

October 29, 2026

BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **532633**

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **ALLDIGI**

Dear Sir/Madam,

Sub: Submission of Press Release

Please find enclosed copy of the Press Release by the Company dated October 29, 2026 titled
“Alldigi delivers strong Q2FY27: PAT up 50.9%, EBITDA up 28.5%, EBITDA margin expands 576 bps to 30.2% YOY”

This is for your information and records.

Yours faithfully,
For Alldigi Tech Limited

SHIVANI SHARMA
Digitally signed by
SHIVANI SHARMA
Date: 2026.10.29
22:03:06 +05'30'

Shivani Sharma
Company Secretary & Compliance Officer
ACS-39590

Encl:- a/a

Alldigi delivers strong Q2 FY27: PAT up 50.9%, EBITDA up 28.5%, EBITDA margin expands 576 bps to 30.2% YOY

Alldigi Tech Limited, a leader in Tech & Digital (T&D) & BPM solutions, announced its financial results for **Q2 and H1FY27**.

Key financials:

In Crs unless stated	Q2'27	Q1'27	Q2'26	QoQ%*	YoY%*	H1'27	H1'26	YoY%*
Revenue	153.3	150.3	147.4	2.0%	4.0%	303.6	291.3	4.2%
EBITDA	46.3	41.4	36.0	12.0%	28.5%	87.7	72.6	20.8%
EBITDA Margin	30.2%	27.5%	24.4%	2.7%	5.8%	28.9%	24.9%	4.0%
PAT	26.6	18.1	17.6	46.7%	50.9%	44.7	32.5	37.5%
PAT Margin	17.3%	12.1%	12.0%	5.3%	5.4%	14.7%	11.2%	3.6%
OCF	37.1	33.1	33.4	11.8%	11.0%	70.2	53.5	31.3%

Q2 & H1 FY'27 Segment highlights

➤ BPM:

In Crs unless stated	Q2'27	Q1'27	Q2'26	QoQ%*	YoY%*	H1'27	H1'26	YoY%*
Revenue	111.6	109.7	110.5	1.8%	1.0%	221.3	218.1	1.4%
International	92.8	88.8	82.4	4.5%	12.6%	181.6	165.7	9.6%
Domestic	18.8	20.9	28.1	-10.0%	-33.0%	39.7	52.4	-24.2%
Segment Margin**	17.5	13.1	12.8	33.5%	36.5%	30.6	27.7	10.4%
Segment Margin %	15.6%	11.9%	11.6%	3.7%	4.1%	13.8%	12.7%	1.1%

*Percentages given based on absolute numbers: **Segment Margin- PBT before unallocated D&A, Finance etc.

➤ Tech & Digital :

In Crs unless stated	Q2'27	Q1'27	Q2'26	QoQ%*	YoY%*	H1'27	H1'26	YoY%*
Revenue	41.7	40.6	36.9	2.7%	12.9%	82.3	73.2	12.4%
International	14.2	14.6	10.6	-2.8%	34.5%	28.8	21.1	37.2%
Domestic	27.5	26.0	26.4	5.8%	4.2%	53.5	52.2	2.4%
Segment Margin**	18.3	17.4	14.7	5.0%	24.7%	35.7	30.4	17.3%
Segment Margin %	43.9%	42.9%	39.7%	1.0%	4.2%	43.4%	41.6%	1.8%
Pay slips (lakhs)	51.1	50.2	47.6	1.8%	7.2%	101.3	93.1	8.8%

*Percentages given based on absolute numbers: **Segment Margin- PBT before unallocated D&A, Finance etc.

Key Business and Performance highlights of Q2 FY'27

- Revenue up 4.0% YoY to ₹153.3 Cr; EBITDA up 28.5% YoY to ₹46.3 Cr
- EBITDA margin expands 576 bps YoY to 30.2% on AI-led efficiencies and improved revenue mix
- PAT grows 50.9% YoY to ₹26.6 Cr; Operating Cash Flow surges 11.0% YoY to ₹37.1 Cr
- Tech & Digital revenue rises 12.9% YoY, reinforcing strategic growth momentum
- International BPM revenue grows 12.6% YoY.
- 51 lakhs+ employee records processed in the quarter, up 7.2% YoY, demonstrating platform scale
- Continued focus on AI adoption and premium accounts to drive profitable growth
- Board approved ₹48 Cr share buyback at ₹1,000 per share through the tender offer route subject to shareholder's approval

Commenting on the results, Chief Executive Officer Natarajan Laxsmanan said:

"Q2 was a strong quarter for Alldigi. Our EBITDA margin rose above 30%, PAT grew by more than 50% and international business now makes up about 70% of our revenue. Our shift to a higher-value, technology-led model is working: Tech & Digital Revenue grew by 12.9% at margins of about 44%, and international BPM grew 12.6% while we continue to rationalise low-margin domestic BPM.

We continue to invest in AI across our delivery and in our HR and payroll products, and we have strengthened our sales leadership in the US and Southeast Asia. With deeper relationships with existing clients and a growing base of new ones, we remain focused on delivering sustainable, profitable growth and long-term value for all our stakeholders"

For more information, please contact:

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About Alldigi Tech Limited:

Alldigi Tech Limited (BSE: 532633, NSE: ALLDIGI), headquartered in Chennai and founded in 1998, is a Digitide Solutions company backed by Fairfax Holdings and a global business process leader with ~5,000 employees across India, the Philippines and the US. It is India's leading Payroll Services Provider, processing ~5.0 million pay slips each quarter on AI-enabled HR and payroll platforms, and its BPM business serves global clients, including Fortune 100 companies, across customer experience, collections, insurance, healthcare, transaction processing and compliance, with multilingual delivery from Manila in 12+ languages. For further details on Alldigi Technologies Limited, please visit [Digital Business Services and Payroll Outsourcing | Alldigi Tech](#).

Disclaimer: This document contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors & officers with respect to the results of operations & financial condition of the Company. These statements can be recognized by the use of words such as "expects", "plans", "will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance & involve risks & uncertainties, & actual results may differ materially from those in such forward-looking statements as a result of various factors & assumptions, which the Company believes to be reasonable in light of its operating experience in recent years. The risks & uncertainties relating to these statements include, but not limited to, risks & uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc. The Company does not undertake any obligation to revise or update any forward looking statement that may be made from time to time by or on behalf of the Company including to reflect actual results, changes in assumptions or changes in factors affecting these statements.