

November 20, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
BSE Scrip Code: 543954

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
NSE Symbol: ATL

Subject: Pre-Issue Advertisement regarding the Rights issue of the Company

Dear Sir / Madam,

Please find enclosed the extracts of the newspaper advertisements issued and published today, i.e., Thursday, November 20, 2025, in respect of the matters as specified under Regulation 84(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"). The advertisements were duly published in the following newspapers: -

- 1. Financial Express all editions (English) Mumbai and New Delhi Edition (attached).
- 2. Jansatta all editions (Hindi) Lucknow and Kolkata Edition (attached).
- 3. Mumbai edition Lakshdeep (Marathi)

The above information is also available on the Company's website at https://www.allcargoterminals.com/right-issue/

Kindly take the above on record.

Thanking you,

Yours faithfully, For **Allcargo Terminals Limited**

Malav Talati Company Secretary & Compliance Officer Membership No: A59947

Place: Mumbai

Encl:- a/a



TERMINALS

ALLCARGO TERMINALS LIMITED

OUR PROMOTERS: MR SHASHI KIRAN JANARDHAN SHETTY, MRS ARATHI SHETTY, MR ADARSH SUDHAKAR HEGDE

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UPTO 3.97.98.999 PARTLY PAID EQUITY SHARES OF FACE VALUE ₹2 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹18/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹80 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 19 (NINETEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 14, 2025. (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 10 (TEN) TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 59 OF THIS LETTER OF OFFER.

PAYMENT	SCHEDU	LE FOR 1	THE RIGHTS	SEQUITY	SHARES
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Amount payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.50	4.50	5.00
Additional Calls, with terms and conditions such as the number of Calls			
and the timing and quantum of each Call as may be decided by our Board from time to time	1.50	13.50	15.00
Total	2.00	18.00	20.00

ent Schedule, see "Terms of the Issue - Payment Terms" on Page 77

ISSUE OPENS ON MONDAY, NOVEMBER 24, 2025

LAST DATE FOR ON MARKET RENUNCIATION WEDNESDAY, DECEMBER 03, 2025

TUESDAY, DECEMBER 09, 2025

Simple, Safe, Smart way of Application - Make use of it!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the sa For further details read section on ASBA below

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA); investors have to apply through the ASBA process. For details on the ASBA process, please unter to the details given in ASBA from and Letter of Other as well as refer to the section fixed "Terms of Issue - Making of an Application through the ASBA process" on page 63 of the Letter of Offer. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock including of the fall Initiatio.

scordinace with Regulation in policitation that listed are immediately required to use the ASBA process. sking their Application through ASBA. A Application Form can be used by the Eligible Equity Shareholders as well as the Reino olded in their respective demait account for demait suspense account, as applicable. Form shall be used by investors to make Application. nce with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights issue Circulars and the ASBA Circulars, all investors design in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such App

ordision in hier respective domain accounts or domain suppress account, as applicable.

Please not the store single Application Form after the use of by invested to make /Applications for all Rights Entitlements available in a particular denset account or resinter respective Biol under the Rights Entitlements in the identification and the store of the Rights Equity Shareholders Incline States in physical form as a reflected to the store of the Rights Entitlements who have provided delated of demand account in considerant account in extending a supprise the reason as applicable in mass or the investors who have provided delated of demand account in which the rights of the Rights Entitlements and in case of multiple demand accounts. Who investors will have be payly for the Rights Equity Shares from the same demand account to which the rights of the Rights Entitlements and in case of multiple demand accounts. Who investors shall such an all supprise Application from the scan demand accounts. The investors shall such as all supprise Application from the scan demand accounts. The investors is all such as all supprise Application from the speciation from the policy of the Rights Equity Shares by submitting the Application from the Shares accounts. The submitted in the SCSSs (if mode available by such SCSSs) for an advantage such as SCSSs to lock Application for himself-scalation or make respect to the SASA accounts.

Shares by submitting the Application form is the Designated Branch of the SCSB or continelectorinic Application through the website of the SCSBs (if made assisted by such SCSB) book Application Money on the Application of their expected. ASSIA Account.

Applicants should creately Riem their depository account details and FMI in the Application Form or white submitting application through oriented Application Application Application Form or white submitting application through oriented Application Application Application Form or white submitting application through oriented and Application Form or white submitting application from the Application Form or Application Fo

United States

Eligible Equity Shareholders are requested to provide relevant detable (such as copies of self-attended PNN and chert master sheet of demait account etc., detable records confirming the legal and beneficial ownership of their respective Equity Shareshi to our Company or the Registers not later than two clear Working Day-prior to the base Closing Date, . by December 0.4. 2025 to enable the cold of their Rights Equity Shareshi towership way of the replacement by very of treatment for their demait supplement source account is their demandation account at least one buy failties the lesson Closing Date, to enable such Eligible Equity Sharesholders in their account is the demandation of their demandation of their demandation and their commence that their demandation, and contributed have been provided to our Company or the Registers account is add to its facilities the afferencement and their demandation. All contributed have been provided to our Company or the Registers account is add to its facilities the afferencement contributed.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHT'S EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHT'S EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS

An investor, watering to participate in this issue through the ASBA boilty, is required to have an ASBA enabled bank account with SCSBs, prior to making Application, investors desiring to make an Application in this issue through ASBA pricess, may submit the Application Form in physical mode to the Designificant brough the weekled of the SCSBs (if made available by such SCSB) for authorizing such SCSB to the Application from the three beliefs of the SCSBs (if made available by such SCSB) for authorizing such SCSB to the Application from the Application in their respective ASBA Accounts.

estors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the elect sking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of su

Application.

For the list of banks which have been notified by SEB to act as SCBBs for the ASBA process, please refer to page 34 of the Letter of Offer. Please note that subject to SCBBs corrupting with the requirements of the SEB circuiter bearing reference number CRICPCDIDLYSCD12 dated Sejementer 25, 2012, while the periods stigulated therein. Applications may be submitted at the beginned Sendone of the SCBBs. Further, in mixer of the SEB closed bearing reference number CRICPCDIDLYSCD13 dated January 2, 2013, it is carried that for making Applications by SCBBs on their own account using ASBA fostling seich such SCBB should have a septimal account in for own name with any offer SEBI registered SSCBBs. Such account taking ASBA fostling seich such SCBB should have a septimal account in for own name with any offer SEBI registered SSCBBs. Such account taking ASBA fostling seich such SCBB should have a septimal account in for the purpose of making an Application in this issue and clear demandated hand should be available in such account for such an Applications.

On Company, their definions, their employee, Millene, association and their respective directors and officers and the Registers shall not take any responsibility for acts, matteria, errors, crassions and commissions set it, in relation to Applications accepted by SCBBs. Applications accepted by acceptancy flash in the ASBA Accounts.

Investors applying through the ASBA facility should carefully read the provisions applicable to south Applications before making their Application through the

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS

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- Depository):
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 Number of Equity Shares held at Record Date;

- numer or o Equips release has a necessor user, Admirent option only demandrafied from; Number of Rights Equip Shares anithed to; Number of Rights Equip Shares applied for within the Rights Entitlements. Number of Additional Rights Equip Shares applied for it any (applicable only il entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for

- 10. Total number of Rights Equity Shares applied for Total Application amount paid at her not of \$5 per Right Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB: 13. In case of non-examinating Rights Equity Shareholders making an application with an holian address, obtains of the NREF FCNRY NRO account such as the account number, name, address and branch of the SCSB with which the account is manifested.

 4. Authorization to the Equiptive Beaution of the SCSB with which the account is manifested.

 5. Signature of the Equiptive Beaution of the SCSB with soles are amount equiptive to the Application Managing the ASBA Account 15. Signature of the Equiptive Beaution State of the SCSB with the state of the Asplication Managing the ASBA Account 16. Alsus Equiptive Equity State-Indices as the occurred to their muscle the representations, warrantees and agreements set forth in "other regulatory and State of the SCSB SCSB Asplications and the occurred to their school-sery and the SCSB SCSB Asplications and the occurred to their school-State of the SCSB SCSB Asplications and the occurred to their SCSB school-sery and the SCSB SCSB Asplications and the occurred to their school-School-SCSB Asplications and the occurred to the SCSB school-SCSB SCSB and this include the following:

Whe will not offer, sell or otherwise transfer any of the Rights Equity Shains which may be acquired by us in any paradiction or under any circumstances such offer or sale in not authorized or to any person to whom it is unleased to make such offer sale or includion. With satisfy, and each account for which ading satisfies, (pil all subshibly standards for investors in investments of the type subscribed of herein imposed by the jurisdiction of myiour evidence is digitate to subscribe and it is subscribed for the Rights Equity Shaines and Rights Efficiencies is compliance with applicable securation and other law

We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United

States (including its femilinies and passessions thereof, my State of the United States and the District of Columbial) the "United States", except pa-enemeration from or in a transaction not subject to, the registration requirements of the U.S. Securities Let and in compliance with any applicable secu-ciary State of the "United States".

