

	ALKALI METALS LTD., Email: alkalimetals@alkalimetals.com ; Website : www.alkalimetals.com Manufacturers of Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Teravolts, Amino Pyridines, Pyridine Derivatives, Cyclic Compounds, Fine Chemicals, Oleo Chemicals & Oleoresins	AN ISO 9001 & 14001 COMPANY 
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AML/NSE/ 213-BM/20120521

Date: 21st May 2012

Sri. Hari.K, Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (E)
Mumbai-400 051
Ph: 022-26598235/36
Fax: 022-26598237/238/347/348/66418124/25/26,

Dear Sir,

Sub: Outcome of Board Meeting – Reg.,
Ref: Alkali Metals Ltd., Symbol: ALKALI, Series: EQ

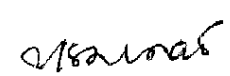
In the 213th Meeting of the Board of Directors of the Company held on Monday the 21st May 2012 at 11.30 AM at B-5, I D A, Uppal, Hyderabad-500 039, the Clause 41 of the Listing Agreement for the fourth quarter and year ended 31st March 2012 and to publish the same. A copy of the same is enclosed.

2. Recommended Dividend of Rs. 1/- per share for the year ended 31st March, 2012 subject to approval of the members at the AGM.
3. It was decided to hold 44th AGM on Monday the 30th July 2012.
4. The Register of Members and Transfer Books of the Company will remain closed from Friday the 27th July 2012 to Monday the 30th July 2012 both days inclusive.

This is for your information and record.

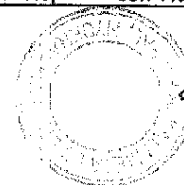
Thanking you,

Yours faithfully,
For Alkali Metals Ltd.


Y.S.R. Venkata Rao
Managing Director

Enclosure: As above

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)					
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31/03/2012					
Particulars	For The Quarter Ended			(Amount Rupees in Lakhs)	
				For the year ended	
	31/03/2012	31/12/2011	31/03/2011	31/03/2012	31/03/2011
	Audited	Un Audited	Audited	Audited	Audited
1. (a) Net Sales/Income from operations	1,207.16	1,216.46	1,623.74	5,925.42	6,580.27
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
Total Income from Operations (Net)	1,207.16	1,216.46	1,623.74	5,925.42	6,580.27
2. Expenses					
a. Cost of material consumed	822.30	520.19	544.35	2,773.90	3,058.01
b. Purchases of stock in trade	0.00	16.71	0.00	0.00	1,108.98
c. Change in inventories of finished goods, work in progress & stock in trade	27.37	253.91	267.52	1,156.54	-1,271.92
d. Employees benefit expense	242.34	192.80	140.35	724.30	687.25
e. Repairs & maintenance	30.74	33.66	28.21	151.10	140.04
h. Manufacturing Expenses	51.31	50.94	58.28	284.33	262.22
i. R & D Expenditure	59.85	32.06	111.04	201.61	312.96
j. Administrative Expenses	17.05	26.30	24.51	97.70	93.98
k. Marketing Expenses	83.37	72.05	60.51	276.34	337.78
l. Foreign Exchange Fluctuation	11.62	1.91	-5.22	13.01	0.00
m. Amortisation of Expenses	16.50	16.50	16.50	65.99	65.99
n. Other expenditure	60.80	1.01	0.33	63.04	59.10
Total Expenses	1,739.92	1,622.16	1,489.93	7,034.10	6,053.14
3. Profit/(Loss) from Operations before Other income, Finance costs and Exceptional Items (1-2)	-532.76	-305.70	133.81	-1,108.68	507.13
4. Other Income	107.14	0.67	9.78	184.44	39.33
5. Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+/-4)	-425.62	-305.03	143.59	-924.24	546.46
6. Finance Costs	67.40	119.35	81.79	385.50	249.25
7. Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+/-6)	-493.02	-424.38	61.80	-1,309.74	297.21
8. Exceptional items	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	-493.02	-424.38	61.80	-1,309.74	297.21
10. Tax expense	242.34	0.00	0.00	242.34	0.00
- Earlier years	0.00	0.00	118.71	0.00	118.71
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-817.83	-424.38	133.47	-1,634.56	311.88
12. Extraordinary Items (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/Loss(-) for the period (11+/-12)	-817.83	-424.38	133.47	-1,634.56	311.88
14. Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00
15. Minority interest	0.00	0.00	0.00	0.00	0.00
16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+/-14+/-15)	-817.83	-424.38	133.47	-1,634.56	311.88
17. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	3,810.25	5,563.15
19. i) Earnings per Share (before extraordinary items) (of Rs. each(not annualised))					
a) Basic					
b) Diluted	-8.03	-4.17	1.31	-16.05	3.06
19. ii) Earnings per Share (after extraordinary items) (of Rs. each(not annualised))					
a) Basic					
b) Diluted	-8.03	-4.17	1.31	-16.05	3.06
No. of Shares (Nos.)	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664
Percentage of shareholding (%)	30.26%	30.26%	30.26%	30.26%	30.26%
2. Promoters and promoter group Shareholdings					
a. Pledge/Encumbered					
Number of Shares	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share capital of the company)					
b. Non-Encumbered					
Number of Shares	7100842	7100842	7100842	7100842	7100842
Percentage of shares (as a % of total share holding of promoter and promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the company)	69.74%	69.74%	69.74%	69.74%	69.74%



