November 3, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Scrip Code: 532749

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: ALLCARGO

Dear Sir/Madam,

Sub: **Submission of Press Release on Unaudited Standalone and Consolidated Financial Results for second quarter ended September 30, 2026**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release on the Unaudited Standalone and Consolidated Financial results for the second quarter ended September 30, 2026.

The same is also made available on the website of the Company i.e. www.allcargologistics.com.

You are requested to take the above on record.

Thanking you,
Yours faithfully,
For Allcargo Logistics Limited

Shekhar Ramjeet Singh
Digitally signed by Shekhar Ramjeet Singh
Date: 2026.11.03 21:49:00 +05'30'

Shekhar R Singh
Company Secretary
Membership No. F12881

Encl: a/a

Allcargo Logistics Reports PAT of ₹33 Cr, a ₹48 Cr Turnaround, and 12% Gross Profit Growth in H1 FY27

H1FY27 revenue grows 7%, EBITDA rises 31% year-on-year amid continued Revenue Growth

Mumbai, November 3, 2026: Allcargo Logistics Limited, an integrated logistics provider through its Domestic Supply Chain, Express Distribution and Consultative Logistics businesses, announced its consolidated financial results for the period ended September 30, 2026, reporting an improvement in profitability supported by consistently improving customer service levels, pricing discipline and operational efficiencies.

The company's gross profit grew 13% year-on-year in Q2FY27 & 12% in H1FY27, while EBITDA increased 24% year-on-year in Q2FY27 & 31% in H1FY27. The company also reported a Pre-Exception PBT of ₹24 crore in Q2FY27, representing a healthy 167% year-on-year growth, compared with ₹9 crore in Q2FY26.

The improvement reflects the company's continued focus on strengthening operating margins across its domestic logistics businesses. In Express Distribution, sustained/consistent progress in service levels, enhanced customer engagement and improving network efficiencies have enabled revenue growth and yield improvement. In Consultative Logistics, higher throughput from existing customers on the back of efficient service, improved warehouse utilisation and cost optimisation contributed to a sequential improvement in gross margins.

Commenting on the performance, **Mr. Ketan Kulkarni, Managing Director and Chief Executive Officer, Allcargo Logistics Limited,** said, *"Our overall H1FY27 performance demonstrates a continued progress in strengthening the fundamentals of our domestic logistics business. The improvement in profitability and margins underlies the benefits of pricing discipline, cost recovery and process optimisation.*

In Express Distribution, while growth moderated during this quarter, we adopted measures to improve customer engagement, service quality and network efficiency. Our goal now is to leverage this customer centric service delivery to drive volume growth while maintaining the pricing gains achieved over the past few quarters.

As we have entered the festive season, we are witnessing a recovery in volumes and expect this momentum to continue. In Consultative Logistics, higher volume from existing customers, improved warehouse utilisation and tighter cost management are supporting margins.

In H2FY27, profitable growth along with revenue expansion remains our priority. To attain that, we will continue to our three-pronged strategy – further improving service levels, increasing capacity utilisation and reducing operating costs."

Financial Performance:

Overall Performance: The company reported a PAT of ₹19 crore in Q2FY27, a healthy 487% year-on-year growth, compared with loss of ₹(5) crore in Q2FY26. Revenue grew 3.4% year-on-year in Q2FY27, while H1FY27 revenue increased 7.1%year-on-year. Gross profit grew 13% year-on-year in Q2FY27 and 12% year-on-year in H1FY27. The EBITDA margin for H1FY27 stood at 13.4%, with EBITDA increasing 31% year-on-year.

Express Distribution: Shipment volumes remained broadly stable sequentially at approximately 3.11 lakh tonnes in Q2FY27, compared with 3.12 lakh tonnes in Q1FY27. Customer-segmentation initiatives, loyalty programmes, service-quality improvements and network optimisation are supporting volume recovery.

Consultative Logistics: Revenue increased by ₹9 crore during the quarter year-on-year, supported by higher throughput from existing customers. Also improved the company margins aided by cost optimisation and recovery of additional costs from customers.

Outlook: The company expects festive-season demand to support growth in Q3FY27, with automotive, electronics, heavy engineering and e-commerce contributing to volume growth. Priorities for H2FY27 include restoring volume growth, protecting yields, improving capacity utilisation and strengthening cash generation.

About Allcargo Logistics Limited

Allcargo Logistics Limited, under the composite Scheme of Arrangement, has merged its Domestic Supply Chain business and demerged its International Supply Chain (ISC) business as Allcargo Global. The Domestic Supply Chain business houses Express Distribution and Consultative Logistics. Allcargo Logistics combines legacy, innovation, and customer-centricity with a robust distribution network, deep expertise, and a digital-first approach to provide reliable logistics services for MSMEs, retailers, and enterprises. With a nationwide network covering 100% of India's districts and a growing presence across Asia, the company offers extensive reach and service capability. Its key business verticals include Express Distribution, Consultative Logistics, Air Freight, E-commerce Logistics, First and Last Mile Delivery, and more. The company also offers specialized B2C services such as Laabh, Bike Express, and Student Express, designed to meet the evolving needs of diverse customer segments.

The Allcargo Group remains committed to Environmental, Social, and Governance (ESG) standards and continues to invest in its people, technology, business processes, and operations. The Group has set a goal of achieving 100% carbon neutrality by 2040.

Allcargo Logistics Limited is listed on BSE Limited (Scrip Code: 532749) and National Stock Exchange of India Limited (Symbol: ALLCARGO).

For further information, contact: pr@allcargologistics.com

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