If We acknowledge that the Company it is efficient and others will rely upon the first and accuracy of the foregoing representations and agreements.

If we acknowledge that the Company it is efficient and others will rely upon the first account or the foregoing representations and agreements in cases where Malpile Application Forms are submitted for Applications partialing to Rights Entitlements credited to the same demail account or supprese account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Application

state to be rejected.

Investors are requested to strictly arthere to these instructions, Failure to do so could result in an application being not having any liability to the Investor. The plain paper Application format will be available on the website of the Re Stock Exchanges (i.e. www.bseindia.com and .www.nseindia.com).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the I Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

LIST DATE FOR APPLICATION.

The sist date for sames and the day filled in the Application Form or a pinn paper Application is December 109, 2025 i.e., Issue Choing Date. Our extend the said date for each princip date of the same princip date. Our extend the said date for each princip date of the same princip date. Our formation of the same princip date of the same princip date of the same princip date. Our extends the same princip date of the same princip date of the same princip date of the same princip date. Our extends the same princip date of the same principle date o

DISCLAIMER CLAUSE OF BSE
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If it is to be distingt understood that the alforesaid permission given by BSE Limited should not in any way to deemed or construed that the Latter been cleared or approved by BSE Limited, nor foles it certify the conventions or completeness of any of the conferts of the letter of office. The advised to half or the hier of office for the advised to half or the hier of office for the advised to half or the hier of office for the advised to half or the hier of office for the advised to half or the hier of office for the advised to half or the hier of office for the advised to half or the hier of office for the control of the hieronic disease of BSE" on page 56 of the Latter of Office.

DISCLAIMER CLAUSE OF NSE

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It is to be distinctly understood that the pormission given by NSE should not in any way be deemed or construed that the letter of after has be approved by NSE notice ones certify the connectoes or completeness of any of the contents of the letter of after. The investors are advised to refer of offer for the full text of the Disclaimer Clause of NSE* on Platter of Offer.

AMALABILITY OF THE LETTER OF OFFER

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A copy of the Later of Offer can be downloaded from the webbile of a) car Company at ; www.abargodeminals.com (b) the Registrar to the Issue at Interaction, manning come and of the Stock Exchange at evex.beshelds.com and were resented a com

DEPATCH AND AVAILABILITY OF ISSUE MATERIALS

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Present to the registerented of the SSSI ICCA Regulations and other applicable laws, the Rights Entitlements will be credited to the dental account of the Eligible Equity control of the Interaction of the Interaction is the Interaction to the Interaction of th

information only and should not be acted upon for subscription to Rights Equity. Stores and should not be access or re-distributed, in part or ful. The Application Form the Rights Entirement Letter and other teams managed has been dispetched only to the English Equity Sharesholds who have provided an indicate so but Company in case such Eligible Equity Sharesholds provided their valid e-mail address, the Letter of Offer the Application Form, the Rights Entitlement Letter and other tous material has been sent only to beer valid e-mail address, the Letter of Offer the Application Form, the Rights Entitlement Letter and other is summer to the Rights Equity Sharesholds rave not provided their whis e-mail address, then the Application Form, the Rights Entitlement Letter and other issue metaled has been provided by the summer to the summer to the Rights Equity Sharesholds rave not reasonable effort basis. In the Main address are only only the media and provided the relative of Offer will be contributed has been provided by the relative of the Rights Equity Sharesholds who have provided their than address and with home made an expectate in the regard.

The date of completion of dispatch of the Letter of Offer, Rights Entitement and the Application Form is November 18, 2025.

Interesting the Rights Equity Sharesholds is eligible to subscribe for the Rights Equity Sharesholds accurates lessly on the websites of:

- On Company or that the Application Form is the subscribe of the Rights Rights Application for the Rights Equity Sharesholds and the Application for the Rights Equity Sharesholds and the Application for the Rights Equity Sharesholds and the Rights Right

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MONITORING AGENCY: Crisi Ratings Limited BANKER TO THE ISSUE - HDEC Bank I imit

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COMPANY SECRETARY REGISTRAR TO THE ISSUE MUFG TERMINALS

allcargo

Mr. Malay Talas Company Secretary & Compliance Officer Alcargo Terminals Limited. AP Foor, A Wing, Alarego House, CST Road, Kalina, Saintacruz (East), Vidyanagari, Mumbai 400 098

E-Mail: mestor relations@alcargoterminals.com Telephone: 022-8679 8110 Website > www.alcargoterminals.com

paper.financialexpress.com mumbal

MUFG Intime India Private Limited (formerly Link Intime India Private Lin
C 101, Embassy 247, L.B.S. Marg, Vilhoof (West), Mumbal - 400083
Mahasashtra.
Tal: +91 810 811 4919
Email: alcurgo.rights2025@in.mpms.mufg.com

howstorn my contact the Registrat to the issue or the Company Secretary & Complaines Officer for any Pire Issue/Post-hause related malkins. A relating to the ASSA process may be addressed to the Registrar to the Issue, with a copy to the CSSB, giving full dictable such as rame, address of a contact numbers). A mail address of the such first todar. Fill our interfer or dream account inside. Inside mail desires of the such fill first todar. Fill our interfer or dream account inside. Inside mail of the ISSB where the Application Firm or the pieir pager application as the case may be, it by the investor along with a photocopy of the advisorationgment slip. For details on the ASSA process phase see the section filled "Trems of "Issae".

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FINANCIAL EXPRESS

(This is an Advertisement for information purposes only and not for publication, release directly or indirectly outside India and is not an offer document announcement)



TERMINALS **ALLCARGO TERMINALS LIMITED**

Our Company was incorporated as 'Alcargo Terminals Limited' on February 05, 2019 in the State of Maharashtra, and was converted into public limited w.e.f. January 10, 2022 and consequently a fresh certificate of incorporation was issued to our Company by Registrar of Companies, Mumbai. The shares of our Company got listed on BSE Limited ("BSE") and National Stock Exchange of India ("NSE") with effect from August 10, 2023 pursuant to scheme of demerger and arrangement ("Scheme") between Allcargo Terminals Limited and TransIndia Realty & Logistics Parks Limited and its respective shareholders. For details of changes in the registered office of our Company, see 'General Information' beginning on page 2 of the Letter of Offer.

> Registered Office and Corporate Office: 4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz East, Vidyanagari, Mumbai 400098, Maharashtra, India Tel: 022-6679 8110 | Website: www.alcargoterminals.com | E-mail: investor.relations@alcargoterminals.com

Contact Person: Mr Malay Talati (Company Secretary & Compliance Officer),

Corporate Identity Number: L60300MH2019PLC320697

OUR PROMOTERS: MR SHASHI KIRAN JANARDHAN SHETTY, MRS ARATHI SHETTY, MR ADARSH SUDHAKAR HEGDE

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UPTO 3,97,98,999 PARTLY PAID EQUITY SHARES OF FACE VALUE ₹2 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹18/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 80 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 19 (NINETEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 14, 2025, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 10 (TEN) TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 59 OF THIS LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
Amount payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.50	4.50	5.00
Additional Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board from time to time	1.50	13.50	15.00
Total	2.00	18.00	20.00

For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" on Page 77

ISSUE OPENS ON MONDAY, NOVEMBER 24, 2025 LAST DATE FOR ON MARKET RENUNCIATION **WEDNESDAY, DECEMBER 03, 2025**

* ISSUE CLOSES ON TUESDAY, DECEMBER 09, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date

Our Board thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and Letter of Offer as well as refer to the section titled "Terms of Issue - Making of an Application through the ASBA process" on page 63 of the Letter of Offer. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense account, as applicable.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective folio under the Rights Entitlements in the demat suspense account of resident Eligible Equity Shareholders holding shares in physical form as at Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account to which the rights of the Rights Entitlements and in case of multiple demat accounts, the Investors shall submit a separate Application Form for each demat account, Investors may apply for the Rights Equity Shares by submitting the Application form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money on the Application on their respective ASBA Accounts

Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall also accept such plain paper Applications if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application. Further note that Eligible Equity Shareholders, making an application in this issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Terms of the Issue- Making of an Application by Eligible Equity Shareholders, on Plain Paper under ASBA process" on page 64 of the LOF.

All Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Kindly note that Non- Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions applicable to such applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA process" page 63 of the Letter of offer.

CREDIT OF RIGHTS ENTITLEMENT IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense account (namely, MIIPL ALLCARGO TERMINAL LIMITED RIGHTS ESCROW DEMAT ACCOUNT) opened by our company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by December 04, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the 1st of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to page 34 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/

her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company being Allcargo Terminals Limited
- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the
- 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible
- Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue:
- Number of Equity Shares held at Record Date;
- Allotment option only dematerialized form; 7. Number of Rights Equity Shares entitled to:

- 8. Number of Rights Equity Shares applied for within the Rights Entitlements.
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for,
- Total Application amount paid at the rate of ₹5 per Right Equity Share;
- 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/ NRO account such as the
- account number, name, address and branch of the SCSB with which the account is maintained.
- 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB).
- 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "other regulatory and Statutory disclosures- Selling restrictions" on page 58 and shall include the following:
- I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such after or sale is not authorized or to any person to whom it is unlawful to make such after, sale or invitation. I/We satisfy, and each account for which I/we are

acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United

States (including its territories and possessions thereof, any State of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any State of the United States

If We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://in.mpms.mufg.com/and the Stock Exchanges (i.e. www.bseindia.com and www.nseindia.com),

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is December 09, 2025 i.e., Issue Closing Date. Our Board may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "- Basis of Allotment" on page 83 of the letter of offer.

SPECIFIC INVESTOR

The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under subscribed portion and promoters have confirmed that they will not be renouncing in favour of any specific investor.

DISCLAIMER CLAUSE OF BSE It is to be distinctly understood that the aforesaid permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has

been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited in "Other Regulatory and Statutory Disclosure - Disclaimer Clause of BSE" on page 56 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or

approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE" in "Other Regulatory and Statutory Disclosure - Disclaimer Clause of NSE" on page 56 of the AVAILABILITY OF THE LETTER OF OFFER

A copy of the Letter of Offer can be downloaded from the website of a) our Company at : www.alcargoterminals.com b) the Registrar to the Issue at https://in.mpms.mufg.com/ and c) the Stock Exchange at www.bseindia.com and www.nseindia.com

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials has been dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for

information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. The Application Form, the Rights Entitlement Letter and other Issue material has been dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material has been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application Form, the Rights Entitlement Letter and other Issue material has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

The date of completion of dispatch of the Letter of Offer, Rights Entitlement and the Application Form is November 18, 2025.

Investors can also access this Letter of Offer, Rights Entitlement and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- a) Our Company at https://www.allcargoterminals.com/right-issue/ b) The Registrar to the Issue at https://in.mpms.mufg.com/
- The Stock Exchange at www.bseindia.com and www.nseindia.com

If eligible shareholders do not receive the original application form and are unable to obtain it otherwise, they may apply using the form available on the registrar's or stock exchanges' website, or by submitting a plain paper application. The plain paper application must include the shareholder's name, address, the rights issue ratio, issue price, number of shares held, ledger folio number (or DP ID / Client ID as applicable), number of shares entitled, number of shares applied for (including any additional shares), and the amount to be blocked with the SCSB.

MONITORING AGENCY: Crisil Ratings Limited BANKER TO THE ISSUE: HDFC Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER.

Investors can visit following links for the below mentioned purposes

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://in.mpms.mufg.com/
- b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://in.mpms.mufg.com/
- c) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: Registrar website: https://

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE
MUFG
MUFG Intime India Private Limited (formerly Link Intime India Private Limited
C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083,
Maharashtra.
Tel: +91 810 811 4949
Email: alicargo.rights2025@in.mpms.mufg.com
Website: www.mpms.mufg.com
Contact Person: Ms Shanti Gopalakrishnan

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any Pre Issue/Post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole / first holder. Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked. ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the investor along with a photocopy of the acknowledgement slip. For details on the ASBA process please see the section titled "Terms of the Issue" on page 59 of the LOF. For Allcargo Terminals Limited

On behalf of the Board of Directors Malay Talati



epaper.financialexpress.com

Website :- www.alcargoterminals.com

Date: November 20, 2025

Place: Mumbai

SEBI Registration No. INR000004058

Company Secretary & Compliance Officer New Delhi

कार्यालय परियोजना प्रकश्यक, विर्माण एवं परिकल्प सेवावे, विश्वयाँ३ विंग, युनिट-द्वितीय उत्तर प्रदेश जल निगम (नगरीय) 4/308, विनीत खण्ड, गोमती नगर, लखनऊ

पत्रांक: 2136/कार्य-9/(25)/618 दिवांक: 17.11.2025

अस्पकालीन निविदा सूचना उद्यक्त जल निगम की ओर करोड़नताक्षरी द्वारा नलक्ष्य के विकास कार्य एवं तत्सम्बन्धी कार्यो हेल् निविदाओं की विकी दिनांक 19.11.2025 ਦੀ 25.11.2025 ਜਨ कार्यालय प्रोजेक्ट मेनेजर, निर्माण एवं प्टरिकल्प संवाएं (विक्रयों) विम), यूनिट-हितीय जलर प्रदेश जल (नगरीय), 4/308, विनीत खण्ड, गांमती नगर, लखनक एवं कार्यालय प्रोजेक्ट मैनेजर, निर्माण एवं परिकल्प सेवाए (विक्रायाँ) विंग), चल्तर प्रदेश जल निगम (नगरीय), पर्लंट नंग आए-16, नेहरू इन्वलेंग, गोमती नगर, लखनक से की जामंगी। निविदा प्रयत्न का मूला रूठ 1000.00+18% ਕੀਰਾਚਰਟੀਰ (1000.00+180.00+ 1180.00) 8 निविदा के कार्यों का विस्तृत दिवरण जल मिगम की वेबसाइट http:// in.upsdc.gov.in रो अधवा राष्ट्रान्धित कार्यालय से प्राप्त किया जा सकता है निविदा सूचना - निविदा विकय औ तिपि: 19.11.2025 से 25.11.2025 अपरान्ड 04:00 वजे। निविदा डालने की लिया 26.11.2025 अपरान्ध 01:00 बजे । निविदा खोलने की विवि 26.11.2025 अपरान्ह 03:00 बजे ।

कार्यालय परियोजना प्रबन्धक, निर्माण एवं परिवल्प सेवाचे, वि०/याँ३ विंग, युनिट-द्विलीय उत्तर प्रदेश जल निगम (नगरीय) 4/308, विनीत सम्ह, मोमती नगर, लक्षताः पत्रांक: 2141/कार्य-9/(25)/622 दिलांक: 18.11.2025

अल्पकालीन निविदा सुचना augo जल निगम की ओर अधोडरलाक्षरी द्वारा विभिन्न वि/याँ शरसन्यन्धी कार्यों हेतू निविदाओं की विकी दिनाक 19.11.2025 से 25.11.2025 तक कार्यालय प्रोजेक्ट मैगेजर, निर्माण एवं परिकल्प सेवाएं (पिठ/बॉ6 विंग), यूनिट- द्वितीय, उत्तर प्रदेश जल निगम (नगरीय), 4/308 विनीत खण्ड, योगती नगर, लखनऊ एवं कार्यालय प्रोजेक्ट मेनेकर निर्माण एवं परिवारम सेवाएं (विश्वां) विंग), उत्तर प्रदेश जल निगम (मगरीय), प्रतेट नंत्र भार-16, गेहरा इन्वलेय गोमती गगर लखनक से की जायंगी। निविदा प्रयत्र मृत्य का 1000.00+18% ਯੀਹਵਜ਼ਹਟੀo (1000.00+180.00= 1180.00) है। निविदा के कार्यों का विस्तत विवरण जल निराम की वेबसाइट http:// jn.upsdc.gov.in सं अधवा सम्बन्धित कार्यालय से प्राप्त किया जा समाता है। निविदा सचना:- निविदा विक्रम भी तिथि 19.11.2025 से 25.11.2025 अपरान्ह 02:00 बजे। निविदा डालने की तिथिः 26.11.2025 अपरान्ह 12:00 बजे । निविदा खोलने यो तिथि 26.11.2025 अपरान्ह

कार्वालय परियोजना प्रदश्यक, निर्माण एवं परिकल्प सेवावे, विक्रयों विंग, यनिद-द्वितीय उत्तर प्रदेश जल निगम (नगरीय) 4/308, विनीत खण्ड, गोमती नगर, लखनऊ

03:00 421

पत्रांक: 2139/कार्य-9/(25)/621 दिवांक: 17.11.2025

अल्पकालीन निविदा सूचना उठप्रध जल नियम की और अधीडनताक्षरी हाल Miscellaneous work for QWS के कार्य होत मिविदाओं की विकी दिनांक 19.11.2025 (25.11.2025 (a) कार्यालय प्रोजेक्ट मेंगेजर निर्माण एव परिकल्प सेवाएं (पिछारीठ विम), युनिट-हितीय उतार प्रदेश जल (नगरीय), 4/308, विनीत खण्ड, गांमली नगर, लखनक एवं कार्यालय प्रोजेक्ट मैनेजर, निर्माण एवं परिकल्प सेवाए (विक्रयी) विंग), जन्तर प्रदेश जल निगन (नगरीय), पहोट पा आर-16, नेहरू इन्बलेव, गोमती नगर, लखनक से की जायंगी। निविदा प्रयत्न का मूल्य रूठ 1000.00+18% जीoएसoटीo (1000.00+180.00+ 1180.00) 8 निविदा के करवाँ का विस्तृत दिवरण जल निगम की वेदसाइट http:// jn.upsdc.gov.in री अथवा सम्बन्धित करपोलय से प्राप्त किया जा सकता है निविदा सूचना:- निविदा विकय की लिकि: 19.11.2025 से 25.11.2025 अपरान्ह 01:00 वजे। निविदा हालने की तिथि : 26.11.2025 अपरान्ध

फॉर्म-आईएनसी-26 (कंपनी (निगमन) नियम, 2014 के नियम 30(6) (ए) के अनुसार) सार्वजनिक सूचना क्षेत्रीय निदेशक, उत्तरी क्षेत्र

01:00 बजे । निविदा खोलने की विधि

26.11.2025 अपरान्ह 04:00 बजे ।

कॉर्पोरेट कार्य मंत्रालय, बी-2 विंग, द्वितीय तल, प्रा. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली—110003

कंपनी अधिनियम, 2013 की धारा 13(4) और कंपनी (निगमन) नियम, 2014 के नियम 30(6)(ए) के मामले में,

अत्तर शिनअप प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालय प्लॉट संख्या 104, खसरा संख्या 42, भूतल, अपना बाजार के पास, ग्राम बादली, दिल्ली-110042 में है, के मामले में. याचिकाकर्ता

आम जनता को सूचित किया जाता है कि कंपनी कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत क्षेत्रीय निद. शक, उत्तरी क्षेत्र, द्वितीय तल, सीजीओ कॉम्प्लेक्स, पर्यावरण भवन, लोधी रोड, दिल्ली-110003 को कंपनी द्वारा आवेदन करने का प्रस्ताव रखती है जिसमें याचिकाकर्ता कंपनी की 14.11.2025 को आयोजित असाधारण आम बैठक में पारित विशेष प्रस्ताव के

अनुसार, कंपनी को अपना पंजीकृत कार्यालय "राष्ट्रीय

राजधानी क्षेत्र दिल्ली" से हरियाणा राज्य में बदलने में

सक्षम हेत् कंपनी के एसोसिएशन के ज्ञापन में परिवर्तन की पृष्टि मांग की गई है। कोई भी व्यक्ति जिसका हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की संभावना है, वह अपने हितों की प्रकृति और विरोध के आधारों को बताते हुए एक हलफनामे के साथ अपनी

आपत्तियों को क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट मामलों के मंत्रालय, बी-2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 को इस सूचना के प्रकाशन की तिथि से पंद्रह दिनों के भीतर आवेदक कंपनी को नीचे दिए गए पते पर उसके पंजीकृत कार्यालय में उसकी एक प्रति के साथ, सौंप सकता है या सौंपवा सकता है या पंजीकृत डाक द्वारा भेज सकता है।

बोर्ड के आदेशानुसार कृते अत्तर शिनअप प्राइवेट लिमिटेड अनिल गाबा

डीआईएन संख्याः 00265525 पता:- 662, प्रुथी चौक,

मॉडल टाउन, पानीपत-132103 (हरियाणा) दिनांकः 19/11/2025 स्थानः नई दिल्ली

(This is an Advertisement for information purposes only and not for publication, release directly or indirectly outside India and is not an offer document announcement)



TERMINALS **ALLCARGO TERMINALS LIMITED**

Our Company was incorporated as 'Allcargo Terminals Limited' on February 05, 2019 in the State of Maharashtra, and was converted into public limited w.e.f. January 10, 2022 and consequently a fresh certificate of incorporation was issued to our Company by Registrar of Companies, Mumbai. The shares of our Company got fisted on BSE Limited ("BSE") and National Stock Exchange of India ("NSE") with effect from August 10, 2023 pursuant to scheme of demerger and arrangement ("Scheme") between Alicargo Terminals Limited and TransIndia Realty & Logistics Parks Limited and Its respective shareholders. For details of changes in the registered office of our Company, see 'General Information' beginning on page 2 of the Letter of Offer.

Registered Office and Corporate Office: 4th Floor, A Wing, Alicargo House, CST Road, Kalina, Santacruz East, Vidyanagari, Mumbai 400098, Maharashtra, India

Tel: 022-6679 8110 | Website: www.alcargoterminals.com | E-mail: investor.relations@alcargoterminals.com Contact Person: Mr Malay Talati (Company Secretary & Compliance Officer),

Corporate Identity Number: L60300MH2019PLC320697

OUR PROMOTERS: MR SHASHI KIRAN JANARDHAN SHETTY, MRS ARATHI SHETTY, MR ADARSH SUDHAKAR HEGDE

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UPTO 3,97,98,999 PARTLY PAID EQUITY SHARES OF FACE VALUE ₹2 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹18/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹80 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 19 (NINETEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 14, 2025, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 10 (TEN) TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 59 OF THIS LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
Amount payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.50	4.50	5.00
Additional Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided			
by our Board from time to time	1.50	13.50	15.00
Total	2.00	18.00	20.00

For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" on Page 77

ISSUE OPENS ON MONDAY, NOVEMBER 24, 2025 LAST DATE FOR ON MARKET RENUNCIATION **WEDNESDAY, DECEMBER 03, 2025**

* ISSUE CLOSES ON **TUESDAY, DECEMBER 09, 2025**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date

Our Board thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process, please | States (including its territories and possessions thereof, any State of the United States and the District of Columbia) (the "United States"), except pursuant to refer to the details given in ASBA form and Letter of Offer as well as refer to the section titled "Terms of Issue - Making of an Application through the ASBA process" on page 63 of the Letter of Offer. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense account, as applicable.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective folio under the Rights Entitlements in the demat suspense account of resident Eligible Equity Shareholders holding shares in physical form as at Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account to which the rights of the Rights Entitlements and in case of multiple demat accounts, the Investors shall submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money on the Application on their respective ASBA Accounts.

Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall also accept such plain paper Applications if all details required for making the application as per the SEBI ICDR. Regulations are specified in the plain paper Application. Further note that Eligible Equity Shareholders, making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Terms of the Issue- Making of an Application by Eligible Equity Shareholders, on Plain Paper under ASBA process" on page 64 of the LOF.

All Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Kindly note that Non-Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions applicable to such applications before making their Application through ASBA. For

details, see "Making of an Application through the ASBA process" page 63 of the Letter of offer. CREDIT OF RIGHTS ENTITLEMENT IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense account (namely, MIPL ALLCARGO TERMINAL LIMITED RIGHTS ESCROW DEMAT ACCOUNT) opened by our company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by December 04, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application, Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to page 34 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his

her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company being Allcargo Terminals Limited Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the

- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for
- pursuant to this Issue: Number of Equity Shares held at Record Date;
- Allotment option only dematerialized form; Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements.
- 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for.
- Total Application amount paid at the rate of ₹5 per Right Equity Share;

Statutory disclosures- Selling restrictions" on page 58 and shall include the following:

- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained.
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "other regulatory and"
- I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our

I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United

an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any State of the United States

V We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.* In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://in.mpms.mufg.com/and the Stock Exchanges (i.e. www.bseindia.com and www.nseindia.com).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filed in the Application Form or a plain paper Application is December 09, 2025 i.e., Issue Closing Date. Our Board may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "- Basis of Allotment" on page 83 of the letter of offer.

SPECIFIC INVESTOR The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under subscribed portion and promoters have

confirmed that they will not be renouncing in favour of any specific investor.

DISCLAIMER CLAUSE OF BSE It is to be distinctly understood that the aforesaid permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has

advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited in "Other Regulatory and Statutory Disclosure - Disclaimer Clause of BSE" on page 56 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or

been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are

approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE' in "Other Regulatory and Statutory Disclosure - Disclaimer Clause of NSE' on page 56 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER

A copy of the Letter of Offer can be downloaded from the website of a) our Company at ; www.alicargoterminals.com b) the Registrar to the Issue at https://in.mpms.mufg.com/ and c) the Stock Exchange at www.bseindia.com and www.nseindia.com

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the

Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials has been dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full.

The Application Form, the Rights Entitlement Letter and other Issue material has been dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material has been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application Form, the Rights Entitlement Letter and other Issue material has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

The date of completion of dispatch of the Letter of Offer, Rights Entitlement and the Application Form is November 18, 2025.

Investors can also access this Letter of Offer, Rights Entitlement and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- a) Our Company at https://www.alcargoterminals.com/right-issue/
- b) The Registrar to the Issue at https://in.mpms.mufg.com/
- c) The Stock Exchange at www.bseindia.com and www.nseindia.com If eligible shareholders do not receive the original application form and are unable to obtain it otherwise, they may apply using the form available on the registrar's

or stock exchanges' website, or by submitting a plain paper application. The plain paper application must include the shareholder's name, address, the rights issue ratio, issue price, number of shares held, ledger folio number (or DP ID / Client ID as applicable), number of shares entitled, number of shares applied for (including any additional shares), and the amount to be blocked with the SCSB.

MONITORING AGENCY: Crisil Ratings Limited BANKER TO THE ISSUE : HDFC Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER. Investors can visit following links for the below mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://in.mpms.mufg.com/
- b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://in.mpms.mufg.com/
- Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: Registrar website: https://

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



TERMINALS

Mr. Malay Talati

Website :- www.alcargoterminals.com

Company Secretary & Compliance Officer

Allcargo Terminals Limited, 4th Floor, A Wing, Allcargo House,

CST Road, Kalina, Santacruz (East), Vidyanagari, Mumbai 400 098

E-Mail: investor relations@alcargoterminals.com Telephone: 022-6679 8110



MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra. Tel: +91 810 811 4949

REGISTRAR TO THE ISSUE

Email: allcargo.rights2025@in.mpms.mufg.com Website: www.mpms.mufg.com Contact Person: Ms Shanti Gopalakrishnan SEBI Registration No. INR000004058

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any Pre Issue/Post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole / first holder. Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the investor along with a photocopy of the acknowledgement slip. For details on the ASBA process please see the section titled "Terms of the Issue" on page 59 of the LOF.

For Allcargo Terminals Limited On behalf of the Board of Directors Malay Talati

Company Secretary & Compliance Officer

Date: November 20, 2025 Place: Mumbai

epaper.jansatta.com

Lucknow

निविदा सूचना सं. : 222-एस/1/डव्ल्यू-॥, दिनांक 17.11.2025, मंडल रेल प्रबंधक/पूर्व रेलवे, सियालदह, दूसरी मंजिल, डीआरएम बिल्डिंग, काइजर स्ट्रीट, कोलकाता-700014 द्वारा निम्नलिखित कार्यों के लिए निम्नलिखित ई-निविदा ऑनलाइन आमंत्रित की जाती है। क्रम सं. 1, निविदा सं.: टीएन-136-25-26, कार्ये का नाम: सहायक अभिवंता (बीआरएल) सियालदह के अधीन सियालदह मंडल के सियालदह-दमदम जंक्शन खंड में ब्रिज संख्या 17 और 20 पर संशोधित इंप्लिकेट गर्डर के साथ रि-गर्डीरंग का प्रावधान। निविदा मृल्य ह. 6,92,12,687.32, बयाना राशि ₹.4,96,100/-, कार्य की समापन अवधिः 12 (बारह) माह। क्रम सं. 2, निविदा सं. टीएन-137-25-26, कार्य का नाम: (1) सियालदह-दमदम जंक्शन खंड में स्टेशन सियालदह और बिधाननगर रोड़ के बीच अप और हाउन मेन लाइन पर ब्रिज नंबर 7 की रि-गर्डरिंग, (ii) दमदम जंक्शन-डानक्त्री खंड में बालीघाट स्टेशन लिमिट में अप और डाउन लाइन पर ब्रिज नंबर 14सीसीआर की री-गर्डरिंग और (iii) सियालदह मंडल में कांकडगाछी रोड केबिन कॉर्ड सेक्शन में स्टेशन सर गुरुदास बनर्जी हाल्ट और पार्क सर्कस के बीच अप और डाउन लाइन पर ब्रिज नंबर X-23 (आरयुबी) की रि-गर्डींग। निविदा मुल्य : रु. 9,04,83,858.26, बयाना राशि : रु.६,02,400/-, कार्य की समापन अवधि: 15 (पंद्रह) माह। क्रम सं. 3, निविदा सं.: टीएन-138-25-26, कार्य का नाम: (i) सियालदह मंडल के एनसीसी वार्ड में ब्रिज संख्या 1ए (लाइन संख्या एनसीसी 12 और सीए गृडस के सभी स्पैन और लाइन संख्या एनसीसी 10 का केवल शोर स्पैन) की रि-गर्डीरंग का प्रावधान और (ii) सियालदह मंडल में सिवालदह-दमदम जंक्शन खंड में स्टेशन बिधाननगर रोड और दमदम जंक्शन के बीच अप मेन, डाउन मेन, लाइन संख्या 7 और कॉमन लाइन पर ब्रिज संख्या 27 की रि-गर्डरिंग। निविदा मुल्य : ह. 10,23,92,659.92, बयाना राशि : रु.६,62,000/-, कार्य की समापन अवधि: 18 (अठारह) माह। निविदा की अंतिम तिथि और समय: दिनांक 12.12.2025 को 15.00 बजे (क्रम सं. 1 से 3 प्रत्येक हेत्)। निविदा के खुलने की तिथि और समय: दिनांक 12.12.2025 को 15.30 बजे (क्रम सं. 1 से 3 प्रत्येक हेत्)। निविदा कागजात एवं विवरण वेबसाइटः www.ireps.gov.in पर उपलब्ध है। निविदा के लिए बोली उपर्युक्त वेबसाइट पर ई-निविदा प्रणाली के माध्यम से जमा की जाएगी। मैनअल प्रस्ताव को तत्काल रह कर दिया जाएगा।

निविदा सूचना वेबसाइट www.er.indianrailways. gov.in/www.ireps.gov.in पर भी उपलब्ध है हमें यहाँ देखें : @EasternRailway @easternrailwayheadquarter

जनसत्ता क्लासीफाइड

व्यक्तिगत

I. Debenti Devi. W/o-Late Dwarika Prasad Singh, R/o-2no, Kapasdanga Paschim Dighi, Chinsurah, Hooghly, WB-712103 have changed my name from Debenti Devi to Dwanti Devi, DOB 01-01-1953 to 01-01-1959 vide Affidavit Dt 11-11-2025 before 1st Class Judicial Magistrate Hooghly

0050278152-1

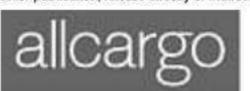
"IMPORTANT"

Sadar

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ALLCARGO TERMINALS LIMITED

Our Company was incorporated as 'Alkargo Terminals Limited' on February 05, 2019 in the State of Maharashtra, and was converted into public limited w.e.f. January 10, 2022 and consequently a fresh certificate of incorporation was issued to our Company by Registrar of Company by Registrar of Company by Registrar of Company by Registrar of Company was incorporated as 'Alkargo Terminals Limited' on February 10, 2022 and consequently a fresh certificate of incorporation was issued to our Company by Registrar of Company by Registrar got listed on BSE Limited ("BSE") and National Stock Exchange of India ("NSE") with effect from August 10, 2023 pursuant to scheme of demerger and arrangement ("Scheme") between Allcargo Logistics Limited and TransIndia Realty & Logistics Parks Limited and its respective shareholders. For details of changes in the registered office of our Company, see 'General Information' beginning on page 2 of the Letter of Offer.

> Registered Office and Corporate Office: 4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz East, Vidyanagari, Mumbai 400098, Maharashtra, India Tel: 022-6679 8110 | Website: www.alcargoterminals.com | E-mail: investor.relations@alcargoterminals.com

Contact Person: Mr Malav Talati (Company Secretary & Compliance Officer), Corporate Identity Number: L60300MH2019PLC320697

OUR PROMOTERS: MR SHASHI KIRAN JANARDHAN SHETTY, MRS ARATHI SHETTY, MR ADARSH SUDHAKAR HEGDE

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UPTO 3,97,98,999 PARTLY PAID EQUITY SHARES OF FACE VALUE ₹2 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹18/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹80 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 19 (NINETEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 14, 2025, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 10 (TEN) TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 59 OF THIS LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
Amount payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.50	4.50	5.00
Additional Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board from time to time	1.50	13.50	15.00
Total	2.00	18.00	20.00

For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" on Page 77

ISSUE OPENS ON MONDAY, NOVEMBER 24, 2025 LAST DATE FOR ON MARKET RENUNCIATION **WEDNESDAY, DECEMBER 03, 2025**

* ISSUE CLOSES ON **TUESDAY, DECEMBER 09, 2025**

"Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date Our Board thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

refer to the details given in ASBA form and Letter of Offer as well as refer to the section titled "Terms of Issue - Making of an Application through the ASBA process" on page 63 of the Letter of Offer. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense account, as applicable.

Please note that one single Application Form shall be used by investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective folio under the Rights Entitlements in the demat suspense account of resident Eligible Equity Shareholders holding shares in physical form as at Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account to which the rights of the Rights Entitlements and in case of multiple demat accounts, the Investors shall submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money on the Application on their respective ASBA Accounts.

Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain pape Applications. Please note that SCSBs shall also accept such plain paper Applications if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application. Further note that Eligible Equity Shareholders, making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Terms of the Issue-Making of an Application by Eligible

Equity Shareholders, on Plain Paper under ASBA process* on page 64 of the LOF. All Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Kindly note that Non-Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions applicable to such applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA process" page 63 of the Letter of offer.

CREDIT OF RIGHTS ENTITLEMENT IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense account (namely, MIPL ALLCARGO TERMINAL LIMITED RIGHTS ESCROW DEMAT ACCOUNT) opened by our company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any, or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details, records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by December 04, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE

CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to page 34 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

rivestors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/ her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company being Alicargo Terminals Limited
- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible
- Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for
- pursuant to this Issue; Number of Equity Shares held at Record Date;
- Allotment option only dematerialized form:
- Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements.
- 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); Total number of Rights Equity Shares applied for:
- Total Application amount paid at the rate of ₹5 per Right Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/ NRO account such as the
- account number, name, address and branch of the SCSB with which the account is maintained. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "other regulatory and Statutory disclosures- Selling restrictions* on page 58 and shall include the following:

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our

I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process, please | States (including its ferritories and possessions thereof, any State of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any State of the United States

> If We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be

> liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://in.mpms.mufg.com/and the Stock Exchanges (i.e. www.bseindia.com and www.nseindia.com).

> Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filed in the Application Form or a plain paper Application is December 09, 2025 i.e., Issue Closing Date. Our Board may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "- Basis of Allotment" on page 83 of the letter of offer.

The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under subscribed portion and promoters have confirmed that they will not be renouncing in favour of any specific investor.

DISCLAIMER CLAUSE OF BSE

It is to be distinctly understood that the aforesaid permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited in "Other Regulatory and Statutory Disclosure - Disclaimer Clause of BSE" on page 56 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been deared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE' in "Other Regulatory and Statutory Disclosure - Disclaimer Clause of NSE' on page 56 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER

A copy of the Letter of Offer can be downloaded from the website of a) our Company at : www.alcargoterminals.com b) the Registrar to the Issue at https://in.mpms.mufg.com/ and c) the Stock Exchange at www.bseindia.com and www.nseindia.com

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials has been dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full.

The Application Form, the Rights Entitlement Letter and other Issue material has been dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material has been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application Form, the Rights Entitlement Letter and other Issue material has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/dispatched to the Eligible Equity Shareholders who

have provided their Indian address and who have made a request in this regard. The date of completion of dispatch of the Letter of Offer, Rights Entitlement and the Application Form is November 18, 2025.

Investors can also access this Letter of Offer, Rights Entitlement and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe

- for the Rights Equity Shares under applicable securities laws) on the websites of: a) Our Company at https://www.alcargoterminals.com/right-issue/
- b) The Registrar to the Issue at https://in.mpms.mufg.com/
- The Stock Exchange at www.bseindia.com and www.nseindia.com

If eligible shareholders do not receive the original application form and are unable to obtain it otherwise, they may apply using the form available on the registrar's or stock exchanges' website, or by submitting a plain paper application. The plain paper application must include the shareholder's name, address, the rights issue ratio, issue price, number of shares held, ledger folio number (or DP ID / Client ID as applicable), number of shares entitled, number of shares applied for (including any additional shares), and the amount to be blocked with the SCSB.

MONITORING AGENCY: Crisil Ratings Limited

BANKER TO THE ISSUE : HDFC Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER. Investors can visit following links for the below mentioned purposes

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by
- the Investors: https://in.mpms.mufg.com/ b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://in.mpms.mulg.com/
- c) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: Registrar website: https://

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

COMPANY SECRETARY allcargo

TERMINALS

Mr. Malay Talati Company Secretary & Compliance Officer

Website :- www.alcargoterminals.com

Alicargo Terminals Limited,

Date: November 20, 2025

Place: Mumbai

4th Floor, A Wing, Allcargo House,

CST Road, Kalina, Santacruz (East), Vidyanagari, Mumbai 400 098 E-Mail: investor.relations@alicargoterminals.com Telephone: 022-6679 8110

MUFG

MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083,

REGISTRAR TO THE ISSUE

Tel: +91 810 811 4949

Email: allcargo.rights2025@in.mpms.mufg.com Website: www.mpms.mufg.com

Contact Person: Ms Shanti Gopalakrishnan SEBI Registration No. INR000004058

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any Pre Issue/Post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole / first holder, Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the investor along with a photocopy of the acknowledgement slip. For details on the ASBA process please see the section titled "Terms of the Issue" on page 59 of the LOF.

> For Allcargo Terminals Limited On behalf of the Board of Directors

Malay Talati Company Secretary & Compliance Officer

अनत काणेकर मार्ग, वांद्रे (पूर्व), मुंबई- ४०००५९ ईमेलः compauth1@sra.gov.in संकेतस्थळ: www.sra.gov.in क.सप्रा-१/टे-१-प्र/कावि-४६१८/२५ जाहिर नोटीस

श्री. रेवथी पी. सुन्दरम तेवर ... अर्जदार विरुध्द

श्री आर चन्द्रशेखर प्रतिवादी

श्री. आर. चन्द्रशेखर, राजीव गांधी सह. गृह. संस्था, सॉल्ट पॅन डिव्हीजन, मुंबई-३७ सदर जाहिर नोटीसद्वारे आपणास सुचित करण्य येते की, अपिलार्थी श्री. रेवथी पी. सुन्दरम तेवर, यानी गहनिर्माण विभाग याचेकडील याचेकडील शासन निर्णय क्र.विसआ-२०२३/प्र.क्र.१५९ / झोपनि-२, ०१ ऑक्टोबर, २०२४ नुसार दि. o १/ o १/ २ o १ ९ पूर्वी निर्गमित परिशिष्ट – II मधील हस्तांतरीत झोपडीधारकानी हस्तांतरण नियमानुकूल करण्यासाठी करावयाचा अर्ज मधील जोडपत्र-तीन नसार मा. सक्षम प्राधिकारी- १ झोपडपर्ड पनर्वसन प्राधिकरण, एच डी आय एल टॉवर ३ २ रा मजला अनंत काणेकर मार्ग, वांद्रे (पूर्व) मुंबई- ४०० ०५१ येथे राजीव गांधी सह गृह संस्थेचे मुळ परिशिष्ट-11 अ.क्र. १२९ वर आपले नावा ऐवर्जी अर्जदार यांचे नाव पात्रतेकामी जोडपत्र दाखल केले आहे. त्याअनुषगाने या कार्यालया उक्त प्रकरणी दि.१७/०६/२०२५, रोजी सुनावणी निश्चित करण्यात आली होती. सदर सनावणीस आपण गैरहजर असल्याने मा. सक्षम प्राधिकारी १ यांनी आपणास पुढील सुनावणी तारखेबाबत जाहिर नोटीसव्दारे अवगत करणेच निर्देश दिले आहे. सदर प्रकरणी पुढील सुनावणी दि. २६/११/२०२५ रोजी दुपारी ०४:०० वाजता निश्चित केली आहे

आपण सदर प्रकरणामध्ये प्रतिवादी असून सदर जाहिर नोटीसीव्दारे आपणांस सुचित करण्यात येते की, आपण नियोजित सुनावणी दि २६**/** ११/ २०२५ रोजी दुपारी ०४:०० वाजता मा. सक्षम प्राधिकारी-१, झोपडपट्टी पुनर्वसन प्राधिकरण यांचे दालनात उपस्थित/हजर राहून, आपली बाजू मांडावी, उपरोक्त नमद केलेल्यां दिवशी आपण स्वतः अथवा आपले प्राधिकृत प्रतिनिधी उपस्थित न राहिल्यास, आपणास काहीही सागावयाचे नाही असे गृहित धरुन प्रकरणी गुणवत्तेवर निर्णय घेण्यात येईल, यांची नोंद घ्यावी.

