almondz
the financial powerhouse

Almondz Global Securities Ltd.

Ref:agsl/corres/Bse-Nse/21-22/0013

June 9, 2021

The General Manager
(Listing & Corporate Relations)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Re: Advertisement of Notice of Final Hearing of Petition

Sir/Ma'm,

Please find enclosed the copies of newspaper advertisement published in Business Standard Hindi and English (All Editions) relating to Notice of Final hearing of Petition on 15th July, 2021, with respect to the Scheme of Amalgamation of Almondz Global Infra-Consutant Limited with Almondz Global Securities Limited.

Please take the same on record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.

ALMONDZ GLOBAL SECURITIES LIMITED New Delhi

Ajay Pratap
Company Secretary &
Vice President Corporate Affairs

Encl: a/a

KEMP & COMPANY LIMITED

Regd. Office: 5th Floor, DGP House, 88C, Old Prabhadevi Road, Mumbai – 400 025 CIN: L24239MH1982PLC000047
TEL: 022 66539000 FAX: 022 66539089
EMAIL: kemp-investor@kempnco.com WEB: www.kempnco.com

NOTICE OF THE 140TH ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

NOTICE is hereby given that the 140th Annual General Meeting ("AGM") of the Kemp & Company Limited ("the Company") will be held on Wednesday, 30th June, 2021, at 11:00 a.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with circulars issued by the Ministry of Corporate Affairs ("MCA") dated 5th May, 2020, 8th April, 2020, 13th April, 2020 and 13th January, 2021 (collectively referred to as "MCA Circulars") to transact the Ordinary and Special Business as set out in the Notice of AGM. Accordingly, in compliance with aforesaid circulars, the Company is convening the 140th AGM through VC/OAVM, without the physical presence of the members at a common venue.

The above mentioned MCA circulars have granted relaxations to the Companies with respect to printing and dispatch of physical copies of Annual Report to Shareholders. The Annual Report for financial year 2020-21 alongwith the Notice of AGM has been sent by email to all the members whose email addresses are registered with the Depository Participants or Company/Registrar and Share Transfer Agent as on cut off date Friday, 28th May, 2021. The above dispatches have been completed on Monday, 7th June, 2021. Members who have not registered their email id may cast their vote through remote e-voting, or e-voting system at the AGM by referring the notes section of the notice convening AGM or by referring newspaper advertisement published by the Company in Business Standard (English) and Mumbai Lakshadeep (Marathi) dated 5th June, 2021.

Further, pursuant to Section 91 of the Companies Act, 2013 (the Act) and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), the Register of Members and Share Transfer Books of Kemp & Company Limited (the Company) will remain closed from Thursday, 24th June, 2021 to Wednesday, 30th June, 2021 (both days inclusive) for taking record of the Members of the Company for the purpose of AGM.

As per Section 108 of the Act read with Rule 20 of the Companies (Management & Administration) Rules, 2014, as amended and Regulation 44 of the Listing Regulations, the Company is pleased to offer e-voting facility for its members to enable them to cast their votes electronically for items of business mentioned in AGM Notice, with the help of National Securities Depository Limited (NSDL). Additionally the Company is providing the facility of voting through e-voting system during the AGM ("e-voting").

The details pursuant to the provisions of the Act read with relevant rules are provided hereunder:

a) the business (ordinary and special) as mentioned in the AGM Notice may be transacted by electronic means;
b) the remote e-voting facility shall start on Sunday, 27th June, 2021 at 9:00 a.m.;
c) the remote e-voting facility shall end on Tuesday, 29th June, 2021 at 5:00 p.m.;
d) the cut-off date for determining eligibility to vote by member through remote e-voting or at the AGM shall be Wednesday, 23rd June, 2021;
e) exercising of e-voting shall not be allowed beyond 5:00 p.m. on Tuesday, 29th June, 2021 and such facility will be disabled after the aforesaid date and time. Once the vote on a resolution is cast by member, the member shall not be allowed to change it subsequently;
f) any person, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote e-voting then he/she can use his/her existing User ID and password for casting the vote;
g) a member may participate in the AGM even after exercising his/her right to vote through remote e-voting but shall not be allowed to vote again during the AGM;
h) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting or voting in the AGM;
I) Detailed procedure for remote e-voting, attending the AGM through VC/OAVM and e-voting for all members is provided in the Notice of the AGM;
j) the Notice convening the AGM alongwith Annual Report for financial year 2020-21 is hosted on the website of the Company i.e. www.kempnco.com, website of the Stock Exchange i.e. BSE Limited at www.bseindia.com, and on the website of NSDL https://www.evoting.nsdl.com and
k) In case of any grievances regarding e-voting, the members may refer to the FAQs for Shareholders and e-voting user manual for Shareholders available at the download section of https://www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or send a request at evoting@nsdl.co.in or may contact Mr. Karan Gudhka, Company Secretary at 5th Floor, DGP House, 88-C, Old Prabhadevi Road, Mumbai – 400 025 or on Ph. No. +91 022 6653 9000 or email at kemp-investor@kempnco.com.

For **KEMP & COMPANY LIMITED**
Karan Gudhka
Company Secretary

Place: Mumbai
Date: 8th June, 2021

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

FOR

MEETI DEVELOPERS PRIVATE LIMITED (CIN - U45200MH2006PTC161119)

Invitation of Expression of Interest was published by the Resolution Professional on 25th May, 2021 and the last date for submission of Expression of Interest was 9th June, 2021. The Members of COC have authorised the Resolution Professional to extend the last date of submission of Expression of Interest from prospective Resolution Applicants by 12 days. Therefore, the last date for submission of Expression of Interest is extended up to 21st June, 2021. Applications are invited for submission of Expression of Interest for putting forward a resolution plan in the Corporate Insolvency Resolution Process of Meeti Developers Private Limited. For brief profile of business of the company, extended last date for submission of Expression of Interest in Form G, EOI Submission along with eligibility criteria, please visit:

https://insolvencyandbankruptcy.in/cirp/meeti-developers-private-limited/

Date – 09.06.2021 Sd/-
Place- Mumbai Prashant Jain
Resolution Professional of Meeti Developers Private Limited
IBBI/IPA-001/IP-P01368/2018-2019/12131

IFB INDUSTRIES LIMITED

CIN: L51109WB1974PLC029637
Regd. Office: 14, Taratolla Road, Kolkata- 700 088
Ph: 033-30489299, **Fax:** 033-30489230
Email: investors@ifbglobal.com
Website: www.ifbindustries.com

NOTICE

Notice is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of IFB Industries Limited will be held on **Monday, the 14th June, 2021** to consider and take on record the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended 31 March, 2021 beside other matters.

The information contained in this notice is also available on the Company's website www.ifbindustries.com and also on the website of Stock Exchanges viz. Bombay Stock Exchange Ltd – **www.bseindia.com** and National Stock Exchange of India Ltd. – **www.nseindia.com**.

By order of the Board
For IFB Industries Limited
G Ray Chowdhury
Company Secretary

Place : Kolkata Date: 07.06.2021

Talbros Automotive Components Limited

CIN: L29199HR1956PLC033107
Regd. Office: 14/1, Delhi Mathura Road, Faridabad-121003 (Haryana)
Tel No.: 0129-2251482, **Website:** www.talbros.com, **Email:** seema_narang@talbros.com

EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2021

(₹ in lacs)

Particulars	Quarter ended			Year ended	
	31-Mar-21	31-Dec-20	31-Mar-20	31-Mar-21	31-Mar-20
	Audited	Unaudited	Audited	Audited	Audited
Total Income from Operations	16,039.04	13,205.90	9,245.25	45,315.14	39,100.45
Profit before exceptional Items and tax	1,776.88	1,453.75	165.00	3,368.70	1,566.02
Profit/(Loss) before tax	3,588.82	1,453.75	(48.80)	5,180.64	1,352.22
Net Profit/(Loss) after tax	2,743.39	1,055.24	27.47	3,913.07	1,219.96
Total Comprehensive income/(Loss) for the period (Comprising profit after tax and other comprehensive income after tax)	3,215.75	1,270.56	(429.63)	5,022.39	182.73
Paid-up equity share capital (face value of ₹10/- each)	1,234.56	1,234.56	1,234.56	1,234.56	1,234.56
Earning Per Share (of ₹10/- each) (for the period - not annualised)					
Basic (₹)	22.22	8.55	0.22	31.70	9.88
Diluted (₹)	22.22	8.55	0.22	31.70	9.88

EXTRACT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2021

(₹ in lacs)

Particulars	Quarter ended			Year ended	
	31-Mar-21	31-Dec-20	31-Mar-20	31-Mar-21	31-Mar-20
	Audited	Unaudited	Audited	Audited	Audited
Total Income from Operation	16,039.04	13,205.90	9,365.25	45,315.14	39,340.45
Profit before exceptional Items and tax	1,511.16	1,183.14	121.98	2,816.43	1,017.95
Profit/(Loss) before tax	3,323.10	1,183.14	(91.82)	4,628.37	804.15
Net Profit/(Loss) after tax	2,477.67	784.63	(15.55)	3,360.80	671.89

Notes:

1 The above is an extract of the detailed format of consolidated financial results for the quarter and Year ended March 31, 2021, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The full format of the quarterly/annual Financial Results and notes thereto are available on the Stock Exchange websites (www.nseindia.com & www.bseindia.com) and on Company's website www.talbros.com.

2 The Audited financial results were recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on June 08, 2021 and Audited by the Statutory Auditors of the Company.

3 During the quarter ended March 31, 2021, the Group has sold its Property, plant and equipment situated at Chennai, Tamilnadu and has written off receivables, inventory and other assets related to the Chennai plant. The net gain from the transaction has been disclosed as exceptional items in the results. The capital gain tax on sale of property, plant and equipment has been disclosed as part of the tax expense in the results. Following table provides bifurcation between exceptional items & capital gain tax on sale of property, plant & equipment and profit from operations & related tax expense.

(₹ in lacs)

S. No.	Particulars	Consolidated				
		Quarter ended			Year ended	
		31-Mar-21	31-Dec-20	31-Mar-20	31-Mar-21	31-Mar-20
		Audited	Unaudited	Audited	Audited	Audited
A.	**Operational Profit**					
1	Profit Before Exceptional Item	1,776.88	1,453.75	165.00	3,368.70	1,566.02
2	Tax Expenses	(502.75)	(398.51)	76.27	(924.89)	(132.26)
	Profit After Tax	**1,274.13**	**1,055.24**	**241.27**	**2,443.81**	**1,433.76**
B.	**Monetization of Chennai Property (Exceptional)**					
1	Exceptional items	1,811.94	–	(213.80)	1,811.94	(213.80)
2	Capital Gain Tax	(342.68)	–	–	(342.68)	–
	PAT (Exceptional Items)	**1,469.26**	**–**	**(213.80)**	**1,469.26**	**(213.80)**

4 The Group's operations and financial results for the year ended March 31, 2021 were initially impacted by the outbreak of COVID-19 pandemic and the consequent series of lockdowns announced by the Government of India due to which the operations were suspended for part of first quarter and gradually resumed with requisite precautions and then continued normally. The results for the year ended March 31, 2021 are therefore not comparable with those for the previous period. The Group has considered the possible effects that may result from this pandemic on the carrying amounts of property, plant and equipment, investment, inventories, receivables and other current assets. The Group expects the carrying amount of these assets will be recovered and no material adjustment required in the financial statement. The Group will continue to closely monitor any material changes to future economic conditions.

for Talbros Automotive Components Limited
Sd/-
Anuj Talwar
Joint Managing Director
DIN : 00628063

Date : June 08, 2021
Place : Moscow

CHEVIOT COMPANY LIMITED

Group Cheviot

CIN: L65993WB1897PLC001409
Registered & Administrative Office
24, Park Street, Magma House, 9th Floor, Kolkata-700 016
Ph: +91 82320 87911/12/13; Fax: (033) 2249 7269 / 2217 2488
Email: cheviot@chevjute.com; Website: www.groupcheviot.net

NOTICE TO SHAREHOLDERS

Notice is hereby given that the 123rd annual general meeting (AGM) of the Company will be held on **Friday, 23rd July, 2021 at 11:00 A.M.** through video conferencing (VC) / other audio visual means (OAVM), to transact the business, as set out in the Notice of the AGM which will be emailed to the members separately.

In view of the outbreak of the COVID-19 pandemic, the Ministry of Corporate Affairs (MCA) has permitted to convene the AGM through VC/OAVM, without the physical presence of members at a common venue. The AGM of the Company will be convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular Nos. 02/2021 dated 13th January, 2021, 20/2020 dated 5th May, 2020 and other applicable Circulars issued by MCA and Securities and Exchange Board of India.

The Notice of the AGM along with the Annual Report for the year ended 31st March, 2021 will be sent only through email to those members whose email address is registered with the Company/Depositories. Members may note that the Notice of the AGM and Annual Report for the year ended 31st March, 2021 will also be available on the Company's website "**www.groupcheviot.net**" and on the BSE website "**www.bseindia.com**" where the shares of the Company are listed.

Members can attend and participate in the AGM through VC/OAVM only. The instructions to join the AGM through VC/OAVM are provided in the Notice of the AGM. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Company is providing remote e-voting facility ("remote e-voting") to all its members holding shares as on the cut-off date, Friday, 16th July, 2021 to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company is providing e-voting facility during the AGM ("e-voting"). The detailed manner of remote e-voting / e-voting during the AGM for members holding shares in physical form, dematerialised form and for members who have not registered their email address are provided in the Notice of the AGM. Members are requested to follow the instructions given in the Notice of the AGM to access the website of National Securities Depository Limited (https://www.evoting.nsdl.com/), the agency engaged for providing e-Voting facility and to join the AGM through VC/OAVM facility.

In case any member has not registered their email address and/or not updated their bank account details with the Company / Depository Participant(s), please follow the below instructions to:

a) Register your email address to receive the Notice of the AGM, Annual Report for the year ended 31st March, 2021 and the login credentials for e-voting and to join the AGM through VC/OAVM;
b) Give your mandate for receiving dividend directly in your bank account through the Electronic Clearing Service (ECS) or any other means.

Members holding shares in Physical form	Please upload necessary documents to register/update your email address and/or bank account details at the web-link: https://mdpl.in/form (select as applicable)
Members holding shares in DEMAT form	Please contact your Depository Participant (DP) to register/update your email address and/or bank account details in your DEMAT account, as per the process advised by your DP.

The special dividend for the year ended 31st March, 2021, as recommended by the Board of Directors, shall be paid to the members on and from Wednesday, 28th July, 2021, subject to approval of the members at the AGM. Members are requested to update their bank details to receive the dividend directly in their bank account. The Company is required to deduct tax at source ("TDS") while making payment of dividend as per the provisions of the Income Tax Act, 1961. Members are requested to provide/update their residential status, PAN and category with the Company/Registrar/Depository participant(s) on or before Friday, 16th July, 2021. For more details, please refer to our "Communication on tax deduction on dividend" annexed to the Notice of the AGM and also available on Company's website (www.groupcheviot.net).

For **Cheviot Company Limited**
Aditya Banerjee
Company Secretary

Kolkata, 8th June, 2021

ABAN OFFSHORE LIMITED

Regd. Office : "Janpriya Crest" 113, Pantheon Road, Egmore, Chennai - 600 008.
CIN : L01119TN1986PLC013473. Ph : 044 - 49060606 e-mail : abanoffshore@aban.com website : www.aban.com

NOTICE

(For Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF)

Shareholders are hereby informed that pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules 2016 read with the provisions of Sections 124 of the Companies Act 2013, the dividend for the financial year 2013-14, which has remained unclaimed for a period of seven years will be credited to the Investor Education and Protection Fund (IEPF) on or before 26th October, 2021. The corresponding shares on which dividend has remained unclaimed for seven consecutive years will also be transferred to the Demat account of Investor Education and Protection Fund Authority (IEPFA) as per the procedure set out in the Rules.

In Compliance with the above, the Company has

(a) Communicated by post individually to all the concerned shareholders whose shares are liable to be transferred to the above referred IEPFA Demat Account.

(b) Uploaded the full details of such shareholders and shares due for transfer to the above referred IEPFA Demat Account on its website www.abanoffshore.com (Shareholders are requested to refer to **http://www.abanoffshore.com/investor** to ascertain the details of unclaimed dividends and the shares that are liable to be transferred to the IEPFA demat Account.

In case the Company does not receive any communication from the concerned shareholders by 16th October, 2021 the Company shall transfer the dividend and concerned shares to the above referred IEPF Account as per the procedure are set out in the Rules. No claim shall lie against the Company in respect of unclaimed dividend and shares transferred to IEPF /IEPFA Demat Account respectively.

However, both the unclaimed dividend and shares transferred to IEPF /IEPFA Demat Account respectively can be claimed by the shareholders from the IEPF Authority by following the prescribed procedure laid down in the Rules.

For any queries on the above matter, shareholders are requested to contact the Company's Registrar and Share Transfer Agents, M/s. Cameo Corporate Services Limited, (Unit : Aban Offshore Limited), Subramanian Building, No.1, Club House Road, Chennai 600 002. Tel: 044 – 28460390 e-mail: investor@cameoindia.com.

For Aban Offshore Limited
S.N. Balaji
Deputy General Manager (Legal) & Secretary

Place : Chennai
Date : 08.06.2021

Life Insurance

Aditya Birla Sun Life Insurance Company Limited
(A subsidiary of Aditya Birla Capital Ltd.)

ADITYA BIRLA CAPITAL
PROTECTING INVESTING FINANCING ADVISING

Aditya Birla Sun Life Insurance Company Limited. Registered Office: One World Centre, Tower 1, 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013. toll-free no. 1800-270-7000 |
Website: www.adityabirlasunlifeinsurance.com | IRDAI reg no.109 CIN: U99999MH2000PLC128110 | ADV/6/21-22/311

Attention: Families of Cyclone Tauktae Victims in Gujarat, Maharashtra, Karnataka, Kerala and Rajasthan.

From: ABSLI Claims.

We convey our deepest sympathies to the families affected by recent Cyclone of Tauktae in Gujarat, Maharashtra, Karnataka, Kerala and Rajasthan. In this hour of need, Aditya Birla Sun Life Insurance Company is committed to extend support to those affected by this natural disaster in this time of crisis.

A **simplified claim settlement process** for the families of our policy holders who have been impacted by this/such natural calamity is given as below.

List of reduced documentation and alternate proof to be submitted as below:

- **Claimant's Statement Form** (available on www.adityabirlasunlifeinsurance.com or any of the ABSLI branch offices)
- **Copy of Death Certificate** issued by the designated District officials of State Government / Municipal Records

or

A copy of the **published list of names of deceased** issued by the municipal authorities or government hospitals.

- Copy of **Claimant's Identity, Relationship Proof & Bank Details.**
- **Policy document** (or any communication document from ABSLI which confirms policy details)

As per your convenience, the above documents may be submitted at any of the Aditya Birla Sun Life Insurance Branch offices or claim can be intimated through our website www.adityabirlasunlifeinsurance.com.

To locate your nearest ABSLI branch, please visit www.adityabirlasunlifeinsurance.com or you can contact our Nodal officer as mentioned below:

Region	Nodal Officer's Name	Contact Number	Email Id
Kerala	Vrathi JB	8547253487	Vrathi.JB@adityabirlacapital.com
Maharashtra	Jyoti Gupta	8080686836	Jyoti.Gupta3@adityabirlacapital.com
Gujarat	Jatin Parekh	9824498491	Jatin.Parekh@adityabirlacapital.com
Karnataka	Vijith N	9656228099	Vijith.N@adityabirlacapital.com
Rajasthan	Deepak Raghav	9898617033	deepak.raghav@adityabirlacapital.com

Alternatively, you can also speak to our executive at 9594000280 from our Claims Department during 9.30 a.m. to 6.00 p.m. from Monday to Friday.

For any further information or assistance, please contact us in any of the following ways:

- **Call: 1-800-270-7000**
- **Email: claims.lifeinsurance@adityabirlacapital.com**

We assure our policyholders affected by this unfortunate event that we will always be standing by them in their hour of need.

For ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED

Place : Mumbai
Dated : ___

Sd/-
Claims Department

"The Trade Logo "Aditya Birla Capital" Displayed Above Is Owned By ADITYA BIRLA MANAGEMENT CORPORATION PRIVATE LIMITED (Trademark Owner) And Used By ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED (ABSLI) under the License."

BEWARE OF SPURIOUS / FRAUD PHONE CALLS!
IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.

ADDENDUM/ EXTENSION OF LAST DATE FOR SUBMISSION OF EXPRESSION OF INTEREST
Invitation for Expression of Interest ("EOI") to submit Resolution Plan for:
SARE Gurugram Private Limited

This is in reference to the advertisement "Invitation for Expression of Interest" Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for SARE Gurugram Private Limited dated 24 May 2021 published in Business Standard, it is hereby notified that the last date for submission of Expression of Interest ("EOI") stands extended from 08 June 2021 to 19 June 2021. All other terms and conditions shall remain unchanged.

For any other clarifications, please visit **www.sarecirp.com** or write to **cirp.sare@gmail.com** or **in_pa.saregurugram@pwc.com** on or before 19 June 2021.

Sd/-
CA Ajit Gyanchand Jain
Resolution Professional of **SARE Gurugram Private Limited**
Registration No: IBBI/IPA-001/IP-P00368/2017-18/10625
Address: 204, Wall Street-1, Near Gujarat College, Ellis Bridge, Ahmedabad-380006, **Email:** ajit@vcanca.com

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL (NCLT), NEW DELHI, COMPANY APPLICATION NO. (CAA)-56(PB)/2021 CONNECTED WITH COMPANY APPLICATION NO. CA(CAA)-49(PB)/ 2020 IN THE MATTER OF SCHEME OF AMALGAMATION OF ALMONDZ GLOBAL INFRA-CONSULTANT LIMITED AND ALMONDZ GLOBAL SECURITIES LIMITED

NOTICE

A petition under section 230 to 232 of the Companies Act, 2013, regarding the scheme of Amalgamation was presented by the Applicants/Petitioners to the **Hon'ble National Company Law Tribunal (NCLT), New Delhi** is now fixed for hearing on **15th of July, 2021**. Any person desirous of supporting or opposing the said petition/application should send the applicant's advocate, notice of his intention signed by him or his advocate with his name and his address so as to reach the applicant's advocate not later than two days before the hearing, where he seeks to oppose the application/ petition, the grounds of opposition to the petition, shall be furnished with such notice and such notice shall be filed in the NCLT, Delhi. A copy of the Petition shall be furnished by the undersigned to any person requiring the same.

Advocate for the Petitioners-
ANUJ KUMAR
(Advocate)

La Partners
(Advocates & Solicitors)
143, Supreme Enclave, Mayur Vihar, Phase-I Delhi- 110003
Email:- anuj.adv@gmail.com
Mob:- 9811274696

Place: New Delhi
Date: 08.06.2021

Business Standard
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Editor : Shyamal Majumdar

RNI NO. 57376/1994

Readers should write their feedback at **feedback@bsmail.in**
Ph. 011-23720202, Fax :+91-11-23720201

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E-mail: subs_bs@bsmail.in
"or **sms**, REACHBS TO 57575

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No Air Surcharge

Wonderla Holidays Limited

PARKS AND RESORTS

Registered Office : 28th K.M., Mysore Road, Bengaluru 562 109; Ph: 080-22010311/322/333
Fax 080-22010324 Website: www.wonderla.com; E-mail: mail.blr@wonderla.com
CIN:L55101KA2002PLC031224

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH 2021 *(₹in lakhs except EPS data)*

SL. No.	Particulars	For the quarter ended			For the year ended	
		31st March 2021	31st December 2020	31st March 2020	31st March 2021	31st March 2020
		(Audited) Refer Note 1 & 2	(Un-Audited) Refer Note 2	(Audited) Refer Note 2	(Audited) Refer Note 1	(Audited)
1	**Total Income from Operations (net)**	3,478.67	632.31	4,490.74	4,470.85	28,288.00
2	**Net Profit for the period** (before Tax, Exceptional and/or Extraordinary items)	(628.36)	(1,921.85)	(293.38)	(6,642.61)	7,366.92
3	**Net Profit for the period before tax** (after Exceptional and/or Extraordinary items)	(628.36)	(1,921.85)	41.95	(6,642.61)	9,258.85
4	**Net Profit for the period after tax** (after Exceptional and/or Extraordinary items)	(487.15)	(1,475.09)	156.34	(4,993.30)	6,478.40
5	**Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income / (Loss) (after tax)]**	(470.51)	(1,469.21)	163.71	(4,971.59)	6,427.96
6	**Equity Share Capital (Paid Up)**	5,653.24	5,653.24	5,651.89	5,653.24	5,651.89
7	**Earnings Per Share of Rs.10/- each** (for continuing and discontinued operations) :					
	Basic:	(0.86)**	(2.61)**	0.28**	(8.83)	11.46
	Diluted: ** not annualised	(0.86)**	(2.61)**	0.28**	(8.83)	11.45

Notes:-

1. The above audited financial results for the quarter and year ended 31 March 2021 have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 8 June 2021.
2. The figures for the quarter ended 31 March 2021 are the balancing figures between the audited figures for the year ended 31 March 2021 and the unaudited figures for the nine months ended 31 December 2020 and the figures for the quarter ended 31 March 2020 are the balancing figures between the audited figures for the year ended 31 March 2020 and the unaudited figures for the nine months ended 31 December 2019. The figures for the quarter ended 31 December 2020 have not been audited but have been subject to limited review by the Statutory Auditors.
3. The Board of Directors in their meeting held on 26 May 2020, approved Employee Stock Option Scheme, 2016 (ESOS 2016), to grant 2,347 stock options exercisable at a price of Rs 10 each and all such options shall vest after one year from the date of grant.

For Wonderla Holidays Limited
Sd/-
Managing Director

Place: Bengaluru
Date: 8th June 2021

उद्धव ठाकरे को प्रधानमंत्री ने दिया मदद का आश्वासन

सुशील मिश्र
मुंबई, 8 जून

महाराष्ट्र के विभिन्न मुद्दों को लेकर महाराष्ट्र के मुख्यमंत्री उद्धव ठाकरे ने आज प्रधानमंत्री नरेंद्र मोदी से मुलाकात की। इस मुलाकात के कई सियासी मायने निकाले जा रहे हैं। महाराष्ट्र के उप मुख्यमंत्री एवं राष्ट्रवादी कांग्रेस पार्टी (राकांपा) के नेता अजित पवार और कांग्रेस नेता अशोक चव्हाण भी ठाकरे के साथ मौजूद थे। उद्धव-मोदी की अलग से मुलाकात पर सियासी अटकलों का बाजार भी गरमा गया।

ठाकरे ने प्रधानमंत्री से मुलाकात के बाद कहा कि प्रधानमंत्री ने हमारी सभी बातों को गंभीरतापूर्वक सुना। उन्होंने कहा कि मराठा आरक्षण, जीएसटी समेत कई संवेदनशील मुद्दों पर वार्ता हुई। ठाकरे ने बताया कि प्रधानमंत्री ने हमारे सभी मुद्दों को ध्यान से सुना है और गंभीरता से विचार करने की बात कही है। ठाकरे ने बताया कि प्रधानमंत्री के साथ मराठा आरक्षण, राजनीतिक आरक्षण, मेट्रो शेड, जीएसटी कलेक्शन, फसल बीमा और चक्रवात से हुए नुकसान समेत 12 जरूरी मुद्दों पर विस्तार से चर्चा हुई।ठाकरे ने कहा कि मराठी को शास्त्रीय भाषा का दर्जा देने का मामला भी केंद्र के समक्ष लंबित है। उन्होंने बताया कि प्रधानमंत्री ने इस मामले पर गौर करने का आश्वासन दिया है।

महाराष्ट्र के उप मुख्यमंत्री एवं वित्त मंत्री अजित पवार के मुताबिक प्रधानमंत्री के साथ बैठक करीब डेढ़ घंटे तक चली जिसमें जीएसटी पर विस्तार से चर्चा की गई। पवार ने कहा कि महाराष्ट्र को जीएसटी मुआवजे के रुप में लगभग 46,000 करोड़ रुपये मिलने की उम्मीद थी, लेकिन उसे केवल 22,000 करोड़ रुपये ही मिले हैं, महाराष्ट्र को अभी भी 24,306 करोड़ रुपये मिलने हैं। उन्होंने कहा कि राज्य कोरोनावायरस महामारी से जूझ रहा है और इससे उसके राजस्व पर असर पड़ेगा और मुआवजे की राशि जल्द से जल्द दी जानी चाहिए। उन्होंने कहा कि प्रतिनिधिमंडल ने



प्रधानमंत्री से मुलाकात करते महाराष्ट्र के मुख्यमंत्री

मोदी से महाराष्ट्र के राज्यपाल भगत सिंह कोश्यारी को राज्य विधान परिषद में 12 सदस्यों के नामांकन को मंजूरी देने का निर्देश देने के लिए भी कहा।

कांग्रेस नेता अशोक चव्हाण ने कहा कि उच्चतम न्यायालय द्वारा नौकरियों और शैक्षणिक संस्थानों में मराठों के लिए आरक्षण समाप्त करने के बाद अब इस पर निर्णय लेने का अधिकार केंद्र के पास है। उन्होंने कहा कि केंद्र को इस संबंध में कदम उठाने चाहिए। मराठा आरक्षण पर राज्य सरकार की मांग पर महाराष्ट्र के पूर्व मुख्यमंत्री एवं भाजपा नेता देवेंद्र फडणवीस ने कहा कि मराठा आरक्षण पर भोसले समिति की रिपोर्ट में राज्य पिछड़ा वर्ग आयोग के गठन की सिफारिश की गई है, लेकिन रिपोर्ट पर कार्रवाई करने से पहले उन्होंने प्रधानमंत्री से मुलाकात की। अपनी कार्रवाई से पहले प्रधानमंत्री से सीधे मिलना समय से पहले है। हमें पहले अपना काम करना होगा इसके बाद केंद्र से बात करनी होगी।

प्रधानमंत्री से मुलाकात पर मुख्यमंत्री कार्यालय की तरफ से दी गई जानकारी में कहा गया कि मुख्यमंत्री ने किसानों के मुद्दे को भी प्रधानमंत्री के सामने रखा है। जैसे फसल के लिए कर्ज मिलता है वैसे ही फसल के लिए बीमा मिल जाएं। इसके लिए हमने बीड मॉडल का जिक्र किया है। प्रधानमंत्री ने विश्वास दिलाया है कि इस संबंध में अधिकारियों से बात करेंगे। मुख्यमंत्री ने एनडीआरएफ के प्रावधानों में बदलाव की मांग भी की। ठाकरे ने कहा कि मुंबई, कोंकण के समुद्र किनारों पर तूफान टकराता है। अभी 10-15 दिन पहले भी ऐसे ही तूफान मुंबई समेत राज्य के समुद्र तटीय क्षेत्रों को छूकर गया। भले ही तूफान ने सिर्फ स्पर्श किया हो लेकिन उसकी वजह से नुकसान बहुत हो जाता है। इसको लेकर भी हमने प्रधानमंत्री के सामने बात रखी है। ऐसे समय के लिए केंद्र को अब मदद के नियम बदलने चाहिए। एनडीआरएफ के प्रावधानों को ठीक करने की जरूरत है, जो एनडीआरएफ की तरफ से पैसा आता है वह राज्यों को कम मिल पाता है। एनडीआरएफ के प्रावधान पुराने हैं इन्हें बदलने की मांग की।

प्रधानमंत्री से अलग से मुलाकात करने के सवाल पर कई तरह के राजनीतिक सवाल उठने लगे। मोदी से अलग से मुलाकात पर उद्धव ठाकरे ने सफाई देते हुए कहा, 'हम भले ही राजनीतिक रूप से साथ नहीं हैं लेकिन इसका यह मतलब नहीं है कि हमारा रिश्ता टूट चुका है। मैं कोई नवाज शरीफ से मिलने नहीं गया था। तो अगर मैं प्रधानमंत्री से अलग से मिलता हूं तो इसमें कुछ गलत नहीं होना चाहिए।'

राष्ट्रीय कंपनी विधि अधिकरण (एनसीएलटी), नई दिल्ली के समक्ष, कंपनी आवेदन सं. (सीएए)–56(पीबी)/2021 सम्बद्ध कंपनी आवेदन सं. सीए(सीएए)–49(पीबी)/2020, अलमॉण्ड्ज ग्लोबल इन्फ्रा–कंसल्टेंट लिमिटेड, एवं अलमॉण्ड्ज ग्लोबल सिक्योरिटीज लिमिटेड के समामेलन की योजना के मामले में

सूचना

आवेदक/याचिकाकर्ताओं द्वारा समामेलन की योजना के संबंध में कंपनी अधिनियम, 2013 की धारा 230 से 232 के अंतर्गत **माननीय राष्ट्रीय कंपनी विधि अधिकरण (एनसीएलटी), नई दिल्ली** के समक्ष एक याचिका प्रस्तुत की गई थी जिस पर सुनवाई की तिथि **15 जुलाई, 2021** निर्धारित की गई है। कोई व्यक्ति जो उक्त याचिका का समर्थन या विरोध करने का इच्छुक हो वह आवेदक के अधिवक्ता को अपने आशय की सूचना, अपने नाम और पते सहित अपने या अपने अधिवक्ता के हस्ताक्षर सहित याचिका की सुनवाई के लिए निर्धारित दिन से कम से कम दो दिन पूर्व याचिकाकर्ता के अधिवक्ता और माननीय एनसीएलटी, दिल्ली के पास भेज सकता है। याचिका की प्रति मांग करने पर अधोहस्ताक्षरी द्वारा उसकी प्रति उपलब्ध कराई जाएगी।

याचिकाकर्ता के अधिवक्ता
अनुज कुमार
(अधिवक्ता)

लॉ पार्टनर्स
(एडवोकेटस एंड सॉलिसिटर्स)
143, सुप्रीम एन्क्लेव, मयूर विहार, फेज–1, दिल्ली–110003
ई–मेल: anuj.adv@gmail.com
मोबाइल: 9811274696

स्थान: नई दिल्ली
दिनांक: 08.06.2021

ADVERTISEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS), REGULATION, 2011 AS AMEND FOR OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE DETAILS PUBLIC STATEMENTS WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

RITESH PROPERTIES & INDUSTRIES LIMITED

(HEREINAFTER REFERRED TO AS "RPIL" OR "TARGET COMPANY" OR "TC")
(CIN: L74899DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Pusa Road, New Delhi - 110060
Phone Number: 011-41537951 / +91-9212359076; Fax: NA
Website: www.riteshindustries.us; Email Id: info@riteshindustries.us
Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon 122 015 (Haryana), Tel: 0124-4111582

Cash Offer for acquisition of 41,05,650 (Forty One Lakhs Five Thousand Six Hundred Fifty only) fully paid up equity shares of face value of Rs. 10/- each ("equity shares") constituting 26.00% of the Fully Paid up Expanded Equity Capital of the Target Company ("RPIL"), from the Public Shareholders by Findoc Finvest Private Limited (hereinafter referred to as the "Acquirer") together with Mr. Hemant Sood and Ms. Sonia Aggarwal collectively referred to as "Persons Acting In Concert" or "PACs" pursuant to and in accordance with Regulation 3(1), 4, 5(1) & (2) read with other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" or "SAST Regulations" or "Takeover Regulations")

This advertisement is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of the Offer ("Offer Opening Public Announcement cum Corrigendum").This Offer Opening Public Announcement cum Corrigendum should be read in continuation of and in conjunction with: (a) the **"Public Announcement"** in connection with the Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs, to BSE on February 15, 2021 ("PA"); (b) the **"Detailed Public Statement"** in connection with the Offer, dated February 22, 2021, which was published on February 22, 2021 in in all editions of Business Standard (both Hindi & English National Daily) and Mumbai edition of Navshakti (Marathi Daily the place where of stock exchange, where shares of Target Company listed); and (c) the Letter of Offer **"LoF"**) dated May 28, 2021.

This Offer Opening Public Announcement cum Corrigendum is being published in the same newspapers in which the Detailed Published Statement is published.

For the purpose of this Offer Opening Public Announcement cum Corrigendum:

(a) **"Identified Date"** means May 27, 2021, being the date falling on the 10th (Tenth) Working Day prior to the date of commencement of the Tendering Period; and

(b) **"Tendering Period"** means the following period: Thursday, June 10, 2021 to Wednesday, June 23, 2021 (both days inclusive).

Capitalised terms used but not defined in this Offer Opening Public Announcement cum Corrigendum shall have the meaning assigned to such terms in the LoF.

The shareholders of the Target Company are requested to kindly note the following:

1. **Offer Price**: The Offer Price is Rs. 22/- (Rupees Twenty Two) per Equity Share. There has been no upward revision in the Offer Price.
2. **Recommendations of the committee of independent directors of the Target Company**: The committee of independent directors of the Target Company ("IDC") published its recommendation on the Open Offer on June 7, 2021 in the same newspapers where the DPS was published. The relevant extract of the IDC recommendation is given below

1.	**Members of the Committee of Independent Directors** (Please indicate the chairperson of the Committee separately)	Mr. Surendar Kumar Sood Mr. Gurpreet Singh Brar Ms. Shweta Sehgal Mr. Surendar Kumar Sood is the Chairperson of the Committee
	Recommendation on the Open Offer, as to whether the Open Offer is fair and reasonable	Based on a review of the relevant information, the IDC is of the opinion that the Offer Price of Rs. 22 per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and, accordingly, the Open Offer can be considered to be fair and reasonable.
	Summary of reasons for the recommendation	IDC has perused the Public Announcement ("PA") dated February 15, 2021, Detailed Public Statement ("DPS") dated February 22, 2021, Draft Letter of Offer ("DLoF") dated March 1, 2021 and Letter of Offer ("LOF") date May 28, 2021 in connection with the Open Offer made by the Acquirer/PACs under SEBI (SAST) Regulations. The IDC noted that at the time of issue of PA, the shares of the TC were frequently traded in terms of Regulation 2(1)(j) of Takeover Regulations. The IDC further noted that none of the equity shares of TC are under lock-in and as on the date of DLoF, no penal/punitive action is pending against TC by the stock exchange on account of non-compliance of Listing Regulations, 2015. The IDC also noted that the Offer price of Rs 22/- (Rupees Twenty Two Only) is justified in terms of Regulation 8(2) of SEBI (SAST) Regulations. Based on the above facts and review of PA, DPS, DLoF and LOF, the IDC is of the view that the Offer Price of Rs 22 (Twenty Two Only) per equity share of TC, as offered by the Acquirer in relation to acquisition of up to 41,05,650 (Forty One Lakh Five Thousand Six Hundred and Fifty Only) Equity shares of face value of Rs 10/- (Rupees Ten Only) each constituting 26% (Twenty Six Percent) of the Expanded Equity Share Capital of TC, is as per the applicable regulations of the SEBI (SAST) Regulations and appears to be fair and reasonable. However, shareholders of the TC may independently evaluate the Open Offer and take an informed decision about tendering the equity shares held by them in the Open Offer. The statement of recommendation will also be available on the website of the Company at www.riteshindustries.us
	Details of Independent Advisor, if any	Nil

3. Other details of the Offer:

3.1 The Offer is being made under Regulation 3(1), 4, 5(1) & 5(2) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.

3.2 The Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations. There was no competing offer to the Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.

3.3 The dispatch of the LoF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date (being May 27, 2021) has been completed (either through electronic or physical mode) by June 03, 2021. Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer is dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PACs, the persons deemed to be acting in concert with the Acquirer and the PACs, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to paragraph 7.4 (Statutory and Other Approvals) of the LoF. A copy of the LoF (which includes the Form of Acceptance and SH-4) is also available on the websites of SEBI at https://www.sebi.gov.in, Target Company at www.riteshindustries.us, Registrar to the Offer at www.skylinerta.com, Manager to the Offer at www.almondzglobal.com, and BSE at www.bseindia.com, from which the Public Shareholders can download / print the same.

3.4. In case of non-receipt/ non-availability of the Form of Acceptance, a Public Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:

(a) In case of Public Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.

(b) In case of Public Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Public Shareholders' PAN card(s), executed share transfer form in favour of the Acquirer and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.skylinerta.com. Public Shareholders/ Selling Broker must ensure that the Form of Acceptance, along with TRS and the requisite documents (as mentioned in paragraph 8.3 of the LOF), reach the Registrar to the Offer within 2 (two) days of bidding by the Selling Broker and in any case no later than June 25, 2021 (by 5.00 p.m. (IST)).

4. To the best of the knowledge of the Acquirer and the PACs, as on the date of this Offer Opening Public Announcement and Corrigendum, there are no statutory, regulatory or other approvals required by the Acquirer and/ or the PAC to acquire the Offer Shares that are validly tendered pursuant to the Open Offer or to complete the Open Offer, except as set out in Paragraph 7.4 of the LOF. However, in case any statutory or other approval becomes applicable prior to the completion of the Open Offer, the Open Offer would also be subject to such statutory or other approval(s) being obtained.

5. In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the draft letter of offer dated March 01, 2021 ("DLoF") was submitted to SEBI on March 01, 2021. SEBI issued its observations on the DLOF vide its communication dated May 24, 2021. SEBI's observations have been incorporated in the LoF.

6. **Material Updates (from the date of the DPS)** There have been no material changes in relation to the Open Offer since the date of the DPS, save as otherwise disclosed in the LoF, and in this Offer Opening Public Announcement and Corrigendum:

In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the draft Letter of Offer was submitted to SEBI on March 1, 2021 ("Draft Letter of Offer"). SEBI, vide its letter no. SEBI/HO/CFD/DCR2/OW/P/2021/10537/1 dated May 21, 2021 ("Observation Letter"), issued its comments on the Draft Letter of Offer, which was received on May 24, 2021. These comments and other key changes (occurring after the date of the Public Announcement) have been incorporated in the LoF. These changes in the LoF include the following:

(i) on back cover of front page, updates to the schedule of major activities of the Open Offer, and consequential updates to the dates mentioned in the LoF;

(ii) Para 3.1.3 in relation to Events which triggered the Open Offer should be read as under:

Events which triggered the Open Offer are:

This Open Offer is triggered pursuant to Regulation 3(1) of SEBI SAST Regulations on account of acquisition of 30,41,245 Equity Shares representing 26.24% of the Target Company by the Acquirer from Promoter Sellers. In addition to this, other material proposed acquisitions which were agreed on the same day vide various agreements viz. DSA, SPA 2 and SPA 3 are also disclosed herein below (all transactions collectively referred as "Underlying Transactions"):

Details of Underlying transactions						
Type of Transaction (direct/ indirect)	**Mode of Transaction (Agreement/ Allotment/ market purchase)**	**Shares /Voting rights acquired/ proposed to be acquired**		**Total Consideration for shares/Voting Rights (VR) acquired (₹ in lakhs)**	**Mode of payment (Cash/ securities)**	**Regulation which has triggered**
		Number	**% vis a vis total equity/ voting capital***			
Direct	Agreement to purchase Equity Shares	30,41,245	26.24%*	669.07	Cash	Regulation 3(1) & Regulation 4
*** Indirect **** (Subject to approval of Scheme of Arrangement)	Agreement to acquire/ purchase equity shares of RSML & RIL***	RSML-4,75,600 RIL -600	RSML -19,02,400 RIL - 10,53,600	RSML- ₹418.53 lakhs RIL- ₹231.79 lakhs	Cash	Regulation 5 (1) & (2)
Additional disclosure (since the following transaction being also part of entire transactions consummated on the same day with an intention to acquire shareholding in Target Company)						
Direct (Refer to Note 1)	Agreement to subscribe OFCDs	42,00,000	26.60%**	924.00	Cash	Refer to Note 1

* this percentage is calculated on Existing Equity Share Capital of Target Company.

** this percentage is calculated on Expanded Equity Share Capital of Target Company assuming full conversion of OFCDs into equity shares by the Acquirer.

Note 1: The Acquirer has subscribed 42,00,000 OFCDs of the Target Company pursuant to Debenture Subscription Agreement which was executed on February 15, 2021 (the date on which transaction triggered this Open Offer i.e. the date of execution of SPA 1). In order to disclose material transaction/any future acquisitions by the Acquirer, this acquisition of OFCDs has also been disclosed, as an additional disclosure, considered forming part of the entire Underlying Transactions. The Acquirer and PACs shall comply with any applicable Regulations, Guidelines, Circulars, etc. issued by any regulatory authority in respect of allotment of equity shares pursuant to conversion of OFCDs, if any. The Target Company has allotted 42,00,000 OFCDs to the Acquirer vide its board meeting dated April 08, 2021 in compliance with applicable provisions of the SEBI (ICDR) Regulations.

*** This indirect acquisition is a deemed direct acquisition under Regulation 5(2) of SEBI (SAST) Regulations.

**** It is the intention of Acquirer that Existing Promoters and Acquirer alongwith PACs (to be re-classified as new promoter, subject to all relevant statutory approvals), inter-se, shall have nearby equal shareholding in Target Company at all times and the aggregate shareholding of Existing Promoters and Acquirer along with PACs shall not exceed the 'maximum permissible non-public shareholding' as defined in SEBI (SAST) Regulations. There is already a scheme of arrangement, inter alia, providing merger of RSML and RIL with Target Company ("Scheme"),which is pending before the Hon'ble National Company Law Tribunal ("NCLT") for approval. Upon approval of the Scheme, the shareholders of RSML and RIL shall receive Equity Shares of Target Company in consideration of merger of RSML and RIL. In order to maintain nearby equal shareholding in Target Company, it is also agreed that Acquirer shall purchase 4,75,600 (Four Lakh Seventy Five Thousand Six Hundred) equity shares and 600 (Six Hundred) equity shares of RSML and RIL respectively, so that, upon approval of Scheme, the Acquirer is entitled to receive an aggregate of 29,56,000 (Twenty Nine Lakh Fifty Six Thousand) Equity Shares of Target Company in consideration of the equity shares proposed to be acquired by Acquirer in RSML and RIL. The shareholding pattern of the Target Company at different stages is given in para 3.4.3 below.

Note 2: Since the above Scheme of Amalgamation is pending before NCLT and equity shares will be allotted to the Acquirer in future (subject to NCLT approval), this acquisition is considered as indirect acquisition under Regulation 5(1) of SEBI SAST Regulations. Further, parameters ascribed in Regulation 5(2) of the SEBI SAST Regulations as well, therefore, Regulation 5(1) and 5(2) of the SEBI SAST Regulations are both being considered as triggered in the instant case. The Acquirer and PACs shall comply with any applicable Regulations, Guidelines, Circulars, etc. issued by any regulatory authority in respect of any acquisitions to be made pursuant to the aforesaid Scheme of Amalgamation.

(iii) Following para under the table appearing on page 13 (para 3.1.4) of LoF has been added to have clarity in respect of OFCDs

As explained under separate note to Para 3.1.3 appearing on page number 11 of this Letter of Offer, OFCDs being part of material transaction, the acquisition of OFCDs has been disclosed as an additional disclosure (forming part of entire Underlying Transaction). Keeping in of view this, and in compliance of applicable provisions of the SEBI (ICDR) Regulations, the Target Company has allotted 42,00,000 OFCDs to the Acquirer vide its board meeting dated April 08, 2021.

