WEBEL

SOLAR

Ref: WEBSOL/SE/18-19/001

Date: 18th April, 2018

To, The Manager Listing, **National Stock Exchange of India Limited,** Exchange Plaza, Bandra Kurla Complex, Bandra (E) Scrip code-WEBELSOLAR	To, The Manager Listing, **Bombay Stock Exchange Limited,** Floor 25, PJ Towers, Dalal Street, Mumbai- 400 001 Scrip Code :517498

Dear Sirs,

Sub: **Allotment of 2351334 Equity shares of Rs. 10/- each of Websol Energy System Limited to the Foreign Currency Convertible Bond holder upon exercise of their option to convert into equity shares of the company.**

Ref: In principal approval vide letter No.NSE/LIST/9113 dated 9th January 2017 received from NSE & DCS/FCCB/MR/FIP/1326/2016-17 dated 29th September 2016 received from BSE.

Pursuant to Regulation 30 and other applicable provisions, if any of the SEBI (LODR) Regulations 2015, and with reference to above, this is to inform you that pursuant to receipt of notice for conversion of FCCBs from Holder of such FCCBs, the FCCB Committee of Directors of the Company at their meeting held today i.e 18th April 2018, has allotted 2351334 equity shares of Rs. 10/- each to Foreign Currency Convertible Bond (FCCB) holders.

With the said allotment of 2351334 Equity shares of Rs. 10/- each of the Company as aforesaid, the paid up Equity Share Capital of the Company as on 18th April, 2018 stands increased from Rs. 26,67,57,330/- to Rs. 29,02,70,670/- divided into 29,02,7067 Equity shares of Rs. 10/- each.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For Websol Energy System Limited

Sima Jhunjhunwala

Director

Websol Energy System Limited

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Corporate Office and Plant :

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