(प्रफुल्ल पाटील) सहा. महसूल अधिकारी सक्षम प्राधिकारी-१, झोपडपट्टी पुनर्वसन प्राधिकरण ठिकाण : मुंबई विनाक : २० ११ २०२५

झोपडपट्टी पुनर्वसन प्राधिकरण, बृहन्मुंबई (सक्षम प्राधिकारी-१) याचे कार्यालय एच.डी.आय.एल टॉवर ५ वा मजला, अनंत काणेकर मार्ग, वांद्रे (पूर्व), मुंबई- ४०००५९ ईमेलः compauth1@sra.gov.in

क.सप्रा-१/टे-१-प्र/कावि-४६१९/२५ जाहिर नोटीस श्री. चंद्रकात भरत ओझा ...अर्जदार

संकेतस्थळ: www.sra.gov.in

विरुध्द श्री. तुकाराम बाजन जाधव ...प्रतिवादी

श्री. तुकाराम बाजन जाधव राजीव गांधी सह. गृह संस्था, सॉल्ट पॅन डिव्हीजन मुंबई-३७.

सदर जाहिर नोटीसदारे आपणास सचित करण्या येते की. अपिलार्थी श्री. चंदकात भरत ओझा यानी गहनिर्माण विभाग याचेकडील याचेकडील शासन निर्णय क्र. विसआ-२०२३/प्र.क.१५१/झोपनि-२ ०१ ऑक्टोबर, २०२४ नुसार दि.०१/०१/२०१५ पर्वी निर्गमित परिशिष्ट-॥ मधील हस्तांतरीत झोपडी-धारकानी हस्तांतरण नियमानुकूल करण्यासाठी करावयाचा अर्ज मधील जोडपत्र-तीन नसार मा सक्षम प्राधिकारी-१ झोपडपट्टी पुनर्वसन प्राधिकरण एच.डी. आय. एल. टॉवर. ३ रा मजला अनंत काणे कर मार्ग, वांद्रे (पूर्व), मुंबई- ४०० ०५१ येथे राजीव गांधी सह. गह. संस्थेचे मळ परिशिष्ट-॥ अ.क्र.११२ वर आपले नावा ऐवजी अर्जदार यांचे नाव पात्रतेकार्म जोडपत्र दाखल केले आहे. त्याअनषगाने या कार्या लयात उक्त प्रकरणी दि.१७/०६/२०२५ रोर्ज सनावणी निश्चित करण्यात आली होती. सदर सना वणीस आपण गैरहजर असल्याने मा सक्षम प्राधिकार १ यांनी आपणांस पुढील सुनावणी तारखेबाबत जाहिर नोटीसव्दारे अवगत करणेच निर्देश दिले आहे. सदर प्रकरणी पुढील सुनावणी दि. २६/११/२०२५ रोजी दुपारी ०४:०० वाजता निश्चित केली आहे.

आपण सदर प्रकरणामध्ये प्रतिवादी असून सदर जाहिर नोटीसीव्दारे आपणांस सुचित करण्यात येते की, आपण नियोजित सुनावणी दिं. २६/११/२०२५ ोजी दपारी ०४:०० वाजता मा. सक्षम प्रा झोपडपट्टी पुनर्वसन प्राधिकरण, यांचे दालनात उपस्थित/हजर राहून, आपली बाजू मांडावी, उपरोक्त नमुद केलेल्या दिवशी आपण स्वतः अथवा आपले प्राधिकृत प्रतिनिधी उपस्थित न राहिल्यास, आपणास काहीही सागावयाचे नाही, असे गृहित धरुन प्रकरणी गुणवत्तेवर निर्णय घेण्यात येईल, यांची नोंद घ्यावी.

(प्रफुल्ल पाटील) सहा. महसूल अधिकारी सक्षम प्राधिकारी-१, झोपडपट्टी पुनर्वसन प्राधिकरण ठिकाण : मुबई दिनाक : २० ११ २०२५

जाहिर सूचना

सूचना येथे देण्यात येत आहे की मी शी. सर्वेश शिवां शर्मा यांच्या फ्लॅट क्रमांक: ७०७, ७ वा मजला, इमारत क्रमांक: ३/बी, शांतीनगर राहिवाशी (एसआरए) सीएचएस लिमिटेड, मुळगाव गाव, शांती नगर, एमआयडीसी बस डेपोसमोर, महाकाली केव्हज रोड, अंधेरी पूर्व, मुंबई ४०० ०९३ यासह २०७६ ते २०८० या कमांकाच्या पत्येक विशिष्ट क्रमांकाच्या ५ (पाच) पूर्ण भरलेल्या प्रमाणपत्र क्रमांक: ०४१६ शेअर्सचा समावेश सदस्यत्व हक्कांबद्दल शी. सर्वेश शिवांशू शर्मा यांच्या मालकी हक्क आणि हितसंबंधांची चौकशी करत आहे. (खालील वेळापत्रकात अधिक स्पष्टपणे नमूद केलेले).

माझे अशील शी. अल्विन जोसेफ कौटिन्हो, रहिवासी पत्ताः अंधेरी पूर्व, मुंबई हे शी. सर्वेश शिवांशू शर्मा यांच्याकडुन येथे दिलेल्या तपशीलात अधिक स्पष्टपणे नमुद केलेला फ्लॅट सर्व भार आणि दाव्यांपासून मुक्तपणे खरेदी करण्याचा मानस आहे.

जर कोणतीही व्यक्ती, संस्था, महामंडळ, विश्वस्त, व्यक्ती, बँक किंवा कोणत्याही वित्तीय संस्थेचा सदर मालमत्तेच्या संदर्भात किंवा/किंवा विरुद्ध किंवा त्यासंबंधित किंवा त्यासंबंधित किंवा त्यावर ताबा, विक्री, भाडेपट्टा, धारणाधिकार, गहाणखत, भार, भेटवस्तू, सुविधा, देखभाल, वारसा, मृत्युपत्र जमा करणे किंवा अन्यथा कोणताही दावा आणि/किंवा आक्षेप असेल किंवा त्यांच्य ताब्यात कोणतेही मालकी हक्क, कागदपत्रे किंवा दस्तऐवज कोणत्याही प्रकारे असतील तर त्यांनी या सूचनेचे प्रकाशन झाल्यापासून **१४ दिवसांच्या** आत माझ्या पत्त्याव अधोस्वाक्षरी करणाऱ्या व्यक्तीला ते कळवावे. त्यांच्या किंवा अशा व्यक्ती, संस्था, महामंडळ, विश्वस्त, व्यक्ती, बँक किंवा कोणत्याही वित्तीय संस्थेने असा दावा त्याच्या समर्थनार्थ सर्व कागदोपत्री पुराव्यांसह केला पाहिजे, अन्यथा अशा दाव्याचा संदर्भ न घेता व्यवहार पूर्ण केला जाईल आणि अशा व्यक्ती, संस्था, महामंडळ, विश्वस्त, व्यक्ती. बँक किंवा असे कोणत्याही वित्तीय संस्थेचे दावे. जर असतील तर त्याग किंवा सोडून दिले आहे असे मानले जाईल.

मालमत्तेचे वर्णन.

