



Almondz Global Securities Ltd.

Ref:agsl/corres/Nse/13-14/cl.41/00120

February 6, 2014

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Unaudited Financial Results for the Quarter ended 31 December 2013

Sir/Ma'm,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith the Unaudited Financial Results (Standalone as well as Consolidated) for the Quarter ended 31 December 2013, as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on February 6, 2014.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.

**Ajay Pratap
Company Secretary**

Encl: a/a

Almondz Global Securities Ltd.

Statement of Standalone Unaudited Financial Results for the Quarter / nine months ended 31 December 2013

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2013 (Unaudited)	30 September 2013 (Unaudited)	31 December 2012 (Unaudited)	31 December 2013 (Unaudited)	31 December 2012 (Unaudited)	31 March 2013 (Audited)
1 Income from operations						
(a) Income from operations	873	587	823	2,441	2,997	3,822
(b) Other operating income	28	24	50	78	115	132
Total operating income	901	611	873	2,519	3,112	3,954
2 Expenditure						
(a) Employees benefit expenses	402	402	414	1,188	1,294	1,696
(b) Depreciation and amortisation expense	51	59	57	179	177	232
(c) Brokerage and commission	246	241	438	831	1,058	1,318
(d) Other expenses	216	268	421	704	981	1,303
Total expenditure	915	970	1,330	2,902	3,510	4,549
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	(14)	(359)	(457)	(383)	(398)	(595)
4 Other income (including interest income)	161	237	317	566	636	906
5 Profit/ (loss) before finance costs and exceptional items (3+4)	147	(122)	(140)	183	238	311
6 Finance cost	72	71	82	217	249	309
7 Profit/ (loss) after finance costs but before exceptional items (5-6)	75	(193)	(222)	(34)	(11)	2
8 Exceptional items	-	-	-	-	-	-
9 Profit/ (loss) from ordinary activities before tax (7-8)	75	(193)	(222)	(34)	(11)	2
10 Tax expense/ (credit)	-	-	(68)	27	-	-
11 Net profit/ (loss) from ordinary activities after tax (9-10)	75	(193)	(154)	(61)	(11)	2
12 Extraordinary items	-	-	-	-	-	-
13 Net profit/(loss) for the period (11-12)	75	(193)	(154)	(61)	(11)	2
14 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
15 Reserve excluding revaluation reserves	-	-	-	-	-	9,540
16 Earnings per share (of Rs. 6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	0.29	(0.75)	(0.59)	(0.24)	(0.04)	0.01
b) Diluted earnings per share (Rs.)	0.29	(0.75)	(0.59)	(0.24)	(0.04)	0.01
Particulars of shareholdings						
1 Public shareholding						
- Number of shares	12,840,363	12,840,363	12,925,453	12,840,363	12,925,453	12,866,863
- Percentage of shareholding	49.61%	49.61%	49.93%	49.61%	49.93%	49.71%
2 Promoters and promoter group shareholding						
a) Pledged/encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	13,044,604	13,044,604	12,959,514	13,044,604	12,959,514	13,018,104
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a percentage of the total share capital of the Company)	50.39%	50.39%	50.07%	50.39%	50.07%	50.29%

Notes:

- In relation to two of the merchant banking assignments executed by the Company, Securities Exchange Board of India ("SEBI") had passed an ex parte ad-interim order prohibiting the Company from taking up any new merchant banking assignments or involvement in any new issue of capital including initial public offerings, follow-on issue and etcetera from the securities market. The ex parte ad interim order was later on confirmed by SEBI and show cause notices under various regulations of SEBI (Intermediaries) Regulations, 2008 and under various sections of SEBI Act were issued. The Company has filed its response with the SEBI and the matter is under the SEBI's consideration. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained and therefore, no provisions for any liability or any other adjustments that might be required has not been recognised in the financial statements.
- The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- The above results were reviewed by the Audit Committee and approved by the Board of the Company at their respective meetings held on 6 February 2014. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com
- A limited review as required under clause 41 of Listing Agreement has been carried out by the statutory auditors.
- Four complaint were received by the Company from the shareholders during the quarter ended 31 December 2013. One complaint was pending at the beginning and there was no complaint pending at the end of the quarter ended 31 December 2013.
- These results for the quarter ended 31 December 2013 have been prepared based on Revised Schedule VI to the Companies Act, 1956. Comparative figures have been regrouped/ reclassified, wherever necessary.

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F - 33/3 Okhla Industrial Area Phase - II, New Delhi -110 020, India. Tel. :+91 11 4350 0700 / 800 Fax : + 91 11 4350 0735, 4350 0787

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi 110001, India. Tel: +91 11 4151 4666-669, Fax: +91 11 4151 4665

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Seindia House, Janpath, New Delhi - 110001
Segment wise revenue, results and capital employed for the quarter / nine months ended 31 December 2013

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2013 (Unaudited)	30 September 2013 (Unaudited)	31 December 2012 (Unaudited)	31 December 2013 (Unaudited)	31 December 2012 (Unaudited)	31 March 2013 (Audited)
Segment Revenue						
(a) Debt and equity market operations	187	(108)	56	248	227	8
(b) Corporate finance/ advisory fees	274	321	278	923	1,468	1,987
(c) Broking activities	440	398	539	1,348	1,417	1,959
Income from Operations	901	611	873	2,519	3,112	3,954
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	143	(145)	32	127	138	(111)
(b) Corporate finance/ advisory fees	75	4	(52)	159	318	515
(c) Broking activities	(13)	2	34	(5)	42	253
Total	205	(139)	14	281	498	657
Less:						
1) Unallocable interest	71	71	76	214	229	302
2) Net Unallocable expenditure/(Net unallocable income)	59	(17)	160	101	280	353
Profit before tax	75	(193)	(222)	(34)	(11)	2
Capital employed						
(a) Debt and equity market operations	394	338	594	394	594	373
(b) Corporate finance/ advisory fees	679	359	94	679	94	379
(c) Broking activities	2,318	2,264	2,205	2,318	2,205	2,516
(d) Unallocated	7,641	7,996	8,188	7,641	8,188	7,825
Total capital employed	11,032	10,957	11,081	11,032	11,081	11,093

During the current quarter/ nine months and previous quarter, the business segment of Distribution operations and Equity broking have been merged to "Broking activities". The figures for previous year, previous quarter / nine months and corresponding previous quarter have been re-arranged.

Place: New Delhi
Date: 6 February 2014

For and on behalf of Board of
Almondz Global Securities Limited

(Signature)
Manoj Mehta
Managing Director

NEW DELHI

Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Consolidated Unaudited Financial Results for the Quarter / nine months ended 31 December 2013

