August 5, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code: 532749

National Stock Exchange of India Limited
Exchange Plaza. C-1, Block C,
Bandra Kurla Complex,
Bandra East – Mumbai -400051
Symbol: ALLCARGO

Dear Sir/Madam,

Sub: Outcome of the Board Meeting – August 5, 2026

Ref: Intimation under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations)

We wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. August 5, 2026, *inter-alia*, considered and approved the following matters:

Financial Results

The Board considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026, which are enclosed herewith, along with the respective Limited Review Reports issued by the Statutory Auditors of the Company as **Annexure -I.**

Resignation of Mr. Shashi Kiran Shetty as Director and Chairman and appointment of Mr. Dinesh Kumar Lal as Chairman

The Board took note of and accepted the resignation tendered by Mr. Shashi Kiran Shetty, (Founder and Chairman) Director of the Company, from the office of Director and Chairman of the Company, with effect from August 5, 2026, upon closure of business hours. Mr. Shashi Kiran Shetty has tendered his resignation from the Board due to his other commitments.

The Board placed on record its sincere appreciation for the valuable contribution, leadership, guidance and support provided by Mr. Shashi Kiran Shetty during his tenure with the Company.

The Board further considered and approved the appointment of Mr. Dinesh Kumar Lal as Chairman of the Board of Directors of the Company, with effect from August 5, 2026.

The requisite disclosure relating to the aforesaid resignation and appointment, as required under Regulation 30 of the SEBI Listing Regulations read with the applicable SEBI Circulars, is enclosed as **Annexure II.**

<u>Reconstitution of the Committees of the Board</u>

Consequent upon the resignation of Mr. Shashi Kiran Shetty as Director and Chairman of the Company, the Board considered and approved the re-constitution of the Committees of the Board, with effect from August 5, 2026, in accordance with the applicable provisions of the Companies Act, 2013, the SEBI Listing Regulations and other applicable laws. The revised composition of the Committees of the Board is enclosed as **Annexure III**.

These are also being made available on the website of the Company at www.allcargologistics.com.

The meeting of the Board of Directors commenced at 4:25 (IST) pm and concluded at 6:30 (IST) pm.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For **Allcargo Logistics Limited**

SHEKHAR RAMJEET SINGH Digitally signed by SHEKHAR RAMJEET SINGH Date: 2026.08.05 20:04:56 +05'30'

Shekhar R Singh
Company Secretary & Compliance Officer
Membership No.: F12881

Encl.: as above

602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali Railway Colony
Ram Nagar, Goregaon (E) Mumbai 400063, INDIA

Independent Auditor's Review Report on unaudited standalone financial results of Allcargo Logistics Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Allcargo Logistics Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Allcargo Logistics Limited (hereinafter referred to as 'the Company'), for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to Note 8 (A) of the statement with respect to composite scheme of arrangement involving the demerger of the international supply chain business from the Company, as approved by the National Company Law Tribunal and the accounting treatment thereof overriding the requirements of applicable Ind AS.

   Our conclusion is not modified in respect of this matter.

6. The Statement of the Company for the quarter ended June 30, 2025 was reviewed by another auditor whose report dated August 12, 2025, expressed an unmodified opinion on those Statement. However, as mentioned in emphasis of matter paragraph above and Note 8 to the statement, results for quarter ended June 30, 2025 have been restated.

For M S K C & Associates LLP
Chartered Accountants
ICAI Firm Registration Number: 001595S/S000168

Ojas Dilip Joshi
Digitally signed by Ojas Dilip Joshi
Date: 2026.08.05 20:19:21 +05'30'

Ojas D. Joshi
Membership No.: 109752
UDIN: 26109752XRNVQD5008

Place: Mumbai
Date: August 05, 2026

allcargo LOGISTICS

ALLCARGO LOGISTICS LIMITED
Regd. Office:Allcargo House, 6th Floor, CST Road, Kalina, Santacruz (E), Mumbai - 400 098, Maharashtra
website: www.allcargologistics.com e-mail: investor.services@allcargologistics.com Telephone: 022-66798100
Statement of Unaudited Standalone Financial Results For The Quarter Ended June 30, 2026

