

Ref:agsl/corres/Nse/12-13/cl.41/0041

November 10, 2012

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Unaudited Financial Results for the Quarter ended 30 September 2012

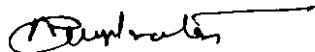
Sir/Ma'm,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith the Unaudited Financial Results (Standalone as well as Consolidated) for the Quarter ended 30 September 2012, as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on November 10, 2012.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.



**Ajay Pratap
Company Secretary**

Encl: a/a

almondz
the financial powerhouse
Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Standalone Unaudited Financial Results for the Quarter / half year ended 30 September 2012

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2012 (Unaudited)	30 June 2012 (Unaudited)	30 September 2011 (Unaudited)	30 September 2012 (Unaudited)	30 September 2011 (Unaudited)	31 March 2012 (Audited)
1 Income from operations						
(a) Income from operations	1,155	1,019	1,766	2,174	2,888	5,447
(b) Other operating income	33	32	25	65	50	207
Total operating income	1,188	1,051	1,791	2,239	2,938	5,654
2 Expenditure						
(a) Employees benefit expenses	429	451	578	880	1,192	2,217
(b) Depreciation and amortisation expense	58	62	69	120	140	309
(c) Brokerage and commission	279	341	416	620	551	1,679
(d) Other expenses	345	215	563	560	833	1,817
Total expenditure	1,111	1,069	1,626	2,180	2,716	6,122
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	77	(18)	165	59	222	(468)
Other income (including interest income)	165	154	135	319	210	425
Profit/ (loss) before finance costs and exceptional items (3+4)	242	136	300	378	432	(43)
Finance cost	85	82	88	167	176	349
Profit/ (loss) after finance costs but before exceptional items (5-6)	157	54	212	211	256	(392)
Exceptional items	-	-	-	-	-	-
Profit/ (loss) from ordinary activities before tax (7-8)	157	54	212	211	256	(392)
Tax expense/ (credit)	68	-	60	68	75	(25)
Net profit/ (loss) from ordinary activities after tax (9-10)	89	54	152	143	181	(417)
Extraordinary items	-	-	-	-	-	1
Net profit/(loss) for the period (11-12)	89	54	152	143	181	(416)
Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
Reserves excluding revaluation reserve	-	-	-	-	-	9,530
Earnings per share (of Rs. 6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	0.34	0.21	0.59	0.55	0.71	(1.41)
b) Diluted earnings per share (Rs.)	0.34	0.21	0.59	0.55	0.71	(1.41)
Particulars of shareholdings						
Public shareholding						
- Number of shares	12,925,453	12,925,453	13,130,953	12,925,453	13,110,953	12,925,453
- Percentage of shareholding	49.93%	49.93%	50.73%	49.93%	50.73%	49.93%
Promoters and promoter group shareholding						
a) Pledged/encumbered	-	-	7,000,000	-	7,000,000	7,000,000
- Number of shares	-	-	54.88%	-	54.88%	54.01%
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	-	27.04%	-	27.04%	27.05%
- Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered	-	-	-	-	-	-
- Number of shares	12,959,514	12,959,514	5,754,014	12,959,514	5,754,014	5,959,514
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	45.12%	100.00%	45.12%	45.99%
- Percentage of shares (as a percentage of the total share capital of the Company)	50.07%	50.07%	22.23%	50.07%	22.23%	23.02%

[Handwritten signature]

Registered Office : 2nd Floor, 3 Scindia House, Janpath, New Delhi 110001, India. Tel. : +91-11-41514666-669, Fax : +91-11-41514665

SEBI Registration No :- INM000000834

Notes:

1 Statement of Assets and Liabilities as at 30 September 2012

		(Amount in Rs. Lacs)	
Particulars		30 September 2012	31 March 2012
		(Unaudited)	(Audited)
1	Equities and Liabilities		
(A)	Shareholder's funds		
	(a) Share capital	1,553	1,553
	(b) Reserves and surplus	9,681	9,539
	Total	11,234	11,092
(B)	Non-current liabilities		
	(a) Long-term borrowings	2,102	2,176
	(b) Other long-term liabilities	21	22
	(c) Long-term provisions	49	49
	Total	2,172	2,247
(C)	Current liabilities		
	(a) Short-term borrowings	-	31
	(b) Trade payables	1,840	1,687
	(c) Other current liabilities	332	447
	(d) Short-term provisions	2	6
	Total	2,174	2,171
		15,580	15,510
2	Assets		
(A)	Non-current assets		
	(a) Fixed assets	3,975	4,115
	(b) Non-current investments	2,284	2,291
	(c) Long-term loans and advances	1,456	1,306
	(d) Other non-current assets	28	280
	Total	7,743	7,992
(B)	Current assets		
	(a) Inventories	889	734
	(b) Trade receivables	1,004	1,576
	(c) Cash and bank balances	2,475	2,114
	(d) Short-term loans and advances	3,345	3,088
	(e) Other current assets	124	6
	Total	7,837	7,518
		15,580	15,510

