

**WPL/SEC/2015****June 15, 2015**

To,

The Manager, Dept. of Corporate Services, Bombay Stock Exchange Ltd, 1 st Floor, Rotunda Bldg, Dalal Street, Fort Mumbai - 400 001 Scrip Code: 532553	The Asst. Vice President, Listing Department National Stock Exchange of (I) Ltd., Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: WELPROJ	The Managing Director, Vadodara Stock Exchange Ltd, 'Fortune Towers', Sayajigunj, Vadodara – 390 005
--	---	---

Dear Sir/Madam,

Sub : Allotment of Equity Shares to the Shareholders of Welspun Enterprises Limited pursuant to the Scheme of Amalgamation and Arrangement.

This is to inform you that pursuant to the Scheme of Amalgamation and Arrangement under Sections 391 to 394 read with Section 100 to 103 of the Companies Act, 1956 between Welspun Enterprises Limited, Welspun Infratech Limited, Welspun Plastics Private Limited, Welspun Infra Projects Private Limited and Welspun Projects Limited and their respective shareholders and creditors sanctioned by the Hon'ble High Court of Judicature at Bombay vide its order dated April 10, 2015 and Hon'ble High Court of Gujarat at Ahmadabad vide its order dated April 23, 2015, the Merger Committee of the Board of Directors of the Company today has issued and allotted 157,768,980 equity shares of face value Rs. 10/- (Rupee One only) each, at par, credited as fully paid up to the shareholders of Welspun Enterprises Limited.

The application for the listing of the aforesaid shares is being made to the respective stock exchanges.

Thanking you,

Yours truly

For Welspun Enterprises Limited
 (Formerly Welspun Projects Limited)


Rajendra Sawant
Company Secretary
FCS 4961

**Corporate Office**

Welspun House,
 Kamala City,
 Senapati Bapat Marg,
 Lower Parel (West),
 Mumbai - 400013

Tel: +91 2266136000

Fax: +91 2224908020

E-mail: companysecretary_wepl@welspun.com

www.welspunenterprises.com