

Ref:agsl/corres/Nse/12-13/cl.41/0025

13 August, 2012

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Unaudited Financial Results for the Quarter ended 30 June 2012

Sir/Ma'm,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith the Unaudited Financial Results (Standalone as well as Consolidated) for the Quarter ended 30 June 2012, as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on August 13, 2012.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.



**Ajay Pratap
Company Secretary**

Encl: a/a

almondz
the financial powerhouse
Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Standalone Unaudited Financial Results for the Quarter Ended 30 June 2012

Particulars		Quarter ended		(Amount in Rs. Lacs)	
		30 June 2012 (Unaudited)	31 March 2012 (Audited) *	30 June 2011 (Unaudited)	31 March 2012 (Audited)
1	Income from operations				
	(a) Income from operations	1,019	1,782	1,122	5,447
	(b) Other operating income	32	36	25	207
	Total operating income	1,051	1,818	1,147	5,654
2	Expenditure				
	(a) Employees benefit expenses	451	563	614	2,317
	(b) Depreciation and amortisation expense	62	73	71	309
	(c) Brokerage and commission	341	839	115	1,679
	(d) Other expenses	215	591	285	1,817
	Total expenditure	1,069	2,066	1,085	6,122
		(18)	(248)	62	(468)
3	Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)				
		154	118	70	425
4	Other income (including interest income)	136	(130)	132	(43)
5	Profit/ (loss) before finance costs and exceptional items (3+4)	82	83	88	349
6	Finance cost	54	(213)	44	(392)
7	Profit/ (loss) after finance costs but before exceptional items (5-6)	-	-	-	-
8	Exceptional items	54	(213)	44	(392)
9	Profit/ (loss) from ordinary activities before tax (7-8)	-	112	15	(25)
10	Tax expense/ (credit)	54	(325)	29	(367)
11	Net profit/ (loss) from ordinary activities after tax (9-10)	-	-	-	1
12	Extraordinary items	54	(325)	29	(368)
13	Net profit/(loss) for the period (11-12)	1,553	1,553	1,529	1,553
14	Paid-up equity share capital (face value of Rs. 6 each)	-	-	-	9,538
15	Reserves excluding revaluation reserve	-	-	-	-
16	Earnings per share (of Rs. 6 each) (un-annualised)				
	a) Basic earnings per share (Rs.)	0.21	(1.24)	0.11	(1.41)
	b) Diluted earnings per share (Rs.)	0.21	(1.24)	0.11	(1.41)
Particulars of shareholdings					
1	Public shareholding				
	- Number of shares	12,925,453	12,925,453	12,730,953	12,925,453
	- Percentage of shareholding	49.93%	49.93%	49.95%	49.93%
2	Promoters and promoter group shareholding				
	a) Pledged/encumbered	-	7,000,000	7,000,000	7,000,000
	- Number of shares	-	54.01%	54.88%	54.01%
	- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	27.05%	27.47%	27.05%
	- Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-
	b) Non-encumbered	12,959,514	5,959,514	5,754,014	5,959,514
	- Number of shares	100.00%	45.99%	45.12%	45.99%
	- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	50.07%	23.02%	22.58%	23.02%
	- Percentage of shares (as a percentage of the total share capital of the Company)	-	-	-	-

* Figures for the three months ended 31 March 2012 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.

Notes:

- In relation to two of the merchant banking assignments executed by the Company in last financial year, Securities Exchange Board of India ('SEBI') had passed an *ex parte ad-interim* order prohibiting the Company from taking up any new merchant banking assignments. The Company has filed its response with SEBI and the matter is under SEBI's consideration. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained. Auditors have also drawn attention to this in their limited review report.
- The Board of Directors, at its meeting held on 11 November 2010, decided to dispose of the Company's stake in one of its subsidiaries namely Almondz Insurance Brokers Private Limited to the promoters of the company namely Almondz Capital and Management Services Limited (ACMS). Pending receipt of approval from Insurance Regulatory Development Authority, the Company's stake in the subsidiary has not yet been disposed off.
- The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- The above results were reviewed by the Audit Committee and approved by the Board of the Company at their respective meetings held on 13 August 2012. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com.
- A limited review as required under clause 41 of Listing Agreement has been carried out by the statutory auditors.
- These results for the quarter ended 30 June 2012 have been prepared considering changes from the Revised Schedule VI to the Companies Act, 1956 and the SEBI circular dated 16 April, 2012. Comparative figures have been regrouped/ reclassified, wherever necessary, to conform to current quarter's classification.
- No complaints were received by the Company from the shareholders during the quarter ended 30 June 2012. There are no cases pending for redressal at the beginning and at the end of the quarter ended 30 June 2012.
- In view of brought forward losses, the Company does not expect any tax liability (including MAT for the year). Accordingly no provision has been made in current quarter.

Registered Office : 2nd Floor, 3 Scindia House, Janpath, New Delhi 110001, India. Tel. : +91-11-41514666-669, Fax : +91-11-41514665

SEBI Registration No :- INM000000834

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results and capital employed for the quarter ended 30 June 2012

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year ended
	30 June 2012 (Unaudited)	31 March 2012 (Audited)*	30 June 2011 (Unaudited)	31 March 2012 (Audited)
Segment Revenue				
(a) Debt and equity market operations	11	166	160	416
(b) Corporate finance/ advisory fees	568	545	431	2,193
(c) Distribution operations	274	868	273	1,928
(d) Equity broking	198	239	283	1,117
Total	1,051	1,818	1,147	5,654
Income from Operations	1,051	1,818	1,147	5,654
Segment results				
Profit before tax and interest from each segment				
(a) Debt and equity market operations	(40)	83	134	224
(b) Corporate finance/ advisory fees	240	123	269	706
(c) Distribution operations	50	14	31	113
(d) Equity broking	(37)	(60)	(143)	(382)
Total	213	160	291	661
Less:				
1) Unallocable interest	77	78	77	314
2) Other unallocable expenditure (net off unallocable income)	82	295	170	740
Profit before tax	54	(213)	44	(393)
Capital employed				
(a) Debt and equity market operations	817	723	1,495	723
(b) Corporate finance/ advisory fees	100	478	617	478
(c) Distribution operations	493	537	522	537
(d) Equity broking	1,807	1,832	2,540	1,832
(e) Unallocated	7,928	7,522	5,564	7,522
Total capital employed	11,145	11,092	10,738	11,092

* Figures for the three months ended 31 March 2012 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.

Place: New Delhi
Date: 13 August 2012

For and on behalf of the Board of
Almondz Global Securities Limited

Vinay Mehta
Managing Director

Almondz Global Securities Ltd.

Almondz Global Securities Limited (Consolidated)

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001

Statement of Consolidated unaudited Financial Results for the Quarter ended 30 June 2012

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year ended
	30 June 2012 (Unaudited)	31 March 2012 (Audited)*	30 June 2011 (Unaudited)	31 March 2012 (Audited)
1 Income from operations				
(a) Income from operations	2,993	2,678	2,457	9,944
(b) Other operating income	39	152	193	220
Total operating income	3,032	2,830	2,650	10,164
2 Expenditure				
a. Commission and brokerage	356	858	142	1,748
b. Professional charges	19	49	22	407
c. Employees cost	1,141	1,550	1,417	5,308
d. Depreciation and amortisation expense	66	77	74	324
e. Other expenses	561	828	433	2,454
Total expenditure	2,143	3,362	2,088	10,241
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	889	(532)	562	(77)
4 Other income (including interest income)	59	612	42	706
5 Profit/ (loss) before finance costs and exceptional items (3+4)	948	80	604	629
6 Finance cost	98	132	120	431
7 Profit/ (loss) after finance costs but before prior exceptional items (5-6)	850	(52)	484	198
8 Exceptional items	-	-	(5)	-
9 Profit/ (loss) from ordinary activities before tax (7-8)	850	(52)	489	198
10 Tax expense/ (credit)	250	162	152	176
11 Net Profit/(loss) after tax before minority interest and share of profit in associate companies (9-10)	600	(214)	337	22
12 Minority interest	259	57	105	161
13 Share of profit in associates	-	-	-	-
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11-12+13)	341	(271)	232	(139)
15 Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553	1,528	1,553
16 Reserves excluding revaluation reserve	-	-	-	10,025
17 Earnings per share (of Rs.6 each) (un-annualised)				
a) Basic earnings per share (Rs.)	2.32	-1.45	1.24	(0.53)
b) Diluted earnings per share (Rs.)	2.32	-1.45	1.24	(0.53)
Particulars of shareholdings				
1 Public shareholding				
-Number of shares	12,925,453	12,925,453	12,925,453	12,925,453
-Percentage of shareholding	49.93%	49.93%	49.95%	49.93%
2 Promoters and promoter group shareholding				
a) Pledged/encumbered				
-Number of shares	-	7,000,000	7,000,000	7,000,000
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	-	54.01%	54.88%	54.01%
-Percentage of shares (as a percentage of the total share capital of the Company)	-	27.05%	24.47%	27.05%
b) Non-encumbered				
-Number of shares	12,959,514	5,959,514	5,754,014	5,959,514
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	45.99%	45.12%	45.99%
-Percentage of shares (as a percentage of the total share capital of the Company)	50.07%	23.02%	22.58%	23.02%

* Figures for the three month ended 31 March 2012 are the balancing figures between the audited figures for the full financial year and the published year to date figures to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.

