

**इलाहाबाद बैंक****ALLAHABAD BANK**

विश्वास की परंपरा

- A tradition of trust

www.allahabadbank.in

Share Deptt. & Investors' Grievances Cell  
Head Office

Ref. No. HO/SD/387

Date: 24.12.2013

The Secretary  
Bombay Stock Exchange Ltd.  
P.J. Towers  
Dalal Street  
Mumbai-400001The Vice President  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Bandra- Kurla Complex  
Bandra East,  
Mumbai-400 051

Dear Sir,

**Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

1. Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we are enclosing as Annexure-A, the details of shareholding and voting rights of Promoter of the Bank i.e. the Government of India (President of India) in our Bank subsequent to Preferential allotment of 44583147 equity shares of face value of Rs.10 of the Bank.
2. Further, we would like to inform you that our Bank is one of the Nationalized Banks of India and majority stake is held by Govt. of India (President of India).
3. This is for your information and records.

Yours faithfully,

(A.K. Goel)  
General Manager (F &A),  
CFO and Compliance Officer**Encl:** As stated above

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**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                     |                                          |                                                |                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------------|-------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                     | Allahabad Bank                           |                                                |                                                             |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                       | Government of India (President of India) |                                                |                                                             |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                             | Yes                                      |                                                |                                                             |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                  | NSE & BSE                                |                                                |                                                             |
| Details of the acquisition / disposal as follows                                                                                                                                    | Number                                   | % w.r.t. total share / voting capital wherever | % w.r.t. total diluted share / voting capital of the TC(**) |
| Before the acquisition under consideration, holding of: Government of India (President of India)                                                                                    |                                          |                                                |                                                             |
| Shares carrying voting rights                                                                                                                                                       | 276215418                                | 55.24%                                         |                                                             |
| Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)                                                                                             | Nil                                      | Nil                                            |                                                             |
| Voting rights (VR) otherwise than by shares                                                                                                                                         | Nil                                      | Nil                                            |                                                             |
| Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)          | Nil                                      | Nil                                            |                                                             |
| Total (a+b+c+d)                                                                                                                                                                     | 276215418                                | 55.24%                                         |                                                             |
| <u>Details of acquisition/sale</u>                                                                                                                                                  |                                          |                                                |                                                             |
| Shares carrying voting rights acquired/sold                                                                                                                                         | 44583147                                 | 3.66%                                          |                                                             |
| VRs acquired /sold otherwise than by shares                                                                                                                                         | Nil                                      | Nil                                            |                                                             |
| Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil                                      | Nil                                            |                                                             |
| Shares encumbered / invoked / released by the acquirer                                                                                                                              |                                          |                                                |                                                             |
| Total (a+b+c+d)                                                                                                                                                                     | Nil<br>44583147                          | Nil<br>3.66%                                   |                                                             |

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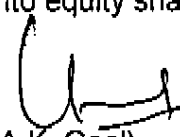
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|                                                                                                                                                                                              |                        |               |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------|--|
| After the acquisition / sale, holding of:                                                                                                                                                    |                        |               |  |
| Shares carrying voting rights                                                                                                                                                                | 320798565              | 58.90%        |  |
| VRs otherwise than by shares                                                                                                                                                                 | Nil                    | Nil           |  |
| Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil                    | Nil           |  |
| Total (a+b+c+d)                                                                                                                                                                              | Nil<br>320798565       | Nil<br>58.90% |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                   | Preferential Allotment |               |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                   | 24.12.2013             |               |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale.                                                                                                    | Rs.5000261890          |               |  |
| Equity share capital / total voting capital of the TC after the said acquisition / sale.                                                                                                     | Rs.5446093360          |               |  |
| Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                                | 544609336              |               |  |

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
(A.K. Goel)

General Manager (F &A),  
CFO and Compliance Officer

Place: Kolkata

Date: 24.12.2013