

November 10, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE Scrip Code: 543954	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: ATL
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Sub :- Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref:- Intimation dated October 07, 2025

Dear Sir/Madam,

In continuation to our letter dated October 07, 2025 pertaining to approval of fund raising through Rights issue, we wish to inform you that the Board of Directors of the Company, vide circular resolution dated November 10, 2025, has considered and approved the issuance of 3,97,98,999 (Three Crores Ninety-Seven Lakhs Ninety-Eight Thousand Nine Hundred Ninety-Nine) partly paid-up equity shares of the Company at an issue price of ₹20/- per share (including a premium of ₹18/- per share), upto an amount of ₹80,00,00,000 (Rupees Eighty Crores only), to the eligible equity shareholders of the Company as on the Record Date, i.e., Friday, November 14, 2025. The following terms were approved by the Board :-

Sr. No.	Particulars	Terms
1.	Rights Issue Size	3,97,98,999 Partly paid-up Equity Shares of Rs.2/- each upto an amount of Rs.80,00,00,000 (Rupees Eighty Crores only) in total. *Assuming Full Subscription and receipt of all Call Monies with respect to Rights Equity Shares.
2.	Rights Entitlement Ratio	3 (Three) Right Equity Shares for every 19 (Nineteen) Equity Shares of face value of Rs. 2/- each held on the Record Date.
3.	Fractional Entitlement	The Rights Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of Three Right equity shares for every Nineteen Equity Shares held as on the Record Date. As per SEBI Rights Issue Circular, the fractional entitlements are to be ignored.
4.	Rights Issue Price	Rs. 20/- per Equity Share, including a premium of Rs. 18/- per Equity Share.
5.	Terms of Payment	The management proposes to call 25% of issue size as initial subscription i.e. the amount of Rs. 5/- per Right Equity Share (Face Value = Rs. 0.5/- and Premium = Rs 4.5 /-) and balance to be paid in not more than 12 months from the date of allotment as per SEBI ICDR Regulations.
6.	Record Date	Friday, November 14, 2025, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“Eligible Equity Shareholders”)

7.	Rights Issue Period	Rights Issue Opening Date: Monday, November 24, 2025 Last Date for Market Renunciation: Wednesday, December 03, 2025 Rights Issue Closing Date: Tuesday, December 09, 2025 <i>The Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</i>
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Further the Board of Directors have vide circular resolution dated November 10, 2025 adopted and approved the Letter of Offer and other Issue-related materials to be filed with BSE Limited, National Stock Exchange of India Limited and the Securities and Exchange Board of India and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course in compliance with applicable laws and regulations.

The Rights Entitlement of the eligible Equity Shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible Equity Shareholders under the new ISIN, to be obtained by the Company.

Details as required under Regulation 30 of the Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is annexed as “**Annexure- A**”

This intimation is issued in terms of Regulation 30 of the Listing Regulations.

The same is also made available on the website of the Company i.e. www.allcargoterminals.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For **Allcargo Terminals Limited**

Malav Talati
Company Secretary & Compliance Officer
Membership No: A59947

Place: Mumbai

ANNEXURE – A

Sr.No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Rights Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 3,97,98,999 (Three Crores Ninety-Seven Lakhs Ninety-Eight Thousand Nine Hundred Ninety-Nine) partly paid-up equity shares of the Company at an issue price of ₹20/- per share (including a premium of ₹18/- per share), upto an amount of ₹80,00,00,000 (Rupees Eighty Crores only)
4.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable