बैंक ऑफ महाराष्ट्र
प्रधान कार्यालय
लोकमंगल, 1501, शिवाजीनगर, पुणे-5

BANK OF MAHARASHTRA
Head Office
LOKMANGAL,1501.SHIVAJINAGAR, PUNE-5

टेलीफोन/TELE : 020- 25511360फैक्स/FAX : 020-2551 3809 ई-मेल/e-mail : compsec@mahabank.co.in

AX1/ISD/EGM/2013-14 20.12.2013

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051.

Dear Sir,

Sub: Raising of Equity Capital of the Bank by Issuance of Equity Shares by way of Preferential Allotment to Government of India

In continuation with our letter No AX1/ISD/EGM/STEX/COMPL/2013-14 dated 09.12.2013 on the subject, we hereby inform you as under,

Pursuant to the Special Resolution passed by the shareholders at the Extraordinary General Meeting held on 09th December 2013, the Board of Directors of the Bank, today has allotted 17,76,19,893 Equity Shares of Rs 10/- each at Rs 45.04 per share aggregating to Rs 799,99,99,980.72 , to the Government of India on preferential allotment basis.

We would be filing necessary application for listing of the aforesaid shares shortly.

Thanking you,

Yours faithfully,

(Mrs M P Devadhar)
Company Secretary.

बैंक ऑफ महाराष्ट्र निवेशक सेवाएँ विभाग प्रधान कार्यालय, पुणे-5