

Almondz Global Securities Ltd.

Ref:agsl/corres/Nse/15-16/00227

November 6, 2015

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Re: Limited Review Report for the Quarter ended 30 September, 2015

Sir/Ma'm,

In pursuance of Clause 41 of the Listing Agreement, please find enclosed herewith the Limited Review Report for the Quarter ended 30 September, 2015.

You are requested to acknowledge the receipt hereof and take the same on record.

Thanking you.

Yours Faithfully,
For Almondz Global Securities Ltd.



**Ajay Pratap
Company Secretary**

Encl: a/a

REVIEW REPORT

To the Board of Directors
Almondz Global Securities Limited

1. Report on Review of unaudited Financial Results

We have reviewed the accompanying statements of unaudited financial results ("the statement") of the company, Almondz Global Securities Limited ("the company") for the quarter ended 30 September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholdings' which have been traced from disclosures made by the management and has not been reviewed by us.

2. Management's Responsibility for the Financial Statements

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company at their meeting held on 06th November, 2015. Our responsibility is to issue a report on the statement based on our review.

3. Auditor's Responsibility

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditors of the Entity" issued by the institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit.



AVK & Associates
Chartered Accountants

4. Other Matters

We draw attention to Note No.2 included in the statement which describes the uncertainty relating to the outcome of the appeals filed against orders of SEBI under various sections of SEBI Act. Our conclusion is not qualified in respect of the matter.

5. Opinion

We have not performed an audit and accordingly, we do not express an audit opinion. However, based on our review conducted as above, nothing has come to our notice that causes us to believe that the statement prepared in accordance with the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause-41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For AVK & ASSOCIATES
Chartered Accountants
Firm Registration No. 002638N



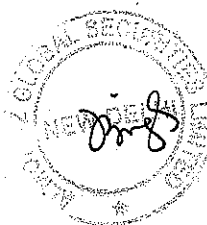
Kamal Garg
Partner
Membership No. : 091238
Place : Delhi
Dated : 06-11-2015

Almondz Global Securities Ltd.

Statement of Standalone Unaudited Financial Results for the Quarter/half year ended 30 September 2015

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and half year ended		
	30 September 2015 (Unaudited)	30 June 2015 (Unaudited)	30 September 2014 (Unaudited)	30 September 2015 (Unaudited)	30 September 2014 (Unaudited)	31 March 2015 (Audited)
1 Income from operations						
(a) Income from operations	442	326	301	768	3,010	4,386
(b) Other operating income	53	50	47	103	97	204
Total operating income	495	376	348	871	3,107	4,590
2 Expenditure						
(a) Employees benefit expenses	375	363	300	738	1,065	1,815
(b) Depreciation and amortisation expense	52	42	50	94	114	217
(c) Other expenses	397	350	391	747	1,421	2,330
Total expenditure	824	755	741	1,579	2,600	4,362
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	(329)	(379)	(393)	(708)	507	228
4 Other income (including interest income)	428	95	318	523	498	776
5 Profit/ (loss) before finance costs and exceptional items (3+4)	99	(284)	(75)	(185)	1,005	1,004
6 Finance cost	77	87	70	164	139	375
7 Profit/ (loss) after finance costs but before exceptional items (5-6)	22	(371)	(145)	(349)	866	629
8 Exceptional items	-	-	(1)	-	(27)	(27)
9 Profit/ (loss) from ordinary activities before tax (7+8)	22	(371)	(146)	(349)	839	602
10 Tax expense/ (credit)	-	-	(25)	-	(7)	117
11 Net profit/ (loss) from ordinary activities after tax (9-10)	22	(371)	(121)	(349)	846	485
12 Extraordinary items	-	-	-	-	-	-
13 Net profit/(loss) for the period (11-12)	22	(371)	(121)	(349)	846	485
14 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
15 Reserve excluding revaluation reserves	-	-	-	-	-	10,538
16 Earnings per share (of Rs. 6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	0.08	(1.43)	(0.47)	(1.35)	3.00	1.60
b) Diluted earnings per share (Rs.)	0.08	(1.43)	(0.47)	(1.35)	3.00	1.60
Particulars of shareholdings						
1 Public shareholding						
- Number of shares	1,13,35,581	1,16,54,107	1,23,21,504	1,13,35,581	1,23,21,504	1,19,50,348
- Percentage of shareholding	43.79%	45.02%	47.60%	43.79%	47.60%	46.17%
2 Promoters and promoter group shareholding						
a) Pledged/encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	1,45,49,386	1,42,30,860	1,35,63,463	1,45,49,386	1,35,63,463	1,39,34,619
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a percentage of the total share capital of the Company)	56.21%	54.98%	52.40%	56.21%	52.40%	53.83%



Notes:

1 Statement of Assets and Liabilities as at 30 September 2015

		(Amount in Rs. Lacs)	
	Particulars	30 September 2015	31 March 2015
		(Unaudited)	(Audited)
1	Equities and Liabilities		
(A)	Shareholder's funds		
	(a) Share capital	1,553	1,553
	(b) Reserves and surplus	10,190	10,539
	Total	11,743	12,092
(B)	Non-current liabilities		
	(a) Long-term borrowings	1,592	1,699
	(b) Other long-term liabilities	16	17
	(c) Long-term provisions	40	43
	Total	1,648	1,759
(C)	Current liabilities		
	(a) Short-term borrowings	923	2,344
	(b) Trade payables	54	55
	(c) Other current liabilities	1,159	1,389
	(d) Short-term provisions	8	10
	Total	2,144	3,798
		15,535	17,649
2	Assets		
(A)	Non-current assets		
	(a) Fixed assets	3,328	3,406
	(b) Non-current investments	4,985	5,279
	(c) Deferred tax assets	55	56
	(d) Long-term loans and advances	847	803
	(e) Other non-current assets	110	110
	Total	9,325	9,654
(B)	Current assets		
	(a) Inventories	2,302	3,458
	(b) Trade receivables	1,277	956
	(c) Cash and bank balances	307	936
	(d) Short-term loans and advances	995	968
	(e) Other current assets	1,329	1,677
	Total	6,210	7,995
		15,535	17,649

- 2 In relation to the two of the merchant banking assignments undertaken by the company, the Securities Exchange Board of India (SEBI) has prohibited the company for five years from the date of interim order from taking up any new assignments or involvement in any new issue of capital including an IPO, follow on issue etc. or involvement in buy back of securities under SEBI (Buy-Back of Securities) Regulations, 1998, open offers under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and delisting of securities under the SEBI (Delisting of Equity Shares) Regulations, 2009 and suspended the certificate of registration of the company with SEBI under Securities and Exchange Board of India (Merchant Bankers) Regulation, 1992 for a period of six months from 3 March, 2014 (period of suspension of Certificate of Registration has since expired). The company has filed appeals with designated authorities.
- 3 The Board of Directors, at its meeting held on 31 March 2015, decided to dispose off the Company's Retail Distribution division to one of its subsidiaries namely Almondz Wealth Advisors Limited. The said division is yet to be disposed off.
- 4 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- 5 The above results were reviewed by the Audit Committee and approved by the Board of the Company at their respective meetings held on 06 November 2015. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com.
- 6 A limited review as required under clause 41 of Listing Agreement has been carried out by the Statutory auditors.
- 7 No complaint was received by the Company from the shareholders during the quarter ended 30 September 2015. No case was pending at the beginning and at the end of the quarter ended 30 September 2015.
- 8 Previous year/quarter figures have been regrouped/ reclassified, wherever necessary.



Almondz Global Securities Limited

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001

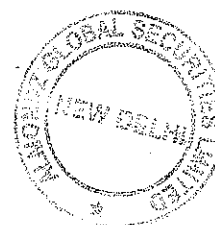
Segment wise revenue, results and capital employed for the quarter/half year ended 30 September 2015

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2015 (Unaudited)	30 June 2015 (Unaudited)	30 September 2014 (Unaudited)	30 September 2015 (Unaudited)	30 September 2014 (Unaudited)	31 March 2015 (Audited)
Segment Revenue						
(a) Debt and equity market operations	(23)	(69)	(179)	(92)	780	1,095
(b) Corporate finance/ advisory fees	8	6	87	14	1,477	1,526
(c) Broking activities	366	362	383	728	765	1,745
(d) Infrastructure advisory	144	77	57	221	85	224
Income from Operations	495	376	348	871	3,107	4,590
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	185	(174)	(190)	11	384	424
(b) Corporate finance/ advisory fees	(89)	(98)	(3)	(187)	545	316
(c) Broking activities	23	33	43	56	75	236
(d) Infrastructure advisory	54	3	(25)	57	(78)	(103)
Total	173	(236)	(175)	(63)	926	873
Less:						
1) Unallocable interest	60	60	67	120	135	265
2) Other unallocable expenditure (net off unallocable income)	91	75	(96)	166	(48)	6
Profit before tax	22	(371)	(146)	(349)	839	602
Capital employed						
(a) Debt and equity market operations	2,052	1,671	2,544	2,052	2,544	2,437
(b) Corporate finance/ advisory fees	(9)	(18)	38	(9)	38	(28)
(c) Broking activities	1,691	1,989	2,008	1,691	2,008	1,714
(d) Infrastructure advisory	293	195	131	293	131	156
(e) Unallocated	7,716	7,884	7,732	7,716	7,732	7,813
Total capital employed	11,743	11,721	12,453	11,743	12,453	12,092

For and on behalf of the Board of
Almondz Global Securities Limited

Place: New Delhi
Date: 06 November 2015



Jagdeep Singh
Jagdeep Singh
Wholetime Director