

October 30, 2025

BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **532633**

National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **ALLDIGI**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting of the Company held on October 30, 2025

This is to inform you that the Board of Directors at their meeting held today, i.e., Thursday, October 30, 2025, has inter-alia, considered and approved the Unaudited financial results (Standalone and Consolidated) of the Company together with the Limited Review Report thereon, issued by the Statutory Auditors of the Company, for the second quarter and half year ended September 30, 2025 pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), a copy of which is enclosed herewith.

This disclosure is made in compliance with Regulation 30 of the Listing Regulations and will also be made available on the Company's website: www.alldigitech.com.

The meeting commenced at 05.20 P.M. (IST) and concluded at 06.40 P.M. (IST)

This is for your information and records.

Yours faithfully,
For Alldigi Tech Limited
(Formerly known as Allsec Technologies Limited)

Shivani Sharma
Company Secretary & Compliance Officer
ACS-39590

Encl:- a/a

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF ALLDIGI TECH LIMITED (Formerly known as "Allsec Technologies Limited")

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **ALLDIGI TECH LIMITED (Formerly known as "Allsec Technologies Limited")** ("the Company"), for the quarter and six months ended 30 September 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)

Rekha Bai

Rekha Bai
Partner

(Membership No. 214161)
UDIN: 25214161BMIQOE2005



Place: Chennai
Date: 30 October 2025

Alldigi Tech Limited (formerly known as Allsec Technologies Limited)
Registered Office: 46-C, Velachery Main Road, Velachery, Chennai 600 042
CIN No. L72300TN1998PLC041033

Statement of Standalone Unaudited Financial Results for the quarter and six months ended 30 September 2025

(INR in lakhs except earnings per share data)

Sl. No.	Particulars	Standalone					
		Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	a) Revenue from operations	8,726	8,338	8,106	17,064	15,989	32,619
	b) Other income (Refer Note 8)	185	1,699	1,973	1,884	2,133	2,814
	Total income (a + b)	8,911	10,037	10,079	18,948	18,122	35,433
2	Expenses						
	a) Employee benefits expense	5,164	5,370	4,968	10,534	9,815	20,055
	b) Finance costs	133	115	70	248	144	292
	c) Depreciation and amortisation expense	1,003	891	677	1,894	1,334	2,763
	d) Other expenses	1,377	717	1,200	2,094	2,403	5,024
	Total expenses (a + b + c + d)	7,677	7,093	6,915	14,770	13,696	28,134
3	Profit before exceptional items and tax (1-2)	1,234	2,944	3,164	4,178	4,426	7,299
4	Exceptional items (net) (Refer Note 3 and 4)	-	-	61	-	1,769	1,689
5	Profit before tax (3+4)	1,234	2,944	3,225	4,178	6,195	8,988
6	Tax expense						
	a) Current tax (Refer Note 10)	368	568	610	936	1,253	1,924
	b) Deferred tax	(187)	207	41	20	86	139
	Total tax expense (a+b)	181	775	651	956	1,339	2,063
7	Profit for the period / year (5-6)	1,053	2,169	2,574	3,222	4,856	6,925
8	Other comprehensive income						
	(i) Items that will not be reclassified subsequently to profit or loss						
	Remeasurement of defined benefit plans	64	(109)	(29)	(45)	(53)	(243)
	Income tax relating to items that will not be reclassified to profit or loss	(16)	27	7	11	13	61
	(ii) Items that will be reclassified subsequently to profit or loss						
	Net change in fair value of forward contracts designated as cash flow hedges (Refer Note 9)	(66)	-	-	(66)	-	-
	Income tax relating to items that will be reclassified to profit or loss	17	-	-	17	-	-
	Other comprehensive income / (loss) for the period / year, net of taxes	(1)	(82)	(22)	(83)	(40)	(182)
9	Total comprehensive income for the period / year (7+8)	1,052	2,087	2,552	3,139	4,816	6,743
10	Paid-up equity share capital (Face value of INR 10/- per share)						1,524
11	Other Equity						18,167
12	Earnings Per Share (EPS) (Face value of INR 10/- per share)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	(a) Basic (INR)	6.91	14.23	16.89	21.14	31.87	45.44
	(b) Diluted (INR)	6.91	14.23	16.89	21.14	31.87	45.44



AL



See accompanying notes to the financial results

Aldigi Tech Limited (formerly known as Allsec Technologies Limited)
Registered Office: 46-C, Velachery Main Road, Velachery, Chennai 600 042
CIN No. L72300TN1998PLC041033

