-	85	-	-
Income from Operations	348	2,759	611	3,107	1,618	3,567
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	(190)	574	(145)	384	(16)	7
(b) Corporate finance/ advisory fees	(3)	548	4	545	84	427
(c) Broking activities	43	32	2	75	8	(132)
(d) Infrastructure advisory *	(25)	(53)	-	(78)	-	-
Total	(175)	1,101	(139)	926	76	302
Less:						
1) Unallocable interest	67	68	71	135	143	284
2) Other unallocable expenditure (net off unallocable income)	(96)	48	(17)	(48)	42	(769)
Profit before tax	(146)	985	(193)	839	(109)	787
Capital employed						
(a) Debt and equity market operations	2,544	1,545	338	2,544	338	821
(b) Corporate finance/ advisory fees	38	(417)	359	38	359	362
(c) Broking activities	2,008	2,127	2,264	2,008	2,264	1,759
(d) Infrastructure advisory *	131	88	-	131	-	-
(e) Unallocated	7,732	9,232	7,996	7,732	7,996	8,735
Total capital employed	12,453	12,575	10,957	12,453	10,957	11,677

* A New segment "Infrastructure advisory" has been identified as per Accounting Standard 17 with effect from 01 April 2014. Therefore corresponding figures of previous periods are not available.

Place: New Delhi
Date: 12 November 2014

For and on behalf of the Board of
Almondz Global Securities Limited

Jagdeep Singh
Wholetime Director

Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Consolidated Unaudited Financial Results for the Quarter / half year ended 30 September 2014

Particulars	Quarter ended			Year to date and half year ended		Amount in Rs. Lacs
	30 September 2014	30 June 2014	30 September 2013	30 September 2014	30 September 2013	Year ended
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 (a) Income from operations	720	3279	1,537	3,999	4,848	9,263
(b) Other operating income	52	52	48	104	79	148
Total operating income	772	3,331	1,585	4,103	4,927	9,411
2 Expenditure						
a. Employees cost	364	829	1,263	1,193	2,440	4,217
b. Depreciation and amortisation expense	55	69	67	124	143	259
c. Other expenses	473	1,105	997	1,578	1,955	3,676
Total expenditure	892	2,003	2,327	2,895	4,538	8,152
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	(120)	1,328	(742)	1,208	389	1,259
4 Other income (including interest income)	303	78	43	381	82	193
5 Profit/ (loss) before finance costs and exceptional items (3+4)	183	1,406	(699)	1,589	471	1,452
6 Finance cost	91	88	121	179	224	420
7 Profit/ (loss) after finance costs but before prior exceptional items (5-6)	92	1,318	(820)	1,410	247	1,032
8 Exceptional items	(1)	(26)	-	(27)	-	67
9 Profit/ (loss) from ordinary activities before tax (7+8)	91	1,292	(820)	1,383	247	1,099
10 Tax expense/ (credit)	41	103	(18)	144	338	562
11 Net Profit/(loss) after tax before minority interest and share of profit in associate companies (9-10)	50	1,189	(802)	1,239	(91)	537
12 Minority interest	(1)	-	-	(1)	216	4
13 Share of profit in associates	-	-	90	-	-	-
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11-12+13)	51	1,189	(712)	1,240	(307)	533
15 Paid-up equity share capital (Face value of Rs. 6 each)	1553	1553	1,553	1,553	1,553	1,553
16 Reserve excluding revaluation reserves	-	-	-	-	-	10,316
17 Earnings per share (of Rs.6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	0.20	4.59	(2.75)	4.79	(1.19)	2.06
b) Diluted earnings per share (Rs.)	0.20	4.59	(2.75)	4.79	(1.19)	2.06
Particulars of shareholdings						
1 Public shareholding						
-Number of shares	12,321,504	12,329,752	12,840,363	12,321,504	12,840,363	12,531,934
-Percentage of shareholding	47.60%	47.63%	49.61%	47.60%	49.61%	48.41%
2 Promoters and promoter group shareholding						
a) Pledged/encumbered						
-Number of shares	-	-	-	-	-	-
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
-Number of shares	13,353,463	13,555,215	13,044,604	13,353,463	13,044,604	13,353,033
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-Percentage of shares (as a percentage of the total share capital of the Company)	52.40%	52.37%	50.39%	52.40%	50.39%	51.59%



