November 04, 2026

To,	To,
BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 **BSE Scrip Code: 543954/890228**	**National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **NSE Symbol: ATL/ATLPP**

Sub :- Statement of Deviation(s) or Variation(s) for the quarter ended September 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith the Statement of Deviation(s) or Variation(s), for the quarter ended September 30, 2026, for funds raised through preferential issue of convertible warrants and funds raised through rights issue as **Annexure A & Annexure B** respectively.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

For **Allcargo Terminals Limited**

Malav Mayank Talati
Digitally signed by Malav Mayank Talati
Date: 2026.11.04 14:03:00 +05'30'

Malav Talati
Company Secretary & Compliance Officer
Membership No: A59947

Place: Mumbai

Annexure A

STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED THROUGH PREFERENTIAL ISSUE OF CONVERTIBLE WARRANTS

1	Name of listed entity	Allcargo Terminals Limited
2	Mode of Fund Raising	Preferential Issues (Convertible Warrants)
3	Date of Raising Funds	September 05, 2025
4	Amount Raised	₹38.28 Crores
5	Report filed for Quarter ended	September 30, 2026
6	Monitoring Agency	Not Applicable
7	Monitoring Agency Name, if applicable	Not Applicable
8	Is there a Deviation / Variation in use of funds raised	No
9	If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
10	If Yes, Date of shareholder Approval	Not Applicable
11	Explanation for the Deviation / Variation	Not Applicable
12	Comments of the Audit Committee after review	Not Applicable
13	Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (in Cr)	Modified allocation, if any (in Cr.)	Funds Utilised (in Cr)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Expansion of container storage and handling capacity by developing new Container Freight Stations, Inland Container Depots together with upgradation of existing facilities	Not Applicable	29.08	0.00	0.00	0.00	NIL
General corporate purposes	Not Applicable	9.20	0.00	9.20	0.00	The funds were raised during the quarter ended September 30, 2025. The funds were utilized during the quarter ended

						December 31, 2025. During quarter ended September 30, 2026, there was no Utilization.

Deviation or variation could mean:
a) Deviation in the objects or purposes for which the funds have been raised; or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Annexure B

STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED THROUGH RIGHT ISSUE

1	Name of listed entity	Allcargo Terminals Limited
2	Mode of Fund Raising	Right Issue
3	Date of Raising Funds	December 11, 2025
4	Amount Raised	₹19.89 Crores
5	Report filed for Quarter ended	September 30, 2026
6	Monitoring Agency	Applicable
7	Monitoring Agency Name, if applicable	CRISIL RATINGS LIMITED.
8	Is there a Deviation / Variation in use of funds raised	No
9	If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
10	If Yes, Date of shareholder Approval	Not Applicable
11	Explanation for the Deviation / Variation	Not Applicable
12	Comments of the Audit Committee after review	Not Applicable
13	Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (in Cr)	Modified allocation, if any (in Cr.)	Funds Utilised (in Cr)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Expansion of container storage and handling capacity by developing new Container Freight Stations, Inland Container Depots together with upgradation of existing facilities	Not Applicable	4.97	0.00	0.00	0.00	The company has parked the raised amount of Rs. 4.97 Cr in Fixed Deposit for a period of one year i.e upto February 17, 2027.
Repayment of Loan	Not Applicable	4.97	0.00	4.97	0.00	
General corporate purposes	Not Applicable	9.95	0.00	9.95	0.00	

Note: The Board of Directors in their meeting held on October 07, 2025, has approved to raise amount upto ₹80,00,00,000/- (Rupees Eighty crores only) from existing shareholders on right basis. Further, Board of Directors vide their circular resolution dated November 10, 2025, had approved the offer in the ratio of 3:19 (three partly paid equity shares against every Nineteen fully paid shares held), Issue price of ₹20/- per partly paid equity share and issue of 3,97,98,999 equity shares on right basis. Amounting to ₹79,59,79,980. The Board had further approved payment of ₹5/- on application amounting to ₹19,89,94,995/- and rest ₹15 per equity shares will be raised on subsequent

at the discretion of Board of Directors.

Deviation or variation could mean:
a) Deviation in the objects or purposes for which the funds have been raised; or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.