- In relation to two of the merchant banking assignments executed by the Company in last financial year, Securities Exchange Board of India (SEBI) had passed an *ex parte ad-interim* order prohibiting the Company from taking up any new merchant banking assignments. The Company has filed its response with SEBI and the matter is under SEBI's consideration. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained. Auditors have also drawn attention to this in their audit report as an emphasis of matter.
- The Board of Directors, at its meeting held on 11 November 2010, decided to dispose of the Company's stake in one of its subsidiaries namely Almondz Insurance Brokers Private Limited to the promoters of the company namely Almondz Capital and Management Services Limited (ACMS). Pending receipt of approval from Insurance Regulatory Development Authority, the Company's stake in the subsidiary has not yet been disposed off.
- The interest income on fixed deposits pledged with stock exchanges/banks for bank guarantees is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- The above results were reviewed by the Audit Committee and approved by the Board of the Company at their respective meetings held on 10 November 2012. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com.
- A limited review as required under clause 41 of Listing Agreement has been carried out by the statutory auditors.
- These results for the half year/ quarter ended 30 September 2012 have been prepared considering changes from the Revised Schedule VI to the Companies Act, 1956 and the SEBI circular dated 16 April, 2012. Comparative figures have been regrouped/ reclassified, wherever necessary, to conform to current quarter's classification.
- Five complaints were received by the Company from the shareholders during the quarter ended 30 September 2012. No case were pending at the beginning, however one case is pending at the end of the quarter ended 30 September 2012.

af

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results and capital employed for the quarter / half year ended 30 September 2012

Particulars	Quarter ended			Year to date and half year ended		(Amount in Rs. Lacs)
	30 September 2012 (Unaudited)	30 June 2012 (Unaudited)	30 September 2011 (Unaudited)	30 September 2012 (Unaudited)	30 September 2011 (Unaudited)	Year ended 31 March 2012 (Audited)
Segment Revenue						
(a) Debt and equity market operations	160	11	46	171	206	416
(b) Corporate finance/ advisory fees	622	568	992	1,190	1,423	2,193
(c) Distribution operations	224	274	446	498	719	1,928
(d) Equity broking	182	198	307	380	590	1,117
Total	1,188	1,051	1,791	2,239	2,938	5,654
Income from Operations	1,188	1,051	1,791	2,239	2,938	5,654
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	146	(40)	21	106	155	224
(b) Corporate finance/ advisory fees	130	240	428	370	697	706
(c) Distribution operations	21	50	52	71	83	113
(d) Equity broking	(26)	(37)	(129)	(63)	(272)	(382)
Total	271	213	372	484	663	661
Less:						
1) Unallocable interest	76	77	78	153	155	314
2) Other unallocable expenditure (net off unallocable income)	38	82	82	120	252	740
Profit before tax	157	54	212	211	256	(393)
Capital employed						
(a) Debt and equity market operations	902	817	1,526	902	1,526	723
(b) Corporate finance/ advisory fees	258	100	211	258	211	478
(c) Distribution operations	519	493	479	519	479	537
(d) Equity broking	1,971	1,807	2,355	1,971	2,355	1,832
(e) Unallocated	7,584	7,928	7,071	7,584	7,071	7,522
Total capital employed	11,234	11,145	11,642	11,234	11,642	11,092

Place: New Delhi
Date: 10 November 2012

For and on behalf of the Board of
Almondz Global Securities Limited

Vinay Mehra
Vinay Mehra
Managing Director

almondz
the financial powerhouse
Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Consolidated Unaudited Financial Results for the Quarter / half year ended 30 September 2012