(₹ in Crores)

Sl.No	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Reviewed	Reviewed (Refer Note 3)	Reviewed (Refer Note 8)	Audited
1	**Income:**				
	a) Revenue from Operations	546	514	491	2,058
	b) Other Income	14	8	5	28
	Total Income	**560**	**522**	**496**	**2,086**
2	**Expenses:**				
	a) Operating Expenses	383	360	345	1,451
	b) Employee Benefits Expenses	54	52	55	213
	c) Finance Cost	15	15	17	62
	d) Depreciation and Amortisation Expenses	51	51	51	204
	e) Other Expenses	38	41	40	160
	Total Expenses	**541**	**519**	**508**	**2,090**
3	**Profit/(Loss) Before Exceptional items and Tax (1-2)**	**19**	**3**	**(12)**	**(4)**
4	Exceptional Items (Refer Note 5)	-	12	6	3
5	**Profit/(Loss) Before Tax (3+4)**	**19**	**15**	**(6)**	**(1)**
	Tax expenses				
	a) Current tax	4	4	1	8
	b) Deferred tax charge / (credit)	1	(3)	3	(6)
	c) Tax Related to earlier years	-	(5)	-	(6)
6	**Total Tax Expense**	**5**	**(4)**	**4**	**(4)**
7	**Profit / (Loss) from continuing Operations after Tax (5-6)**	**14**	**19**	**(10)**	**3**
8	Profit from discontinuing Operations before Tax (Refer Note 7)	(0)	-	1	2
9	Income Tax Expense of discontinuing Operations	-	-	-	-
10	**(Loss)/Profit from discontinuing Operations after Tax (8-9)**	**(0)**	**-**	**1**	**2**
11	**Profit/(Loss) for the period/year -Continuing and Discontinuing Operations (7+10)**	**14**	**19**	**(9)**	**5**
12	**Other Comprehensive income / (expense):**				
	Items that will not be reclassified in profit or loss				
	a) Remeasurement (losses)/gains on defined benefit plans	(0)	1	-	(0)
	b) Income tax effect on above items	-	-		-
	Other Comprehensive (expense)/income for the Period/year	**(0)**	**1**	**-**	**(0)**
13	**Total Comprehensive income for the Period/Year (11+12)**	**14**	**20**	**(9)**	**5**
	Paid up equity share capital (Face Value of the Share ₹ 2/- each)	300	300	300	300
	Other Equity				272
14	Earnings Per Share (in ₹) *				
	Continuing Operations				
	Basic	0.09	0.13	(0.07)	0.02
	Diluted	0.09	0.13	(0.07)	0.02
	Discontinuing operations				
	Basic	(0.00)	-	0.01	0.01
	Diluted	(0.00)	-	0.01	0.01
	Continuing and discontinuing operations				
	Basic	0.09	0.13	(0.06)	0.03
	Diluted	0.09	0.13	(0.06)	0.03

(*) Not annualised except for year end.

Notes:

1. In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above unaudited standalone financial results of Allcargo Logistics Limited ("the Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their respective meetings held on August 05, 2026. The Statutory Auditors have carried out limited review of the standalone financial results for the quarter year ended June 30, 2026 and have issued an unmodified conclusion on the same.

2. The above unaudited standalone financial results for the quarter ended June 30, 2026 have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and reviewed figures of nine month ended December 31, 2025.
4. Allcargo Logistics Limited ("the Company") is mainly engaged in the business of Logistics services including Express Delivery and warehousing. The company is discontinuing the Fuel stations business. The Chief Operating Decision Maker (CODM) reviews entire business as one reportable segment namely "domestic logistics services".
5. Exceptional item includes the following ;

(₹ in Crores)

Particulars	**Quarter Ended**			**Year Ended**
	June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
Impairment allowance on Property, plant & Equipment	-	-	(1)	(1)
Profit/ (Loss) on disposal of non-core Assets *	-	12	7	19
Cost related to composite scheme (Refer Note 8)	-	-	-	(15)
Total	**-**	**12**	**6**	**3**

Note - The related tax on exceptional items is accounted under tax expenses

*The assets are related to the discontinuing operation.