Standalone Balance Sheet as at 30 September 2025

(INR in lakhs)

Particulars		As at 30 September 2025	As at 31 March 2025
		(Unaudited)	(Audited)
A	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,564	1,140
	(b) Right of use asset (ROUA)	3,876	1,888
	(c) Capital work-in progress	-	179
	(d) Other intangible assets	1,337	1,438
	(e) Intangible assets under development	-	234
	(f) Financial assets		
	(i) Investments	1,020	1,020
	(ii) Other financial assets	1,239	990
	(g) Deferred tax assets (net)	733	725
	(h) Other non-current assets	10	12
	Total non-current assets	9,779	7,626
2	Current assets		
	(a) Financial assets		
	(i) Investments	8,525	8,273
	(ii) Trade receivables	4,630	5,124
	(iii) Cash and cash equivalents	1,374	4,269
	(iv) Bank balances other than cash and cash equivalents	56	89
	(v) Other financial assets	2,561	2,662
	(b) Other current assets	581	508
	Total current assets	17,727	20,925
	Total Assets	27,506	28,551
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	1,524	1,524
	(b) Other equity	16,735	18,167
	Total equity	18,259	19,691
2	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	2,858	760
	(b) Provisions	827	538
	Total non-current liabilities	3,685	1,298
3	Current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	1,195	1,267
	(ii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	70	53
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,010	2,172
	(iii) Other financial liabilities	328	1,624
	(b) Other current liabilities	363	488
	(c) Provisions	905	1,003
	(d) Current Tax Liabilities	691	955
	Total current liabilities	5,562	7,562
	Total liabilities	9,247	8,860
	Total Equity and Liabilities	27,506	28,551

See accompanying notes to the financial results



Alldigi Tech Limited (formerly known as Allsec Technologies Limited)
Registered Office: 46-C, Velachery Main Road, Velachery, Chennai 600 042
CIN No. L72300TN1998PLC041033

11. Unaudited Standalone Statement of Cash Flows

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Particulars	Six months ended 30 September 2025	Six months ended 30 September 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before income tax	4,178	6,195
Adjustments to reconcile profit to net cash provided by operating activities :		
Exceptional items (net)	-	(1,769)
Depreciation and amortisation expense	1,894	1,334
Unrealized foreign exchange (gain)/loss	(10)	(65)
Profit on sale of property, plant and equipment (net)	(13)	-
Loss allowance for doubtful trade receivables (Net)	(351)	9
Finance costs	206	114
Fair Value loss/(gain) on Current Investments (measured at Fair Value through Profit & Loss)	213	(308)
Profit on redemption of current investments	(549)	-
Interest Income		
- on fixed deposits	(13)	(3)
- income tax refund	-	(15)
- Others	(27)	-
Gain on termination of Leases	(19)	-
Dividend income received from Subsidiary	(1,427)	(1,763)
Operating profit before Working Capital changes	4,082	3,729
Decrease/(Increase) in Trade receivables	842	(483)
Decrease / (Increase) in other financial assets	43	(277)
(Increase)/Decrease in other assets	(71)	(3)
(Decrease)/Increase in trade payables	(145)	(470)
(Decrease)/Increase in other financial liabilities	(469)	166
(Decrease)/Increase in other liabilities	(125)	(77)
Increase/(Decrease) in provisions	146	(93)
Cash Generated from Operations	4,303	2,492
Net income tax paid (net)	(986)	(505)
Net cash flow generated from operating activities	3,317	1,987
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment, other intangible assets and intangible assets under development	(1,621)	(521)
Proceeds from sale of LLC business (net) and transfer for certain customers of PRC business	-	1,720
Net Proceeds from Sale / (purchase) of current investments	84	(3,975)
Security Deposits placed	(209)	-
Interest received on fixed deposits	13	3
Dividend income received from subsidiary	1,427	1,763
Tax Expenses on Dividend received from subsidiary	(214)	(264)
Net cash used in Investing activities	(520)	(1,274)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of Lease Liabilities	(916)	(787)
Interest paid	(206)	(114)
Dividend paid	(4,571)	(2,286)
Net cash flow used in Financing activities	(5,693)	(3,187)
Net (decrease) / Increase in cash and cash equivalents	(2,896)	(2,474)
Effect of exchange differences on cash & cash equivalents held in foreign currency	1	44
Cash and cash equivalents at the beginning of the period	4,269	5,590
Cash and cash equivalents at the end of the period	1,374	3,160
Components of cash and cash equivalents		
Cash on hand	1	1
Balance with banks	1,373	3,159
Total cash and cash equivalents	1,374	3,160