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2012 (Unaudited)	30 June 2012 (Unaudited)	30 September 2011 (Unaudited)	30 September 2012 (Unaudited)	30 September 2011 (Unaudited)	31 March 2012 (Audited)
1 Income from operations						
(a) Income from operations	2,490	2,993	2,521	5,483	4978	9944
(b) Other operating income	41	39	177	80	370	220
Total operating income	2,531	3,032	2,698	5,563	5,348	10,164
2 Expenditure						
(a) Employees benefit expenses	1,158	1,141	1,108	2,299	2525	5308
(b) Depreciation and amortisation expense	62	66	74	128	148	324
(c) Brokerage and commission	306	356	427	662	569	1748
(d) Professional charges	151	19	231	170	253	407
(e) Other expenses	505	561	617	1,066	1055	2454
Total expenditure	2,182	2,143	2,457	4,325	4,550	10,241
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	349	889	241	1,238	798	(77)
4 Other income (including interest income)	113	59	38	172	89	706
5 Profit/ (loss) before finance costs and exceptional items (3+4)	462	948	279	1,410	887	629
6 Finance cost	106	98	113	204	233	431
7 Profit/ (loss) after finance costs but before exceptional items (5-6)	356	850	166	1,206	654	198
8 Exceptional items	-	-	-	-	-	-
9 Profit/ (loss) from ordinary activities before tax (7-8)	356	850	166	1,206	654	198
10 Tax expense/ (credit)	85	250	59	335	212	176
11 Net Profit/(loss) after tax before minority interest and share of profit in associate companies (9-10)	271	600	107	871	442	22
12 Minority interest	71	259	(2)	330	103	161
13 Share of profit in associates	-	-	-	-	-	-
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11-12+13)	200	341	109	541	339	(139)
15 Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553	1,552	1,553	1,552	1,553
16 Reserve excluding revaluation reserves	-	-	-	-	-	10,025
17 Earnings per share (of Rs.6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	1.05	2.32	0.41	3.37	1.65	(0.53)
b) Diluted earnings per share (Rs.)	1.05	2.32	0.41	3.37	1.65	(0.53)
Particulars of shareholdings						
1 Public shareholding						
-Number of shares	12,925,453	12,925,453	13,130,953	12,925,453	13,130,953	12,925,453
-Percentage of shareholding	49.93%	49.93%	50.73%	49.93%	50.73%	49.93%
2 Promoters and promoter group shareholding						
a) Pledged/encumbered						
-Number of shares	-	-	7,000,000	-	7,000,000	7,000,000
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	-	54.88%	-	54.88%	54.01%
-Percentage of shares (as a percentage of the total share capital of the Company)	-	-	27.04%	-	27.04%	27.05%
b) Non-encumbered						
-Number of shares	12,959,514	12,959,514	5,754,014	12,959,514	5,754,014	5,959,514
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	45.12%	100.00%	45.12%	45.99%
-Percentage of shares (as a percentage of the total share capital of the Company)	50.07%	50.07%	22.23%	50.07%	22.23%	23.02%



Registered Office : 2nd Floor, 3 Scindia House, Janpath, New Delhi 110001, India. Tel. : +91-11-41514666-669, Fax : +91-11-41514665

SEBI Registration No :- INM000000834

Notes:

1. Statement of Assets and Liabilities as at 30 September 2012 (Unaudited)

Particulars	30 September 2012	31 March 2012
	(Unaudited)	(Audited)
1 Equities and Liabilities		
(A) Shareholder's funds	1552	1552
(a) Share capital	10572	10025
(b) Reserves and surplus	752	422
Minority Interest		
Total	12877	12000
(B) Non-current liabilities	2112	2187
(a) Long-term borrowings	29	29
(b) Other long-term liabilities	169	146
(c) Long-term provisions		
Total	2310	2361
(C) Current liabilities	1167	1273
(a) Short-term borrowings	1880	1703
(b) Trade payables	1387	1375
(c) Other current liabilities	262	515
(d) Short-term provisions		
Total	4696	4867
	19882	19229
2 Assets		
(A) Non-current assets	4098	4217
(a) Fixed assets	230	237
(b) Non-current investments	2334	2118
(c) Long-term loans and advances	240	564
(d) Other non-current assets		
Total	6902	7136
(B) Current assets	3557	2791
(a) Inventories	1470	1949
(b) Trade receivables	4478	4380
(c) Cash and bank balances	3337	2851
(d) Short-term loans and advances	137	121
(e) Other current assets		
Total	12980	12092
	19882	19229

2 The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 10 November 2012.

3 The consolidated results include the results of:

- M/s Almondz Finanz Limited, which is a wholly owned subsidiary of the Company.
- M/s Almondz Commodities Private Limited, which is a 85.14% subsidiary of the Company.
- M/s Almondz Retail Equity Limited, which is a wholly owned subsidiary of the Company.
- M/s Almondz Insurance Brokers Private Limited, which is a 51% subsidiary of the Company with effect from 23 January 2010.
- M/s Almondz Re-Insurance Brokers Private Limited (A wholly owned subsidiary of M/s Almondz Insurance Brokers Private Limited), which has a 51% indirect holding.
- M/s Almondz Debt Advisors Limited (A wholly owned subsidiary of M/s Almondz Finanz Limited), which has a 100% indirect holding.

