

almondz
the game changer
Almondz Global Securities Ltd.

Ref: agsl/corres/Bse-Nse/26-27/56

October 30, 2026

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Outcome of Board Meeting under regulation 30 & 33 Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Madam/Sir,

With reference to our earlier intimation dated October 23, 2026 and Pursuant to the provisions of Regulation 30 & 33 and other applicable provisions, if any, of SEBI Listing Regulations, as amended, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. October 30, 2026 has, inter-alia, considered and approved the Un-audited Financial Results (Standalone & Consolidated) for the quarter ended September 30, 2026, as per the recommendation of Audit Committee.

Copies of Un-audited Financial Results (Standalone & Consolidated) along with the Limited Review Report(s) issued by M/s Mohan Gupta & Co., Statutory Auditors of the Company are enclosed herewith.

In terms of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the extract of Unaudited Consolidated Financial Results for the quarter ended September 30, 2026 along with the QR code shall be published in the Newspaper.

The full format of the Financial Results shall be available on the Website of the Stock Exchanges where the Equity Shares of the Company are listed i.e. www.nseindia.com and www.bseindia.com and the Company's website www.almondzglobal.com

The meeting of the Board of Directors commenced at 15:00 p.m. and concluded at 17.10 p.m.

You are requested to kindly take the same on your record.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,

For Almondz Global Securities Limited

AJAY PRATAP Digitally signed by AJAY PRATAP
Date: 2026.10.30 17:17:36 +05'30'

**Ajay Pratap
Director Legal & Corporate Affairs
& Company Secretary
DIN:10805775**

Encl:a/a

Registered Office: Level-5, Grande Palladium, 175, CST Road, Off BKC Kalina, Santacruz(E), Vidyanagari Mumbai- 400098, Maharashtra, India.

Tel. +91 22 67526699

Corporate Office: F-33/3 Okhla Industrial Area Phase - II, New Delhi - 110020, India. Tel.: + 91 1143500700 Fax: + 91 1143500735 CIN: L74899MH1994PLC434425;

Email: secretarial@almondz.com, Website: www.almondzglobal.com

Almondz Global Securities Limited

Almondz Global Securities Limited
Statement of Standalone unaudited Financial Results for the Quarter / Half Year ended 30 September 2026

	Particulars	Quarter ended			Half Year Ended		(Rs. In Lakh)
		Sept, 2026	June, 2026	Sept, 2025	Sept, 2026	Sept, 2025	Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
	Revenue From operations						
	Interest Income	50	19	25	69	46	84
	Dividend Income	3	0	11	3	11	11
	Rental Income	-	-	-	-	-	-
	Fees and commission income	353	522	496	875	839	4,145
	Gain on fair value changes	194	755	46	949	288	-
	Net gain on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
	Sale of products	-	-	-	-	-	-
	Others	101	126	173	227	367	2,069
	Total Revenue From operations (I)	701	1,422	751	2,123	1,551	6,309
II	Other income	24	21	13	45	33	80
III	Total income (I+II)	725	1,443	764	2,168	1,584	6,389
IV	Expenses						
	Finance costs	26	51	58	77	110	219
	Fees and commission expense	153	273	53	426	124	2,033
	Loss on fair value changes	-	-	-	-	4	1,845
	Impairment on financial instruments	-	3	(3)	3	-	2
	Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
	Cost of material consumed	-	-	-	-	-	-
	Purchases of Stock-in-Trade	-	-	-	-	-	-
	Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	-	-	-	-	-	-
	Employee benefits expense	209	284	316	493	601	1,165
	Depreciation and amortization expense	77	73	75	150	149	301
	Other expenses	165	293.29	216	458	371	815
	Total expenses (IV)	630	977	715	1,607	1,359	6,180
V	Profit/ (loss) before exceptional items and tax (III-IV)	95	466	49	561	225	209
VI	Exceptional items	-	-	-	-	-	-
VII	Profit/(loss) before tax (V-VI)	95	466	49	561	225	209
VIII	Tax expense:	9	(15)	(11)	(6)	42	128
	(a) Current tax	-	-	-	-	-	150
	(b) Current tax expense relating to prior years	-	-	-	-	24	(12)
	(c) Deferred tax / MAT credit	9	(15)	(11)	(6)	18	(10)
IX	Profit/ (Loss) from continuing operations for the period (VII-VIII)	86	481	60	567	183	81
X	Profit/ (Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expenses of discontinued operations	-	-	-	-	-	-
XII	Profit from Discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Net Profit (loss) for the period (IX+XII)	86	481	60	567	183	81
XIV	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	-> Re-measurement gain / loss on defined benefit plans	2	0	4	2	8	16
	-> Changes in fair value gain / (loss) of FVOCI equity instruments	-	-	-	-	-	-
	-> Income tax relating to items that will not be reclassified to profit or loss	(0)	(0)	(1)	(1)	(2)	(4)
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total Comprehensive Income for the period (Comprising Profit and Other comprehensive Income for the period) (XIII+XIV)	88	481	63	569	189	93
XVI	Paid-up Equity Share Capital (face value of Rs. 1 each)	1,912	1,749	1,736	1,912	1,736	1,736
XVII	Earnings per equity share (for continuing operation)						
	(a) Basic	0.05	0.29	0.04	0.30	0.11	0.05
	(b) Diluted	0.05	0.28	0.04	0.30	0.11	0.05
XVIII	Earnings per equity share (for discontinued operation):						
	(a) Basic	-	-	-	-	-	-
	(b) Diluted	-	-	-	-	-	-
XIX	Earnings per equity share (Total)						
	(a) Basic	0.05	0.29	0.04	0.30	0.11	0.05
	(b) Diluted	0.05	0.28	0.04	0.30	0.11	0.05

