

Ref:agsl/corres/Nse/14-15/00147

August 12, 2014

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Re: Limited Review Report for the Quarter ended 30 June 2014

Sir/Ma'm,

In pursuance of Clause 41 of the Listing Agreement, please find enclosed herewith the Limited Review Report for the Quarter ended 30 June 2014.

You are requested to acknowledge the receipt hereof and take the same on record.

Thanking you.

Yours Faithfully,
For Almondz Global Securities Ltd.



**Ajay Pratap
Company Secretary**

Encl: a/a

AVK & Associates

Chartered Accountants

317, Express Arcade, H-10, Neta Ji Subhash Place, Pitampura, Delhi 110034
Ph. 011 42471074 email: avk.ca.kg@gmail.com

INDEPENDENT AUDITORS' REPORT

To the Board of Directors

Almondz Global Securities Limited

1. Report on Review of unaudited Financial Results

We have reviewed the accompanying statements of unaudited financial results('the statement') of the company, Almondz Global Securities Limited ("the company") for the quarter ended 30 June, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholdings' which have been traced from disclosures made by the management and has not been reviewed by us.

2. Management's Responsibility for the Financial Statements

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company at their meeting held on 12th August, 2014. Our responsibility is to issue a report on the statement based on our review.

3. Auditor's Responsibility

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditors of the Entity, issued by the institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit.



AVK & Associates

Chartered Accountants

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4. Other Matters

We draw attention to Note No.1 included in the statement which describes the uncertainty relating to the outcome of the appeals filed against orders of SEBI under various sections of SEBI Act. Our conclusion is not qualified in respect of the matter.

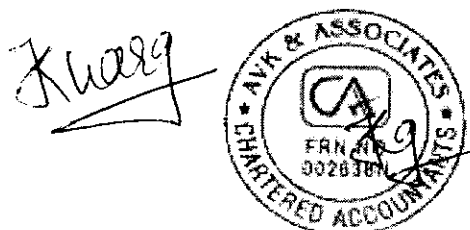
5. Opinion

We have not performed an audit and accordingly, we do not express an audit opinion. However based on our review conducted as above, nothing has come to our notice that causes us to believe that the statement prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause-41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For AVK & ASSOCIATES

Chartered Accountants

Firm Registration No. 002638N



Kamal Garg

Partner

Membership No. : 091238

Dated : 12-08-2014

Place : New Delhi

Almondz Global Securities Ltd.

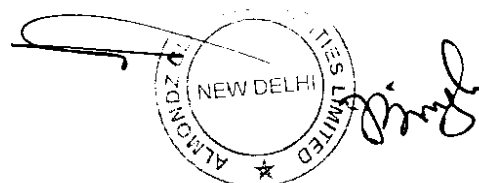
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001

Statement of Standalone Unaudited Financial Results for the Quarter ended 30 June 2014

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year ended
	30 June 2014 (Unaudited)	31 March 2014 (Unaudited) *	30 June 2013 (Unaudited)	31 March 2014 (Audited)
1 Income from operations				
(a) Income from operations	2,709	993	981	3,434
(b) Other operating income	50	55	26	133
Total operating income	2,759	1,048	1,007	3,567
2 Expenditure				
(a) Employees benefit expenses	765	430	384	1,618
(b) Depreciation and amortisation expense	64	50	69	229
(c) Brokerage and commission	111	463	344	1,294
(d) Other expenses	919	321	220	1,025
Total expenditure	1,859	1,264	1,017	4,166
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	900	(216)	(10)	(599)
4 Other income (including interest income)	180	178	168	744
5 Profit/ (loss) before finance costs and exceptional items (3+4)	1,080	(38)	158	145
6 Finance cost	69	71	74	288
7 Profit/ (loss) after finance costs but before exceptional items (5-6)	1,011	(109)	84	(143)
8 Exceptional items	(26)	930	-	930
9 Profit/ (loss) from ordinary activities before tax (7+8)	985	821	84	787
10 Tax expense (credit)	18	176	27	203
11 Net profit/ (loss) from ordinary activities after tax (9-10)	967	645	57	584
12 Extraordinary items	-	-	-	-
13 Net profit/(loss) for the period (11-12)	967	645	57	584
14 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553
15 Reserve excluding revaluation reserves	-	-	-	10,124
16 Earnings per share (of Rs. 6 each) (un-annualised)				
a) Basic earnings per share (Rs.)	3.47	2.50	0.22	2.26
b) Diluted earnings per share (Rs.)	3.47	2.50	0.22	2.26
Particulars of shareholdings				
1 Public shareholding				
- Number of shares	12,329,752	12,531,934	12,866,863	12,531,934
- Percentage of shareholding	47.63%	48.41%	49.71%	48.41%
2 Promoters and promoter group shareholding				
a) Pledged encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-
b) Non-encumbered				
- Number of shares	13,555,215	13,353,033	13,018,104	13,353,033
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a percentage of the total share capital of the Company)	52.37%	51.59%	50.29%	51.59%

