



# Alkyl Amines Chemicals Limited

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November 4, 2025

To,

**BSE Limited**  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001  
**SCRIP CODE: 506767**

**The National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex, Bandra - (E),  
Mumbai - 400 051  
**SYMBOL: ALKYLAMINE**

**Subject: Outcome of Board Meeting held on November 4, 2025, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015**

Dear Sirs,

This is to inform you that the Board of Directors of the Company at its meeting held on November 4, 2025, inter-alia approved the following:

**1. Unaudited Financial Results:**

Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025, were discussed and approved. We enclose herewith the Unaudited Financial Results of the Company, along with the Auditors' Limited Review Report thereupon.

**2. Revision in remuneration**

Based on the recommendation of the Nomination and Remuneration Committee of Directors of the Company and subject to approval of shareholders of the Company by Postal Ballot, the Board has approved the revision in remuneration payable to Mr. Rakesh S. Goyal (DIN: 07977008) — Whole-time Director — Operations with effect from January 1, 2026 up to remaining period of his tenure i.e. May 31, 2027.

The Board Meeting commenced at 11:45 A.M. and concluded at 1:10 P.M.

Kindly take the same on your records.

Thanking you,

**For Alkyl Amines Chemicals Limited**

**Chintamani D. Thatte**  
**General Manager (Legal) & Company Secretary**  
**& Compliance Officer**

Encl.: As above.

**Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of Alkyl Amines Chemicals limited, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To The Board of Directors of  
Alkyl Amines Chemicals Limited**

1. We have reviewed the accompanying statement of unaudited financial results of **Alkyl Amines Chemicals Limited** ("the Company"), for the quarter ended September 30, 2025, and year to date from April 1, 2025, to September 30, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013, and consequently



does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS'), specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



**For N. M. Raiji & Co.  
Chartered Accountants  
Firm Registration No.: 108296W**

**Vinay D. Balse  
Partner**

**Membership No.: 039434**

**UDIN: 25039434BMKODK1964**

**Place: Mumbai**

**Date: November 4, 2025**


**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025**

Rs. in Crores

(Except per share data)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		Sept 30, 2025	June 30, 2025	Sept 30, 2024	Sept 30, 2025	Sept 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	Revenue from Operations	389.41	405.53	414.89	794.94	814.58	1,571.82
II.	Other Income	7.42	7.96	9.16	15.38	13.88	29.80
III.	<b>Total Revenue (I+II)</b>	<b>396.83</b>	<b>413.49</b>	<b>424.05</b>	<b>810.32</b>	<b>828.46</b>	<b>1,601.62</b>
IV.	<b>Expenses</b>						
	Cost of Materials Consumed	191.63	218.31	216.14	409.94	426.31	834.38
	Changes in Inventories of Finished Goods and Work-in-Progress	13.74	1.53	10.39	15.27	11.91	4.40
	Employee Benefit Costs	27.22	27.30	26.75	54.52	52.64	103.55
	Finance Costs	0.34	0.30	0.35	0.64	0.56	1.01
	Depreciation and Amortisation Expense	18.19	17.89	18.01	36.08	35.69	71.23
	Other Expenses	86.60	81.82	88.08	168.42	171.11	338.41
	<b>Total Expenses (IV)</b>	<b>337.72</b>	<b>347.15</b>	<b>359.72</b>	<b>684.87</b>	<b>698.22</b>	<b>1,352.98</b>
V.	<b>Profit before Exceptional Items and Tax (III-IV)</b>	<b>59.11</b>	<b>66.34</b>	<b>64.33</b>	<b>125.45</b>	<b>130.24</b>	<b>248.64</b>
VI.	<b>Exceptional Items</b>	-	-	-	-	-	-
VII.	<b>Profit for the period / year before Tax (V+VI)</b>	<b>59.11</b>	<b>66.34</b>	<b>64.33</b>	<b>125.45</b>	<b>130.24</b>	<b>248.64</b>
VIII.	<b>Tax Expense :</b>						
	Current Tax	13.83	14.19	12.92	28.02	26.18	47.81
	Deferred Tax	2.34	2.71	3.95	5.05	7.73	14.77
	Tax adjustments of earlier period	-	-	-	-	-	(0.05)
	<b>Total Tax Expenses</b>	<b>16.17</b>	<b>16.90</b>	<b>16.87</b>	<b>33.07</b>	<b>33.91</b>	<b>62.53</b>
IX.	<b>Profit for the period / year after Tax (VII-VIII)</b>	<b>42.94</b>	<b>49.44</b>	<b>47.46</b>	<b>92.38</b>	<b>96.33</b>	<b>186.11</b>
X.	<b>Other Comprehensive Income/ (Expense)</b>						
	a) Items that will not be reclassified to Statement of Profit and Loss - Remeasurement gain/(losses) on defined benefit plans	(2.13)	(0.37)	(1.32)	(2.50)	(1.81)	(1.46)
	b) Income tax relating to items that will not be reclassified to Statement of Profit and Loss	0.54	0.09	0.33	0.63	0.45	0.37
	c) Items that may be reclassified to Statement of Profit and Loss - Deferred gains/(losses) on cash flow hedge reserves	-	0.36	(0.02)	0.36	(0.01)	(0.37)
	d) Income tax relating to items that may be reclassified to Statement of Profit and Loss	-	(0.09)	0.01	(0.09)	0.01	0.09
	<b>Other Comprehensive Income / (Expense) for the period/year (Net of Tax)</b>	<b>(1.59)</b>	<b>(0.01)</b>	<b>(1.00)</b>	<b>(1.60)</b>	<b>(1.36)</b>	<b>(1.37)</b>
XI.	<b>Total Comprehensive Income for the period / year (IX+X)</b>	<b>41.35</b>	<b>49.43</b>	<b>46.46</b>	<b>90.78</b>	<b>94.97</b>	<b>184.74</b>
XII.	<b>Paid up Share Capital</b>	<b>10.23</b>	<b>10.23</b>	<b>10.23</b>	<b>10.23</b>	<b>10.23</b>	<b>10.23</b>
XIII.	<b>Face Value of Share (Rs)</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>	<b>2.00</b>
XIV.	<b>Earnings Per Equity Share (Not annualised)</b>						
	<b>Basic (Rs)</b>	<b>8.40</b>	<b>9.67</b>	<b>9.28</b>	<b>18.06</b>	<b>18.84</b>	<b>36.40</b>
	<b>Diluted (Rs)</b>	<b>8.38</b>	<b>9.65</b>	<b>9.27</b>	<b>18.04</b>	<b>18.82</b>	<b>36.35</b>

Notes:

1. STATEMENT OF ASSETS AND LIABILITIES

Rs. in Crores

Particulars	As At Sept 30, 2025	As At March 31, 2025
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
(a) Property, Plant and Equipment	1,008.05	1,012.50
(b) Right of Use Assets	28.39	28.88
(c) Capital Work-In-Progress	76.36	51.91
(d) Intangible Assets	3.01	3.12
(e) Financial Assets		
(i) Loans	0.10	0.11
(ii) Other Financial Assets	3.97	3.98
(f) Tax Asset (Net)	8.13	7.36
(g) Other Non-Current Assets	52.53	50.88
	<b>1,180.54</b>	<b>1,158.74</b>
<b>Current Assets</b>		
(a) Inventories	151.75	164.78
(b) Financial Assets		
(i) Trade Receivables	233.59	230.65
(ii) Cash and Cash Equivalents	24.85	48.78
(iii) Bank Balances other than above	140.61	155.28
(iv) Loans	0.06	0.08
(v) Other Financial Assets	7.44	3.48
(c) Other Current Assets	28.15	27.06
	<b>586.45</b>	<b>630.11</b>
<b>TOTAL ASSETS</b>	<b>1,766.99</b>	<b>1,788.85</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share Capital	10.24	10.24
(b) Other Equity	1,432.92	1,392.25
	<b>1,443.16</b>	<b>1,402.49</b>
<b>LIABILITIES</b>		
<b>Non-Current Liabilities</b>		
(a) Financial Liabilities		
Lease Liabilities	0.80	1.19
(b) Provisions	13.20	11.66
(c) Deferred Tax Liabilities (Net)	92.51	88.00
(d) Government Grant	31.80	39.55
(e) Tax Liabilities (Net)	0.81	0.81
	<b>139.12</b>	<b>141.21</b>
<b>Current Liabilities</b>		
(a) Financial Liabilities		
(i) Short Term Borrowings	-	3.60
(ii) Lease Liability	0.77	0.73
(iii) Trade Payables - Total outstanding dues of-		
a) Micro Enterprises and Small Enterprises	10.20	14.27
b) Other than Micro Enterprises and Small Enterprises	113.12	162.96
(iv) Other Financial Liabilities	37.05	44.65
(b) Provisions	3.46	3.62
(c) Government Grant	11.25	4.82
(d) Other Current Liabilities	8.86	10.50
	<b>184.71</b>	<b>245.15</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,766.99</b>	<b>1,788.85</b>



