

**January 27, 2026**

**BSE Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001  
Scrip Code: **532633**

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex, Bandra (East),  
Mumbai-400 051  
Symbol: **ALLDIGI**

Dear Sir/Madam,

**Sub: Submission of Press Release**

Please find enclosed copy of the Press Release by the Company dated January 27, 2026 titled "Q3 FY26 YoY Revenue up by 10%; EBITDA up by 42%"

This is for your information and records.

Yours faithfully,  
For **Alldigi Tech Limited**  
(Formerly known as Allsec Technologies Limited)

**Shivani Sharma**  
**Company Secretary & Compliance Officer**  
**ACS-39590**

Encl:- a/a

## Q3 FY26 YoY Revenue up by 10%; EBITDA up by 42%

**Chennai, India – 27th January 2026:**

Alldigi Tech Limited (formerly known as Allsec Technologies Limited), a global leader in Tech & Digital (T&D) & BPM solutions, announced its financial results for **Q3 FY26**.

**Q3 FY 26 YoY** revenue from Operations is up by 9.5% & EBITDA up by 41.7% - driven by growth in both verticals T&D and BPM.

The Board has declared interim dividend of Rs.30/- per equity share at its Board meeting held on 27<sup>th</sup> January 2026.

### The key consolidated financial parameters are:

Particulars		Q3'26	Q2'26	Q3'25	QoQ %	YoY%	9M'26	9M'25	YoY %
Revenue	In Crs	152.7	147.4	139.5	3.6%	9.5%	444.0	400.2	10.9%
EBITDA	In Crs	45.9	36.0	32.4	27.5%	41.7%	118.5	94.4	25.5%
EBITDA Margin	%	30.1%	24.4%	23.2%	560 bps	680 bps	26.7%	23.6%	310 bps
PAT	In Crs	20.8	17.6	19.9	18.2%	4.5%	53.4	64.0	-16.6%
PAT Margin	%	13.6%	11.9%	14.3%	170 bps	-60 bps	12.0%	16.0%	-400 bps
OCF	In Crs	45.3	33.4	24.2	35.6%	87.2%	98.7	73.2	34.8%

### Q3 FY'26 Business highlights

#### ➤ **BPM:**

- Revenue at **₹ 114.0 Cr** is up by **7.4% YoY** and **3.2% QoQ**.
- International revenue at **₹ 88.9 Cr** is up by **13.8% YoY** and **7.9% QoQ**
- Domestic revenue at **₹ 25.1 Cr** is down by **10.4% YoY** and **10.7% QoQ**
- Margin at **₹19.7 Cr** is up by **56.3% YoY** and **53.9% QoQ**
- FTE at **4,905** is down by **7.8% YoY** and **5.9% QoQ**

#### ➤ **Tech & Digital:**

- Revenue at **₹38.7 Cr** is up by **16.2% YoY** and **4.9% QoQ**
- Margin at **₹16.7 Cr** is up by **31.5% YoY** and **13.6% QoQ**
- FTE at **700** is up by **3.0% YoY** and **flat QoQ**
- **48.5 lacs** employee records processed, up by **10.0% YoY** and **1.9% QoQ**

**9M FY'26 Business highlights**

➤ **BPM:**

- Revenue at **₹ 332.1 Cr** is up by **9.1% YoY**
- International revenue at **₹ 254.6 Cr** is up by **15.8% YoY**
- Domestic revenue at **₹ 77.5 Cr** is down by **8.3% YoY**
- Margin at **₹47.3 Cr** is up by **18.5% YoY**
- FTE at **4,905** is down by **7.8% YoY**

➤ **Tech & Digital:**

- Revenue at **₹111.9 Cr** is up by **16.7% YoY**
- Margin at **₹47.2 Cr** is up by **37.2% YoY**
- FTE at **700** is up by **3.0% YoY**
- **141.5 lacs** employee records processed, up by **10.5% YoY**

**Commenting on the results, Non-executive Director Gurmeet Chahal,** said – *“Happy to report yet another stellar quarter - Our international revenues scaled to new a high of 67% of our revenues enabling a growth of 10% & EBITDA growth of 42% YoY Q3. Our payslips processed have reached 48.5 lacs for Q3 (10% up YoY) & we have successfully transitioned all our India customers to the new platform SP4.”*

For more information, please contact:

**Investor / Analyst contact:**

Avinash Jain

Chief Financial officer

✉ [Avinash.Jain@alldigitech.com](mailto:Avinash.Jain@alldigitech.com)

☎ +91 44 4299 7070

Rajesh Lachhani

Head – Investor Relations

✉ [investorcontact@alldigitech.com](mailto:investorcontact@alldigitech.com)

✉ [Rajesh.Lachhani@digitide.com](mailto:Rajesh.Lachhani@digitide.com)

## About Alldigi Tech Limited:

Alldigi Tech Limited (BSE: 532633, NSE: ALLDIGI), headquartered in Chennai has been a pioneer in the Payroll (T&D) & International BPO spaces (BPM), & is today the leading Payroll Services Provider in India. Founded in 1998, Alldigi is today a global brand, offering high-end business process solutions across key industry verticals in 46 countries. With ~ 6,500 employees across India, Philippines & the US, Alldigi processes more than ~4.0 million pay slips each quarter for over 600 clients around the world. Alldigi's leading *SmartHR* & *SmartPay* platforms are designed to address the complex challenges in today's HR environment, integrating the latest in technology including Robotic Process Automation (RPA), Smart Analytics, Chatbots & Mobility for enhanced employee engagement.

For further details on Alldigi Tech Limited, please visit [Digital Business Services and Payroll Outsourcing | Alldigi Tech](#).

*Disclaimer: This document contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors & officers with respect to the results of operations & financial condition of the Company. These statements can be recognized by the use of words such as "expects", "plans", "will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance & involve risks & uncertainties, & actual results may differ materially from those in such forward-looking statements as a result of various factors & assumptions, which the Company believes to be reasonable in light of its operating experience in recent years. The risks & uncertainties relating to these statements include, but not limited to, risks & uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc. The Company does not undertake any obligation to revise or update any forward looking statement that may be made from time to time by or on behalf of the Company including to reflect actual results, changes in assumptions or changes in factors affecting these statements.*