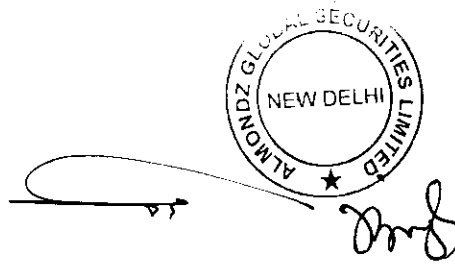
* Figures for the three months ended 31 March 2014 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.



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Notes:

- 1 In relation to the two of the merchant banking assignments undertaken by the company, the Securities Exchange Board of India (SEBI) has prohibited the company for five years from the date of interim order from taking up any new assignments or involvement in any new issue of capital including an IPO, follow on issue etc. or involvement in buy back of securities under SEBI (Buy-Back of Securities) Regulations, 1998, open offers under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and delisting of securities under the SEBI (Delisting of Equity Shares) Regulations, 2009 and suspended the certificate of registration of the company with SEBI under Securities and Exchange Board of India (Merchant Bankers) Regulation, 1992 for a period of six months from 3 March, 2014. The company has filed appeals with designated authorities.
- 2 The useful life of fixed assets except buildings owned by the company have been revised in accordance with the Schedule II of the Companies Act 2013. The management is evaluating useful life of these buildings. The depreciation on these buildings has been computed on the existing policy of the company being followed upto 31st March 2014.
- 3 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- 4 The above results were reviewed by the Audit Committee and approved by the Board of the Company at their respective meetings held on 12 August 2014. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com.
- 5 A limited review as required under clause 41 of Listing Agreement has been carried out by the statutory auditors.
- 6 No complaint was received by the Company from the shareholders during the quarter ended 30 June 2014. No case was pending at the beginning and at the end of the quarter ended 30 June 2014.
- 7 Previous year/quarter figures have been regrouped/ reclassified, wherever necessary.

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "ALMONDZ GLOBAL SECURITIES LIMITED" around the top edge, "NEW DELHI" in the center, and a small star at the bottom. The signature is a cursive, stylized name.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results and capital employed for the quarter ended 30 June 2014

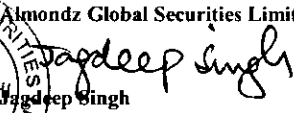
(Amount in Rs. Lacs)

Particulars	Quarter ended			Year ended
	30 June 2014 (Unaudited)	31 March 2014 (Unaudited)*	30 June 2013 (Unaudited)	31 March 2014 (Audited)
Segment Revenue				
(a) Debt and equity market operations	959	(77)	169	171
(b) Corporate finance/ advisory fees	1,390	674	328	1,597
(c) Broking activities	382	451	510	1,799
(d) Infrastructure advisory**	28	-	-	-
Income from Operations	2,759	1,048	1,007	3,567
Segment results				
Profit before tax and interest from each segment				
(a) Debt and equity market operations	574	(120)	129	7
(b) Corporate finance/ advisory fees	548	268	80	427
(c) Broking activities	32	(127)	6	(132)
(d) Infrastructure advisory**	(53)	-	-	-
Total	1,101	21	215	302
Less:				
1) Unallocable interest	68	70	72	284
2) Other unallocable expenditure (net off unallocable income)	48	(870)	59	(769)
Profit before tax	985	821	84	787
Capital employed				
(a) Debt and equity market operations	1,545	821	501	821
(b) Corporate finance/ advisory fees	(417)	362	357	362
(c) Broking activities	2,127	1,759	2,435	1,759
(d) Infrastructure advisory**	88	-	-	-
(e) Unallocated	9,232	8,735	7,857	8,735
Total capital employed	12,575	11,677	11,150	11,677

* Figures for the three months ended 31 March 2014 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.

** A New segment "Infrastructure advisory" has been identified as per Accounting Standard 17 with effect from 01 April 2014. Therefore corresponding figures of previous periods are not available.

Place: New Delhi
Date: 12 August 2014

For and on behalf of the Board of
Almondz Global Securities Limited

Jagdeep Singh
Joint Managing Director