(iv) Financials of Target Company for the period ended December 31, 2021 have been incorporated in the table appearing under Para 5.17

(v) Pre-Offer and Post-Offer shareholding pattern of the Target Company appearing under Para 5.18 (on page number 27) has been updated to include shareholding upto May 21, 2021.

(vi) Following para 7.4.2 under 7.4 (Statutory and other approvals) has been added to disclose the approvals in respect of RBI:

The Acquirer is a non-deposit taking registered NBFC, having its total assets less than Rs. 50000 lakhs as per its last audited balance sheet. Acquirer is also not a Systemically Important Non-Deposit taking NBFC having its entire capital being held by only two individuals viz. Mr. Hemant Sood and Mrs. Sonia Aggarwal. To the best of the knowledge of the Acquirer and the PACs, the relevant paras of Master Direction of Non-Banking Financial Company Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016 ("RBI Directions for NBFC-ND-NSI") and Master Direction - Non-Banking Financial Company Systemically Important Non-Deposit taking Company and Deposit taking Company (Reserve Bank) Directions, 2016 ("RBI Directions for NBFC-ND-SI") are not applicable and therefore, no separate approval/ NOC is required from Reserve Bank of India.

(vii) Confirmation that no shares have been acquired between DLoF and LoF under table 3.4.1 on page 16 of LoF.

(viii) reference of "DLoF" and "Draft Letter of Offer" has been changed to "LoF/LOF" and "Letter of Offer" wherever appearing in the LoF.

(ix) Confirmation in respect of (a) relations amongst the Acquirer, PACs and Promoter(s) of Target Company, and Target Company as provided in the LoF under Para 4.4 (page 20) and (b) no material contingent liability of Acquirer appearing on para 4.1.14 and

(x) Revised Schedule of activities: The revised schedule of activity was disclosed in the LoF. Subsequently, after considering the observation of BSE Limited in respect of holidays, the activity schedule has further been updated, consequent to which the Tender Period will now be closed on June 23, 2021 instead of June 24, 2021 mentioned in the LoF. With this change, the last date for communicating acceptance/rejection and issuing post-offer advertisement has also been changed. The detailed activity schedule has been mentioned as under:

Activity	Date(1)	Day(1)	Revised Date (as mentioned in the LoF)(2)	Revised Day (as mentioned in the LoF)(2)	Corrigendum Revised Date (Final Dates)(3)	Corrigendum Revised Day (Final Day)(3)
Public Announcement Date	February 15, 2021	Monday	February 15, 2021	Monday	No Change	No Change
Date of publication of DPS	February 22, 2021	Monday	February 22, 2021	Monday	No Change	No Change
Last date of filing Draft Letter of Offer with SEBI	March 2, 2021	Tuesday	March 2, 2021	Tuesday	No Change	No Change
Last date for Public Announcement for competing offer(s)	March 17, 2021	Wednesday	March 17, 2021	Wednesday	No Change	No Change
Identified Date#	March 31, 2021	Wednesday	May 27, 2021	Thursday	No Change	No Change
Last Date by which final Letter of Offer to be dispatched to Public Shareholders whose name appears on the register of members on the Identified Date	April 9, 2021	Friday	June 3, 2021	Thursday	No Change	No Change
Date by which the committee of Independent Directors of the Target Company shall give its recommendations	April 20, 2021	Tuesday	June 8, 2021	Tuesday	No Change	No Change
Offer Opening Public Announcement	April 22, 2021	Thursday	June 9, 2021	Wednesday	No Change	No Change
Last date for revision of Open Offer price and/or Offer Size	April 22, 2021	Thursday	June 8, 2021	Tuesday	No Change	No Change
Date of Commencement of Tendering Period **("Offer Opening Date")**	April 23, 2021	Friday	June 10, 2021	Thursday	No Change	No Change
Date of Closing of Tendering Period **("Offer Closing Date")**	May 5, 2021	Wednesday	June 24, 2021	Thursday	June 23, 2021	Wednesday
Last date of communicating rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	May 25, 2021	Tuesday	July 8, 2021	Thursday	July 7, 2021	Wednesday
Last date for issue of post-offer advertisement	June 2, 2021	Wednesday	July 16, 2021	Friday	July 14, 2021	Wednesday

(1) The dates & days disclosed in the DLoF. The original timelines disclosed in the DLoF were indicative (prepared on the basis of timelines provided under SEBI (SAST) Regulations and were subject to receipt of relevant approvals from applicable authorities.

(2) The dates & days disclosed in the LoF

(3) The final dates after incorporating the observation of BSE Limited

Note: Wherever last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

#The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LOF will be sent. It is clarified that all Public Shareholders holding Equity Shares are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to the terms and conditions mentioned in the DPS and the LOF

In addition to the above, Acquirer/PACs or the Target Company have confirmed that they have not received any complaint from the shareholders regarding the open offer process, valuation price or method of valuation.

Also, it was confirmed that no directions subsisting or proceedings pending against the Acquirer, Target Company, Manager to the Open Offer under SEBI Act, 1992 and regulations made there under.

The Escrow Account was opened with HDFC Bank (Branch: SCO -16-17, Fortune Chambers, Feroze Gandhi Market, Ludhiana) A/c bearing Account Number: 57500000619358 on 17th February, 2021.

In the recent development, Mr. Rohit Kumar Maggu, Independent Director has resigned from the Board of Target Company on June 07, 2021

The Acquirer, its directors in their capacity as directors of the Acquirer, and the PACs accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum and also for the obligations of the Acquirer and the PACs, respectively, laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This Offer Opening Public Announcement and Corrigendum will be available on SEBI's website at www.sebi.gov.in, Target Company at www.riteshindustries.us, Registrar to the Offer at www.skylinerta.com, Manager to the Offer at www.almondzglobal.com, and BSE at www.bseindia.com.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER

MERCHANT BANKER TO THE OFFER

almondz
the game changer

Almondz Global Securities Limited
F-33/3, Phase-II, Okhla Industrial Area, New Delhi-110020
Contact Number: 011-43500700
E-Mail - merchantbanker@almondz.com
Website: www.almondzglobal.com
Investor Grievance: investorgrievance@almondz.com
SEBI Registration Number: INM000000834
Validity : Permanent
Contact Person: Mr. Ajay Pratap

REGISTRARS TO THE OFFER

Skyline Financial Services Private Limited
D-153-A, First Floor, Okhla Industrial Area, Phase-I,
New Delhi-110020
Contact Number: 011-40450193-97
Email - Compliances@skylinerta.com
Website: www.skylinerta.com
SEBI Registration Number: INR000003241
Validity: Permanent
Contact Person: Ms. Sarita Singh

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

Findoc Finvest Private Limited (ACQUIRER)	Mr. Hemant Sood (PAC 1)	Mrs. Sonia Aggarwal (PAC 2)
Sd/-	Sd/-	Sd/-

Place: New Delhi
Date: June 9, 2021