6. During the year ended March 31, 2025, a search was conducted by the Income-tax Authorities at the Company's office premises and at the residences of certain key managerial personnel. The Company extended full cooperation during the course of the search and has continued to furnish information and clarifications as sought by the authorities from time to time. Necessary disclosures in relation to the search were made by the Company to the stock exchanges on February 12, 2025. After examination of the records and submissions made by the company, the Income-tax department passed an assessment order dated June 30, 2026, under section 143(3) read with section 115BC(1)(c) of the Income-tax Act, 1961 for the block period from April 1, 2018, to April 5, 2025, raising a demand of ₹ 5.61 crores.

   As per the Company the demand pertains to International Supply Chain business which was demerged during FY 2025-26 to Allcargo Global Limited through a scheme of arrangement approved by the NCLT as explained in Note 8. The NCLT approved scheme specifies that all the liabilities and obligations irrespective of whether the same arose before October 01, 2023 (Appointed date as per the NCLT approved scheme) or now would be of Allcargo Global Limited and would continue to be enforced by or against them.

   Subsequent to quarter, the company has paid the ₹ 1.21 crore in subsequent month on behalf of Allcargo Global Limited and for remaining demand of ₹ 4.40 crore, the company has filed an appeal against that demand by paying 20% as deposit with the income tax authority on behalf of Allcargo Global Limited.

   Depending on the final outcome after the appeal on ₹ 4.4 crore, the liability if any pertains to the demerged 'international supply chain business' understanding which is transferred to Allcargo Global Limited and accordingly there is no further financial impact on the Company.

7. During the year ended March 31, 2025, the management decided to discontinue the business of Fuel stations, which met the criteria for classification as a discontinued operation under Ind AS 105 – Non-current Assets Held for Sale and Discontinued Operations. Accordingly, the results of the Diesel, Petrol, and Lubricants business have been disclosed under "Discontinued Operations" in the financial results, and the corresponding figures for previous periods have been restated. A summary of the results from discontinued operations is presented below.

(₹ in Crores)

Particulars	**Quarter Ended**			**Year Ended**
INCOME	**June 30, 2026**	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
Revenue from Operations	18	37	46	172
Total Expenses	18	37	45	170
Profit Before Tax	**(0)**	**-**	**1**	**2**

Subsequent to the year ended March 31, 2026, the sale of the Bangalore fuel station for a consideration of ₹ 2.52 crores is successfully completed and necessary control has been transferred to the buyer. A loss of ₹ 0.1 crore has been recognised during the quarter.

8. On December 21, 2023, the Board of Directors of the Company and the other entities involved approved a Composite Scheme of Arrangement ("Scheme") comprising the demerger of the International Supply Chain ("ISC") business into Allcargo Global Limited ("AGLo"), the merger of Allcargo Supply Chain Private Limited ("ASCPL") and Gati Express and Supply Chain Private Limited ("GESCPL") into Allcargo Gati Limited ("AGL"), and the subsequent merger of AGL into the Company. The Scheme was approved by the Hon'ble NCLT, Mumbai Bench, and became effective upon filing of the NCLT order with the Registrar of Companies on November 01, 2025.

A. Demerger of International Supply Chain Business

The impact of the demerger of the ISC business from the Company to AGLo, has been given effect from the appointed date i.e. October 01, 2023, in order to comply with the approved scheme, instead of the effective date as per the scheme. Accordingly, the comparative information for the Quarter ended June 30, 2025, have been restated to give effect to the demerger. However, such treatment overrides the requirements of the applicable Ind AS.

B. Merger of Domestic Supply Chain Business

Pursuant to the Scheme, ASCPL and GESCPL were merged into AGL with effect from the appointed date, i.e., October 01, 2023. Subsequently, AGL merged into the Company with effect from November 01, 2025. Since the merger of AGL with company represents a transaction between entities under common control the same has been accounted for in accordance with Appendix C, Ind AS 103 (Business Combinations), using the pooling of interest's method with effect from April 01, 2024. Accordingly, the comparative financial information for the quarter ended June 30, 2025, has been restated to include the impact of the aforesaid composite scheme of arrangement.