Notes:

(Amount in Rs. Lacs)

1. Statement of Assets and Liabilities as at 30 September 2014 (Unaudited)			
Particulars	30 September 2014	31 March 2014	
	(Unaudited)	(Audited)	
1 Equities and Liabilities			
(A) Shareholder's funds			
(a) Share capital	1,553	1,553	
(b) Reserves and surplus	11,467	10,316	
Minority Interest	14	4	
Total	13,034	11,873	
(B) Non-current liabilities			
(a) Long-term borrowings	1,873	1,939	
(b) Deferred tax liabilities (net)	-	14	
(c) Other long-term liabilities	22	21	
(d) Long-term provisions	51	49	
Total	1,946	2,023	
(C) Current liabilities			
(a) Short-term borrowings	2,606	1,295	
(b) Trade payables	73	185	
(c) Other current liabilities	2,949	2,871	
(d) Short-term provisions	86	62	
Total	5,714	4,413	
	20,694	18,309	
2 Assets			
(A) Non-current assets			
(a) Fixed assets	3,754	3,893	
(b) Goodwill on Consolidation	15	-	
(c) Non-current investments	1,263	781	
(d) Deferred tax assets (net)	63	-	
(e) Long-term loans and advances	1,021	1,453	
(f) Other non-current assets	423	418	
Total	6,539	6,545	
(B) Current assets			
(a) Inventories	4,908	2,807	
(b) Trade receivables	2,588	2,574	
(c) Cash and bank balances	2,052	1,215	
(d) Short-term loans and advances	3,238	3,000	
(e) Other current assets	1,369	2,168	
Total	14,155	11,764	
	20,694	18,309	

- 2 The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 12 November 2014.
- 3 The consolidated results for the Quarter ended 30 September 2014, include the results of:
- M/s Almondz Finanz Limited, which is a wholly owned subsidiary of the Company.
 - M/s Almondz Commodities Private Limited, which is a 85.14% subsidiary of the Company.
 - M/s Almondz Wealth Advisors Limited (Formerly known as M/s Almondz Retail Equity Limited), which is a wholly owned subsidiary of the Company.
 - M/s Skiffle Healthcare Services Limited, which is a wholly owned subsidiary of the Company with effect from 10 June 2014
 - M/s Almondz Global Infra- Consultant Limited, which is a wholly owned subsidiary of the Company with effect from 12 December 2013.
 - M/s North Square Projects Limited, which is a wholly owned subsidiary of the Company with effect from 01 June 2014.
- 4 The useful life of fixed assets except in case of buildings owned by the company have been revised in accordance with the Schedule II of the Companies Act 2013. The management is evaluating useful life of these buildings. The depreciation on these assets has been computed on the existing policy of the company being followed upto 31st March 2014.
- 5 In relation to the two of the merchant banking assignments executed by the Company, Securities Exchange Board of India ('SEBI') has prohibited the company for five years from the date of interim order from taking up any new assignments or involvement in any new issue of capital including an IPO, follow on issue etc. or involvement in buy back of securities under SEBI (Buy- Back of Securities) Regulations, 1998, open offers under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and delisting of securities under the SEBI (Delisting of Equity Shares) Regulations, 2009 and suspended the certificate of registration of the company with SEBI under Securities and Exchange Board of India (Merchant Bankers) Regulation 1992 for a period of six months, from 3 March 2014. The company has filed / in process of filing appeals with designated authorities.
- 6 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- 7 The figure for six months ended on 30 September 2013 include figures of subsidiary AIBPL. The entire share holding in which was disposed off by the company on 1-Jan-2014
- 8 Previous year's figures have been regrouped / reclassified, wherever necessary.
- 9 One of the subsidiary of the company "Almondz Commodities Private Limited" is a trading member of National Spot Exchange Limited (NSEL). The trading on NSEL has been temporarily suspended resulting into non settlement of dues by the NSEL to the clients of the said subsidiary.
- 10 The Company has opted to publish Consolidated Financial Results, pursuant to, option as stipulated under clause 41 of the Listing Agreement. Accordingly, the Standalone Financial Results for the period ended 30 September 2014 are available on the Company's website www.almondzglobal.com and stock exchanges websites, i.e., www.bseindia.com and www.nseindia.com. Key Standalone Financial information is given below:

