

December 11, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 543954	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ATL
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Sub :- Allotment of 3,97,98,999 partly paid Equity shares on Rights basis

Dear Sir/Madam,

We wish to inform you that the terms of the letter of offer dated November 10, 2025, the Rights Issue opened on Monday, November 24, 2025 and closed on Tuesday, December 09, 2025 with over subscription of 53.39%, amounting to Rs. 37,27,10,065.00/- (7,45,42,013 equity shares) of Rs. 19,89,94,995.00. (i.e. 3,97,98,999 x Rs. 5 per Rights Equity Share payable on Application).

Pursuant to the finalization of the basis of allotment of the Rights issue in consultation with the Registrar to the Issue and as approved by BSE Limited (Designated Stock Exchange), the Board of Directors vide Circular Resolution dated December 11, 2025, have considered and approved the allotment of 3,97,98,999 partly paid up equity shares at an issue price of Rs. 20/- per rights equity share including a share premium of Rs. 18/- per rights equity share of which Rs. 5/- per equity share (including a premium of Rs. 4.50/- per equity share) has been paid on application (“Allotment”) and the balance shall be payable on subsequent call(s), as determined by the Board at its sole discretion from time to time.

Consequent to the said allotment, the paid up equity share capital of the Company stands modified as below:

Particulars	No of shares
Equity shares of Rs. 2/- each (fully paid up)	25,20,60,324
Equity shares of Rs. 0.50/- each (partly paid up)	3,97,98,999
Total	29,18,59,323

Pursuant to the issue, the Post Issue Paid up share capital of the Company amount to Rs. 58,37,18,646/-.

The same is also made available on the website of the Company i.e. www.allcargoterminals.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Allcargo Terminals Limited**

Malav Talati

Company Secretary & Compliance Officer

Membership No: A59947

Place: Mumbai