The impact of the Scheme on the previously reported financial results for the quarter ended June 30, 2025 is as follows:

(₹ in Crores)

Particulars	**As at June 30, 2025 (Reported)**	**Impact of Demerger**	**Impact of Merger**	**As at June 30, 2025 (Restated)**
Revenue from Operations	497	(497)	491	491
Profit before tax	9	(14)	(1)	(6)

The restatement has been carried out in accordance with the terms of the approved Scheme and the applicable accounting requirements.

For Allcargo Logistics Limited

KETAN NISHIKANT KULKARNI
Digitally signed by KETAN NISHIKANT KULKARNI
Date: 2026.08.05 20:03:25 +05'30'

Ketan Nishikant Kulkarni
Managing Director & CEO
DIN: 10735941

Place: Mumbai
Date: August 05, 2026

MSKC & Associates LLP
Chartered Accountants

602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali Railway Colony
Ram Nagar, Goregaon (E) Mumbai 400063, INDIA

Independent Auditor's Review Report on unaudited consolidated financial results of Allcargo Logistics Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Allcargo Logistics Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Allcargo Logistics Limited (hereinafter referred to as 'the Holding Company') which includes its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Allcargo Logistics Limited	Holding Company
2	Transindia Logistic Park Private Limited	Wholly Owned Subsidiary
3	Gati Import Export Private Limited	Wholly Owned Subsidiary
4	Gati Projects Private Limited	Wholly Owned Subsidiary
5	Gati Logistics Parks Private Limited	Wholly Owned Subsidiary
6	Zen Cargo Movers Private Limited	Wholly Owned Subsidiary
7	Gati Ship Limited	Associate Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 10 (A) of the statement with respect to composite scheme of arrangement involving the demerger of the international supply chain business from the Holding Company, as approved by the National Company Law Tribunal and the accounting treatment thereof overriding the requirements of applicable Ind AS.

   Our conclusion is not modified in respect of this above matter.

7. The Statement includes the interim financial results of Five subsidiaries which have not been reviewed by their auditors, whose interim financial results reflects total revenue of Nil, total net profit after tax of Rs. 0.37 crores and total comprehensive income of Rs. 0.37 crores for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries are based solely on such management prepared unaudited interim financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

8. The Statement of the Group for the quarter ended June 30, 2025, was reviewed by another auditor whose report dated August 12, 2025, expressed an unmodified conclusion on those Statement. However, as mentioned in emphasis of matter paragraph above and Note 10 to the statement, results for quarter ended June 30, 2025, have been restated.

For M S K C & Associates LLP
Chartered Accountants
ICAI Firm Registration Number: 001595S/S000168
Ojas Dilip Joshi
Digitally signed by Ojas Dilip Joshi
Date: 2026.08.05 20:20:07 +05'30'
Ojas D. Joshi
Membership No.: 109752
UDIN: 26109752WOCEIT1011

Place: Mumbai
Date: August 05, 2026

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ALLCARGO LOGISTICS LIMITED

Regd. Office:Allcargo House, 6th Floor, CST Road, Kalina, Santacruz (E), Mumbai - 400 098, Maharashtra

website: www.allcargologistics.com e-mail: investor.services@allcargologistics.com Telephone: 022-66798100

Statement Of Unaudited Consolidated Financial Results For The Quarter Ended June 30, 2026

(₹ in Crores)

