



Alkyl Amines Chemicals Limited

Registered Office: 401-407, Nirman Vyapar Kendra, Plot No.10, Sector 17, Vashi, Navi Mumbai - 400 703 INDIA

Tel.: 022-6794 6600 Fax: 022-6794 6666 E-mail : alkyl@alkylamines.com Web: www.alkylamines.com

STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2014

₹ In Lakhs

Particulars	Standalone			Year ended		Consolidated	
	March 31, 2014 (Audited)*	December 31, 2013 (Unaudited)	March 31, 2013 (Audited)*	March 31, 2014 (Audited)	March 31, 2013 (Audited)	Year ended March 31, 2014 (Audited)	Year ended March 31, 2013 (Audited)
1. Income from Operations							
a. Net Sales/Income from Operations (Net of excise duty)	12,238.74	10,214.10	9,507.78	44,028.65	35,896.58	44,028.65	35,896.58
b. Other Operating Income	182.63	210.93	152.18	581.47	689.44	581.47	689.44
Total Income from Operations (net)	12,421.37	10,425.03	9,659.96	44,610.12	36,586.02	44,610.12	36,586.02
2. Expenses							
a. Cost of Materials Consumed	6,500.33	6,123.00	5,585.49	24,124.36	20,529.39	24,124.36	20,529.39
b. Changes in Inventories of Finished Goods and Work-in-progress	298.84	(799.59)	(46.45)	(73.52)	(501.06)	(73.52)	(501.06)
c. Employee Benefits Expense	627.67	637.56	543.41	2,591.33	2,087.62	2,594.48	2,089.96
d. Depreciation and Amortisation Expense	291.32	145.60	250.45	973.90	1,003.38	973.90	1,003.38
e. Other Expenses							
- Power and Fuel	1,231.04	1,439.54	1,128.75	5,178.38	4,829.56	5,178.38	4,829.56
- Others	1,374.64	960.93	1,131.88	4,333.77	3,884.27	4,300.16	3,865.24
Total Expenses	10,323.84	8,507.04	8,593.53	37,128.22	31,833.16	37,097.76	31,816.47
3. Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	2,097.53	1,917.99	1,066.43	7,481.90	4,752.86	7,512.36	4,769.55
4. Other Income	73.73	48.01	62.20	204.75	133.79	217.56	136.83
5. Profit/(Loss) before Finance Costs and Exceptional Items (3+4)	2,171.26	1,966.00	1,128.63	7,686.65	4,886.65	7,729.92	4,906.38
6. Finance Costs	336.65	283.60	400.22	1,224.24	1,293.83	1,224.65	1,293.83
7. Profit/(Loss) after Finance Costs and Exceptional Items (5-6)	1,834.61	1,682.40	728.41	6,462.41	3,592.82	6,505.27	3,612.55
8. Exceptional Items	-	-	-	-	-	-	-
9. Profit/(Loss) before tax (7-8)	1,834.61	1,682.40	728.41	6,462.41	3,592.82	6,505.27	3,612.55
10. Tax Expense	636.77	563.86	332.72	2,174.35	1,199.62	2,174.35	1,199.62
11. Net Profit (+) / Loss (-) after tax (9-10)	1,197.84	1,118.54	395.69	4,288.06	2,393.20	4,330.92	2,412.93
12. Share of profit/(loss) of associates	-	-	-	-	-	(3.47)	8.34
13. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates	1,197.84	1,118.54	395.69	4,288.06	2,393.20	4,327.45	2,421.27
14. Paid-up equity share capital (Face Value of ₹ 10 per share)	1,020.60	1,020.60	1,020.60	1,020.60	1,020.60	1,020.60	1,020.60
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	12,998	9,665	13,977.35	10,602.79
16. Earnings Per Share (EPS) (in ₹)							
a. Basic and diluted EPS before Extraordinary Items for the period (not annualised)	11.75	10.97	3.88	42.05	23.47	42.43	23.74
b. Basic and diluted EPS after Extraordinary Items for the period (not annualised)	11.75	10.97	3.88	42.05	23.47	42.43	23.74
A. PARTICULARS OF SHAREHOLDING							
1. Public Shareholding							
- Number of Shares	2,631,802.00	2,631,802.00	2,631,802.00	2,631,802.00	2,631,802.00	2,631,802.00	2,631,802.00
- Percentage of Shareholding	25.81%	25.81%	25.81%	25.81%	25.81%	25.81%	25.81%
2. Promoters and Promoter Group Shareholding							
a. Pledged/Encumbered							
- Number of Shares	-	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-	-
b. Non-Encumbered							
- Number of Shares	7,566,394.00	7,566,394.00	7,566,394.00	7,566,394.00	7,566,394.00	7,566,394.00	7,566,394.00
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total Share Capital of the Company)	74.19%	74.19%	74.19%	74.19%	74.19%	74.19%	74.19%
B. INVESTOR COMPLAINTS							
Pending at the beginning of the quarter	0						
Received during the quarter	1						
Disposed of during the quarter	1						
Remaining unresolved at the end of the quarter	0						

