

January 12, 2016

The National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra kurla Complex,
Bandra (East),
Mumbai – 400 051

Fax No.022-26598237/38

The Bombay Stock Exchange Ltd.,
Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Fax No. 022- 22723132/2082

Dear Sirs,

Intimation of Allotment of Equity Shares to SREI EQUIPMENT FINANCE LIMITED (CDR Lender).

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This is to inform that the Company has made an allotment of 1,94,375 equity shares of Rs.2/- each, at issue price of Rs.24.39/- per share, on January 12, 2016 to **SREI EQUIPMENT FINANCE LIMITED (CDR Lender)** who have signed the Master Restructuring Agreement. This allotment is towards conversion of FITL into equity.

This is for your information and record.

Thanking you,

Truly yours
For **IVRCL Limited**


(**B.Subrahmanyam**)
Company Secretary



IVRCL LIMITED

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Tel.: +91-40-3093 1999 (30 Lines), 2334 8467 / 3678 / 3550

Fax: +91-40-2334 5004 e-mail: info@ivrinfra.com, website: www.ivrcl.com

CIN: L45201AP1987PLC007959

Corporate Office : "MIHIR", 8-2-350/5/A/24/1B

Road # 2, Panchavati Colony, Banjara Hills, Hyderabad - 500 034, Telangana, India

Tel.: +91-40-3093 1111 / 1444 (60 Lines), 2335 6613 / 15 / 18 / 21 / 51-55, Fax: +91-40-3093 1122

An Integrated Management System (IMS) Certified Company