Sl.No	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Reviewed	Reviewed (Refer Note 4)	Reviewed (Refer Note 10)	Audited
1	**Income:**				
	a) Revenue From Operations	546	514	491	2,058
	b) Other Income	14	11	5	32
	Total Income	**560**	**525**	**496**	**2,090**
2	**Expenses :**				
	a) Operating Expenses	383	360	345	1,451
	b) Employee Benefit Expenses	54	53	55	213
	c) Finance Cost	15	15	17	62
	d) Depreciation and Amortisation Expense	51	52	51	204
	e) Other Expenses	38	41	40	161
	Total Expenses	**541**	**521**	**508**	**2,091**
3	**Profit/(Loss) Before Exceptional items and Tax From Continuing Operations (1-2)**	**19**	**4**	**(12)**	**(1)**
4	Exceptional Items (Refer Note 6)	-	12	6	3
5	**Profit/(Loss) Before Tax From Continuing Operations (3+4)**	**19**	**16**	**(6)**	**2**
	Tax Expense/(Benefit)				
	a) Current tax	4	4	1	8
	b) Deferred tax Charge/ (Credit)	1	(3)	3	(6)
	c) Tax Related to earlier years	(0)	(5)	(0)	(6)
6	**Total Tax Expense**	**5**	**(4)**	**4**	**(4)**
7	**Profit/(Loss) from Continuing Operations for the period/year after Tax (5-6)**	**14**	**20**	**(10)**	**6**
8	**Profit/(Loss) from Discontinuing Operations before Tax (Refer Note 9)**	**(0)**	**-**	**1**	**2**
9	**Income Tax Expense of Discontinuing Operations**			**-**	**-**
10	**Profit/(Loss) from Discontinuing Operations after Tax (8-9)**	**(0)**	**-**	**1**	**2**
11	**Profit for the period -Continuing and Discontinuing Operations (7+10)**	**14**	**20**	**(9)**	**8**
12	**Other Comprehensive Expense**				
	Items that will not be reclassified in profit or loss				
	a) Remeasurement/ (losses) on defined benefit plans	(0)	-	-	(0)
	b) Income tax effect on above items	0	-	-	0
	Other Comprehensive Income/(Loss) for the period/year	**(0)**	**-**	**-**	**(0)**
13	**Total Comprehensive Income/(Loss) for the period/year (11+12)**	**14**	**20**	**(9)**	**8**
	Paid up equity share capital (Face Value of the Share ₹ 2/- each)	300	300	300	300
	Other Equity				274
14	Earnings Per Share (in ₹) *				
	Continuing Operations				
	Basic	0.09	0.13	(0.07)	0.04
	Diluted	0.09	0.13	(0.07)	0.04
	Discontinuing operations				
	Basic	(0.00)	-	0.01	0.01
	Diluted	(0.00)	-	0.01	0.01
	Continuing and discontinuing operations				
	Basic	0.09	0.13	(0.06)	0.05
	Diluted	0.09	0.13	(0.06)	0.05

(*) Not annualised except for year end.

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Notes:

1 In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, the above unaudited Consolidated financial results of Allcargo Logistics Limited ("the Holding Company") have been reviewed and recommended by the Audit Committee and approved by the Board of Directors, at their respective meetings held on August 05, 2026. The Statutory Auditors of the have carried out limited review of the Consolidated financial results for the quarter ended June 30, 2026 and have issued an unmodified conclusion on the same.

2 The Consolidated Financial Results include the results of:
Allcargo Logistics Limited (Holding Company)
Subsidiaries:
a) Gati Import Export Trading Limited.
b) Zen Cargo Movers Private Limited.
c) Gati Logistics Parks Private Limited
d) Gati Projects Private Limited
e) Transindia Logistic Park Private Limited
Associate:
a) Gati Ship Limited

3 The above unaudited Consolidated financial results for the quarter ended June 30, 2026 have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, ("Ind AS") prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

4 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and reviewed figures of nine month ended December 31, 2025.

5 The Group is mainly engaged in the business of Logistics services including Express Delivery and warehousing. The Group is discontinuing the Fuel stations business. The Chief Operating Decision Maker (CODM) reviews entire business as one reportable segment namely "domestic logistics services".

6 Exceptional item includes the following ; **(₹ in Crores)**

Particulars	**Quarter Ended**			**Year Ended**
	June 30, 2026	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
Impairment allowance on Property, plant & Equipment	-	-	(1)	(1)
Profit/ (Loss) on disposal of non-core Assets **	-	12	7	19
Cost related to composite scheme (Refer Note 10)	-	-		(15)
Total	**-**	**12**	**6**	**3**

**The assets are related to the discontinuing operation.
Note - The related tax on exceptional items is accounted under tax expenses

7 The value of investment in an associate had been fully provided in earlier period and therefore the share of loss in the associate has not been considered in consolidated financial results.