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF ALLDIGI TECH LIMITED (Formerly known as "Allsec Technologies Limited")

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ALLDIGI TECH LIMITED (Formerly known as "Allsec Technologies Limited")** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter and six months ended 30 September 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Parent:

Alldigi Tech Limited (Formerly known as "Allsec Technologies Limited")

Subsidiaries:

- (a) Alldigi Tech Inc. (Formerly known as "Allsectech Inc."), USA, (wholly owned subsidiary)
- (b) Alldigi Tech Manila Inc., Philippines (Formerly known as "Allsectech Manila Inc."), (wholly owned subsidiary)



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of two subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs. 17,668 Lakhs as at 30 September 2025 and, total revenues of Rs. 12,420 Lakhs and Rs. 24,778 Lakhs for the quarter and six months ended 30 September 2025 respectively, total net profit after tax of Rs. 796 Lakhs and Rs. 1,691 Lakhs for the quarter and six months ended 30 September 2025 respectively and total comprehensive income of Rs. 809 Lakhs and Rs. 1,704 Lakhs for the quarter and six months ended 30 September 2025 respectively and net cash outflows of Rs. 170 Lakhs for the six months ended 30 September 2025, as considered in the Statement. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)



Rekha Bai

Rekha Bai
Partner
(Membership No. 214161)
UDIN: 25214161BMIQOF8938

Place: Chennai
Date: 30 October 2025

Aldigi Tech Limited (formerly known as Allsec Technologies Limited)
Registered Office: 46-C, Velachery Main Road, Velachery, Chennai 600 042
CIN No. L72300TN1998PLC041033

Statement of Consolidated Unaudited Financial Results for the quarter and six months ended 30 September 2025

(INR in lakhs except earnings per share data)

Sl. No.	Particulars	Consolidated					
		Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	a) Revenue from operations	14,742	14,391	13,143	29,133	26,075	54,631
	b) Other income (Refer Note 7 and 8)	190	293	(25)	483	259	1,078
	Total income (a + b)	14,932	14,684	13,118	29,616	26,334	55,709
2	Expenses						
	a) Employee benefits expense	8,307	8,419	7,575	16,726	15,090	31,269
	b) Finance costs	210	191	104	401	212	459
	c) Depreciation and amortisation expense	1,484	1,342	1,012	2,826	1,994	4,269
	d) Other expenses	2,832	2,317	2,486	5,149	4,783	10,401
	Total expenses (a + b + c + d)	12,833	12,269	11,177	25,102	22,079	46,398
3	Profit before exceptional items and tax (1-2)	2,099	2,415	1,941	4,514	4,255	9,311
4	Exceptional items (net) (Refer Note 3 and 4)	-	-	61	-	1,769	1,689
5	Profit before tax (3+4)	2,099	2,415	2,002	4,514	6,024	11,000
6	Tax expense						
	a) Current tax (Refer Note 10)	524	719	747	1,243	1,529	2,531
	b) Deferred tax	(187)	207	41	20	86	139
	Total tax expense (a+b)	337	926	788	1,263	1,615	2,670
7	Profit for the period / year (5-6)	1,762	1,489	1,214	3,251	4,409	8,330
8	Other comprehensive income						
	(i) Items that will not be reclassified subsequently to profit or loss						
	Remeasurement of defined benefit plans	77	(109)	(42)	(32)	(66)	(253)
	Income tax relating to items that will not be reclassified to profit or loss	(16)	27	7	11	13	61
	(ii) Items that will be reclassified subsequently to profit or loss						
	Exchange differences in translating financial statements of foreign operations	128	76	290	204	92	122
	Net change in fair value of forward contracts designated as cash flow hedges (Refer Note 9)	(66)	-	-	(66)	-	-
	Income tax relating to items that will be reclassified to profit or loss	17	-	-	17	-	-
	Other comprehensive income / (loss) for the period / year, net of taxes	140	(6)	255	134	39	(70)
9	Total comprehensive income for the period / year (7+8)	1,902	1,483	1,469	3,385	4,448	8,260
10	Profit / (loss) attributable to:						
	Owners of the Company	1,762	1,489	1,214	3,251	4,409	8,330
	Non-controlling interests	-	-	-	-	-	-
11	Other comprehensive income / (loss) attributable to:						
	Owners of the Company	140	(6)	255	134	39	(70)
	Non-controlling interests	-	-	-	-	-	-
12	Total comprehensive income / (loss) attributable to:						
	Owners of the Company	1,902	1,483	1,469	3,385	4,448	8,260
	Non-controlling interests	-	-	-	-	-	-
13	Paid-up equity share capital (Face value of INR 10/- per share)						1,524
14	Other Equity						24,425
15	Earnings Per Share (EPS) (Face value of INR 10/- per share)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	(a) Basic (INR)	11.56	9.77	7.97	21.33	28.93	54.66
	(b) Diluted (INR)	11.56	9.77	7.97	21.33	28.93	54.66