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Summary of Assets and Liabilities as on 31/03/2012

(All figures in Rs)		
	As At (current year end) 31.03.2012	As At (previous year end) 31.03.2011
I EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
a. Share Capital	101,825,060	101,825,060
b. Reserves and Surplus	389,362,103	564,652,085
Sub-total – Shareholders' funds	491,187,163	666,477,145
2. NON-CURRENT LIABILITIES		
a. Long Term Borrowings	163,189,291	36,252,107
b. Deferred Tax Liabilities (Net)	56,077,709	31,843,456
c. Long Term Provisions	10,164,595	11,191,146
Sub-total – Non-current liabilities	229,431,595	79,286,709
3. CURRENT LIABILITIES		
a. Short Term Borrowings	164,337,590	303,687,101
b. Trade Payables	100,510,059	56,145,130
c. Other Current Liabilities	41,080,021	36,147,248
d. Short Term Provisions	58,047,875	43,931,812
II. ASSETS		
1. NON-CURRENT ASSETS		
a. Fixed Assets		
i. Tangible Assets	604,725,236	485,699,607
ii. Capital Work-in-progress	7,821,769	93,477,814
iii. Intangible Assets Under Development	4,697,317	-
b. Long Term Loans and Advances	32,490,023	32,923,718
c. Other Non-Current Assets	19,141,665	26,811,954
Sub-total – Non-current assets	668,876,010	638,913,093
2. CURRENT ASSETS		
a. Current Investments	-	16,879,696
b. Inventories	125,115,318	255,735,676
c. Trade Receivables	113,530,088	112,421,114
d. Cash and Cash Equivalents	10,112,784	17,697,556
e. Short Term Loans and Advances	99,163,487	137,266,668
f. Other Current Assets	67,796,616	6,761,342
Sub-total – current assets	415,718,293	546,762,052
TOTAL-ASSETS	1,084,594,303	1,185,675,145

Notes:

- The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 21st May, 2012.
- Erroneous quarter and year-to-date was calculated as per AS 20.
- The Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform. During the year under review, the Company has also engaged in trading of coal. Hence, the Company has identified the Manufacture and Trading as its primary segments for reporting as against the location of production facilities considered in the previous year, in accordance with AS-17.



Rs.

Particulars	2011-12	2010-11
Segment Revenue (Sales)		
a) Manufactured Goods	508,514,156	656,026,855
b) Trading Goods	84,028,000	-
Total Segment Revenue	592,542,156	656,026,855
Segment Results : Profit / (Loss) before Interest and Tax		
a) Manufactured Goods	(65,554,349)	54,645,597
b) Trading Goods	(26,869,842)	-
Total Segment Results	(92,424,191)	54,645,597
Less: Interest (Expense) / Income	(38,549,948)	(24,924,536)
Add / (Less) : Unallocable Income / (Expense) - Net		
Total Profit Before Tax	(130,974,139)	29,721,061
Less: Tax Expense	32,481,480	(1,466,379)
Total Profit After Tax	(163,455,619)	31,187,440
Capital Employed (Segment Assets less Segment Liabilities)		
a) Manufactured Goods	483,273,757	535,781,398
b) Trading Goods	-	-
Total Capital Employed in the Company	483,273,757	535,781,398

Secondary Segments:

The Geographical Segments based on location of customers are given below:

	Domestic	Exports	Total
Segment Revenue:			
Revenue from external customers	401,701,266	190,840,890	592,542,156
	(364,356,980)	(291,669,875)	(656,026,855)
Segment Assets:			
Carrying amount of Segment Assets	1,007,588,560	63,807,174	1,071,395,734
	(1,096,758,759)	(69,118,481)	(1,165,877,240)
Additions to Fixed Assets:			
Unallocable Fixed Assets	-	-	150,504,169
	-	-	(45,689,006)
Previous year figures are given in brackets			

5. Status of Investor Complaints for the quarter ended 31st March, 2012

Complaints Pending at the beginning of the quarter 3

Complaints Received during the quarter 0

(All pertains to Non receipt of Dividend and Balance Sheet, we are sending DDs to returned cases)

6. Deployment of Funds raised from IPO up to the 31st March, 2012 is as follows:

(Rs million)

	As per Prospectus	Actual
a Setting up a new plant at Vizag for manufacturing of Active Pharmaceutical Ingredients under progress	387.37	297.18
b Issue expenses	24.75	24.75

Date : 21-05-2012

Place: Hyderabad

Y.S.R. Venkata Rao
Y.S.R. Venkata Rao
Managing Director