Notes :
1. Statement of Assets and Liabilities as at March 31, 2014 :
₹ In Lakhs

Particulars	Standalone		Consolidated	
	As at March 31, 2014 (Audited)	As at March 31, 2013 (Audited)	As at March 31, 2014 (Audited)	As at March 31, 2013 (Audited)
A. EQUITY AND LIABILITIES				
1. Shareholders' Funds				
a. Share Capital	1,020.60	1,020.60	1,020.60	1,020.60
b. Reserves and Surplus	12,998.04	9,664.50	13,977.35	10,602.79
	14,018.64	10,685.10	14,997.95	11,623.39
2. Non-Current Liabilities				
a. Long-term Borrowings	6,484.15	5,996.67	6,484.15	5,996.67
b. Deferred Tax Liabilities (Net)	2,100.15	1,827.70	2,100.15	1,827.70
c. Long-term Provisions	183.27	203.98	183.27	203.98
	8,767.57	8,028.35	8,767.57	8,028.35
3. Current Liabilities				
a. Short-term Borrowings	7,056.51	7,347.23	7,056.51	7,347.23
b. Trade Payables	4,911.58	3,790.73	4,912.08	3,790.96
c. Other Current Liabilities	3,038.03	2,558.12	3,038.47	2,486.53
d. Short-term Provisions	1,048.87	783.74	1,051.49	783.74
	16,054.99	14,479.82	16,058.55	14,408.46
TOTAL	38,841.20	33,193.27	39,824.07	34,060.20
B. ASSETS				
1. Non-current Assets				
a. Fixed Assets	15,738.84	13,503.01	15,738.84	13,503.01
b. Non-current Investments	226.02	234.27	1,043.90	1,050.32
c. Long-term Loans and Advances	1,138.72	1,484.83	1,142.88	1,486.12
d. Other Non-current Assets	294.58	NIL	311.95	13.69
	17,398.16	15,222.11	18,237.57	16,053.14
2. Current Assets				
a. Inventories	8,271.76	7,268.66	8,271.76	7,268.66
b. Trade Receivables	8,979.76	7,596.52	8,979.76	7,596.52
c. Cash and Cash Equivalents	2,285.83	1,543.70	2,402.95	1,546.91
d. Short-term Loans and Advances	1,868.08	1,532.57	1,894.42	1,565.26
e. Other Current Assets	37.61	29.71	37.61	29.71
	21,443.04	17,971.16	21,586.50	18,007.06
TOTAL	38,841.20	33,193.27	39,824.07	34,060.20

2. The Company is engaged in only one primary business segment, i.e. "Specialty Chemicals".
Secondary Segment (By Geographical Segment) :

Segment Revenue	Standalone				Consolidated		
	Quarter ended		Year ended		Year ended	Year ended	
	March 31, 2014 (Audited)*	December 31, 2013 (Unaudited)	March 31, 2013 (Audited)*	March 31, 2014 (Audited)	March 31, 2013 (Audited)	March 31, 2014 (Audited)	March 31, 2013 (Audited)
Within India	9,282.88	7,973.82	8,014.89	34,915.69	28,532.78	34,915.69	28,532.78
Outside India	3,138.49	2,451.21	1,645.07	9,694.43	8,053.24	9,694.43	8,053.24
Total	12,421.37	10,425.03	9,659.96	44,610.12	36,586.02	44,610.12	36,586.02

3. The above results have been audited by the Statutory Auditors of the Company, reviewed by the Audit Committee and approved by the Board Directors at its meeting held on May 15, 2014.

4.* The figures for the quarter ended March 31, 2014 and March 31, 2013 are balancing figures between the audited figures in respect of full financial year and the published year to date figures upto the third quarter of the financial year. Also, the figures upto the end of the third quarter were only reviewed and not subjected to Audit.

5. The consolidated Financial Results for the year include figures in respect of Alkyl Specialty Chemicals Limited and Alkyl Amines Europe SPRL (which ceased to be subsidiary as of March 31, 2014), subsidiaries of the Company and of Diamines and Chemicals Limited, an associate.

6. Figures for the previous periods have been regrouped and reclassified, wherever necessary.

7. The Board of Directors have, subject to approval of the shareholders, recommended a dividend of ₹ 8 per equity share of ₹ 10 each (i.e. 80 %).

8. The Board of Directors have approved, subject to approval of the members, sub-division of face value of Equity Shares, by sub-dividing each Equity Share of ₹ 10 each into 2 (two) Equity Shares of ₹ 5 each.

For ALKYL AMINES CHEMICALS LIMITED

Yogesh Kothari
YOGESH KOTHARI
CHAIRMAN AND MANAGING DIRECTOR

Place : Mumbai
Dated : May 15, 2014

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