See accompanying notes to the financial results



Alldigi Tech Limited (formerly known as Allsec Technologies Limited)
Registered Office: 46-C, Velachery Main Road, Velachery, Chennai 600 042
CIN No. L72300TN1998PLC041033

Consolidated Balance Sheet as at 30 September 2025

(INR in lakhs)

Particulars		As at 30 September 2025	As at 31 March 2025
		(Unaudited)	(Audited)
A	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	3,055	2,579
	(b) Right of use asset (ROUA)	7,675	6,110
	(c) Capital work-in progress	-	179
	(d) Other intangible assets	1,357	1,482
	(e) Intangible assets under development	-	234
	(f) Financial assets		
	(i) Other financial assets	1,707	1,413
	(g) Deferred tax assets (net)	733	725
	(h) Other non-current assets	159	12
	Total non-current assets	14,686	12,734
2	Current assets		
	(a) Financial assets		
	(i) Investments	8,525	8,273
	(ii) Trade receivables	7,515	7,188
	(iii) Cash and cash equivalents	5,078	8,140
	(iv) Bank balances other than cash and cash equivalents above	62	94
	(v) Other financial assets	4,409	4,761
	(b) Other current assets	979	738
	Total current assets	26,568	29,194
	Total Assets	41,254	41,928
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share Capital	1,524	1,524
	(b) Other equity	23,239	24,425
	Total equity	24,763	25,949
2	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	6,061	4,332
	(b) Provisions	1,129	804
	Total non-current liabilities	7,190	5,136
3	Current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	2,120	1,988
	(ii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	70	53
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	4,413	4,389
	(iii) Other financial liabilities	332	1,625
	(b) Other current liabilities	610	679
	(c) Provisions	912	1,003
	(d) Current Tax Liabilities	844	1,106
	Total current liabilities	9,301	10,843
	Total Liabilities	16,491	15,979
	Total Equity and Liabilities	41,254	41,928

See accompanying notes to the financial results



Aldigi Tech Limited (formerly known as Allsec Technologies Limited)
Registered Office: 46-C, Velachery Main Road, Velachery, Chennai 600 042
CIN No. L72300TN1998PLC041033

12. Unaudited Consolidated Statement of Cash Flows

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Particulars	Six months ended 30 September 2025	Six months ended 30 September 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before income tax	4,514	6,024
Adjustments to reconcile profit to net cash provided by operating activities :		
Exceptional items (net)	-	(1,769)
Depreciation and amortisation expense	2,826	1,994
Unrealized foreign exchange (gain)/loss	68	93
Profit on sale of property, plant and equipment (net)	(13)	-
Finance costs	351	176
Loss allowance for doubtful trade receivables (Net)	(224)	(9)
Fair Value loss/(gain) on Current Investments (measured at Fair Value through Profit & Loss)	213	(317)
Profit on redemption of current investments	(549)	-
Interest Income		
- on fixed deposits	(53)	(22)
- income tax refund	-	(15)
-Others	(36)	-
Gain on termination of Leases	(19)	-
Operating profit before working capital changes	7,078	6,155
Working capital adjustments:		
(Increase)/Decrease in Trade receivables	(229)	(645)
Decrease / (Increase) in other financial assets	466	(338)
(Increase)/Decrease in other assets	(388)	32
Increase/(Decrease) in trade payables	43	139
(Decrease)/Increase in other financial liabilities	(466)	168
(Decrease)/Increase in other liabilities	(69)	220
Increase/(Decrease) in provisions	202	(58)
Cash Generated from Operations	6,637	5,673
Net income tax paid (net)	(1,291)	(778)
Net cash flow generated from operating activities	5,346	4,895
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment, Other intangible assets and Intangible assets under development	(2,066)	(677)
Net Proceeds from Sale / (purchase) of current investments	84	(3,975)
Proceeds from sale of LLC business (net) and transfer for certain customers of PRC business	-	1,720
Interest received on fixed deposits	53	22
Security Deposits placed	(254)	-
Tax Expenses on Dividend received from subsidiary	(214)	(264)
Net cash used in Investing activities	(2,397)	(3,174)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Interest paid	(351)	(176)
Payment of Lease Liabilities	(1,339)	(1,192)
Dividend paid	(4,571)	(2,286)
Net cash flow used in Financing activities	(6,261)	(3,654)
Net (decrease) / Increase in cash and cash equivalents	(3,312)	(1,933)
Effect of exchange differences on cash & cash equivalents held in foreign currency	250	(3)
Cash and cash equivalents at the beginning of the period	8,140	8,172
Cash and cash equivalents at the end of the period	5,078	6,236
Components of cash and cash equivalents		
Cash on hand	2	1
Balance with banks in current accounts	5,076	6,235
Total cash and cash equivalents	5,078	6,236



Aldigi Tech Limited (formerly known as Allsec Technologies Limited)
Registered Office: 46-C, Velachery Main Road, Velachery, Chennai 600 042
CIN No. L72300TN1998PLC041033

Notes:

- The above consolidated and standalone unaudited financial results of Aldigi Tech Limited (formerly known as Allsec Technologies Limited) ("the Company") for the quarter and six months ended 30 September 2025 are prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30 October 2025. The above unaudited financial results has also been subjected to limited review by the statutory auditors of the Company and have issued an unmodified review report on these results.
- On 06 February 2024, the Board of Directors of the Company approved the sale of its Labour Law Compliance (LLC) division on a going concern basis by way of slump sale, subject to closing adjustments as defined in Business Transfer Agreement (BTA) dated 06 February 2024. The Company has completed the sale of its LLC division on 30 April 2024 for a net sales consideration of Rs. 2,211 Lakhs with net assets transferred aggregating to Rs. 417 Lakhs.

The gain of Rs. 1,708 Lakhs (net of expenditure incurred wholly and exclusively in connection with this sale of Rs. 86 Lakhs) is presented under exceptional item for the six months ended 30 September 2024 and year ended 31 March 2025. Further, during the quarter ended 31 March 2025, the company has made a provision of Rs. 80 Lakhs towards indemnification of liability arising on account of non-collection of trade receivables and unbilled revenue as at 31 March 2025 in accordance with the said BTA.

The details of operations related to LLC business is as follows (amount in Rs. Lakhs):

Sl. No.	Particulars	Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
1	Total Income (1)	-	-	-	-	204	204
2	Total Expense (2)	-	-	-	-	144	144
3	Net Profit / (Loss) (1-2)	-	-	-	-	60	60

- The Company had transferred certain customer contracts pertaining to payroll compliance business to the buyer to whom the LLC business was transferred during the six months ended 30 September 2024 (refer note 3 above), pursuant to the request of those customers in order to avail all their statutory compliance services with one service provider. The Company had entered into an agreement agreeing the terms and conditions associated with such transfer of contracts along with the purchase consideration. Accordingly the gain on such transfer of Rs. 61 Lakhs was been disclosed under exceptional item for the quarter and six months ended 30 September 2024.
- The name of the Company had been changed to "Aldigi Tech Limited" consequent to the approval granted by the shareholders at their 25th Annual General Meeting held on 02 August 2024 and is in accordance with the fresh Certificate of Incorporation issued by the Registrar of Companies dated 06 September 2024.
- The consolidated results includes the results of the Company's wholly owned subsidiaries Aldigi Tech Inc., USA (formerly known as "Allsectech inc.") and Aldigi Tech Manila Inc., Philippines (formerly known as "Allsectech Manila Inc.")
- Statement of consolidated unaudited financial results includes the foreign exchange (loss) / gain under 'other income' as given below (amount in Rs. Lakhs):

Sl. No.	Particulars	Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
1	Foreign exchange (loss) / gain	-	-	(232)	-	(95)	73

