

February 23, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 543954	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ATL
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Sub :- Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "**Listing Regulations**"), we are pleased to inform you that Company has executed a Memorandum of Understanding between Allcargo Terminals Limited (“ATL”), Allcargo Inland Park Private Limited (“AIPPL”) and TransIndia Real Estate Limited (“TREL”), Promoter Group entities of the Company. Details as required under Regulation 30 of the Listing Regulations read with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are **Annexed**.

The MoU is entered for the purpose of setting out the broad understanding, intent and framework for potential transaction relating to lease or any other suitable business arrangement from AIPPL for part of its land situated at Gurugram, Haryana to ATL for operating Private Freight Terminal or alternatively referred as Rail Connected ICD/ comprising an inland container depot and allied infrastructure.

The Company will make appropriate disclosures, upon execution of definitive agreements in accordance with applicable laws and regulations and subject to applicable approvals, including regulatory and corporate approvals, as may be required.

The aforesaid information shall be made available on the Company's website at www.allcargoterminals.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For **Allcargo Terminals Limited**

Malav Talati
Company Secretary & Compliance Officer
Membership No: A59947

Place: Mumbai

Sr no	Particulars	Details
1	Name of the entity(ies) with whom agreement is signed	Allcargo Terminals Limited, Allcargo Inland Park Private Limited and TransIndia Real Estate Limited AIPPL and TREL belong to the Promoter Group of the Company and are related parties.
2	Area of Agreement	The Memorandum of Understanding (“MOU”) is entered for the purpose of setting out the broad understanding, intent and framework for potential transaction relating to lease or any other suitable business arrangement from AIPPL for part of its land situated at Gurugram, Haryana to ATL for operating Private Freight Terminal or alternatively referred as Rail Connected ICD / comprising an inland container depot and allied infrastructure.
3	Domestic/ International	Domestic
4	Share exchange ratio	The MOU is entered for the purpose of setting out the broad understanding, intent and framework for potential transaction relating to lease or any other suitable business arrangement. Therefore, this information can be ascertained and mentioned while execution of definitive agreement between the parties, incase applicable.
5	Scope of business operation of agreement	As mentioned under Sr. No.2.
6	Details of consideration paid / received in agreement	The MOU is entered for the purpose of setting out the broad understanding, intent and framework for potential transaction relating to lease or any other suitable business arrangement. Therefore, this information can be ascertained on execution of final arrangement by way of definitive documents pursuant to this MOU. Currently, the Company has only agreed to pay Rs.5 crore as deposit as a part of terms of MOU.
7	Significant terms and conditions of agreement in brief	The significant terms and conditions of the proposed transaction will be decided on execution of final arrangement by way of definitive documents.
8	Whether the acquisition would fall within related party transactions and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length	The MOU is entered for the purpose of setting out the broad understanding, intent and framework for potential transaction relating to lease or any other suitable business arrangement. Therefore, the complete details shall be available only on execution of final arrangement by way of definitive documents.
9	Size of the entity(ies)	Standalone Turnover as on March 31, 2025: TREL: ₹ 54.85 cr AIPPL: Nil ATL: ₹513.71 cr
10	Rationale and benefit expected	<u>Rationale</u> AIPPL owns freehold and leasehold land situated at Gurugram, Haryana. On said land, ATL intends to build and operate the PFT and ICD for its business purposes, leveraging the strategic location and rail connectivity of the site. The MoU is entered for the purpose of setting out the broad understanding, intent and framework for potential transaction relating to lease or any other suitable business arrangement from AIPPL for part of its land situated at Gurugram, Haryana. <u>Benefits Expected</u> Considering ATL’s business of operating Container Freight Station / Inland Container Depots, the proposed PFT & ICD will give additional capacity to handle container volume and will also contribute to profitability. The complete details will be ascertained on execution of final arrangement by way of definitive documents.

ALLCARGO TERMINALS LIMITED