**2 STATEMENT OF CASH FLOW**

Rs. in Crores

Particulars	For the period ended Sept 30, 2025	For the period ended Sept 30, 2024
<b>Cash Flow from Operating Activities</b>		
Profit before tax from continuing operations	125.45	130.24
<b>Adjustments for :</b>		
Depreciation and amortization expenses	36.08	35.70
Profit on sale/discard of property, plant and equipment (Net of loss)	0.18	(0.22)
Assets written off	-	0.35
Unrealized Loss/(Gain) on Foreign Exchange	1.42	0.17
Finance cost	0.64	0.56
Interest Income	(7.74)	(2.49)
Balances written off	0.01	0.02
Amount written back	(0.19)	(0.29)
Government Grant Income	(1.33)	(4.34)
Expenses on Employee Stock Options	0.54	0.34
<b>Operating Profit before Working Capital Changes</b>	<b>155.06</b>	<b>160.04</b>
<b>Adjustments for:</b>		
(Increase) / Decrease in Other Current & Non-Current Financial Assets	(0.07)	(0.03)
(Increase) / Decrease in Other Current & Non-Current Assets	2.94	4.61
(Increase) / Decrease in Inventories	13.03	9.88
(Increase) / Decrease in Trade Receivables	(4.33)	(13.01)
Increase / (Decrease) in Trade Payables	(53.55)	32.52
Increase / (Decrease) in Other Current Financial Liabilities	(6.18)	(4.37)
Increase / (Decrease) in Other Current Liabilities	(1.50)	2.18
Increase / (Decrease) in Provisions	(1.12)	(1.44)
	<b>104.28</b>	<b>190.38</b>
Income taxes paid (Net)	(28.80)	(26.83)
<b>Net Cash Flow from Operating Activities</b>	<b>75.48</b>	<b>163.55</b>
<b>Cash Flow from Investing Activities</b>		
Purchase of Property, Plant and Equipment & Intangible assets (Incl. capital work-in-progress, capital advances and capital creditors)	(62.84)	(11.26)
Proceeds from sale/ disposal of property, plant and equipment	0.35	0.62
Interest received	3.26	1.50
(Increase)/ Decrease in Margin Money & Fixed Deposits (having the original maturity of more than 3 months)	15.00	(28.93)
<b>Net Cash generated from/ (used in) Investing Activities</b>	<b>(44.23)</b>	<b>(38.07)</b>
<b>Cash Flow from Financing Activities</b>		
Finance cost paid	(0.57)	(0.46)
Repayment of Borrowings	(3.60)	(0.64)
Issue of Equity Shares	0.00	0.00
Premium on issue of Equity Shares	0.56	0.62
Dividend Paid	(51.14)	(51.13)
Repayment of lease liability	(0.43)	(0.40)
<b>Net Cash generated from/ (used in) Financing Activities</b>	<b>(55.18)</b>	<b>(52.01)</b>
<b>Net Increase / (Decrease) in Cash and Cash Equivalents</b>	<b>(23.93)</b>	<b>73.47</b>
Cash and Cash Equivalents at the beginning of the period	48.78	30.37
<b>Cash and Cash Equivalents at the end of the period</b>	<b>24.85</b>	<b>103.84</b>
<b>Components of Cash and Cash Equivalents :</b>		
Cash on Hand	0.01	0.01
<b>Balances with Bank</b>		
Current Accounts	8.50	8.99
EEFC Accounts	1.94	2.04
Fixed Deposit Accounts (with original maturity of less than 3 months)	14.40	92.80
	<b>24.85</b>	<b>103.84</b>



## Notes:

- 3 The Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ('Ind AS') 34, 'Interim Financial Reporting', as prescribed under section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India, and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 4 The above unaudited financial results have been reviewed and recommended by the Audit Committee at their meeting held on November 04, 2025, and approved by the Board of Directors at their meeting held on the same date.
- 5 The Limited Review, as required under Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been carried out by the Statutory Auditors for the quarter and half year ended September 30, 2025, and they have issued an unmodified limited review report on the same.
- 6 The Company's business activity falls within a single operating segment, i.e. "Specialty Chemicals", as per the Indian Accounting Standard (IND AS) 108 - Operating Segment.
- 7 Figures for the previous periods / year have been regrouped and reclassified, wherever necessary.

**FOR ALKYL AMINES CHEMICALS LTD.**



**YOGESH M.KOTHARI**  
**CHAIRMAN & MANAGING DIRECTOR**

**Place : Mumbai**

**Date : November 04, 2025**