8. During the year ended March 31, 2025, a search was conducted by the Income-tax Authorities at the Holding Company's office premises and at the residences of certain key managerial personnel. The Holding Company extended full cooperation during the course of the search and has continued to furnish information and clarifications as sought by the authorities from time to time. Necessary disclosures in relation to the search were made by the Holding Company to the stock exchanges on February 12, 2025. After examination of the records and submissions made by the Holding Company, the Income-tax department passed an assessment order dated June 30, 2026, under section 143(3) read with section 115BC(1)(c) of the Income-tax Act, 1961 for the block period from April 01, 2018, to April 05, 2025, raising a demand of ₹ 5.61 crores.

As per the Holding Company, this demand pertains to International Supply Chain business which was demerged during FY 2025-26 to Allcargo Global Limited through a scheme of arrangement approved by the NCLT as explained in Note 10. The NCLT approved scheme specifies that all the liabilities and obligations irrespective of whether the same arose before October 01, 2023 (Appointed date as per the NCLT approved scheme) or now would be of Allcargo Global Limited and would continue to be enforced by or against them.

Subsequent to quarter, the Holding Company has paid the ₹ 1.21 crore in subsequent month on behalf of Allcargo Global Limited and for remaining demand of ₹ 4.40 crore, the Holding Company has filed an appeal against that demand by paying 20% as deposit with the income tax authority on behalf of Allcargo Global Limited.

Depending on the final outcome after the appeal on ₹ 4.4 crore, the liability if any pertains to the demerged 'international supply chain business' understanding which is transferred to Allcargo Global Limited and accordingly there is no further financial impact on the Group.

9 During the year ended March 31, 2025, the management decided to discontinue the business of Fuel stations, which met the criteria for classification as a discontinued operation under Ind AS 105 – Non-current Assets Held for Sale and Discontinued Operations. Accordingly, the results of the Diesel, Petrol, and Lubricants business have been disclosed under "Discontinued Operations" in the financial results, and the corresponding figures for previous periods have been restated. A summary of the results from discontinued operations is presented below.

(₹ in Crores)

Particulars		**Quarter Ended**		**Year Ended**
INCOME	**June 30, 2026**	**March 31, 2026**	**June 30, 2025**	**March 31, 2026**
Revenue from Operations	18	37	46	172
Total Expenses	18	37	45	170
Profit Before Tax	**(0)**	**-**	**1**	**2**

Subsequent to the year ended March 31, 2026, the sale of the Bangalore fuel station for a consideration of ₹ 2.52 crores are successfully completed and necessary control has been transferred to the buyer. A loss of ₹ 0.1 crore has been recognised during the quarter.

10 On December 21, 2023, the Board of Directors of the holding Company and the other entities involved approved a Composite Scheme of Arrangement ("Scheme") comprising the demerger of the International Supply Chain ("ISC") business into Allcargo Global Limited ("AGLo"), the merger of Allcargo Supply Chain Private Limited ("ASCPL") and Gati Express and Supply Chain Private Limited ("GESCPL") into Allcargo Gati Limited ("AGL"), and the subsequent merger of AGL into the Company. The Scheme was approved by the Hon'ble NCLT, Mumbai Bench, and became effective upon filing of the NCLT order with the Registrar of Companies on November 01, 2025.

A. Demerger of International Supply Chain Business

The impact of the demerger of the ISC business from the group to AGLo, has been given effect from the appointed date i.e. October 01, 2023, in order to comply with the approved scheme, instead of the effective date as per the scheme. Accordingly, the comparative information for the Quarter ended June 30, 2025, have been restated to give effect to the demerger. However, such treatment overrides the requirements of the applicable Ind AS.