फ्लॅट क्रमांक: ७०७, ७ वा मजला, इमारत क्रमांक: ३/बी, शांतीनगर राहिवाशी (एसआरए) सीएचएस लिमिटेड, मुळगाव गाव, शांती नगर, एमआयडीसी बस डेपोसमोर, महाकाली केव्हज रोड, अंधेरी पर्व, मंबई ४०० ०९३ आणि ५ (पाच) पूर्ण भरलेले शेअर्स ५०/- रुपये प्रत्येकी २०७६ ते २०८० असा विशिष्ट क्रमांक असलेले शेअर सर्टिफिकेट क्रमांक: ०४१६ मध्ये समाविष्ट आहेत.

दिनांक: २०.११.२०२५

सही / राजन व्ही पिल्लई

कार्यालय क्रमांक १०१. पहिला मजला साई सदन, ७६/७८ मोदी स्टीट हॉटेल मॉडर्नसमोर, फोर्ट, मुंबई ४०० ००१ ईमेल. rajan.advgmail.com o २२-४७७७९७९१, o २२-४o१३५७२

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TERMINALS **ALLCARGO TERMINALS LIMITED**

Our Company was incorporated as 'Allcargo Terminals Limited' on February 05, 2019 in the State of Maharashtra, and was converted into public limited w.e.f. January 10, 2022 and consequently a fresh certificate of incorporation was issued to our Company by Registrar of Companies, Mumbai. The shares of our Company got listed on BSE Limited ("BSE") and National Stock Exchange of India ("NSE") with effect from August 10, 2023 pursuant to scheme of demerger and arrangement ("Scheme") between Allcargo Logistics Limited, Allcargo Terminals Limited and TransIndia Realty & Logistics Parks Limited and its respective shareholders. For details of changes in the registered office of our Company, see 'General Information' beginning on page 2 of the Letter of Offer.

Registered Office and Corporate Office: 4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz East, Vidyanagari, Mumbai 400098, Maharashtra, India

 $\textbf{Tel: } 022-6679\ 8110\ |\ \textbf{Website:}\ \underline{www.allcargoterminals.com}\ |\ \textbf{E-mail:}\ \underline{investor.relations@allcargoterminals.com}$ Contact Person: Mr Malay Talati (Company Secretary & Compliance Officer),

Corporate Identity Number: L60300MH2019PLC320697

OUR PROMOTERS: MR SHASHI KIRAN JANARDHAN SHETTY, MRS ARATHI SHETTY, MR ADARSH SUDHAKAR HEGDE

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UPTO 3,97,98,999 PARTLY PAID EQUITY SHARES OF FACE VALUE ₹2 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹18/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹80 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) RIGHTS EQUITY SHARES FOR EVERY 19 (NINETEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 14, 2025, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 10 (TEN) TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 59 OF THIS LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES				
Amount payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)	
On Application	0.50	4.50	5.00	
Additional Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided				
by our Board from time to time	1.50	13.50	15.00	
Total	2.00	18.00	20.00	

For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" on Page 77

ISSUE OPENS ON MONDAY, NOVEMBER 24, 2025

LAST DATE FOR ON MARKET RENUNCIATION **WEDNESDAY, DECEMBER 03, 2025**

* ISSUE CLOSES ON **TUESDAY, DECEMBER 09, 2025**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date Our Board thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and Letter of Offer as well as refer to the section titled "Terms of Issue - Making of an Application through the ASBA process" on page 63 of the Letter of Offer. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited

n accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlemen

credited in their respective demat accounts or demat suspense account, as applicable Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective folio under the Rights Entitlements in the demat suspense account of resident Eligible Equity Shareholders holding shares in physical form as at Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account to which the rights of the Rights Entitlements and in case of multiple demat accounts, the Investors shall submit a separate Application Form for each demat account. Investors may apply for the Rights Equity

available by such SCSB) for authorising such SCSB to block Application Money on the Application on their respective ASBA Accounts. Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Shares by submitting the Application form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall also accept such plain paper Applications if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application. Further note that Eligible Equity Shareholders, making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Terms of the Issue- Making of an Application by Eligible Equity Shareholders, on Plain Paper under ASBA process" on page 64 of the LOF.

All Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Kindly note that Non- Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions applicable to such applications before making their Application through ASBA. For

details, see "Making of an Application through the ASBA process" page 63 of the Letter of offer. CREDIT OF RIGHTS ENTITLEMENT IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense account (namely, MIIPL ALLCARGO TERMINAL LIMITED RIGHTS ESCROW DEMAT ACCOUNT) opened by our company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed: or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details, records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by December 04, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to page 34 of the Letter of Offer. Please note that

subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts

investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his.

her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company being Allcargo Terminals Limited

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the
- Depository); Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held at Record Date;

10. Total number of Rights Equity Shares applied for:

- Allotment option only dematerialized form;
- Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements.
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- 11. Total Application amount paid at the rate of ₹5 per Right Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained.
- 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "other regulatory and
- Statutory disclosures- Selling restrictions" on page **58** and shall include the following: I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b)

is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United

States (including its territories and possessions thereof, any State of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any State of the United States

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registral not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://in.mpms.mufg.com/and the Stock Exchanges (i.e. www.bseindia.com and www.nseindia.com).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is December 09, 2025 i.e., Issue Closing Date. Our Board may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "- Basis of Allotment" on page 83 of the letter of offer.

SPECIFIC INVESTOR

The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under subscribed portion and promoters have confirmed that they will not be renouncing in favour of any specific investor.

DISCLAIMER CLAUSE OF BSE It is to be distinctly understood that the aforesaid permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has

been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited in "Other Regulatory and Statutory Disclosure - Disclaimer Clause of BSE" on page 56 of the Letter of Offer. DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or

approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of NSE" in "Other Regulatory and Statutory Disclosure - Disclaimer Clause of NSE" on page 56 of the Letter of Offer AVAILABILITY OF THE LETTER OF OFFER

A copy of the Letter of Offer can be downloaded from the website of a) our Company at : www.allcarg

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials has been dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for

information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. The Application Form the Rights Entitlement Letter and other Issue material has been dispatched only to the Fligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material has been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Application Form, the Rights Entitlement Letter and other Issue material has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard.

The date of completion of dispatch of the Letter of Offer, Rights Entitlement and the Application Form is November 18, 2025. Investors can also access this Letter of Offer. Rights Entitlement and the Application Form (provided that the Fligible Equity Shareholder is eligible to subscribe

https://in.mpms.mufg.com/ and c) the Stock Exchange at www.bseindia.com and www.nseindia.com

for the Rights Equity Shares under applicable securities laws) on the websites of:

- a) Our Company at https://www.allcargoterminals.com/right-issue/ b) The Registrar to the Issue at https://in.mpms.mufg.com/
- c) The Stock Exchange at www.bseindia.com and www.nseindia.com If eligible shareholders do not receive the original application form and are unable to obtain it otherwise, they may apply using the form available on the registrar's

or stock exchanges' website, or by submitting a plain paper application. The plain paper application must include the shareholder's name, address, the rights issue ratio, issue price, number of shares held, ledger folio number (or DP ID / Client ID as applicable), number of shares entitled, number of shares applied for (including any additional shares), and the amount to be blocked with the SCSB.

MONITORING AGENCY: Crisil Ratings Limited BANKER TO THE ISSUE : HDFC Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER.

Investors can visit following links for the below mentioned purposes :

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://in.mpms.mufg.com/
- b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://in.mpms.mufg.com/
- c) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: Registrar website: https://

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



TERMINALS Mr. Malay Talati

Company Secretary & Compliance Officer Allcargo Terminals Limited,

4th Floor, A Wing, Allcargo House,

CST Road, Kalina, Santacruz (East), Vidyanagari, Mumbai 400 098

E-Mail: investor.relations@allcargoterminals.com Telephone: 022-6679 8110 Website :- www.allcargoterminals.com

MUFG MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra. Tel: +91 810 811 4949 Email: allcargo.rights2025@in.mpms.mufg.com Website: www.mpms.mufg.com Contact Person: Ms Shanti Gopalakrishnan

SEBI Registration No. INR000004058

REGISTRAR TO THE ISSUE

Investors may contact the Registrar to the Issue or the Company Secretary & Compliance Officer for any Pre Issue/Post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole / first holder. Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked. ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the investor along with a photocopy of the acknowledgement slip. For details on the ASBA process please see the section titled "Terms of the Issue" on page 59 of the LOF.

For Allcargo Terminals Limited On behalf of the Board of Directors

Date: November 20, 2025

Malav Talati Company Secretary & Compliance Officer