

August 07, 2024

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 <b>BSE Scrip Code:</b> 532749	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 <b>NSE Symbol:</b> ALLCARGO
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**Sub: Intimation of request received for Re-classification by Person falling under Promoter Group under Regulation 31A SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

The Company is in receipt of request under Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 from Allcargo Multimodal Private Limited falling under Promoter Group category seeking re-classification from 'Promoter Group' Category to "Public" Category.

Sr. No.	Name of Shareholder	Category (Pre-Classification)	Category (Post-Classification)*	No. of Shares held	% Of Shares held
1	Allcargo Multimodal Private Limited	Promoter Group	Public	0	0.00

\*Subject to Approval of Board, Shareholders of the Company, BSE Limited and National Stock Exchange of India Limited.

Kindly take the same in your records and treat this as our intimation of material event in accordance with Regulation 31A of the SEBI (LODR) Regulations, 2015 and oblige us.

Thanking you,

Yours faithfully,

**For Allcargo Logistics Limited**

**Devanand Mojidra**  
**Company Secretary & Compliance Officer**  
**Membership No.: A14644**

**Encl: a/a**

**ALLCARGO LOGISTICS LIMITED**

Allcargo House, 6<sup>th</sup> Floor, CST Road, Kalina, Santacruz (E), Mumbai - 400 098. Maharashtra. India.  
 T: +91 22 6679 8110 | [www.allcargologistics.com](http://www.allcargologistics.com) | CIN: L63010MH2004PLC073508 | GSTN: 27AACCA2894D1ZS  
 e-mail id: [investor.relations@allcargologistics.com](mailto:investor.relations@allcargologistics.com)

# ALLCARGO MULTIMODAL PRIVATE LIMITED

(Formerly known as Transindia Warehousing Private Limited)

CIN: U60300MH2017PTC303226

**Date:** August 06,2024

To

**The Board of Directors**

**Allcargo Logistics Limited**

6<sup>th</sup> Floor, Allcargo House, CST Road, Kalina

Santacruz (East), Mumbai 400098

**Sub:** Application seeking re-classification under Regulation 31A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam

We are writing this letter to inform you of our intention to be re-classified from “promoter group” of Allcargo Logistics Limited (“**ALC**”) to “public” in accordance with Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We, Allcargo Multimodal Private Limited (“**Multimodal**”) are a private limited company incorporated under the Companies Act, 2013 and currently BRE Asia Urban Holdings Ltd (“**Investor**”) holds 100% of the shareholding of Multimodal.

## **Background and current status:**

Pursuant to the Scheme of Arrangement and Demerger executed by and amongst Allcargo Logistics Limited (“**ACL**”), Allcargo Terminals Limited and TransIndia Real Estate Limited (“**TREL**”), as sanctioned by the National Company Law Tribunal on 5 January 2023, all equity shares and optionally convertible debentures held in Multimodal by ACL were transferred to TREL.

Thereafter, the Board of Directors of ACL had approved the execution, delivery and performance of the Multimodal Share Purchase Agreement (“**SPA**”) to be executed by and amongst ACL, TREL, the Investor and Multimodal, *via* board resolution dated 12 February 2024. As per the terms of the SPA, TREL had agreed to sell 2,24,05,002 (two crore twenty-four lakh five thousand two) equity shares (representing 100% (one hundred per cent) of the equity share capital) of Multimodal to the Investor.

Upon consummation of the closing under the SPA on 7 March 2024, TREL ceased to hold any equity shares in Multimodal.

As on date of this letter, none of the promoters or promoter group of ACL are holding any stake, directly or indirectly in Multimodal. Further, the Investor is not the promoter of TREL and does not belong to the promoter group of TREL. As such, in respect of ACL, Multimodal is not covered under the ‘Promoter Group’ (as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018).

Necessary disclosures have been made by ACL and TREL on both the Stock Exchanges (BSE Limited and National Stock Exchange of India Limited) on 28 February 2024 pertaining to the execution of the SPA.

Please treat this letter as our application under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Regd. Off.: Tower 1, 15th Floor, 1501 B, One World Centre Senapati Bapat Marg  
Prabhadevi Delisle Road, Mumbai 400013 Tel: 022 4158 1000 email:

[compliance@hiparks.com](mailto:compliance@hiparks.com)



# ALLCARGO MULTIMODAL PRIVATE LIMITED

(Formerly known as Transindia Warehousing Private Limited)

CIN: U60300MH2017PTC303226

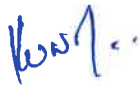
Through this application, we seek re-classification from "promoter group" of ACL to "public".

In connection with application for re-classification, we hereby confirm and certify that:

1. We, along with persons related to us together:
  - (a) do not hold more than 10% (ten per cent) of the total voting rights in ACL;
  - (b) do not exercise control over the affairs of the ACL, directly or indirectly;
  - (c) do not have any special rights with respect to ACL through formal or informal arrangements including through any shareholder agreements;
  - (d) are not being represented on the board of directors of ACL (including through a nominee director);
  - (e) do not act as a key managerial person of ACL;
  - (f) are not 'wilful defaulter(s)' as per the Reserve Bank of India Guidelines; and/or
  - (g) are not fugitive economic offender.
2. There is no pending regulatory action against us.
3. We shall continue to comply with the conditions mentioned at sub-clauses (i), (ii) and (iii) of clause (b) of Regulation 31A(3) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements), Regulations, 2015 at all times from the date of re-classification, failing which, we shall be reclassified as promoter/person belonging to the promoter group of the ACL.
4. We shall comply with the conditions mentioned in sub-clauses (iv) and (v) of clause (b) of Regulation 31A(3) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements), Regulations, 2015 for a period of not less than three years from the date of reclassification, failing which, we shall be reclassified as promoter/person belonging to the promoter group of ACL.

Yours faithfully

For and on behalf of **ALLCARGO MULTIMODAL PRIVATE LIMITED**

  
Name: Kumar Shree  
Designation: AUTHORIZED SIGNATORY  
Email ID: COMPLIANCE@HIPARKS.COM  
Contact number:



Regd. Off.: Tower 1, 15th Floor, 1501 B, One World Centre Senapati Bapat Marg,  
Prabhadevi Delisle Road, Mumbai 400013 Tel: 022 4158 1000 email:

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