B. Merger of Domestic Supply Chain Business

Pursuant to the Scheme, ASCPL and GESCPL were merged into AGL with effect from the appointed date, i.e., October 01, 2023. Subsequently, AGL merged into the holding Company with effect from November 1, 2025. Since the merger of AGL with holding company represents a transaction between entities under common control the same has been accounted for in accordance with Appendix C, Ind AS 103 (Business Combinations), using the pooling of interest's method with effect from April 01, 2024. Accordingly, the comparative financial information for the quarter ended June 30, 2025, has been restated to include the impact of the aforesaid composite scheme of arrangement.

The impact of the Scheme on the previously reported consolidated financial results for the quarter ended June 30, 2025 is as follows: **(₹ in Crores)**

Particulars	**As at June 30, 2025 Reported**	**Impact of Demerger/ Restructuring #**	**Impact of Merger**	**As at June 30, 2025 (Restated)**
Revenue from Operations	3,817	(3,326)	-	491
Profit before tax	(110)	104	-	(6)

ASCPL and GESCPL which was earlier part of the group now has been deconsolidated and merged into the standalone financial statement which resulted into restructuring and the necessary impact of the same has been included above.

The restatement has been carried out in accordance with the terms of the approved Scheme and the applicable accounting requirements.

For Allcargo Logistics Limited

KETAN NISHIKANT KULKARNI
Digitally signed by KETAN NISHIKANT KULKARNI Date: 2026.08.05 20:04:00 +05'30'

Ketan Nishikant Kulkarni
Managing Director & CEO
DIN: 10735941

Place: Mumbai
Date: August 05, 2026

allcargo LOGISTICS

Annexure -II

Name	Mr. Shashi Kiran Shetty (DIN:00012754)	Mr. Dinesh Kumar Lal (DIN:00037142)
Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation from the office of Director and Chairman of the Company due to his other commitments.	Appointment as Chairman of the Board of Directors of the Company.
Date of appointment / resignation	With effect from August 5, 2026, upon closure of business hours	With effect from August 5, 2026
Brief Profile (in case of Appointment)	.Not Applicable	Mr. Dinesh Lal is a senior professional with extensive experience in the logistics and supply chain industry and has been associated with the Company/Group for several years. He has held senior leadership positions and possesses significant experience in business strategy, operations, management and corporate governance.
Disclosure of Relationships between directors	Not Applicable	He is not related to any Director or Key Managerial Personnel of the Company
Information as required pursuant to BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018 and NSE Circular No. NSE/CML/2018/24 dated June 20, 2018	Not Applicable	Not Applicable
Additional confirmation	Mr. Shashi Kiran Shetty has confirmed that there are no other material reasons for his resignation other than those stated above.	Mr. Dinesh Lal has not been debarred from holding the office of Director by virtue of any SEBI order or any other such authority.

Annexure III

Reconstitution of the Committees of the Board

Governance and Nomination & Remuneration Committee ("GNRC")		
Name of Committee Member	**Designation in the Committee**	**Category**
Mr. Hetal Madhukant Gandhi	Chairman	Non-Executive - Independent Director
Mrs. Radha Ahluwalia	Member	Non-Executive - Independent Director
Mr. Dinesh Kumar Lal	Member	Non-Executive - Independent Director

Corporate Social Responsibility Committee ("CSRC")		
Name of Committee Member	**Designation in the Committee**	**Category**
Mrs. Arathi Shetty	Chairperson	Non-Executive - Independent Director
Mr. Dinesh Kumar Lal	Member	Non-Executive - Independent Director
Mr. Hetal Madhukant Gandhi	Member	Non-Executive - Independent Director

Risk Management, Finance, Strategy and Legal Committee ("RMFSLC")		
Name of Committee Member	**Designation in the Committee**	**Category**
Mr. Dinesh Kumar Lal	Chairman	Non-Executive – Independent Director
Mr. Sivaraman Narayanaswami	Member	Non-Executive - Independent Director
Mr. Ketan Nishikant Kulkarni	Member	Executive Director

Stakeholders Relationship Committee ("SRC")		
Name of Committee Member	**Designation in the Committee**	**Category**
Mrs. Radha Ahluwalia	Chairperson	Non-Executive - Independent Director
Mr. Dinesh Kumar Lal	Member	Non-Executive - Independent Director
Mr. Ketan Nishikant Kulkarni	Member	Executive Director