4 In relation to two of the merchant banking assignments executed by the Company, Securities Exchange Board of India ('SEBI') had passed an ex parte ad-interim order prohibiting the Company from taking up any new merchant banking assignments. The Company has filed its response with SEBI and the matter is under SEBI's consideration. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained.

5 The Board of Directors, at its meeting held on 11 November 2010, decided to dispose of the Company's stake in one of its subsidiaries namely Almondz Insurance Brokers Private Limited to the promoters of the company namely Almondz Capital and Management Services Limited (ACMS). Pending receipt of approval from Insurance Regulatory Development Authority, the Company's stake in the subsidiary has not yet been disposed off.

6 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.

7 These results for the quarter ended 30 September 2012 have been prepared considering changes from the Revised Schedule VI to the Companies Act, 1956. Comparative figures have been regrouped/reclassified, wherever necessary, to conform to current quarter's classification.

8 The Company has adopted Revised Schedule VI to the Companies Act, 1956 for preparation and presentation of the financial statements for the period ended 30 Sep 2012. Accordingly, previous year figures have been regrouped, reclassified to conform to current year classification.

9 The Company has opted to publish Consolidated Financial Results, pursuant to option as stipulated under Clause 41 of the Listing Agreement. Accordingly, the Standalone Financial Results for the period ended 30 Sep 2012 are available on the Company's website www.almondzglobal.com and stock exchanges' websites, i.e., www.bseindia.com and www.nseindia.com. Key Standalone Financial information is given below:

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2012	30 June 2012	30 September 2011	30 September 2012	30 September 2011	31 March 2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income from operations & other Income	1,353	1,205	1,926	2,558	3,148	6,079
Profit/(Loss) before tax	157	54	212	211	256	(392)
Profit/(Loss) after tax	89	54	152	143	181	(368)

10 Five complaints were received by the Company from the shareholders during the quarter ended 30 September 2012. No case were pending at the beginning, however one case is pending at the end of the quarter ended 30 September 2012.



Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Consolidated Unaudited Financial Results for the Quarter / half year ended 30 September 2012

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2012	30 June 2012	30 September 2011	30 September 2012	30 September 2011	31 March 2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
(a) Debt and equity market operations	299	95	28	394	279	612
(b) Corporate finance/advisory fees	621	568	992	1,189	1423	2194
(c) Distribution operations	224	274	446	498	719	1968
(d) Equity broking	182	198	300	380	574	1121
(e) Commodity broking	55	67	71	122	127	323
(f) Insurance broking operations	1,050	1,734	714	2,784	1913	4127
(g) Finance activities	100	96	147	196	313	522
Total	2,531	3,032	2,698	5,563	5,348	10,867
Income from Operations	2,531	3,032	2,698	5,563	5,348	10,867
Segment Results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	224	2	27	226	203	354
(b) Corporate finance/advisory fees	130	240	428	370	697	706
(c) Distribution operations	21	50	52	71	83	112
(d) Equity broking	(25)	(37)	(135)	(62)	(288)	(409)
(e) Commodity broking	(1)	4	13	3	25	27
(f) Insurance broking operations	142	770	17	912	341	478
(g) Finance activities	100	90	142	190	293	338
Total	591	1,119	544	1,710	1,354	1,606
Less:						
1) Unallocable interest	75	78	78	153	155	314
2) Other unallocable expenditure (net off unallocable income)	160	191	300	351	545	1094
Profit before tax	356	850	166	1,206	654	198
Capital Employed						
(a) Debt and equity market operations	3,333	3,427	5,232	3,333	5,232	1,906
(b) Corporate finance/advisory fees	258	100	211	258	211	477
(c) Distribution operations	519	493	479	519	479	537
(d) Equity broking	1,971	2,046	2,355	1,971	2,355	1,857
(e) Commodity broking	130	131	97	130	97	127
(f) Insurance broking operations	1,488	1,340	350	1,488	350	812
(g) Finance activities	2,725	2,423	771	2,725	771	3,246
(h) Unallocated	2,360	1,959	2,555	2,360	2,555	2,616
Total Capital Employed	12,784	11,919	12,050	12,784	12,050	11,578

For and on behalf of the Board of
Almondz Global Securities Limited


Vinay Mehta
Managing Director

Place: New Delhi
Date: 10 November 2012