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CIN : L74899MH1994PLC434425 Email : secretarial@almondz.com Website : www.almondzglobal.com

Statement of Unaudited Standalone Assets and Liabilities as at 30 Sept 2026

(Rs. In Lakh)

	As at Sept 30, 2026	As at March 31, 2026
Assets		
Financial assets		
Cash and cash equivalents	1,466	342
Bank balances other than above	49	51
Receivables	-	-
Trade receivables	1,949	3,214
Loans	1,166	19
Investments	11,129	11,679
Inventories	393	-
Other financial assets	3,887	2,684
	20,039	17,989
Non-financial assets		
Current tax assets (net)	317	332
Deferred tax assets (net)	196	190
Property, plant and equipment	291	327
Intangible assets	211	275
Intangible assets under development	-	-
Right-of-use assets	76	97
Investment property	2,489	2,516
Other non-financial assets	165	170
	3,745	3,907
Total Assets	23,784	21,896
Liabilities and Equity		
Liabilities		
Financial liabilities		
Payables		
Trade payables	-	-
- to micro and small enterprises	-	-
- to others	63	50
Other payables	2,326	1,378
Borrowings other than debt securities	63	2,796
Lease liabilities	94	115
Other financial liabilities	543	211
	3,089	4,550
Non-financial liabilities		
Provisions	8	114
Other non-financial liabilities	110	165
	118	279
Equity		
Equity share capital	1,912	1,736
Other equity	18,665	15,331
	20,577	17,067
Total Liabilities and Equity	23,784	21,896



Unaudited Standalone Statement of Cash flow as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements, 2015 for the period ended 30 Sept 2026

	For the period ended Sept 30, 2026	For the year ended March 31, 2026
A Cash flow from operating activities		
Profit before tax	561	209
Adjustments for:	-	-
Depreciation and amortisation expense	129	258
Gain on Rectification of Lease Rights for the year	110	-
Dividend income classified as investing cash flows	(3)	(11)
Impairment on financial instruments	3	2
ESOP reserve	47	144
Net (gain)/loss on fair value changes	(949)	1,645
Provision for employee benefits	24	21
(Increase) in right to use assets	21	42
Increase/(decrease) in lease liability	(21)	(38)
Net loss on sale of investments	(69)	(1,915)
Interest received on income tax refund	(0)	-
Miscellaneous income	(5)	(7)
Finance costs	77	219
Operating profit before working capital changes	(74)	569
Movement in working capital		
(Increase) /decrease in inventories	(393)	-
(Increase) /decrease in trade and other receivables	1,261	(915)
(Increase) /decrease in loan	(1,147)	1
(Increase)/decrease bank balance other than cash and cash	2	5
Decrease/(increase) in other financial assets	(1,198)	1,806
Decrease/(increase) in other non-financial assets	5	(47)
Increase/(decrease) in trade and other payables	961	(1,405)
Increase/(decrease) in other financial liability	332	(64)
Increase/(decrease) in provisions	(128)	(25)
Increase/(decrease) in other non-financial liability	(54)	(81)
Cash generated from/ (used in) operations	(432)	(155)
Less: Income Tax Paid (net of refunds)	14	(328)
Net cash inflow from/ (used in) operating activities (A)	(417)	(483)
B Cash flows from investing activities		
Payments for property, plant and equipment and intangible assets	(3)	(24)
Decrease / (Increase) in investments	1,458	(194)
Dividend income	3	11
Net cash inflow from/ (used in) investing activities (B)	1,457	(207)
C Cash flows from financing activities		
Finance cost	(77)	(219)
Proceeds from borrowings (net) / Proceeds from issue of capital	161	665
Net cash inflow from/ (used in) financing activities (C)	84	445
Net increase (decrease) in cash and cash equivalents (A+B+C)	1,124	(245)
Cash and cash equivalents at the beginning of the year	342	587
Cash and cash equivalents at the end of period / year	1,466	342

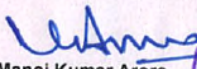


Almondz Global Securities Limited
Statement of Standalone unaudited Financial Results for the Quarter / Half Year ended 30 September 2026

Notes

- 1 The above results have been reviewed and recommended by the Audit Committee and approved by the Board at their meeting held on 30 Oct. 2026.
- 2 The financial results have been prepared in accordance with Ind-AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian accounting Standard rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 3 In accordance with Ind As-108" Operating Segments" and based on "management evaluation", the Management evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segment. Accordingly, information has been presented along with these business segments. The accounting principles used in preparing financial statements are consistently applied to record revenue & expenditure in individual segments.
- 4 The basic and diluted earnings per share have been calculated in accordance with the Ind AS-33 "Earnings Per Share".
- 5 Figures for the previous period have been regrouped/reclassified wherever necessary to confirm to the current period's classification.

For and on behalf of the Board of
Almondz Global Securities Limited


Manoj Kumar Arora
Managing Director
DIN : 06777177

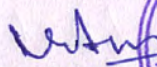
Place: New Delhi
Date: 30 Oct.2026



Almondz Global Securities Limited
Standalone Unaudited Segment Wise Revenue, Results, Segment Assets and Segment Liabilities for the Quarter / Half Year ended 30 September 2026

Particulars	Quarter ended			Half Year Ended		(Rs. In Lakh) Year Ended
	Sept, 2026	June, 2026	Sept, 2025	Sept, 2026	Sept, 2025	March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
(a) Debt and equity market operations	331	862	194	1,193	633	2,000
(b) Corporate Activities - Consultancy and advisory fee	23	12	198	35	240	2,883
(c) Infra Activities - Consultancy and advisory fee	154	283	27	437	27	287
(d) Wealth Advisory / Broking activities	193	265	332	458	651	1,139
Income from Operations	701	1,422	751	2,123	1,551	6,309
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	142	502	150	644	400	(157)
(b) Corporate Activities - Consultancy and advisory fee	(2)	4	66	2	79	671
(c) Infra Activities - Consultancy and advisory fee	15	26	7	41	7	85
(d) Wealth Advisory / Broking activities	11	15	26	26	59	95
Total	166	547	249	713	545	694
Less:						
1) Unallocable interest	-	-	4	-	4	-
2) Other unallocable expenditure (net off unallocable income)	71	81	196	152	316	485
Add:						
1) Exceptional Income						
Profit before tax	95	466	49	561	225	209
Segment Assets						
(a) Debt and equity market operations	3,904	3,649	5,908	3,904	5,908	4,050
(b) Corporate Activities - Consultancy and advisory fee	1	147	89	1	89	149
(c) Infra Activities - Consultancy and advisory fee	3,507	3,538	760	3,507	760	3,380
(d) Wealth Advisory / Broking activities	4,726	5,286	4,308	4,726	4,308	3,628
(e) Unallocated	11,646	11,934	11,692	11,646	11,692	10,689
Total Segment Assets	23,784	24,554	22,757	23,784	22,757	21,896
Segment Liabilities						
(a) Debt and equity market operations	131	13	26	131	26	13
(b) Corporate Activities - Consultancy and advisory fee	22	540	80	22	80	65
(c) Infra Activities - Consultancy and advisory fee	125	120	80	125	80	120
(d) Wealth Advisory / Broking activities	2,691	3,140	2,472	2,691	2,472	1,848
(e) Unallocated	238	2,775	3,019	238	3,019	2,783
Total Segment Liabilities	3,207	6,588	5,677	3,207	5,677	4,829

For and on behalf of the Board of
Almondz Global Securities Limited


Manoj Kumar Arora
Managing Director
DIN : 06777177

Place: New Delhi
Date: 30 Oct.2026

MOHAN GUPTA & COMPANY
CHARTERED ACCOUNTANTS

B-2A/37, JANAK PURI,
NEW DELHI-110058
Ph.45597859, 41612538
email:mohan.mgc@gmail.com
website:www.camohangupta.com

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of the Almondz Global Securities Limited for the quarter and half year ended 30th September 2026 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

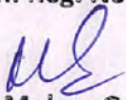
To the Board of Directors
Almondz Global Securities Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the statement') of the company, **Almondz Global Securities Limited** ("the company") for the quarter and half year ended 30th September 2026 and year to date from 1st April 2026 to 30th September 2026 (the "Statement") attached herewith.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind-AS 34) "Interim Financial Reporting" prescribed under section 133 of the companies act 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, read with circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard (Ind-AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mohan Gupta & Co.
Chartered Accountants
Firm Reg. No. 06519N


CA Mohan Gupta
Partner

M.no- 082466

Date: 30 October 2026

Place: New Delhi

UDIN: 26082466RPQXBD2756



Almondz Global Securities Limited

Almondz Global Securities Limited

Statement of Unaudited Consolidated Financial Results for the Quarter / Half Year ended 30 September 2026

(Rs. In Lakh except per share data)

Particulars	Quarter ended			Half Year ended		Year Ended
	Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
I Revenue From operations						
Interest Income	88	56	65	144	118	202
Dividend Income	4	-	13	4	13	13
Rental Income	-	-	-	-	-	-
Fees and commission income	3,481	3,434	3,086	6,915	5,759	16,493
Net gain on fair value changes	178	772	32	950	242	-
Net gain on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
Sale of products	-	-	-	-	-	-
Others	189	188	177	377	448	2,335
Total Revenue From operations	3,940	4,450	3,373	8,390	6,580	19,043
II Other income	69	46	27	115	48	119
III Total Income (I+II)	4,009	4,496	3,400	8,505	6,628	19,162
IV Expenses						
Finance costs	120	109	111	229	231	436
Fees and commission expenses	1,492	1,421	1,388	2,913	2,638	8,471
Net loss on fair value changes	-	-	-	-	-	1,689
Impairment on financial instruments	9	(19)	(27)	(10)	(14)	(12)
Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
Cost of material consumed	-	-	-	-	-	-
Purchases of Stock-in-Trade	-	-	-	-	-	-
Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	-	-	-	-	-	-
Employee benefits expense	1,267	1,246	977	2,513	1,866	4,041
Depreciation and amortization expense	150	134	140	284	279	569
Other expenses	485	805	521	1,290	945	2,323
Total expenses	3,523	3,696	3,110	7,219	5,965	17,517
V Profit before share of (loss)/profit of equity accounted investees, exceptional items and tax (III-IV)	486	800	290	1,286	663	1,645
VI Exceptional income	-	-	-	-	-	-
VII Profit before share of (loss)/profit of equity accounted investees and tax (V-VI)	486	800	290	1,286	663	1,645
Share of (loss)/profit of equity accounted investees	515	470	152	985	586	1,660
VIII Profit before tax	1,001	1,270	442	2,271	1,249	3,305
IX Tax expense:						
(a) Current tax	92	17	55	109	172	433
(b) Current tax expense relating to prior years	82	77	65	159	122	428
(c) Deferred tax / MAT Credit	10	(60)	(10)	(50)	26	1
X Profit from continuing operations for the period (VIII-IX)	910	1,253	387	2,162	1,077	2,872
XI Profit from discontinued operations	-	-	-	-	-	-
XII Tax expenses of discontinued operations	-	-	-	-	-	-
XIII Profit from Discontinued operations (after tax) (XI-XII)	-	-	-	-	-	-
XIV Net Profit for the period (X+XIII)	910	1,253	387	2,162	1,077	2,872
XV Other Comprehensive Income						
A (i) Items that will not be reclassified to profit or loss	3	2	(1)	5	2	19
-> Re-measurement gain / loss on defined benefit plans	4	3	(2)	7	2	26
-> Changes in fair value gain / (loss) of FVOCI equity instruments	-	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	(1)	(1)	1	(2)	(0)	(7)
B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XVI Total Comprehensive Income for the period (Comprising Profit and Other comprehensive Income for the period)	913	1,255	386	2,167	1,079	2,891
(a) Owners of the Company	831	1,168	364	1,998	1,057	2,793
(b) Non-controlling interest	82	87	22	169	22	98

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CIN : L74899MH1994PLC434425 Email : secretarial@almondz.com Website : www.almondzglobal.com



Particulars	Quarter ended			Half Year ended		Year Ended
	Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
XVII Of the total comprehensive income above, profit (loss) attributable to						
(a) Owners of the Company	828	1,166	364	1,995	1,055	2,775
(b) Non-controlling interest	81	86	23	168	23	97
XVIII Of the total comprehensive income above, other comprehensive income (loss) attributable to						
(a) Owners of the Company	2	1	(1)	4	2	17
(b) Non-controlling interest	1	1	(1)	1	(1)	2
XIX Paid-up Equity Share Capital (face value of Rs. 1 each)	1,912	1,749	1,736	1,912	1,736	1,736
XX Earnings per equity share (for continuing operation)						
(a) Basic	0.44	0.69	0.22	1.07	0.63	1.65
(b) Diluted	0.44	0.68	0.21	1.05	0.62	1.63
XXI Earnings per equity share (for discontinued operation):						
(a) Basic	-	-	-	-	-	-
(b) Diluted	-	-	-	-	-	-



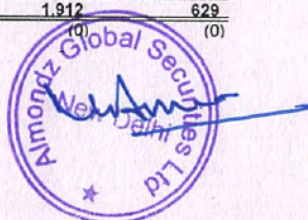
(Rs. In Lakh)

Particulars	Sept 30, 2026	March 31, 2026
Assets		
Financial assets		
Cash and cash equivalents	1,912	629
Bank balances other than above	43	92
Receivables		
Trade receivables	4,570	5,413
Inventories - financial assets	393	-
Loans	1,557	441
Investments	5,767	6,841
Investment in associates accounted by using equity method	10,751	9,779
Other financial assets	6,880	4,998
	<u>31,873</u>	<u>28,193</u>
Non-financial assets		
Inventories	-	-
Income tax assets (net)	597	521
Deferred tax assets (net)	320	263
Property, plant and equipment	1,489	1,451
Investment property	2,498	2,524
Intangible assets under development	56	56
Capital Work In Progress	-	-
Goodwill	35	35
Other intangible assets	254	322
Operating lease right-of-use assets	237	319
Other non-financial assets	6,033	4,678
	<u>11,519</u>	<u>10,168</u>
Total Assets	<u>43,392</u>	<u>38,361</u>
Liabilities and Equity		
Liabilities		
Financial liabilities		
Payables		
Trade payables		
- to micro and small enterprises	-	-
- to others	903	915
Other payables	2,326	1,378
Borrowings other than debt securities	2,714	4,540
Operating lease liabilities	314	394
Other financial liabilities	2,074	1,050
	<u>8,331</u>	<u>8,277</u>
Non-financial liabilities		
Deferred tax liabilities (net)	-	-
Provisions	290	248
Other non-financial liabilities	308	483
	<u>598</u>	<u>731</u>
Equity		
Equity share capital	1,912	1,736
Other equity	29,972	25,208
Non-controlling interest	2,579	2,409
	<u>34,463</u>	<u>29,353</u>
Total Liabilities and Equity	<u>43,392</u>	<u>38,361</u>



(Rs. In Lakh)