Amount in Rs. Lacs

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2013 (Unaudited)	30 September 2013 (Unaudited)	31 December 2012 (Unaudited)	31 December 2013 (Unaudited)	31 December 2012 (Unaudited)	31 March 2013 (Audited)
1 (a) Income from operations	2,505	1,537	2,079	7,353	7,562	10,014
(b) Other operating income	31	48	54	110	134	157
Total operating income	2,536	1,585	2,133	7,463	7,696	10,171
2 Expenditure						
a. Employees cost	1,298	1,263	1,120	3,738	3,419	4,865
b. Depreciation and amortisation expense	63	67	63	206	191	253
c. Other expenses	945	997	1,263	2,900	3,161	4,229
Total expenditure	2,306	2,327	2,446	6,844	6,771	9,347
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	230	(742)	(313)	619	925	824
4 Other income (including interest income)	44	43	226	126	398	443
5 Profit/ (loss) before finance costs and exceptional items (3+4)	274	(699)	(87)	745	1,323	1,267
6 Finance cost	94	121	103	318	307	405
7 Profit/ (loss) after finance costs but before prior exceptional items (5-6)	180	(820)	(190)	427	1,016	862
8 Exceptional items	-	-	-	-	-	-
9 Profit/ (loss) from ordinary activities before tax (7-8)	180	(820)	(190)	427	1,016	862
10 Tax expense/ (credit)	(33)	(18)	28	305	363	294
11 Net Profit/(loss) after tax before minority interest and share of profit in associate companies (9-10)	213	(802)	(218)	122	653	568
12 Minority interest	97	(90)	(18)	313	312	276
13 Share of profit in associates	-	-	-	-	-	-
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11-12+13)	116	(712)	(200)	(191)	341	292
15 Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
16 Reserve excluding revaluation reserves	-	-	-	-	-	1,027
17 Earnings per share (of Rs 6 each) (un-annualised)						
a) Basic earnings per share (Rs)	0.45	(2.75)	(0.80)	(0.74)	2.51	1.13
b) Diluted earnings per share (Rs)	0.45	(2.75)	(0.80)	(0.74)	2.51	1.13
Particulars of shareholdings						
1 Public shareholding						
-Number of shares	12,840,363	12,840,363	12,925,453	12,840,363	12,925,453	12,866,863
-Percentage of shareholding	49.61%	49.61%	49.93%	49.61%	49.93%	49.71%
2 Promoters and promoter group shareholding						
a) Pledged/encumbered						
-Number of shares	-	-	-	-	-	-
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
-Number of shares	13,044,604	13,044,604	12,959,514	13,044,604	12,959,514	13,018,104
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-Percentage of shares (as a percentage of the total share capital of the Company)	50.39%	50.39%	50.07%	50.39%	50.07%	50.29%



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Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 06 February 2014
- 2 The consolidated results include the results of:
 - a M/s Almondz Finanz Limited, which is a wholly owned subsidiary of the Company.
 - b M/s Almondz Commodities Private Limited, which is a 85.14% subsidiary of the Company.
 - c M/s Almondz Wealth Advisors Limited (Formerly known as M/s Almondz Retail Equity Limited), which is a wholly owned subsidiary of the Company.
 - d M/s Almondz Insurance Brokers Private Limited, which is a 51% subsidiary of the Company with effect from 23 January 2010.
 - e M/s Almondz Re-Insurance Brokers Private Limited (A 99.995% subsidiary of M/s Almondz Insurance Brokers Private Limited), in which the company has a 51% indirect holding.
 - f M/s Skiffle Healthcare Services Limited, which is a 80.00% subsidiary of the Company with effect from 15 February 2013
 - g M/s Almondz Global Infra- Consultant Limited, which is a 100.00% subsidiary of the Company with effect from 12 December 2013
- 3 In relation to two of the merchant banking assignments executed by the Company, Securities Exchange Board of India ('SEBI') had passed an ex parte ad-interim order prohibiting the Company from taking up any new merchant banking assignments or involvement in any new issue of capital including initial public offerings, follow-on issue and etcetera from the securities market. The ex parte ad interim order was later on confirmed by SEBI and show cause notices under various regulations of SEBI (intermediaries) Regulation, 2008 and various sections of SEBI Act were issued. The Company has filed its response with the SEBI and the matter is under the SEBI's consideration. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained and therefore, no provisions for any liability or any other adjustments that might be required has not been recognised in the financials statements.
- 4 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company
- 5 These results for the quarter ended 31 December 2013 have been prepared considering changes from the Revised Schedule VI to the Companies Act, 1956. Comparative figures have been regrouped/reclassified, wherever necessary, to confirm to current year's/quarter's classification.
- 6 A limited review as required under clause 41 of Listing agreement has been carried out by the statutory auditors.
- 7 The Company has opted to publish Consolidated Financial Results, pursuant to, option as stipulated under clause 41 of the Listing Agreement. Accordingly, the Standalone Financial Results for the period ended 31 December 2013 are available on the Company's website www.almondzglobal.com and stock exchanges websites, i.e., www.bseindia.com and www.nseindia.com. Key Standalone Financial information is given below:

Particulars	Quarter ended			Year to date and nine months ended		Amount in Rs. Lacs
	31 December 2013	30 September 2013	31 December 2012	31 December 2013	31 December 2012	31 March 2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income from operations & other Income	1,062	848	1,190	3,085	3,748	4,860
Profit/Loss before tax	75	(193)	(222)	(34)	(11)	2
Profit/Loss after tax	75	(193)	(154)	(61)	(11)	2

- 8 One of the subsidiary of the company "Almondz Commodities Private Limited" is a trading member of National Spot Exchange Limited (NSEL). The trading on NSEL has been temporarily suspended resulting into non settlement of dues by the NSEL to the clients of the said subsidiary.
- 9 Four complaint were received by the company from the shareholders during the quarter ended 31 December 2013. One complaint was pending at the beginning and there was no complaint pending at the end of the quarter ended 31 December 2013.



Almondz Global Securities Limited (Consolidated)
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi -110001
Segment wise revenue, results and capital employed for the Quarter / nine months ended 31 December 2013

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and nine months ended		Year ended
	31 December 2013	30 September 2013	31 December 2012	31 December 2013	31 December 2012	31 March 2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
(a) Debt and equity market operations	170	(589)	104	(86)	498	133
(b) Corporate finance/advisory fees	274	340	279	941	1,468	2,239
(c) Broking activities	450	394	538	1,348	1,416	1,898
(d) Commodity broking	11	22	42	68	164	198
(e) Insurance broking operations	1,493	1,293	1,082	4,813	3,866	5,308
(f) Finance activities	115	114	88	333	284	389
(g) Others	23	11	-	46	-	6
Total	2,536	1,585	2,133	7,463	7,696	10,171
Income from Operations	2,536	1,585	2,133	7,463	7,696	10,171
Segment Results						
Profit before tax and interest from each segment	79	(704)	9	(393)	235	(233)
(a) Debt and equity market operations	75	22	(52)	177	318	766
(b) Corporate finance/advisory fees	(12)	(2)	32	(14)	41	192
(c) Broking activities	(10)	(4)	(3)	(14)	-	12
(d) Commodity broking	171	(17)	73	1,077	985	1,008
(e) Insurance broking operations	112	112	86	327	276	376
(f) Finance activities	(12)	(5)	-	(23)	-	(2)
(g) Others	403	(598)	145	1,137	1,855	2,119
Total	152	151	259	496	610	955
Less:						
1) Unallocable interest	71	71	76	214	229	302
2) Other unallocable expenditure (net off unallocable income)	180	(820)	(190)	427	1,016	862
Profit before tax	180	(820)	(190)	427	1,016	862
Capital Employed						
(a) Debt and equity market operations	944	1,682	2,638	944	2,638	1,968
(b) Corporate finance/advisory fees	679	377	94	679	94	660
(c) Broking activities	2,362	2,265	2,411	2,362	2,411	2,513
(d) Commodity broking	103	113	133	103	133	117
(e) Insurance broking operations	2,042	1,836	1,457	2,042	1,457	1,389
(f) Finance activities	2,700	2,938	2,812	2,700	2,812	2,657
(g) Others	135	80	-	135	-	55
(h) Unallocated	3,609	3,069	3,109	3,609	3,109	3,175
Total Capital Employed	12,574	12,360	12,654	12,574	12,654	12,534

1. The businesses which are not reportable segments during the year have been grouped under the 'Others' segment which mainly comprises of healthcare services. The corresponding figures for previous year are not available.

2. During the current quarter / nine months, the business segment of Distribution operations and Equity broking have been merged to "Broking activities". The figures for previous year, previous quarter / nine months and corresponding quarter of previous year have been re-arranged.

Place: New Delhi
Date: 06 February 2014

For and on behalf of the Board of
Almondz Global Securities Limited
NEW DELHI
Vinay Mehta
Managing Director

02/3