- Other income reporting in the standalone financial results includes dividend income of Rs.1,427 lakhs for the six months ended 30 September 2025 and Rs.1,763 lakhs for the six months ended 30 September 2024 and year ended 31 March 2025, received from its wholly owned subsidiary, Aldigi Tech Manila Inc., Philippines.
- During the quarter, the Company has entered into forward cover contracts to hedge its highly probably foreign exchange exposures. The Company has designated such contracts as cash flow hedges in accordance with applicable accounting standards. As a result, the effective portion of changes in the fair value of these hedging instruments has been recognized in Other Comprehensive Income (OCI) and accumulated in the Hedge Reserve.
- The Company has opted to avail deduction under Section 80M of Income Tax Act, 1961 in respect of dividend income received from its wholly owned subsidiary, Aldigi Tech Manila Inc., Philippines (formerly known as "Allsectech Manila Inc.") amounting to Rs. 1,427 lakhs during the six months ended 30 September 2025 and Rs.1,763 lakhs during the quarter and six months ended 30 September 2024 and year ended 31 March 2025. Consequently, the Company charged off foreign tax credit on the dividend income to 'current tax expense' which aggregates to Rs. 214 lakhs during the six months ended 30 June 2025 and Rs. 264 lakhs during the year ended 31 March 2025.



13. Segment Reporting:

Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker evaluates the group performance and allocates resources based on an analysis of various performance indicators by business segments and in alignment with the holding company, Digitide Solutions Limited.

During the quarter ended 30 June 2025, the Customer Experience Management (CXM) business and Employee Experience Management (EXM) business have been renamed to Business Process Management (BPM) and Technology & Digital (T&D) respectively, which reflects better the nature of Company's offerings under those segments. Accordingly, information has been presented along these business segments viz. Business Process Management (BPM) and Technology & Digital (T&D).

Owing to the nature of services and delivery model of 'HRO Statutory Compliance' services aligning more closely with BPM operations than with T&D, the same has been reclassified under the BPM segment. Following the change in the composition of reportable segment, the Company has restated the segment information for the corresponding periods. Revenues and expenses directly attributable to the segments are reported under each reportable segment. The accounting principles used in the preparation of the segment information are consistently applied to record revenue and expenditure in individual business segments.

**STATEMENT OF UNAUDITED CONSOLIDATED SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND SIX MONTHS ENDED
30 SEPTEMBER 2025**

S.No.	Description	Consolidated					
		Quarter ended			Six months ended		Year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	SEGMENT REVENUES						
	Business Process Management (BPM)	11,048	10,764	9,947	21,812	19,817	41,219
	Technology & Digital (T&D)	3,694	3,627	3,196	7,321	6,258	13,412
	Total revenue from operations	14,742	14,391	13,143	29,133	26,075	54,631
2.	SEGMENT RESULTS						
	Business Process Management (BPM)	1,279	1,489	1,280	2,766	2,731	5,333
	Technology & Digital (T&D)	1,467	1,577	1,088	3,044	2,164	5,170
	Total segment results	2,746	3,066	2,368	5,810	4,895	10,503
	Finance cost	(210)	(191)	(104)	(401)	(212)	(459)
	Other unallocable income / (expenses), net	(437)	(460)	(323)	(895)	(428)	(733)
	Total profit before exceptional items and tax	2,099	2,415	1,941	4,514	4,255	9,311
	Exceptional items (net) (Refer Note 3 and 4)	-	-	61	-	1,769	1,689
	Total profit before tax	2,099	2,415	2,002	4,514	6,024	11,000
S.No.	Description	As at	As at	As at	As at		
		30 September 2025	30 June 2025	30 September 2024	31 March 2025		
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
3.	SEGMENT ASSETS						
	Business Process Management (BPM)	11,411	12,547	9,305	10,216		
	Technology & Digital (T&D)	4,419	3,966	3,787	4,366		
	Unallocated	25,424	28,430	25,322	27,346		
	Total assets	41,254	44,943	38,414	41,928		
4.	SEGMENT LIABILITIES						
	Business Process Management (BPM)	3,356	3,543	3,783	2,402		
	Technology & Digital (T&D)	1,998	2,138	1,352	1,746		
	Unallocated	11,137	11,830	6,571	11,831		
	Total liabilities	16,491	17,511	11,706	15,979		

Note:

(i) Segment information is presented for the 'consolidated financial results' as permitted under the 'Ind AS 108 - Operating Segments'

(ii) Assets used in the business and liabilities contracted have not been identified to its BPM and T&D segments separately, as the assets and support services are used interchangeably between the segments.



Place: Bengaluru
Date: 30 October 2025

For and on behalf of the Board of Directors of
Aldigi Tech Limited

Ajit Isaac
Ajit Isaac
Chairman
DIN: 00087168