Particulars	Sept 30, 2026	March 31, 2026
A Cash flow from operating activities		
Profit before tax	2,271	3,305
Adjustments for:	-	-
Depreciation and amortisation of property, plant	176	346
Depreciation on investment property	27	54
Change of fair value of Equity instruments	-	-
Share of net profit of associates / JV accounted for using equity method	(985)	(1,660)
(Profit) on disposal of property, plant and equipment (net)	-	-
Provision for employee benefits	59	87
Dividend income classified as investing cash flows	(4)	(13)
Impairment on financial instruments	(10)	(12)
Loss on sale of investment	(152)	(1,891)
Employee stock option reserve	47	144
Net (gain) on fair value changes	-	1,689
Prior period items routed other equity	-	9
Liabilities written back	-	(18)
Provisions written back	-	-
Interest received on income tax refund	-	(12)
Finance cost	229	436
Impact of Lease Liability/Right to use asset (including related Interest & Amortisation Cost) and Exceptional Income	1	2
Operating profit before working capital changes	1,659	2,466
Movement in working capital		
(Increase)/decrease in inventories	(393)	2
(Increase)/decrease in trade and other receivables	853	(187)
(Increase)/decrease in loan	(1,116)	(406)
(Increase) bank balance other than cash and	49	3
Decrease/(increase) in other financial assets	(1,882)	1,460
(Increase) in other non-financial assets	(1,355)	(1,527)
Increase/(decrease) in trade and other payables	936	(1,597)
Increase/(decrease) in other financial liability	1,026	203
Increase in provisions	(11)	(65)
Increase in other non-financial liability	(174)	(179)
Cash generated from/ (used in) operations	(408)	173
Less: Income tax paid (net of refunds)	(244)	(581)
Net cash inflow from/ (used in) operating	(652)	(408)
B Cash flows from investing activities		
Receipts from / (Payments for) property, plant and equipment, intangible assets & CWIP	(146)	(190)
Dividend Income	4	13
Interest income	-	12
Change in investment	1,238	(3,176)
Net cash inflow from/ (used in) investing activities (B)	1,096	(3,341)
C Cash flows from financing activities		
(Payments for)/proceeds from borrowings / share capital	1,068	2,609
Interest Paid (Net)	(229)	(436)
Net cash inflow from/ (used in) financing activities (C)	839	2,173
Net increase (decrease) in cash and cash	1,283	(1,576)
Cash and cash equivalents at the beginning of the year	629	2,205
Cash and cash equivalents at the end of the year	1,912	629
	(0)	(0)



Notes

- 1 The above results have been reviewed and recommended by the Audit Committee and approved by the Board at their meeting held on 30-October -2026.
- 2 The financial results have been prepared in accordance with Ind-AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian accounting Standard rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 3 In accordance with Ind As-108" Operating Segments" and based on "management evaluation", the Management evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segment. Accordingly, information has been presented along with these business segments. The accounting principles used in preparing financial statements are consistently applied to record revenue & expenditure in individual segments.
- 4 The basic and diluted earnings per share have been calculated in accordance with the Ind AS-33 "Earnings Per Share".
- 5 The consolidated results for the Quarter / Half Year ended 30 Sept 2026, include the results of followings :
 - Subsidiaries:**
 - a. M/s Almondz Commodities Private Limited.
 - b. M/s Almondz Financial Services Limited.
 - c. M/s Skiffle Advisory Services Limited (formerly known as M/s Skiffle Healthcare Services Limited)
 - d. M/s Almondz Global Infra- Consultant Limited.
 - e. M/s North Square Projects Private Limited.
 - f. M/s Almondz-Wealth Limited. (w.e.f. 28th August 2024)
 - g. M/s Almondz Broking Services Limited. (w.e.f. 9th April 2025)
 - h. M/s Almondz Insolvency Resolution Services Private Limited. (w.e.f. 27th June 2025)
 - Associate:**
 - a. M/s Premier Green Innovations Private Limited.
 - Joint Ventures:**
 - a. (AGICL & AGSL WASH JV)
 - b. Almondz Global Infra-Consultant JV with Ayoleeza Consultants
 - c. Ayoleeza Consultants Private Limited (Joint Venture)
- 6 Figures for the previous period have been regrouped/reclassified wherever necessary to confirm to the current period's classification.

For and on behalf of the Board of
Almondz Global Securities Limited


Manoj Kumar Arora
Managing Director
DIN : 06777177

Place: New Delhi
Date: 30 October 2026



Almondz Global Securities Limited

Unaudited Consolidated Segment wise revenue, results , Segment assets and Segment liabilities for the Quarter / Half Year ended 30 September 2026

(Rs. In Lakh)