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2014	30 June 2014	30 September 2013	30 September 2014	30 September 2013	31 March 2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income from operations & other Income	666	2,939	848	3,605	2,023	4,311
Profit/Loss before tax	(146)	985	(193)	839	(109)	787
Profit/Loss after tax	(121)	967	(193)	846	(136)	584

- 11 No complaint was received by the company from the shareholders during the quarter ended 30 September 2014. No case was pending at the beginning and at the end of the quarter ended 30 September 2014.



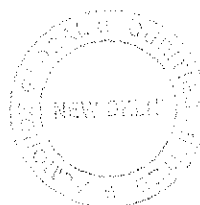
Almondz Global Securities Limited (Consolidated)
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi -110001
Segment wise revenue, results and capital employed for the Quarter / half year ended 30 September 2014

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2014 (Unaudited)	30 June 2014 (Unaudited)	30 September 2013 (Unaudited)	30 September 2014 (Unaudited)	30 September 2013 (Unaudited)	31 March 2014 (Audited)
Segment Revenue						
(a) Debt and equity market operations	51	1,399	(589)	1,450	(256)	(105)
(b) Corporate finance/advisory fees	87	1,390	340	1,477	667	2,340
(c) Broking activities	396	392	394	788	898	1,794
(d) Commodity broking	5	9	22	14	57	79
(e) Insurance broking operations	-	-	1,293	-	3,320	4,813
(f) Finance activities	138	92	114	230	218	377
(g) Infrastructure advisory *	72	28	-	100	-	-
(h) Healthcare Services*	23	21	-	44	-	-
(i) Others**	-	-	11	-	23	77
Total	772	3,331	1,585	4,103	4,927	9,375
Income from Operations	772	3,331	1,585	4,103	4,927	9,375
Segment Results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	(37)	922	(704)	885	(472)	(515)
(b) Corporate finance/advisory fees	(3)	548	22	545	102	1,170
(c) Broking activities	51	40	(2)	91	(2)	(156)
(d) Commodity broking	(2)	(3)	(4)	(5)	(4)	(12)
(e) Insurance broking operations	-	-	(17)	-	906	1,077
(f) Finance activities	139	91	112	230	215	307
(g) Infrastructure advisory *	(20)	(54)	-	(74)	-	-
(h) Healthcare Services*	(29)	(26)	-	(55)	-	-
(i) Others**	(10)	4	(5)	(6)	(11)	(51)
Total	89	1,522	(598)	1,611	734	1,820
Less:						
1) Unallocable interest	66	69	71	135	143	285
2) Other unallocable expenditure (net off unallocable income)	(68)	161	151	93	344	436
Profit before tax	91	1,292	(820)	1,383	247	1,099
Capital Employed						
(a) Debt and equity market operations	3,620	3,038	1,682	3,620	1,682	2,104
(b) Corporate finance/advisory fees	4	(417)	377	4	377	1,094
(c) Broking activities	2,093	2,146	2,265	2,093	2,265	1,789
(d) Commodity broking	107	98	113	107	113	105
(e) Insurance broking operations	-	-	1,836	-	1,836	-
(f) Finance activities	3,014	3,207	2,938	3,014	2,938	2,728
(g) Infrastructure advisory *	173	97	-	173	-	-
(h) Healthcare Services*	154	125	-	154	-	-
(i) Others**	1,031	770	80	1,031	80	146
(j) Unallocated	2,844	3,913	3,069	2,844	3,069	3,907
Total Capital Employed	13,040	12,977	12,360	13,040	12,360	11,873

* Two (2) new segments "Infrastructure advisory" & "Healthcare services" has been identified as per Accounting Standard 17 with effect from 01 April 2014. therefore corresponding figures of previous periods are not available.

** The businesses which are not reportable segments during the year have been grouped under the 'Others' segment.

Place: New Delhi
Date: 12 November 2014



For and on behalf of the Board of
Almondz Global Securities Limited

Jagdeep Singh
Jagdeep Singh
Wholetime Director