Notes:

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 13 August 2012.
- 2 The consolidated results include the results of:
 - a. M/s Almondz Finanz Limited, which is a wholly owned subsidiary of the Company.
 - b. M/s Almondz Commodities Private Limited, which is a 85.14% subsidiary of the Company.
 - c. M/s Almondz Retail Equity Limited, which is a wholly owned subsidiary of the Company.
 - d. M/s Almondz Insurance Brokers Private Limited, which is a 51% subsidiary of the Company with effect from 23 January 2010.
 - e. M/s Almondz Re-Insurance Brokers Private Limited (A wholly owned subsidiary of M/s Almondz Insurance Brokers Private Limited), which has a 51% indirect holding.
 - f. M/s Almondz Debt Advisors Limited (A wholly owned subsidiary of M/s Almondz Finanz Limited), which has a 100% indirect holding.
- 3 In relation to two of the merchant banking assignments executed by the Company, Securities Exchange Board of India ('SEBI') had passed an ex parte ad-interim order prohibiting the Company from taking up any new merchant banking assignments. The Company has filed its response with SEBI and the matter is under SEBI's consideration. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained.
- 4 The Board of Directors, at its meeting held on 11 November 2010, decided to dispose of the Company's stake in one of its subsidiaries namely Almondz Insurance Brokers Private Limited to the promoters of the company namely Almondz Capital and Management Services Limited (ACMS). Pending receipt of approval from Insurance Regulatory Development Authority, the Company's stake in the subsidiary has not yet been disposed off.
- 5 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- 6 These results for the quarter ended 30 June 2012 have been prepared considering changes from the Revised Schedule VI to the Companies Act, 1956. Comparative figures have been regrouped/ reclassified, wherever necessary, to conform to current quarter's classification.
- 7 The Company has adopted Revised Schedule VI to the Companies Act, 1956 for preparation and presentation of the financial statements for the period ended 30 June 2012. Accordingly, previous year figures have been regrouped, reclassified to conform to current year classification.
- 8 The Company has opted to publish Consolidated Financial Results, pursuant to option as stipulated under Clause 41 of the Listing Agreement. Accordingly, the Standalone Financial Results for the period ended 30 June 2012 are available on the Company's website www.almondzglobal.com and stock exchanges' websites, i.e., www.bseindia.com and www.nseindia.com. Key Standalone Financial information is given below:

Particulars	Quarter ended			Year ended
	30 June 2012	31 March 2012	30 June 2011	31 March 2012
Income from operations & other Income	1,205	1,936	1,217	6,079
Profit/(Loss) before tax	54	(213)	44	(392)
Profit/(Loss) after tax	54	(325)	29	(368)

- 9 No complaints were received by the Company from the shareholders during the quarter ended 30 June 2012. There are no cases pending for redressal at the beginning and at the end of the quarter ended 30 June 2012.



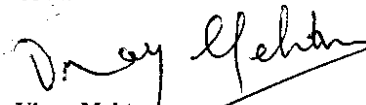
Almondz Global Securities Limited (Consolidated)
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results and capital employed for the quarter 30 June 2012

Particulars	Quarter ended			Amount in Rs. Lacs
	30 June 2012 (Unaudited)	31 March 2012 (Audited)*	30 June 2011 (Unaudited)	31 March 2012 (Audited)
Segment Revenue				
(a) Debt and equity market operations	95	254	251	612
(b) Corporate finance/advisory fees	568	546	431	2,194
(c) Distribution operations	274	908	273	1,968
(d) Equity broking	198	264	274	1,121
(e) Commodity broking	67	106	57	323
(f) Insurance broking operations	1,734	1,359	1,199	4,127
(g) Finance activities	95	95	165	522
Total	3,032	3,532	2,650	10,867
Income from Operations	3,032	3,532	2,650	10,867
Segment Results				
Profit before tax and interest from each segment				
(a) Debt and equity market operations	2	267	176	354
(b) Corporate finance/advisory fees	240	123	269	706
(c) Distribution operations	50	13	31	112
(d) Equity broking	(37)	(66)	(152)	(409)
(e) Commodity broking	4	(1)	13	27
(f) Insurance broking operations	770	134	324	478
(g) Finance activities	90	(45)	150	338
Total	1,119	425	811	1,606
Less:				
1) Unallocable interest	78	78	77	314
2) Other unallocable expenditure (net off unallocable income)	191	399	245	1,094
Profit before tax	850	(52)	489	198
Capital Employed				
(a) Debt and equity market operations	3,427	1,906	3,179	1,906
(b) Corporate finance/advisory fees	100	477	617	477
(c) Distribution operations	493	537	522	537
(d) Equity broking	2,046	1,857	2,540	1,857
(e) Commodity broking	131	127	92	127
(f) Insurance broking operations	1,340	812	399	812
(g) Finance activities	2,423	3,246	2,186	3,246
(h) Unallocated	1,959	2,616	1,657	2,616
Total Capital Employed	11,919	11,578	11,192	11,578

* Figures for the three month ended 31 March 2012 are the balancing figures between the audited figures for the full financial year and the published year to date figures to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.

Place: New Delhi
Date: 13 August 2012

For and on behalf of the Board of
Almondz Global Securities Limited


Vinay Mehta
Managing Director