Particulars	Quarter ended			Half year Ended		Year Ended
	Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
(a) Debt and equity market operations	298	901	202	1,199	687	2,221
(b) Corporate Activities - Consultancy and advisory fee	92	352	172	444	172	3,202
(c) Infra Activities - Consultancy and advisory fee	3,135	2,853	2,589	5,988	4,877	12,270
(c) Wealth Advisory / Broking activities	391	325	398	716	821	1,285
(d) Finance activities	-	-	-	-	-	-
(e) Healthcare activities	-	-	1	-	1	13
(f) Others*	24	19	11	43	22	52
Income from Operations	3,940	4,450	3,373	8,390	6,580	19,043
	-	-	-	-	-	-
Segment Results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	180	532	155	712	451	29
(b) Corporate Activities - Consultancy and advisory fee	8	53	85	61	(7)	1,117
(c) Infra Activities - Consultancy and advisory fee	290	249	242	539	430	987
(c) Wealth Advisory / Broking activities	47	46	53	93	93	97
(d) Finance activities	-	-	-	-	-	-
(e) Healthcare activities	-	-	(1)	-	(4)	(131)
(f) Others*	16	18	9	34	20	40
Total	541	898	543	1,439	983	2,139
Less:						
1) Unallocable interest	3	-	4	-	4	-
2) Other unallocable expenditure (net off unallocable income)	52	98	249	153	316	494
Add:						
1) Exceptional income	-	-	-	-	-	-
Profit before tax	486	800	290	1,286	663	1,645
Segment Assets						
(a) Debt and equity market operations	6,433	6,210	7,972	6,433	7,972	7,204
(b) Corporate Activities - Consultancy and advisory fee	143	592	102	143	102	483
(c) Infra Activities - Consultancy and advisory fee	15,536	15,344	10,001	15,536	10,001	12,667
(c) Wealth Advisory / Broking activities	5,154	5,558	5,285	5,154	5,285	4,125
(d) Finance activities	-	-	-	-	-	-
(e) Healthcare activities	-	-	212	-	212	14
(f) Others*	11,462	11,076	9,498	11,462	9,498	10,591
(g) Unallocated	4,664	4,567	3,605	4,664	3,605	3,277
Total	43,392	43,347	36,675	43,392	36,675	38,361
Segment Liabilities						
(a) Debt and equity market operations	291	144	26	291	26	13
(b) Corporate Activities - Consultancy and advisory fee	24	147	27	24	27	64
(c) Infra Activities - Consultancy and advisory fee	5,583	5,665	4,173	5,583	4,173	4,155
(c) Wealth Advisory / Broking activities	2,854	3,556	2,636	2,854	2,636	2,029
(d) Finance activities	-	-	-	-	-	-
(e) Healthcare activities	-	-	48	-	48	14
(f) Others*	38	30	24	38	24	28
(g) Unallocated	139	2,802	2,882	139	2,882	2,705
Total	8,929	12,344	9,816	8,929	9,816	9,008

*The businesses which are not reportable segments during the period / year have been grouped under the 'Others' segment.

For and on behalf of the Board of
Almondz Global Securities Limited

Manoj Kumar Arora
Managing Director
DIN : 06777177

Place: New Delhi
Date: 30 October 2026



Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of the Almondz Global Securities Limited for the quarter and half year ended 30th September 2026 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS

ALMONDZ GLOBAL SECURITIES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of the company, **ALMONDZ GLOBAL SECURITIES LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its associates for the quarter and half year ended **30 September, 2026** and year to date from 1st April 2026 to 30th September 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended (the 'Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind-AS 34) "Interim Financial Reporting" prescribed under section 133 of the companies act 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, read with circular is the responsibility of the Parent Company's management and has been approved by the Parent's Board of Directors. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, " Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. This statement includes the result of the following entities:

Holding Company:

- a. M/s Almondz Global Securities Limited

Subsidiaries:



- a. Almondz Global Infra Consultants Limited (Subsidiary)
- b. Almondz Financial Securities Limited (Subsidiary)
- c. Almondz Commodities Private Limited (Subsidiary)
- d. Skiffle Advisory Services Limited (Subsidiary)
- e. North Square Projects Private Limited (Subsidiary)
- f. Almondz-Wealth Limited (Subsidiary)
- g. Almondz Broking Services Limited (Subsidiary w.e.f 9th April 2025)
- h. Almondz Insolvency Resolutions Services Private Limited (Subsidiary)
- i. Premier Green Innovations Private Limited (Associate)
- j. AGICL & AGSL JV Wash (Joint Venture - AOP)
- k. Almondz Global Infra- Consultant JV with Ayoleeza Consultants (Joint Venture - AOP)
- l. Ayoleeza Consultants Private Limited (Joint Venture- AOP)

5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard (Ind-AS) prescribed under Section 133 of the Companies Act, 2013,, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Mohan Gupta & Co.
Chartered Accountants
Firm Reg. No. 06519N**

**CA Mohan Gupta
Partner
M.no- 082466
Date : 30 October 2026
Place: New Delhi
UDIN: 26082466 BVFDGJ5004**

